

Debtor Pine Gate Renewables, LLC
Name

Case number (if known) _____

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Southern District of Texas
(State)
Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name Pine Gate Renewables, LLC

2. All other names debtor used in the last 8 years N/A
Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 35-2564063

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>130 Roberts Street</u> Number Street	_____ Number Street
	<u>Asheville NC 28801</u> City State Zip Code	_____ City State Zip Code
	Location of principal assets, if different from principal place of business	
	<u>Buncombe</u> County	<u>2018 West Vernon Avenue</u> Number Street
		<u>Kinston NC 28504</u> City State Zip Code

5. Debtor's website (URL) www.pinegaterenewables.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Pine Gate Renewables, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check One:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .
2211 (Electric Power Generation, Transmission and Distribution)

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check One:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the **Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11** (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
	MM/DD/YYYY	
District _____	When _____	Case number _____
	MM/DD/YYYY	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes

List all cases. If more than 1, attach a separate list.

Debtor See Attached Rider 1	Relationship _____
District _____	
When: 11/06/2025	
Case number, if known _____	MM / DD / YYYY

Debtor Pine Gate Renewables, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

	Number	Street
	City	State
	Zip Code	

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors*

- | | | |
|----------------------------------|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input checked="" type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

*Consolidated for all Debtors.

15. Estimated assets*

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

*Consolidated for all Debtors.

16. Estimated liabilities*

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

*Consolidated for all Debtors.

Debtor Pine Gate Renewables, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/06/2025
MM/ DD / YYYY

X /s/ Ray Shem Ray Shem
Signature of authorized representative of debtor Printed name

Title President and Chief Financial Officer

18. Signature of attorney

X /s/ Timothy A. ("Tad") Davidson II Date 11/06/2025
Signature of attorney for debtor MM/DD/YYYY

Timothy A. ("Tad") Davidson II

Hunton Andrews Kurth LLP

Firm name

600 Travis Street, Suite 4200

Number Street

Houston

City

TX

State

77002

ZIP Code

(713) 220-4200

Contact phone

taddavidson@hunton.com

Email address

24012503

Bar number

TX

State

RIDER 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas. Contemporaneously with the filing of their voluntary petitions, the Debtors are filing a motion with the Court requesting that their chapter 11 cases be consolidated for procedural purposes only and jointly administered.

Entity Name	Federal Employee Identification Number (EIN)
Pine Gate Renewables, LLC	35-2564063
BF Dev Holdco Pledgor, LLC	33-2275668
BF Dev Holdco, LLC	33-2275550
Blue Northern Power, LLC	N/A
Blue Ridge Power Holding Company, LLC	87-1186418
Blue Ridge Power, LLC	86-1678572
Blue Ridge Solar, LLC	N/A
BRP Construction, Inc.	86-3933004
BRP HBC Guarantor, LLC	86-3294094
BRP HBC Holdco, LLC	86-2696364
Cascade Dev Holdco, LLC	99-4912353
Cascade NTP Holdco, LLC	99-3995405
Cascade Pledgor, LLC	99-4023773
Catalina Solar Borrower, LLC	99-1670433
Catalina Solar Holdings, LLC	99-3261480
FP 2021 Dev Holdco, LLC	87-3439283
GA Solar 5, LLC	83-3125519
GH Pledge Borrower, LLC	92-3529815
Grande Holdco Borrower II, LLC	92-3460613
Grande Holdco Borrower, LLC	92-1807079
Grande Holdco, LLC	92-1781545
Limewood Bell Renewables LLC	87-3308927
Lotus Solar, LLC	87-2102980
Magnolia Solar Development LLC	88-1934932
NPA 2023 Holdco, LLC	93-3181192
NPA PGR Blocker Holdco, LLC	93-3195013
NPA Polaris DevCo Holdco, LLC	93-4306940
NPA Polaris DevCo Pledgor, LLC	87-4665066

Entity Name	Federal Employee Identification Number (EIN)
NPA Polaris OpCo Holdco, LLC	93-4324793
Old Hayneville Solar, LLC	82-3273475
PG Dev Carver Holdco, LLC	33-1241479
PGC Solar Holdings Holdco I, LLC	92-2205032
PGC Solar Holdings Holdco II, LLC	92-2224365
PGC Solar Holdings I Managing Member, LLC	88-1574658
PGC Solar Holdings I, LLC	88-1578369
PGR 2020 Lessor 7, LLC	85-3489484
PGR 2021 Fund 13, LLC	87-1251045
PGR 2021 Fund 17, LLC	87-1486532
PGR 2021 Fund 18, LLC	87-1532154
PGR 2021 Fund 4, LLC	86-2265171
PGR 2021 Fund 9, LLC	86-3726274
PGR 2021 Holdco 11, LLC	88-0752211
PGR 2021 Holdco 12, LLC	88-0763072
PGR 2021 Holdco 13, LLC	88-0763150
PGR 2021 Holdco 15, LLC	88-0814035
PGR 2021 Holdco 17, LLC	88-2039180
PGR 2021 Holdco 18, LLC	88-2039521
PGR 2021 Holdco 19, LLC	88-0814167
PGR 2021 Holdco 4, LLC	87-1622457
PGR 2021 Holdco 9, LLC	88-0751962
PGR 2021 Manager 13, LLC	87-1229679
PGR 2021 Manager 17, LLC	87-1440434
PGR 2021 Manager 18, LLC	87-1506225
PGR 2021 Manager 4, LLC	86-2291539
PGR 2021 Manager 9, LLC	86-3760375
PGR 2022 Fund 1, LLC	87-4275483
PGR 2022 Fund 2, LLC	87-4356580
PGR 2022 Fund 4, LLC	87-4527516
PGR 2022 Fund 5, LLC	87-4591151
PGR 2022 Fund 8, LLC	88-2945892
PGR 2022 Fund 9, LLC	88-3248263
PGR 2022 Holdco 1, LLC	88-2039337
PGR 2022 Holdco 2, LLC	92-0456940
PGR 2022 Holdco 8, LLC	88-2945678
PGR 2022 Holdco 9, LLC	88-3260937
PGR 2022 Manager 1, LLC	87-4277262
PGR 2022 Manager 2, LLC	87-4325861

Entity Name	Federal Employee Identification Number (EIN)
PGR 2022 Manager 4, LLC	87-4513493
PGR 2022 Manager 5, LLC	87-4557022
PGR 2022 Manager 8, LLC	88-2898212
PGR 2022 Manager 9, LLC	88-3261196
PGR 2022 Sponsor Holdco, LLC	87-4513348
PGR 2023 Fund 1, LLC	92-3257193
PGR 2023 Fund 6, LLC	93-4306095
PGR 2023 Holdco 1, LLC	92-3256875
PGR 2023 Lessee 6, LLC	93-4324734
PGR 2023 Manager 1, LLC	92-3257071
PGR 2023 Manager 6, LLC	93-4319408
PGR 2024 Sponsor Holdco, LLC	92-1197173
PGR Blocker Holdco, LLC	92-3829929
PGR Blue Ridge Power Holdings, LLC	86-2548454
PGR Carver Holdco, LLC	33-1241626
PGR CC Affiliate Purchaser LLC	88-4345732
PGR Guarantor, LLC	39-4365268
PGR Holdco GP, LLC	99-2474995
PGR Holdco, LP	88-2629227
PGR MS Affiliate Purchaser LLC	92-1778294
PGR Procurement, LLC	93-3323687
PGR Signature Fund 1 Manager, LLC	83-2220930
Pine Gate Asset Management, LLC	85-1821450
Pine Gate Assets, LLC	81-3058757
Pine Gate Carver Holdings, LLC	33-1295577
Pine Gate Dev Holdco, LLC	86-2577062
Pine Gate Development, LLC	86-2406928
Pine Gate Energy Capital, LLC	81-3049567
Pine Gate EPC, LLC	82-3749986
Pine Gate Fund Management, LLC	86-2604516
Pine Gate O&M, LLC	82-5404690
Polaris DevCo Borrower A, LLC	99-3955747
Polaris DevCo Borrower B, LLC	99-3955889
Polaris DevCo Pledgor A, LLC	99-4104077
Polaris DevCo Pledgor B, LLC	99-4104195
Polaris OpCo Borrower B, LLC	99-4049823
Polaris OpCo Pledgor A, LLC	99-4123499
Polaris OpCo Pledgor B, LLC	99-4123657
PW Blocker Holdco, LLC	93-3516671

Entity Name	Federal Employee Identification Number (EIN)
PW Revolver Borrower, LLC	92-1813121
Rio Lago Solar, LLC	85-4357058
Solar Carver 1, LLC	85-4188589
Solar Carver 3, LLC	85-4218393
Stowe Solar, LLC	93-3874614
Sunstone Solar 1, LLC	33-3538227
Sunstone Solar 2, LLC	33-3538451
Sunstone Solar 3, LLC	33-3564133
Sunstone Solar 4, LLC	33-3564246
Sunstone Solar 5, LLC	33-3591980
Sunstone Solar 6, LLC	33-3592089
Sunstone Solar, LLC	92-3874006
West River Solar, LLC	32-0531602

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
Pine Gate Renewables, LLC,)	
)	Case No. 25-_____ (___)
)	
Debtor.)	
)	

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor’s equity interest:

Equity Interest Holder	Approximate Percentage of Equity Interests Held
PGR Holdco, LP	100%

