

# FINANCIAL DISCLOSURE REPORT NOMINATION FILING

<b>1. Person Reporting (last name, first, middle initial)</b>  Jackson, Ketanji B.	<b>2. Court or Organization</b>  U.S. District Court for the District of Columbia	<b>3. Date of Report</b>  09/20/2012
<b>4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)</b>  U.S. District Judge	<b>5a. Report Type (check appropriate type)</b> <input checked="" type="checkbox"/> Nomination      Date 9/20/2012 <input type="checkbox"/> Initial <input type="checkbox"/> Annual <input type="checkbox"/> Final	<b>6. Reporting Period</b>  1/1/2011 to 9/1/2012
	<b>5b.</b> <input type="checkbox"/> Amended Report	
<b>7. Chambers or Office Address</b>  One Columbus Circle, N.E. Washington, DC 20002		
<b>IMPORTANT NOTES:</b> The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.		

**I. POSITIONS.** (Reporting individual only; see pp. 9-13 of filing instructions.)

NONE (No reportable positions.)

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.		
2.		
3.		
4.		
5.		

**II. AGREEMENTS.** (Reporting individual only; see pp. 14-16 of filing instructions.)

NONE (No reportable agreements.)

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

**III. NON-INVESTMENT INCOME.** (Reporting individual and spouse; see pp. 17-24 of filing instructions.)

**A. Filer's Non-Investment Income**

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 2012	The George Washington University Law School - Teaching	\$3,000.00
2. 2011	The George Washington University Law School - Teaching	\$3,000.00
3. 2010	Morrison & Foerster LLP - Salary	\$40,643.00
4.		

**B. Spouse's Non-Investment Income -** If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

NONE (No reportable non-investment income.)

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2012	Medstar- Salary
2. 2011	Medstar- Salary
3. 2011	LeClair Ryan LLC - medical consultant fees
4. 2011	DeLegge Medical Inc - medical consultant fees
5. 2011	Trustees of Dartmouth College - honoraria (\$ 1,000)

**IV. REIMBURSEMENTS** -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

NONE (No reportable reimbursements.)

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Exempt				
2.				
3.				
4.				
5.				

**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

SOURCE

DESCRIPTION

VALUE

1. Exempt

2.

3.

4.

5.

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

CREDITOR

DESCRIPTION

VALUE CODE

1.

2.

3.

4.

5.

**VII. INVESTMENTS and TRUSTS** — income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

1. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
IRA #1					Exempt				
-PRIMECAP Odyssey Growth	A	Int./Div.	J	T					
-Schwab Inst Large Cap Val Trust Fd Cls R	A	Int./Div.	J	T					
-Schwab Instl CorePlus Fixed Inc III	A	Int./Div.	K	T					
-Schwab S&P 500	A	Int./Div.	J	T					
-Janus Triton I	A	Int./Div.	J	T					
-Munder Veracity Small Cap Value Y	A	Int./Div.	J	T					
-Schwab Small Cap Index	A	Int./Div.	J	T					
-Vanguard Mid Cap Index Ins	A	Int./Div.	J	T					
-Artisan International Small Cap Inv	A	Int./Div.	J	T					
-Dodge & Cox International Stock	A	Int./Div.	J	T					
TIAA CREF Money Market Fund	A	Int./Div.	J	T					
Black Rock Money Market Class A	A	Int./Div.	J	T					
Black Rock Large Cap Core- Class A	A	Int./Div.	J	T					
NorthEast Investors Growth Fund	A	Int./Div.	J	T					
Fidelity Freedom K2035 Fund	E	Int./Div.	M	T					
PNC Checking accounts	A	Int./Div.	K	T					

1. Income Gain Codes: A = \$1,000 or less; B = \$1,001 - \$2,500; C = \$2,501 - \$5,000; D = \$5,001 - \$15,000; E = \$15,001 - \$50,000; F = \$50,001 - \$100,000; G = \$100,001 - \$1,000,000; H1 = \$1,000,001 - \$5,000,000; H2 = More than \$5,000,000; (See Columns B1 and D4)

2. Value Codes: J = \$15,000 or less; K = \$15,001 - \$50,000; L = \$50,001 - \$100,000; M = \$100,001 - \$250,000; N = \$250,001 - \$500,000; O = \$500,001 - \$1,000,000; P1 = \$1,000,001 - \$5,000,000; P2 = \$5,000,001 - \$25,000,000; (See Columns C1 and D3)

3. Value Method Codes: Q = Appraisal; R = Cost (Real Estate Only); S = Assessment; T = Cash Market; U = Book Value; V = Other; W = Estimated; (See Column C2)



**VII. INVESTMENTS and TRUSTS** – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)
18. Wells Fargo Checking Account	A	Int./Div.	K	T					
19.									

- 1. Income Gain Codes: (See Columns B1 and D4)
  - A = \$1,000 or less
  - B = \$1,001 - \$2,500
  - C = \$2,501 - \$5,000
  - D = \$5,001 - \$15,000
  - E = \$15,001 - \$50,000
  - F = \$50,001 - \$100,000
  - G = \$100,001 - \$1,000,000
  - H1 = \$1,000,001 - \$5,000,000
  - H2 = More than \$5,000,000
- 2. Value Codes: (See Columns C1 and D3)
  - J = \$15,000 or less
  - K = \$15,001 - \$50,000
  - L = \$50,001 - \$100,000
  - M = \$100,001 - \$250,000
  - N = \$250,001 - \$500,000
  - O = \$500,001 - \$1,000,000
  - P1 = \$1,000,001 - \$5,000,000
  - P2 = \$5,000,001 - \$25,000,000
  - P3 = \$25,000,001 - \$50,000,000
  - P4 = More than \$50,000,000
- 3. Value Method Codes: (See Column C2)
  - Q = Appraisal
  - R = Cost (Real Estate Only)
  - S = Assessment
  - T = Cash Market
  - U = Book Value
  - V = Other
  - W = Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

**IX. CERTIFICATION.**

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: *s/* **Ketanji B. Jackson**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544

# FINANCIAL STATEMENT

## NET WORTH

Provide a complete, current financial net worth statement which itemizes in detail all assets (including bank accounts, real estate, securities, trusts, investments, and other financial holdings) all liabilities (including debts, mortgages, loans, and other financial obligations) of yourself, your spouse, and other immediate members of your household.

ASSETS				LIABILITIES			
Cash on hand and in banks		58	335	Notes payable to banks-secured			
U.S. Government securities				Notes payable to banks-unsecured			
Listed securities - see schedule		172	478	Notes payable to relatives			
Unlisted securities				Notes payable to others			
Accounts and notes receivable:				Accounts and bills due			
Due from relatives and friends				Unpaid income tax			
Due from others				Other unpaid income and interest			
Doubtful				Real estate mortgages payable - personal residence	1	138	927
Real estate owned - personal residence	1	395	000	Chattel mortgages and other liens payable			
Real estate mortgages receivable				Other debts-itemize:			
Autos and other personal property		34	000				
Cash value-life insurance							
Other assets itemize:							
Thrift Savings Plan		169	622				
				Total liabilities	1	138	927
				Net Worth		690	508
Total Assets	1	829	435	Total liabilities and net worth	1	829	435
CONTINGENT LIABILITIES				GENERAL INFORMATION			
As endorser, comaker or guarantor				Are any assets pledged? (Add schedule)	No		
On leases or contracts				Are you defendant in any suits or legal actions?	No		
Legal Claims				Have you ever taken bankruptcy?	No		
Provision for Federal Income Tax							
Other special debt							