Fill in this information to identify the case and this filing:	
Debtor Name	Pine Gate Renewables, LLC
United States Bankruptcy Court for the:	Southern District of Texas (State)
Case number (If known):	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (*Official Form 206A/B*)
- Schedule D: Creditors Who Have Claims Secured by Property (*Official Form 206D*)
- Schedule E/F: Creditors Who Have Unsecured Claims (*Official Form 206E/F*)
- Schedule G: Executory Contracts and Unexpired Leases (*Official Form 206G*)
- Schedule H: Codebtors (*Official Form 206H*)
- Summary of Assets and Liabilities for Non-Individuals (*Official Form 206Sum*)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (*Official Form 204*)
- Other document that requires a declaration **Corporate Ownership Statement and List of Equity Security Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

11/06/2025
MM/ DD/YYYY

/s/ **Ray Shem**

Signature of individual signing on behalf of debtor

Ray Shem

Printed name

President and Chief Financial Officer

Position or relationship to debtor

**OMNIBUS ACTION BY WRITTEN CONSENT OF THE
GOVERNING AUTHORITIES OF PGR HOLDCO GP, LLC
AND THE OTHER ENTITIES LISTED HEREIN**

November 6, 2025

The undersigned, being the sole shareholder, the sole member, general partner, the manager, or all of the members of the board of directors or board of managers, as applicable, each as set forth on the signature pages hereto (each, a “Governing Authority” and collectively, the “Governing Authorities”) of the entities listed on a signature page hereto as a “Filing Entity” or listed on Schedule 1 hereto as a “Filing Entity” (each, a “Filing Entity” and collectively, the “Filing Entities”) and the entities listed on Schedule 2 hereto as a “Non-Filing Entity” (each, a “Non-Filing Entity” and collectively, the “Non-Filing Entities”), hereby consent to the adoption of, and do hereby approve, adopt, confirm and ratify the following resolutions by written consent of the applicable Governing Authority for the applicable Filing Entity and Non-Filing Entity, in accordance with applicable law and the governing documents of the applicable Filing Entity and Non-Filing Entity, without a meeting and with the same force and effect as if said resolutions were adopted at a meeting of the applicable Governing Authority duly called and legally held on the date set forth above (this “Omnibus Consent”) and hereby direct that this Omnibus Consent be filed in the minutes of the applicable Governing Authority of each Filing Entity and Non-Filing Entity; *provided* that Messrs. Laxman Ramu and Aaron Bielenberg (Members of the Board of Managers of PGR Holdco GP, LLC) hereby recuse from any resolutions regarding the Stalking Horse Sales, the Stalking Horse Purchase Agreements, and the Bidding Procedures (each as defined herein); *provided further* that Messrs. Catt and Shem (Members of the Board of Managers of PGR Holdco GP, LLC) hereby recuse from any resolutions regarding the Fundamental Stalking Horse Agreement.

CHAPTER 11 CASES

WHEREAS, the Filing Entities have diligently explored strategic alternatives to address the Filing Entities’ financial circumstances;

WHEREAS, each of the undersigned Governing Authorities of the Filing Entities, including the Special Committee of the Governing Authority of PGR Holdco GP, LLC (the “Special Committee”), has had the opportunity to consult with management and the legal and financial advisors of such Filing Entity to fully consider, and has considered, the restructuring and strategic alternatives available to such Filing Entity and the impact of the foregoing on such Filing Entity’s business; and

WHEREAS, the Special Committee and each of the Governing Authorities have reviewed and evaluated proposed restructuring transactions involving the Filing Entities.

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of each of the Governing Authorities and following a recommendation by the Special Committee to the Board of PGR Holdco GP, LLC (the “GP Board”), it is desirable and in the best interests of each of the Filing Entities, their creditors, and other interested parties, that each Governing Authority authorize that the applicable Filing Entity seek relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and be it

FURTHER RESOLVED, that each Filing Entity is hereby authorized, and each of the officers thereof (each, an “Authorized Person” and, collectively, the “Authorized Persons”) shall be, and hereby is, authorized and directed on behalf of each Filing Entity to commence a case under chapter 11 of the Bankruptcy Code (a “Chapter 11 Case”) by executing, verifying and delivering a voluntary petition in the name of such Filing Entity under Chapter 11 of the Bankruptcy Code and causing the same to be filed with

the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) in such form and at such time as the Authorized Person executing said petition shall determine; and be it

FURTHER RESOLVED, that each Filing Entity is hereby authorized, and each Authorized Person shall be, and hereby is, authorized and directed on behalf of such Filing Entity, to seek to have its Chapter 11 Case jointly administered by the Bankruptcy Court with the separate cases commenced by each of the other Filing Entities under Chapter 11 of the Bankruptcy Code (each respective Chapter 11 Case together with such other Chapter 11 Cases, the “Chapter 11 Cases”); and be it

FURTHER RESOLVED, that each Filing Entity is hereby authorized, and each Authorized Person shall be, and hereby is, authorized and empowered, with full power of delegation, on behalf of and in the name of such Filing Entity, to execute, verify and/or file, or cause to be filed and/or executed or verified (or direct others to do so on their behalf as provided herein), and to amend, supplement or otherwise modify from time to time, all necessary or appropriate documents, including, without limitation, petitions, affidavits, schedules, motions, lists, applications, pleadings and other documents, agreements and papers, including all credit documents, and to take any and all actions that each Authorized Person deems necessary or appropriate, each in connection with the Chapter 11 Cases; and be it

FURTHER RESOLVED, that the Filing Entities are hereby authorized, and each Authorized Person shall be, and hereby is, authorized and empowered, on behalf of and in the name of the applicable Filing Entity, to enter into such forbearance agreements, waivers, amendments or modifications, or other supplements relating to the Filing Entities’ existing indebtedness as may be deemed necessary or appropriate by such Authorized Person.

DEBTOR-IN-POSSESSION FINANCING

WHEREAS, there has been presented to the applicable Governing Authority of each Loan Party (as defined below) a summary, which describes in satisfactory detail to such applicable Governing Authority, of the proposed terms and conditions of superpriority postpetition financing in an aggregate principal amount of up to \$264 million (the “DIP Financing”), the proceeds of which shall be used, among other things, (i) to the extent permitted in accordance with the Interim DIP Order and the Final DIP Order (each as defined in the DIP Credit Agreements (as defined below) and together, the “DIP Orders”), (ii) to convert prepetition obligations into obligations under the DIP Financing, (iii) to fund the Chapter 11 Cases, and (iv) in any manner specified in the DIP Credit Agreements (as defined below);

WHEREAS, in connection with the DIP Financing and the transactions to be entered into in connection with the DIP Financing (the “DIP Transactions”), Pine Gate Renewables, LLC, as borrower (the “Borrower”), and each of the other Filing Entities and Non-Filing Entities (each, a “Loan Party” and collectively, the “Loan Parties”) will be required to enter into, as applicable, (i) that certain Superpriority Senior Secured Debtor-In-Possession Credit Agreement (the “Brookfield DIP Credit Agreement”); (ii) that certain Senior Secured Superpriority Debtor-In-Possession Note Purchase Agreement (the “Carlyle DIP NPA”); and/or (iii) that certain Senior Secured Super Priority Debtor-In-Possession Loan Agreement (the “Fundamental DIP Credit Agreement,” and together with the Brookfield DIP Credit Agreement and the Carlyle DIP NPA, including all exhibits and schedules thereto, as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “DIP Credit Agreements”), by and among the Borrower, as a debtor and debtor-in-possession in the Chapter 11 Cases and the borrower under the DIP Financing, the other Loan Parties, as the guarantors of the DIP Financing (subject to the terms of the DIP Loan Documents (as defined below)), any other guarantor from time to time party thereto and (i) BID Administrator LLC, as the agent under the Brookfield Credit Agreement, and the lenders party to the Brookfield Credit Agreement from time to time (the “Brookfield Lenders”); (ii) the “Purchaser” as defined in the Carlyle DIP NPA (collectively, “Carlyle”), as the purchasers under the

Carlyle DIP NPA; and (iii) FP Solar Development I LLC and Solar Construction Lending, LLC (collectively, “Fundamental,” and together with the Brookfield Lenders and Carlyle, the “Lenders”), as the lenders under the Fundamental Credit Agreement;

WHEREAS, as a condition to the extension of financing to the Borrower under the DIP Credit Agreements and subject to the terms of the DIP Orders, each applicable Loan Party will be required to (i) enter into the applicable DIP Credit Agreements as a borrower or guarantor thereunder, as applicable, (ii) grant a security interest in, and liens on, substantially all (subject to certain exceptions specified in the DIP Loan Documents) of their respective assets in favor of the applicable Lenders, to secure the payment and performance of the obligations under the applicable DIP Credit Agreements and the DIP Loan Documents related thereto (the “Obligations”), (iii) guarantee the Obligations in accordance with the terms specified in the applicable DIP Loan Documents, and (iv) enter into, execute and deliver certain additional agreements, documents and items in connection therewith, including, but not limited to, one or more of the following, in each case, in accordance with the terms thereof (together with the DIP Credit Agreements, collectively, the “DIP Loan Documents”):

- (i) any promissory notes, intercreditor agreements, subordination agreements, intercompany notes, or similar documents or instruments,
- (ii) any fee letters or other side letters, and
- (iii) certain other collateral and ancillary documents, including, but not limited to, intellectual property security agreements, mortgages, deeds of trust, deposit account control agreements, securities account control agreements and such other agreements, instruments, certificates, guarantees, acknowledgements or documents contemplated by the DIP Credit Agreements and the other DIP Loan Documents;

WHEREAS, following the Special Committee’s recommendation to the GP Board, the applicable Governing Authority for each Loan Party, in considering all strategic alternatives, has determined that such Loan Party and its subsidiaries will derive direct and indirect benefits from the DIP Financing and the funding provided to the Borrower from time to time under the DIP Credit Agreements; and

WHEREAS, following the Special Committee’s recommendation to the GP Board, the applicable Governing Authority of each Loan Party, acting in good faith, has determined that it would be advisable and in the best interest of, and will be beneficial to, such Loan Party and its respective subsidiaries to (i) enter into the applicable DIP Credit Agreements, (ii) consummate the applicable DIP Transactions, and (iii) enter into, execute, deliver and perform their respective obligations under the DIP Loan Documents to which they are (or are to be) a party, in each case, on such terms and conditions as deemed necessary or appropriate by the Authorized Persons; and

WHEREAS, following the Special Committee’s recommendation to the GP Board, the Governing Authority of each Loan Party desires to approve the recitals and resolutions and take the actions required in connection with the DIP Transactions as set forth below, in each case subject to approval by the Bankruptcy Court.

NOW, THEREFORE, BE IT RESOLVED, that (i) the entry into the DIP Financing and the other DIP Transactions (including the terms and conditions thereof, and any amendments, modifications or deletions thereto or any increase in the principal amount of any obligations, in each case, as any applicable Authorized Person may deem necessary or appropriate, and with the execution of any DIP Loan Documents with respect thereto by such Authorized Person constituting conclusive evidence of such Authorized Person’s and the applicable Governing Authority’s approval thereof) be, and they hereby are,

in all respects, authorized and approved, and (ii) any Authorized Person be, and each of them acting alone hereby is, authorized, empowered and directed, for and on behalf of such Loan Party, to obtain the DIP Financing and consummate the DIP Transactions; and be it

FURTHER RESOLVED, that the DIP Credit Agreements and the other DIP Loan Documents to which the applicable Loan Party is a party, in the form and substance and on such terms and conditions as negotiated and approved by any applicable Authorized Person (such approval to be conclusively evidenced by such applicable Authorized Person's execution and delivery thereof), and any amendments, amendments and restatements, extensions, joinders, supplements, waivers, forbearances or other modifications of any of the foregoing as shall be approved by an applicable Authorized Person (such approval to be conclusively evidenced by such applicable Authorized Person's execution and delivery thereof) be, and they hereby are, in all respects, authorized and approved; and be it

FURTHER RESOLVED, that (i) the consummation of the DIP Transactions by each applicable Loan Party, (ii) the incurrence and performance by each applicable Loan Party of its obligations under such DIP Loan Documents (including, without limitation, the borrowing by the Borrowers on the date of the closing of the DIP Financings and from time to time thereafter and permitted under the DIP Credit Agreements, the guarantee of Obligations and grant of security interests and pledges by each applicable Loan Party, in each case, under and pursuant to the DIP Credit Agreements and the other DIP Loan Documents, as any of them may be amended or otherwise modified from time to time, and any additional liens pursuant to any additional guarantees, mortgage agreements, security agreements, pledge agreements, control agreements or deeds of trust that the Lenders may require, and the execution of documents, agreements, financing statements, mortgages and instruments in connection therewith), and (iii) all actions incidental to or in furtherance of the foregoing, including, without limitation, the authorization of all such acts, deeds and things, the selection of all such lenders, agents and other representatives, and the execution and delivery of the DIP Loan Documents and all other such agreements, documents, instruments, certificates or guarantees (together with any amendments, restatements, modifications and supplements thereto) as any applicable Authorized Person deems necessary, desirable or appropriate to effectuate or carry out fully the actions described above, be, and they hereby are, in all respects, authorized and approved; and be it

FURTHER RESOLVED, that each of the applicable Authorized Persons acting together or singly is hereby authorized, directed and empowered to negotiate, execute and deliver, or cause to be executed and delivered, the applicable DIP Credit Agreements and the other DIP Loan Documents and any such amendments, restatements, amendments and restatements, extensions, joinders, supplements, waivers, forbearances and other modifications thereto, with such terms and provisions as may be approved by the applicable Authorized Person executing the same (such approval to be conclusively evidenced by such applicable Authorized Person's execution and delivery thereof) and to cause funds to be advanced to the Borrowers under the DIP Credit Agreements; and be it

FURTHER RESOLVED, that each of the applicable Authorized Persons, acting together or singly, is hereby authorized, directed, and empowered to provide certain adequate protection to the Loan Parties, as documented in and subject to the terms of the DIP Orders with such changes, additions, and modifications thereto as an Authorized Persons shall approve; and be it

FURTHER RESOLVED, that each Governing Authority for each Loan Party has determined, in the exercise of its business judgment, that such Loan Party and its subsidiaries will obtain benefits from the incurrence of the borrowings and the other obligations under the DIP Loan Documents, including without limitation the adequate protection obligations set forth in the DIP Orders, which are necessary and convenient to the conduct, promotion, and attainment of the business of such Loan Party and its subsidiaries; and be it

FURTHER RESOLVED, that each of the applicable Authorized Persons, acting together or singly, is hereby authorized, directed and empowered to pay or cause to be paid the consideration, fees, taxes and expenses (including professional fees) as contemplated in the applicable DIP Loan Documents; and be it

FURTHER RESOLVED, that each of the applicable Authorized Persons, acting together or singly, is hereby authorized, directed and empowered to pledge stock certificates and promissory notes and negotiate, execute, deliver, record and/or file all financing statements, intellectual property filings, stock powers, proxies, note powers, and other documents, to do all other acts as may be required, appropriate or necessary to carry out and perform the applicable DIP Loan Documents and to consummate any and all of the transactions contemplated by such documents (such requirement, appropriateness and necessity to be conclusively evidenced by such applicable Authorized Person or applicable Authorized Persons taking such actions or executing and delivering such documents, as applicable); and be it

FURTHER RESOLVED, that all actions of any such applicable Authorized Person taken pursuant to the authority granted herein, or having occurred prior to the date hereof in order to execute and deliver the DIP Loan Documents and effect such transactions contemplated thereby, are hereby approved, adopted, ratified and confirmed in all respects; and be it

FURTHER RESOLVED, that each of the applicable Authorized Persons, acting together or singly, is hereby authorized directed and empowered to act on behalf of each applicable Loan Party, in its role as director, member, manager or shareholder, as applicable, of any subsidiary of such applicable Loan Party, to act on behalf of each such subsidiary to cause any such subsidiary to take any of the actions referred to above, and to take any action deemed necessary or advisable by such Authorized Person (including by written consent) to authorize any subsidiary of such applicable Loan Party to take any and all of the foregoing actions contemplated by the foregoing resolutions.

STALKING HORSE AGREEMENTS & BIDDING PROCEDURES

WHEREAS, there has been presented to the applicable Governing Authority of each Filing Entity a summary, which describes in satisfactory detail to such applicable Governing Authority, of the proposed terms and conditions of the stalking horse credit bids by the Lenders (the “Stalking Horse Sales”) pursuant to the Stalking Horse Purchase Agreements (as defined below), subject to higher or otherwise better bids during the Chapter 11 Cases in accordance with the Bidding Procedures (as defined below); and

WHEREAS, in connection with the Stalking Horse Sales, certain Filing Entities will be required to enter into (i) that certain Asset Purchase Agreement with an affiliate or designee of the Brookfield Lenders (the “Brookfield Stalking Horse Purchase Agreement”); (ii) that certain Asset Purchase Agreement with an affiliate or designee of Carlyle (the “Carlyle Stalking Horse Purchase Agreement”); or (iii) that certain Asset Purchase Agreement with an affiliate or designee of Fundamental (the “Fundamental Stalking Horse Purchase Agreement,” and together with the Brookfield Stalking Horse Purchase Agreement and the Carlyle Stalking Horse Purchase Agreement, including all exhibits and schedules thereto, as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Stalking Horse Purchase Agreements”), by and among certain Filing Entities, as sellers, and the Brookfield Lenders’, Carlyle’s, and Fundamental’s respective affiliates or designees (collectively, the “Stalking Horse Buyers”); and

WHEREAS, following the Special Committee’s recommendation to the GP Board, the applicable Governing Authority of each Filing Entity, acting in good faith, has determined that it would be advisable and in the best interest of, and will be beneficial to, such applicable Filing Entities to (i) enter into the Stalking Horse Purchase Agreements, (ii) consummate the Stalking Horse Sales subject to the terms of the Stalking Horse Purchase Agreements and the Bidding Procedures (including any higher or otherwise better

bids), (iii) enter into, execute, deliver and perform their respective obligations under the Stalking Horse Purchase Agreements to which they are (or are to be) a party, in each case, on such terms and conditions as deemed necessary or appropriate by the Authorized Persons, and (iv) formulate and approve bidding procedures that provide the Filing Entities with the opportunity to maximize the value of the sale of assets (together with any exhibits and other attachments annexed thereto, the "Bidding Procedures"); and

WHEREAS, following the Special Committee's recommendation to the GP Board, the Governing Authority of each Filing Entity desires to approve the recitals and resolutions and take the actions required in connection with the Stalking Horse Sales and the Bidding Procedures as set forth below, in each case subject to approval by the Bankruptcy Court.

NOW, THEREFORE, BE IT RESOLVED, that in connection with the Chapter 11 Cases, the Special Committee has recommended to the GP Board and each Governing Authority has determined it is in the best interest of each applicable Filing Entity to enter into the Stalking Horse Purchase Agreements and approve Bidding Procedures on terms and conditions substantially similar to those set forth in the forms of Stalking Horse Purchase Agreements and Bidding Procedures previously provided to or summarized for the Governing Authorities (with such changes as may be approved pursuant to the delegation set forth herein); and be it

FURTHER RESOLVED, that each Authorized Person be, and hereby is, authorized, directed, and empowered, on behalf of and in the name of the applicable Filing Entity, to continue the marketing for sale of the applicable Filing Entity's assets and pursue negotiations with any interested parties regarding one or more sales of such assets pursuant to section 363 of the Bankruptcy Code or otherwise; and be it

FURTHER RESOLVED, that (i) the entry into the Stalking Horse Purchase Agreements and the approval of the Bidding Procedures (in each case, including the terms and conditions thereof, and any amendments, modifications or deletions thereto, in each case, as any applicable Authorized Person may deem necessary or appropriate, and with the execution of any Stalking Horse Purchase Agreements with respect thereto by such Authorized Person constituting conclusive evidence of such Authorized Person's and the applicable Governing Authority's approval thereof) be, and they hereby are, in all respects, authorized and approved, and (ii) any Authorized Person be, and each of them acting alone hereby is, authorized, empowered and directed, for and on behalf of such Filing Entity, to enter into the Stalking Horse Purchase Agreements; and be it

FURTHER RESOLVED, that the Stalking Horse Purchase Agreements and the Bidding Procedures, in the form and substance and on such terms and conditions as negotiated and approved by any applicable Authorized Person (such approval to be conclusively evidenced by such applicable Authorized Person's execution and delivery thereof), and any amendments, amendments and restatements, extensions, joinders, supplements, waivers, or other modifications of any of the foregoing as shall be approved by an applicable Authorized Person (such approval to be conclusively evidenced by such applicable Authorized Person's execution and delivery thereof) be, and they hereby are, in all respects, authorized and approved; and be it

FURTHER RESOLVED, that (i) the consummation of the Stalking Horse Sales by each applicable Filing Entity, (ii) the process set forth by the Bidding Procedures, and (iii) all actions incidental to or in furtherance of the foregoing, including, without limitation, the authorization of all such acts, deeds and things, the execution and delivery of the Stalking Horse Purchase Agreements and all other such agreements, documents, instruments, certificates or guarantees (together with any amendments, restatements, modifications and supplements thereto) as any applicable Authorized Person deems necessary, desirable or appropriate to effectuate or carry out fully the actions described above, be, and they hereby are, in all respects, authorized and approved; and be it

FURTHER RESOLVED, that each of the applicable Authorized Persons acting together or singly is hereby authorized, directed and empowered to negotiate, execute and deliver, or cause to be executed and delivered, the Stalking Horse Purchase Agreements and any such amendments, restatements, amendments and restatements, replacements, extensions, joinders, supplements, waivers, and other modifications thereto, with such terms and provisions as may be approved by the applicable Authorized Person executing the same (such approval to be conclusively evidenced by such applicable Authorized Person's execution and delivery thereof); and be it

FURTHER RESOLVED, that each of the applicable Authorized Persons, acting together or singly, is hereby authorized, directed and empowered to pay or cause to be paid the consideration, fees, taxes and expenses as contemplated in the Stalking Horse Purchase Agreements, the Bidding Procedures, or reasonably related thereto; and be it

FURTHER RESOLVED, that each of the applicable Authorized Persons, acting together or singly, is hereby authorized, directed and empowered to do all other acts as may be required, appropriate or necessary to carry out and perform the Stalking Horse Purchase Agreements or the Bidding Procedures and to consummate any and all of the transactions contemplated by such documents and procedures (such requirement, appropriateness and necessity to be conclusively evidenced by such applicable Authorized Person or applicable Authorized Persons taking such actions or executing and delivering such documents, as applicable); and be it

FURTHER RESOLVED, that all actions of any such applicable Authorized Person taken pursuant to the authority granted herein, or having occurred prior to the date hereof in order to execute and deliver the Stalking Horse Purchase Agreements, and to formulate and approve the Bidding Procedures, and effect such transactions contemplated thereby, are hereby approved, adopted, ratified and confirmed in all respects; and be it

FURTHER RESOLVED, that each of the applicable Authorized Persons, acting together or singly, is hereby authorized directed and empowered to act on behalf of each applicable Filing Entity, in its role as director, member, manager or shareholder, as applicable, of any subsidiary of such applicable Filing Entity, to act on behalf of each such subsidiary to cause any such subsidiary to take any of the actions referred to above, and to take any action deemed necessary or advisable by such Authorized Person (including by written consent) to authorize any subsidiary of such applicable Filing Entity to take any and all of the foregoing actions contemplated by the foregoing resolutions.

RETENTION OF PROFESSIONALS

NOW, THEREFORE, BE IT RESOLVED, that each Filing Entity is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the relevant Filing Entity, to employ and retain (i) Latham & Watkins LLP to act as bankruptcy co-counsel, (ii) Hunton Andrews Kurth LLP to act as bankruptcy co-counsel, (iii) Alvarez & Marsal North America, LLC to act as financial advisor, and to provide the services of Mark Rajceвич as the Chief Restructuring Officer of PGR Holdco GP, LLC, PGR Holdco, LP, and Pine Gate Renewables, LLC, (iv) Lazard Frères & Co. LLC to act as investment banker, and (v) Omni Agent Solutions, Inc. to act as claims, noticing, and solicitation agent (collectively, the "Professionals"), in each case, in connection with the Chapter 11 Cases; and be it

FURTHER RESOLVED, that Mark Rajcevich is hereby appointed to serve as the Chief Restructuring Officer of PGR Holdco GP, LLC, PGR Holdco, LP, and Pine Gate Renewables, LLC; and be it

FURTHER RESOLVED, that each Filing Entity is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, directed and empowered, on behalf of and in the name of such Filing Entity, to employ and retain such further legal, restructuring, financial, accounting and bankruptcy services firms as may be deemed necessary or appropriate by each Authorized Person to assist each Filing Entity in carrying out its responsibilities in the Chapter 11 Cases; and be it

FURTHER RESOLVED, that each Filing Entity is hereby authorized, and each Authorized Person shall be, and hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Filing Entity, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered, and to amend, supplement or otherwise modify from time to time, all such further agreements, documents, certificates, statements, notices, undertakings and other writings, and to incur and to pay or direct payment of all such fees and expenses, as in the judgment of the Authorized Person shall be necessary, appropriate or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions.

GENERAL AUTHORITY

NOW, THEREFORE, BE IT RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Person or any of the Professionals in connection with the Chapter 11 Cases or any proceedings or matters related thereto (including, without limitation, the DIP Transactions, the DIP Loan Documents, the Stalking Horse Sales, the Stalking Horse Purchase Agreements, and the Bidding Procedures), be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Filing Entities; and be it

FURTHER RESOLVED, that all actions taken and agreements and documents executed by the Authorized Persons, or any person or persons designated and authorized to act by any of them, prior to the adoption of these resolutions which would have been authorized by these resolutions had such actions been taken (or documents been executed) after adoption of these resolutions, are ratified, confirmed, approved and adopted in all respects; and be it

FURTHER RESOLVED, that each of the Authorized Persons, acting together or singly, of each applicable Filing Entity be, and each of them hereby is, authorized, directed and empowered on behalf of such applicable Filing Entity to take all such steps and do all such acts and things as they or any one or more of them shall deem necessary or advisable to proceed with the transactions contemplated by the foregoing resolutions, including, but not limited to, the making of any and all payments, the making and execution of any necessary or advisable instruments, certificates, affidavits or other documents in connection therewith, the signing or endorsement of any check, posting of any bonds, and the payment of any fees in such connection, and to take any and all action to make, execute, verify and file all applications, certificates, documents or other instruments and to do any and all acts and things that any one or more of them shall deem necessary, advisable or appropriate in order to carry out the intent and purpose of any and all of the foregoing resolutions; and be it

FURTHER RESOLVED, that all actions heretofore taken in the name and on behalf of each applicable Filing Entity by any Authorized Person of such applicable Filing Entity in connection with or otherwise in contemplation of any of the foregoing resolutions or the transactions contemplated thereby be, and the same hereby are, approved, adopted, ratified and confirmed in all respects; and be it

FURTHER RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements, documents or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Persons acting singly to take, or cause to be taken, all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the DIP Transactions, the DIP Loan Documents, the Stalking Horse Sales, the Stalking Horse Purchase Agreements, and the Bidding Procedures, and the intent and purposes thereof and any documents related thereto, or the foregoing resolutions.

This Omnibus Consent may be executed in counterparts, including by facsimile, pdf., DocuSign or other electronic means, each of which shall be deemed an original and all of which, taken together, shall constitute one and the same instrument. This Omnibus Consent shall be effective as of the date first set forth above.

[signature pages follow]

IN WITNESS WHEREOF, the undersigned have executed this Omnibus Consent as of the date first written above.

Signed by:

Ben Catt

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Benjamin Catt

Chairman of the Board of Managers

Date: November 4, 2025

Stephen Smith

Member of the Board of Managers

Date:

DocuSigned by:

Ray Shem

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Raymond Shem

Member of the Board of Managers

Date: November 4, 2025

DocuSigned by:

William Transier

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William Transier

Independent Member of the Board of Managers

Date: November 3, 2025

DocuSigned by:

Neal P. Goldman

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Neal Goldman

Independent Member of the Board of Managers

Date: November 3, 2025

Laxman Ramu

Member of the Board of Managers

Date:

Signed by:

Todd Arden

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Todd Arden

Independent Member of the Board of Managers

Date: November 3, 2025

Aaron Bielenberg

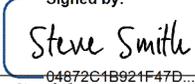
Member of the Board of Managers

Date:

**BEING ALL OF THE MEMBERS OF THE BOARD
OF MANAGERS OF PGR HOLDCO GP, LLC,
as a "Filing Entity"**

IN WITNESS WHEREOF, the undersigned have executed this Omnibus Consent as of the date first written above.

Benjamin Catt
Chairman of the Board of Managers
Date:

Signed by:


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Stephen Smith
Member of the Board of Managers
Date: November 3, 2025

Raymond Shem
Member of the Board of Managers
Date:

William Transier
Independent Member of the Board of Managers
Date:

Laxman Ramu
Member of the Board of Managers
Date:

Neal Goldman
Independent Member of the Board of Managers
Date:

Aaron Bielenberg
Member of the Board of Managers
Date:

Todd Arden
Independent Member of the Board of Managers
Date:

**BEING ALL OF THE MEMBERS OF THE BOARD
OF MANAGERS OF PGR HOLDCO GP, LLC,
as a "Filing Entity"**

IN WITNESS WHEREOF, the undersigned have executed this Omnibus Consent as of the date first written above.

Benjamin Catt
Chairman of the Board of Managers
Date:

Stephen Smith
Member of the Board of Managers
Date:

Raymond Shem
Member of the Board of Managers
Date:

William Transier
Independent Member of the Board of Managers
Date:

DocuSigned by:

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Laxman Ramu
Member of the Board of Managers
Date:

Neal Goldman
Independent Member of the Board of Managers
Date:

DocuSigned by:

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Aaron Bielenberg
Member of the Board of Managers
Date:

Todd Arden
Independent Member of the Board of Managers
Date:

**BEING ALL OF THE MEMBERS OF THE BOARD
OF MANAGERS OF PGR HOLDCO GP, LLC,
as a "Filing Entity"**

PGR HOLDCO, LP, as a “Filing Entity”

By: PGR HOLDCO GP, LLC

Its: General Partner

DocuSigned by:


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Name: Raymond Shem

Title: Chief Financial Officer & President

**PINE GATE RENEWABLES, LLC,
as a “Filing Entity”**

By: PGR HOLDCO LP, LLC

Its: Sole Member

DocuSigned by:

Ray Shem

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Name: Raymond Shem

Title: Chief Financial Officer & President

Signed by:



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Michael Wartell

Member of the Board of Managers

Date: November 3, 2025

DocuSigned by:



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Member of the Board of Managers

Date: November 3, 2025

DocuSigned by:



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Member of the Board of Managers

Date: November 3, 2025

Signed by:



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Member of the Board of Managers

Date: November 3, 2025

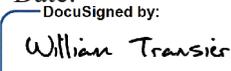
**BEING ALL OF THE MEMBERS OF THE BOARD
OF MANAGERS OF**

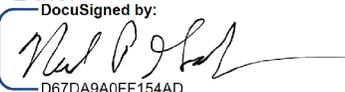
**BF DEV HOLDCO, LLC
CASCADE NTP HOLDCO, LLC
PGC SOLAR HOLDINGS HOLDCO II, LLC
PGR BLOCKER HOLDCO, LLC
POLARIS OPCO PLEDGOR B, LLC,**

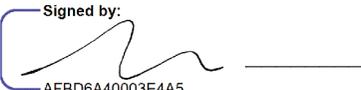
as "Filing Entities"

Signed by:

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Jonathan Zinman
Member of the Board of Managers
Date: November 3, 2025

DocuSigned by:

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Member of the Board of Managers
Date: November 3, 2025

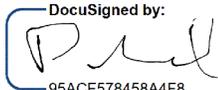
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Member of the Board of Managers
Date: November 3, 2025

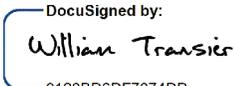
Signed by:

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Member of the Board of Managers
Date: November 3, 2025

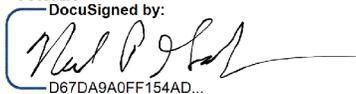
**BEING ALL OF THE MEMBERS OF THE BOARD
OF MANAGERS OF**

**NPA 2023 HOLDCO, LLC
NPA PGR BLOCKER HOLDCO, LLC
NPA POLARIS DEVCO HOLDCO, LLC
NPA POLARIS OPCO HOLDCO, LLC,**

as "Filing Entities"

DocuSigned by:

95ACF578458A4F8...
Patrick Bartels
Member of the Board of Managers
Date: November 3, 2025

DocuSigned by:

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Member of the Board of Managers
Date: November 3, 2025

DocuSigned by:

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Member of the Board of Managers
Date: November 3, 2025

Signed by:

AFBD6A40003E4A5...
Member of the Board of Managers
Date: November 3, 2025

**BEING ALL OF THE MEMBERS OF THE BOARD
OF MANAGERS OF**

**CASCADE DEV HOLDCO, LLC
FP 2021 DEV HOLDCO, LLC
PG DEV CARVER HOLDCO, LLC
PGR 2021 HOLDCO 17, LLC
PGR CARVER HOLDCO, LLC,**

as "Filing Entities"

Signed by:

Jordan Schnitzer

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Jordan Schnitzer

Member of the Board of Directors

Date: November 4, 2025

**BEING ALL OF THE MEMBERS OF THE BOARD
OF DIRECTORS OF BRP CONSTRUCTION, INC.,
as a "Filing Entity"**

IN WITNESS WHEREOF, the undersigned entities listed as a “Signatory” on Schedule 1 (Additional Filing Entities), being all of the members, shareholders, directors, or managers of the entities listed as a “Filing Entity” on Schedule 1 (Additional Filing Entities), have executed this Omnibus Consent as of the date first written above.

EACH “SIGNATORY” ON SCHEDULE 1 HERETO

By: *Ray Shem*
Name: Raymond Shem
Title: Authorized Signatory

IN WITNESS WHEREOF, the undersigned entities listed as a “Signatory” on Schedule 2 (Non-Filing Entities), being all of the members, shareholders, directors, or managers of the entities listed as a “Non-Filing Entity” on Schedule 2 (Non-Filing Entities), have executed this Omnibus Consent as of the date first written above.

EACH “SIGNATORY” ON SCHEDULE 2 HERETO

By: *Ray Shem*
Name: Raymond Shem
Title: Authorized Signatory

SCHEDULE 1**Additional Filing Entities**

“Signatory”		“Filing Entity”
Pine Gate Development, LLC	as the sole member, shareholder, director, or manager of	BF Dev Holdco Pledgor, LLC
Blue Ridge Power, LLC	as the sole member, shareholder, director, or manager of	Blue Northern Power, LLC
PGR Blue Ridge Power Holdings, LLC	as the sole member, shareholder, director, or manager of	Blue Ridge Power Holding Company, LLC
Blue Ridge Power Holding Company, LLC	as the sole member, shareholder, director, or manager of	Blue Ridge Power, LLC
Blue Ridge Power, LLC	as the sole member, shareholder, director, or manager of	Blue Ridge Solar, LLC
Blue Ridge Power, LLC	as the sole member, shareholder, director, or manager of	BRP HBC Guarantor, LLC
BRP HBC Guarantor, LLC	as the sole member, shareholder, director, or manager of	BRP HBC Holdco, LLC
Pine Gate Development, LLC	as the sole member, shareholder, director, or manager of	Cascade Pledgor, LLC
Catalina Solar Holdings, LLC	as the sole member, shareholder, director, or manager of	Catalina Solar Borrower, LLC
PGR Blocker Holdco, LLC	as the sole member, shareholder, director, or manager of	Catalina Solar Holdings, LLC
BF Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	GA Solar 5, LLC
PGC Solar Holdings Holdco II, LLC	as the sole member, shareholder, director, or manager of	GH Pledge Borrower, LLC
GH Pledge Borrower, LLC	as the sole member, shareholder, director, or manager of	Grande Holdco Borrower II, LLC
Grande Holdco, LLC	as the sole member, shareholder, director, or manager of	Grande Holdco Borrower, LLC
PGC Solar Holdings Holdco II, LLC	as the sole member, shareholder, director, or manager of	Grande Holdco, LLC
Polaris DevCo Borrower B, LLC	as the sole member, shareholder, director, or manager of	Limewood Bell Renewables LLC
BF Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Lotus Solar, LLC
BF Dev Holdco, LLC	as the members of	Magnolia Solar Development LLC

“Signatory”		“Filing Entity”
Pine Gate Development, LLC	as the sole member, shareholder, director, or manager of	NPA Polaris DevCo Pledgor, LLC
Polaris DevCo Borrower B, LLC	as the sole member, shareholder, director, or manager of	Old Hayneville Solar, LLC
Pine Gate Fund Management, LLC	as the sole member, shareholder, director, or manager of	PGC Solar Holdings I Managing Member, LLC
Pine Gate Development, LLC; PGR 2024 Sponsor Holdco, LLC; PGC Solar Holdings I Managing Member, LLC	as all the members, shareholders, directors, or managers of	PGC Solar Holdings I, LLC
PGC Solar Holdings I, LLC	as the sole member, shareholder, director, or manager of	PGC Solar Holdings Holdco I, LLC
Pine Gate Carver Holdings, LLC	as the sole member, shareholder, director, or manager of	PGR 2020 Lessor 7, LLC
PGR 2021 Holdco 13, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 13, LLC
PGR 2021 Holdco 17, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 17, LLC
PGR 2021 Holdco 18, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 18, LLC
PGR 2021 Holdco 4, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 4, LLC
PGR 2021 Holdco 9, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 9, LLC
NPA PGR Blocker Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Holdco 11, LLC
NPA PGR Blocker Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Holdco 12, LLC
PGC Solar Holdings Holdco II, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Holdco 13, LLC
NPA PGR Blocker Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Holdco 15, LLC
PGR Blocker Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Holdco 18, LLC
NPA PGR Blocker Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Holdco 19, LLC
PGC Solar Holdings Holdco II, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Holdco 4, LLC

“Signatory”		“Filing Entity”
PGC Solar Holdings Holdco II, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Holdco 9, LLC
PGR 2021 Holdco 13, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 13, LLC
PGR 2021 Holdco 17, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 17, LLC
PGR 2021 Holdco 18, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 18, LLC
PGR 2021 Holdco 4, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 4, LLC
PGR 2021 Holdco 9, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 9, LLC
PGR 2022 Holdco 1, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Fund 1, LLC
PGR 2022 Holdco 2, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Fund 2, LLC
PGR CC Affiliate Purchaser, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Fund 4, LLC
PGR MS Affiliate Purchaser, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Fund 5, LLC
PGR 2022 Holdco 8 LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Fund 8, LLC
PGR 2022 Holdco 9, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Fund 9, LLC
PGR Blocker Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Holdco 1, LLC
PGC Solar Holdings Holdco II, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Holdco 2, LLC
PGR Blocker Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Holdco 8, LLC
Grande Holdco Borrower II, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Holdco 9, LLC
PGR 2022 Holdco 1, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Manager 1, LLC
PGR 2022 Holdco 2, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Manager 2, LLC
PGR CC Affiliate Purchaser, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Manager 4, LLC

“Signatory”		“Filing Entity”
PGR MS Affiliate Purchaser, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Manager 5, LLC
PGR 2022 Holdco 8, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Manager 8, LLC
PGR 2022 Holdco 9, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Manager 9, LLC
Pine Gate Fund Management, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Sponsor Holdco, LLC
PGR 2023 Holdco 1, LLC	as the sole member, shareholder, director, or manager of	PGR 2023 Fund 1, LLC
NPA Polaris DevCo Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2023 Fund 6, LLC
Catalina Solar Borrower, LLC	as the sole member, shareholder, director, or manager of	PGR 2023 Holdco 1, LLC
PGR 2023 Manager 6, LLC	as the sole member, shareholder, director, or manager of	PGR 2023 Lessee 6, LLC
PGR 2023 Holdco 1, LLC	as the sole member, shareholder, director, or manager of	PGR 2023 Manager 1, LLC
NPA Polaris DevCo Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2023 Manager 6, LLC
PGC Solar Holdings I Managing Member, LLC	as the sole member, shareholder, director, or manager of	PGR 2024 Sponsor Holdco, LLC
Pine Gate Renewables, LLC	as the sole member, shareholder, director, or manager of	PGR Blue Ridge Power Holdings, LLC
Grande Holdco Borrower, LLC	as the sole member, shareholder, director, or manager of	PGR CC Affiliate Purchaser LLC
Pine Gate Renewables, LLC	as the sole member, shareholder, director, or manager of	PGR Guarantor, LLC
Grande Holdco Borrower, LLC	as the sole member, shareholder, director, or manager of	PGR MS Affiliate Purchaser LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR Procurement, LLC
Pine Gate Fund Management, LLC	as the sole member, shareholder, director, or manager of	PGR Signature Fund 1 Manager, LLC
Pine Gate Fund Management, LLC	as the sole member, shareholder, director, or manager of	Pine Gate Asset Management, LLC
Pine Gate Fund Management, LLC	as the sole member, shareholder, director, or manager of	Pine Gate Assets, LLC

“Signatory”		“Filing Entity”
PGR Carver Holdco, LLC	as the sole member, shareholder, director, or manager of	Pine Gate Carver Holdings, LLC
Pine Gate Development, LLC	as the sole member, shareholder, director, or manager of	Pine Gate Dev Holdco, LLC
Pine Gate Renewables, LLC		Pine Gate Development, LLC
Pine Gate Assets, LLC	as the sole member, shareholder, director, or manager of	Pine Gate Energy Capital, LLC
Blue Ridge Power, LLC	as the sole member, shareholder, director, or manager of	Pine Gate EPC, LLC
Pine Gate Renewables, LLC	as the sole member, shareholder, director, or manager of	Pine Gate Fund Management, LLC
Pine Gate Renewables, LLC	as the sole member, shareholder, director, or manager of	Pine Gate O&M, LLC
Polaris DevCo Pledgor A, LLC	as the sole member, shareholder, director, or manager of	Polaris DevCo Borrower A, LLC
Polaris Devco Pledgor B, LLC	as the sole member, shareholder, director, or manager of	Polaris DevCo Borrower B, LLC
NPA Polaris DevCo Holdco, LLC	as the sole member, shareholder, director, or manager of	Polaris DevCo Pledgor A, LLC
Cascade NTP Holdco, LLC	as the sole member, shareholder, director, or manager of	Polaris DevCo Pledgor B, LLC
Polaris OpCo Pledgor B, LLC	as the sole member, shareholder, director, or manager of	Polaris OpCo Borrower B, LLC
NPA Polaris OpCo Holdco, LLC	as the sole member, shareholder, director, or manager of	Polaris OpCo Pledgor A, LLC
PGR 2024 Sponsor Holdco, LLC	as the sole member, shareholder, director, or manager of	PW Blocker Holdco, LLC
Pine Gate Development, LLC	as the sole member, shareholder, director, or manager of	PW Revolver Borrower, LLC
Polaris DevCo Borrower B, LLC	as the sole member, shareholder, director, or manager of	Rio Lago Solar, LLC
PGR 2020 Lessor 7, LLC	as the sole member, shareholder, director, or manager of	Solar Carver 1, LLC
PGR 2020 Lessor 7, LLC	as the sole member, shareholder, director, or manager of	Solar Carver 3, LLC
Pine Gate EPC, LLC	as the sole member, shareholder, director, or manager of	Stowe Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 1, LLC

“Signatory”		“Filing Entity”
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 2, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 3, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 4, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 5, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 6, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar, LLC
PW Revolver Borrower, LLC	as the sole member, shareholder, director, or manager of	West River Solar, LLC

SCHEDULE 2**Non-Filing Entities**

“Signatory”		“Non-Filing Entity”
NPA 2023 Holdco, LLC	as the sole member, shareholder, director, or manager of	Foley Solar, LLC
NPA 2023 Holdco, LLC	as the sole member, shareholder, director, or manager of	Lavender Solar LLC
PGR 2021 Lessor 11, LLC	as the sole member, shareholder, director, or manager of	Phobos Solar, LLC
PGR 2021 Fund 11, LLC; PGR 2021 Lessee 11, LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 11, LLC
PGR 2021 Holdco 11, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 11, LLC
PGR 2021 Manager 11, LLC	as the sole manager of	PGR 2021 Lessee 11, LLC
PGR 2021 Holdco 11, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 11, LLC
PGR 2021 Lessor 12, LLC	as the sole member, shareholder, director, or manager of	Cabin Creek Solar, LLC
PGR 2021 Fund 12, LLC; PGR 2021 Lessee 12, LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 12, LLC
PGR 2021 Holdco 12, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 12, LLC
PGR 2021 Manager 12, LLC	as the sole manager of	PGR 2021 Lessee 12, LLC
PGR 2021 Holdco 12, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 12, LLC
PGR 2021 Lessor 15, LLC	as the sole member, shareholder, director, or manager of	Gunsight Solar, LLC

“Signatory”		“Non-Filing Entity”
PGR 2021 Fund 15, LLC; PGR 2021 Lessee 15, LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 15, LLC
PGR 2021 Holdco 15, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 15, LLC
PGR 2021 Manager 15, LLC	as the sole manager of	PGR 2021 Lessee 15, LLC
PGR 2021 Holdco 15, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 15, LLC
PGR 2021 Lessor 19, LLC	as the sole member, shareholder, director, or manager of	Allora Solar, LLC
PGR 2021 Fund 19, LLC; PGR 2021 Lessee 19 LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 19, LLC
PGR 2021 Holdco 19, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 19, LLC
PGR 2021 Manager 19, LLC	as the sole manager of	PGR 2021 Lessee 19, LLC
PGR 2021 Holdco 19, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 19, LLC
Polaris OpCo Holdco A, LLC	as the sole member, shareholder, director, or manager of	East Atmore Solar, LLC
Polaris OpCo Holdco A, LLC	as the sole member, shareholder, director, or manager of	Gransolar Texas One, LLC
Polaris OpCo Holdco A, LLC	as the sole member, shareholder, director, or manager of	BT Jungmann, LLC
Polaris Opco Borrower A, LLC	as the sole member, shareholder, director, or manager of	Polaris OpCo Holdco A, LLC
Polaris OpCo Pledgor A, LLC	as the sole member, shareholder, director, or manager of	Polaris OpCo Borrower A, LLC
PGR 2021 Lessor 9, LLC	as the sole member, shareholder, director, or manager of	Bulldog Solar, LLC

“Signatory”		“Non-Filing Entity”
PGR 2022 Lessor 4, LLC	as the sole member, shareholder, director, or manager of	Cane Creek Solar, LLC
PGR 2023 Lessor 1, LLC	as the sole member, shareholder, director, or manager of	Catalina Solar, LLC
PGR 2022 Lessor 2, LLC	as the sole member, shareholder, director, or manager of	Cathcart Solar, LLC
PGR 2021 Lessor 4 Viaduct, LLC	as the sole member, shareholder, director, or manager of	CL-Viaduct LLC
PGR 2022 Lessor 2, LLC	as the sole member, shareholder, director, or manager of	Fresh Air Energy XXIII, LLC
PGR 2022 Lessor 2, LLC	as the sole member, shareholder, director, or manager of	Fresh Air Energy XXXVII, LLC
PGR 2022 Lessor 9, LLC	as the sole member, shareholder, director, or manager of	Glover Creek Solar, LLC
PGR 2021 Lessor 18, LLC	as the sole member, shareholder, director, or manager of	Landrace Holdings, LLC
PGR 2022 Lessor 5, LLC	as the sole member, shareholder, director, or manager of	Moonshot Solar, LLC
PGR 2021 Manager 13, LLC	as the sole manager of	PGR 2021 Lessee 13, LLC
PGR 2021 Manager 18, LLC	as the sole manager of	PGR 2021 Lessee 18, LLC
PGR 2021 Manager 4, LLC	as the sole manager of	PGR 2021 Lessee 4 School House, LLC
PGR 2021 Manager 4, LLC	as the sole manager of	PGR 2021 Lessee 4 Stratford, LLC
PGR 2021 Manager 4, LLC	as the sole manager of	PGR 2021 Lessee 4 Viaduct, LLC
PGR 2021 Manager 9, LLC	as the sole manager of	PGR 2021 Lessee 9, LLC
PGR 2021 Fund 13, LLC; PGR 2021 Lessee 13, LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 13, LLC

“Signatory”		“Non-Filing Entity”
PGR 2021 Fund 18, LLC; PGR 2021 Lessee 18 LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 18, LLC
PGR 2021 Fund 4, LLC; PGR 2021 Lessee 4 School House, LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 4 School House, LLC
PGR 2021 Fund 4, LLC; PGR 2021 Lessee 4 Stratford, LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 4 Stratford, LLC
PGR 2021 Fund 4, LLC; PGR 2021 Lessee 4 Viaduct, LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 4 Viaduct, LLC
PGR 2021 Fund 9, LLC; PGR 2021 Lessee 9, LLC	as the sole members, shareholders, directors, or managers of	PGR 2021 Lessor 9, LLC
PGR 2022 Manager 1, LLC	as the sole manager of	PGR 2022 Lessee 1, LLC
PGR 2022 Manager 2, LLC	as the sole manager of	PGR 2022 Lessee 2, LLC
PGR 2022 Manager 4, LLC	as the sole manager of	PGR 2022 Lessee 4, LLC
PGR 2022 Manager 5, LLC	as the sole manager of	PGR 2022 Lessee 5, LLC
PGR 2022 Manager 8, LLC	as the sole manager of	PGR 2022 Lessee 8, LLC
PGR 2022 Manager 9, LLC	as the sole manager of	PGR 2022 Lessee 9, LLC
PGR 2022 Fund 1, LLC; PGR 2022 Lessee 1, LLC	as the sole members, shareholders, directors, or managers of	PGR 2022 Lessor 1, LLC
PGR 2022 Fund 2 LLC; PGR 2022 Lessee 2 LLC	as the sole members, shareholders, directors, or managers of	PGR 2022 Lessor 2, LLC
PGR 2022 Fund 4, LLC	as the sole member, shareholder, director, or manager of	PGR 2022 Lessor 4, LLC

“Signatory”		“Non-Filing Entity”
PGR 2022 Fund 5, LLC; PGR 2022 Lessee 5, LLC	as the sole members, shareholders, directors, or managers of	PGR 2022 Lessor 5, LLC
PGR 2022 Fund 8, LLC; PGR 2022 Lessee 8, LLC	as the sole members, shareholders, directors, or managers of	PGR 2022 Lessor 8, LLC
PGR 2022 Fund 9, LLC; PGR 2022 Lessee 9, LLC	as the sole members, shareholders, directors, or managers of	PGR 2022 Lessor 9, LLC
PGR 2023 Manager 1, LLC	as the sole manager of	PGR 2023 Lessee 1, LLC
PGR 2023 Fund 1, LLC PGR 2023 Lessee 1, LLC	as the sole members, shareholders, directors, or managers of	PGR 2023 Lessor 1, LLC
Polaris Opco Borrower B, LLC	as the sole manager of	Polaris OpCo Holdco B, LLC
PGR 2022 Lessor 8, LLC	as the sole member, shareholder, director, or manager of	Porter Solar, LLC
PGR 2021 Lessor 13, LLC	as the sole member, shareholder, director, or manager of	Sonny Solar, LLC
PGR 2021 Lessor 4 Stratford, LLC	as the sole member, shareholder, director, or manager of	Stratford Solar Center, LLC
PGR 2022 Lessor 2, LLC	as the sole member, shareholder, director, or manager of	Thigpen Farms Solar, LLC
PGR 2021 Lessor 4 School House, LLC	as the sole member, shareholder, director, or manager of	UN-School House LLC
PGR 2022 Lessor 1, LLC	as the sole member, shareholder, director, or manager of	Virginia Line Solar, LLC
PGR 2022 Sponsor Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Holdco 17, LLC
PGR 2021 Holdco 17, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Manager 17, LLC

“Signatory”		“Non-Filing Entity”
PGR 2021 Holdco 17, LLC	as the sole member, shareholder, director, or manager of	PGR 2021 Fund 17, LLC
Cascade Pledgor, LLC	as the sole member, shareholder, director, or manager of	Cascade Dev Holdco, LLC
Cascade Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sirius DevCo Pledgor, LLC
Pine Gate Carver Holdings, LLC	as the sole member, shareholder, director, or manager of	PGR 2020 Lessor 7, LLC
PGR 2020 Lessor 7, LLC	as the sole member, shareholder, director, or manager of	Solar Carver 1, LLC
PGR 2020 Lessor 7, LLC	as the sole member, shareholder, director, or manager of	Solar Carver 3, LLC
Blue Ridge Power Holding Company, LLC	as the sole member, shareholder, director, or manager of	Blue Ridge Power, LLC
Blue Ridge Power, LLC	as the sole member, shareholder, director, or manager of	Blue Ridge Solar, LLC
Blue Ridge Power, LLC	as the sole member, shareholder, director, or manager of	Blue Northern Power, LLC
PGR 2024 Sponsor Holdco, LLC	as the sole member, shareholder, director, or manager of	Sirius OpCo Pledgor, LLC
Pine Gate Renewables, LLC	as the sole member, shareholder, director, or manager of	PGR Carver Holdco, LLC
Pine Gate Development, LLC	as the sole member, shareholder, director, or manager of	PG Dev Carver Holdco, LLC
PGR Carver Holdco, LLC; PG Dev Carver Holdco, LLC	as the sole members, shareholders, directors, or managers of	Pine Gate Carver Holdings, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Gray Fox Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Kingfisher Solar, LLC

“Signatory”		“Non-Filing Entity”
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Longleaf Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Andromeda Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Black Swamp Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Coyote Prowl Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Stargaze Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Tarnos Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Buffalo Grass Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Freight Line Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Keystone Crest Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Baltzer Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Berrien Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Blue Hen Storage, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Broxton Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Claxton Solar Project, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Dwiggins Place LLC

“Signatory”		“Non-Filing Entity”
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Hawkins Energy LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	House Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Macon County Solar Project, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Midland-Wiregrass Solar Project, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Rebecca Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sandersville Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Yellow Bear Storage, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Crossvine Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Drawhorn Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Hematite Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Peanut Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Splendid Glow Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Beacon Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Camelot Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Camelot Storage, LLC

“Signatory”		“Non-Filing Entity”
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Flywheel Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Vista Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Wild Indigo Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Winterberry Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Zephyr Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Anchors Aweigh Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Barksdale Branch Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Chicory Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Osprey Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Parker Branch Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Vero Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Buttercup Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Elevate Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Skyway Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Ho-Fel Solar, LLC

“Signatory”		“Non-Filing Entity”
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Promise Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Bayou Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Hawkeye Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Quayside Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Knotty Pine Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Oxbow Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Pelham Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR ITC Holdco, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	PGR Wind, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Quaker Creek Farm Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Swiftwater Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Little Bluestem Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Silverthorn Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Caelum Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Desert Willow Solar, LLC

“Signatory”		“Non-Filing Entity”
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Piccolo Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Pinto Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sagebrush Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Heath Storage, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Morgan Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Panther Creek Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Cherry Tree Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Alabaster Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Bedlam Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Clovis Storage, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Flycatcher Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Infinity Storage, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Moon Glow Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Napier Storage, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Shamrock Solar, LLC

“Signatory”		“Non-Filing Entity”
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 1, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 2, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 3, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 4, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 5, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar 6, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sunstone Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Coxton Lake Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Hook Storage, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Magenta Solar LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Banjo Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Bear Creek Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Blue Granite Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Carolina Wren Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sandhills Solar, LLC

“Signatory”		“Non-Filing Entity”
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Wood Duck Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Brown Rabbit Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Amphion Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Bell Song Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Bush Knob Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Cassia Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Cochran Storage, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Corvus Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Emerson Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Fairgrounds Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Falling Feather Storage, LLC
Pine Gate Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Grapefruit Solar LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Journey Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Leatherwood Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Linden Solar, LLC

“Signatory”		“Non-Filing Entity”
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Mallard Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Mariette Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Mesquite Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Rainbow Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Roan Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Solheim Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Sundance Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Themisto Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Tordillo Creek Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Twin Oaks Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Wildflower Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Jefferson Solar, LLC
FP 2021 Dev Holdco, LLC	as the sole member, shareholder, director, or manager of	Wild Horse Solar, LLC

Fill in this information to identify the case:
 Debtor name: Pine Gate Renewables, et al.
 United States Bankruptcy Court for the Southern District of Texas
 Case number (if known):

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 LPL SOLAR, LLC 3116 S. ANDREWS AVE. FORT LAUDERDALE, FL 33316 UNITED STATES	ATTN: MIKE LITTLE TITLE: PRESIDENT PHONE: (954) 306-2647 EMAIL: MLITTLE@LPLSOLAR.COM	TRADE PAYABLE				\$54,370,004
2 SUNGROW USA CORPORATION 3200 PARK CENTER DR SUITE 850 COSTA MESA, CA 92626 UNITED STATES	ATTN: HANYU ZHENG TITLE: VP, OPERATIONS AND FINANCE PHONE: (949) 749-2068 EMAIL: CFHANYUZHENG@SUNGROW.CN	TRADE PAYABLE				\$11,996,044
3 WHC, LLC 300 INDUSTRIAL TRACE BROUSSARD, LA 70518 UNITED STATES	ATTN: JACOB FAVARON TITLE: GENERAL COUNSEL PHONE: (337) 837-8765 EMAIL: JFAVARON@WHCENERGYSERVICES.COM	TRADE PAYABLE				\$11,494,382
4 FALL LINE CONSTRUCTION 52 INDUSTRY ROAD BUTLER, GA 316 UNITED STATES	ATTN: RYAN POUNDS TITLE: CHIEF EXECUTIVE OFFICER PHONE: (478) 862-3700 EMAIL: RPOUNDS@FLCOFGA.COM	TRADE PAYABLE				\$9,819,415
5 NOBULL ENERGY LLC 10435 COMMERCE DRIVE, SUITE 12 CARMEL, IN 46032 UNITED STATES	ATTN: DOUG PICKERING TITLE: MANAGING DIRECTOR PHONE: (317) 590-0377 EMAIL: DOUGPICKERING@GMAIL.COM	TRADE PAYABLE				\$9,680,201
6 NEXTRACKER LLC 6200 PASEO PADRE PKWY FREMONT, CA 94555 UNITED STATES	ATTN: DANIEL SHUGAR TITLE: CHIEF EXECUTIVE OFFICER, FOUNDER PHONE: (510) 270-2500 EMAIL: DSHUGAR@NEXTRACKER.COM	TRADE PAYABLE				\$7,377,309
7 DIRECTIONAL SERVICES, INC. 4830 US HIGHWAY 301 S. HOPE MILLS, NC 28348 UNITED STATES	ATTN: SHELBY BARBIER TITLE: CHIEF EXECUTIVE OFFICER PHONE: (910) 424-4512 EMAIL: SBARBIER@DIRECTIONALSERVICES.NET	TRADE PAYABLE				\$6,536,514
8 AEROTEK, INC. 7301 PARKWAY DRIVE SOUTH HANOVER, MD 21076 UNITED STATES	ATTN: THOMAS KELLY TITLE: PRESIDENT PHONE: (410) 694-5100 EMAIL: THOMAS.KELLY@ALLEGISGROUP.COM	TRADE PAYABLE				\$5,946,848
9 THE BOLDT COMPANY 2121 E. CAPITOL DRIVE APPLETON, WI 54911 UNITED STATES	ATTN: DAVE KIEVET TITLE: CHIEF EXECUTIVE OFFICER PHONE: (920) 225-6225 EMAIL: DKIEVET@BOLDT.COM	TRADE PAYABLE				\$5,004,289
10 GWINNUPS RESTORATION AND ENVIRONMENTAL SERVICE INC 5221 W. 96TH ST. INDIANAPOLIS, IN 46268 UNITED STATES	ATTN: TERRY GWINNUP TITLE: PRESIDENT PHONE: (317) 429-3340 EMAIL: TERRY@GWINNUPSRESTORATION.COM FAX: (217) 429-2201	TRADE PAYABLE				\$4,658,313
11 WAAREE SOLAR AMERICAS INC 2439 DISCOVERY HILLS PARKWAY BROOKSHIRE, TX 77423 UNITED STATES	ATTN: PUNEET SIKKA TITLE: DIRECTOR FINANCE AND ACCOUNTING PHONE: (713) 249-6869 EMAIL: PUNEETSIKKA@WAAREE.COM	TRADE PAYABLE				\$4,636,471
12 SHACKELFORD CONSTRUCTION & HAULING LLC 350 SOUTH INDUSTRIAL PARKWAY YACOO CITY, MS 39194 UNITED STATES	ATTN: JAY SHACKELFORD TITLE: OWNER PHONE: (662) 746-5112 EMAIL: JAYSHACKELFORD@GMAIL.COM	TRADE PAYABLE				\$4,579,348
13 UNITED RENTALS 100 FIRST STAMFORD PLACE, STE 700 STAMFORD, CT 06902 UNITED STATES	ATTN: MATTHEW J. FLANNERY TITLE: CHIEF EXECUTIVE OFFICER PHONE: (203) 622-3131 EMAIL: MFLANNERY@UNITEDRENTALS.COM	TRADE PAYABLE				\$4,446,321
14 SACRAMENTO DRILLING, INC. 1143 BLUMENFELD DR SUITE 100 SACRAMENTO, CA 95815 UNITED STATES	ATTN: JEFF CALABRO TITLE: PRESIDENT PHONE: (916) 638-1766 EMAIL: JEFF.CALABRO@SDISERVICES.COM	TRADE PAYABLE				\$4,153,817
15 OMCO SOLAR LLC 4550 W WATKINS ST PHOENIX, AZ 85043 UNITED STATES	ATTN: GARY SCHUSTER TITLE: CHIEF EXECUTIVE OFFICER PHONE: (602) 352-2700 EMAIL: GSCHUSTER@OMCOFORM.COM FAX: (602) 352-2701	TRADE PAYABLE				\$4,098,347
16 WEG TRANSFORMERS USA, LLC 6655 SUGARLOAF PARKWAY DULUTH, GA 30097 UNITED STATES	ATTN: ALBERTO KUBA TITLE: CHIEF EXECUTIVE OFFICER PHONE: (800) 275-4934 EMAIL: KUBA@WEG.NET	TRADE PAYABLE				\$3,981,900
17 LONESTAR ELECTRIC SUPPLY 4414 HOLLISTER STREET HOUSTON, TX 774 UNITED STATES	ATTN: JEFF METZLER TITLE: CHIEF EXECUTIVE OFFICER PHONE: (832) 855-3400 EMAIL: JMETZLER@LONESTARELECTRICSUPPLY.COM	TRADE PAYABLE				\$3,580,551
18 POWER CONSTRUCTION G INC 128 ROBBINS AVE JAMESTOWN, NC 27282 UNITED STATES	ATTN: JOSE MEDINA VELAZCO TITLE: CHIEF OPERATING OFFICER PHONE: (336) 886-4021 EMAIL: JOSE.MEDINA@POWERCONSTRUCTIONJR.COM	TRADE PAYABLE				\$3,130,009
19 DC SOLAR SOLUTIONS, LLC 4208 SIX FORKS RD. SUITE 1000 RALEIGH, NC 27609 UNITED STATES	ATTN: GLEN DEPIERO TITLE: OWNER PHONE: (919) 602-0327 EMAIL: GDEPIERO@DCSOLARSOLUTIONS.US	TRADE PAYABLE				\$3,125,496
20 APA SOLAR, LLC 20-345 COUNTY ROAD RIDGEVILLE CORNERS, OH 43555 UNITED STATES	ATTN: JOSH VON DEYLEN TITLE: CHIEF EXECUTIVE OFFICER PHONE: (419) 267-5280 EMAIL: JOSHV@APALTERNATIVES.COM FAX: (419) 267-5214	TRADE PAYABLE				\$3,109,961
21 AUBREY SILVEY ENTERPRISES, INC. 371 HAMP JONES ROAD CARROLLTON, GA 3117 UNITED STATES	ATTN: BILL HEAD TITLE: CHIEF FINANCIAL OFFICER PHONE: (770) 834-0738 EMAIL: BHEAD@SILVEY.COM	TRADE PAYABLE				\$3,016,905

Debtor Pine Gate Renewables, LLC et al.

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
22 PRALAR USA, INC. 2200 WEST LOOP SOUTH, SUITE 55 HOUSTON, TX 77027 UNITED STATES	ATTN: DIEGO E. OLMOS TITLE: SENIOR VICE PRESIDENT PHONE: (713) 630 9279 EMAIL: DOLMOS@PRALAR.COM	TRADE PAYABLE				\$2,992,710
23 TSEA ENERGY ROD. FERNÃO DIAS, 3045 AMAZONAS CONTAGEM, MG 37418-760 BRASIL	ATTN: JOSÉ ROBERTO REYNALDO TITLE: CHIEF EXECUTIVE OFFICER PHONE: (954) 737-0287 EMAIL: JOSE.ROBERTO@TSEAENERGIA.COM.BR	TRADE PAYABLE				\$2,856,484
24 WEST FLORIDA FENCE 6500 E. BROADWAY AVE TAMPA, FL 33619 UNITED STATES	ATTN: WES TOLBERT TITLE: CHIEF EXECUTIVE OFFICER PHONE: (813) 251-5883 EMAIL: WTOLBERT@PERIMETERSOLUTIONSGROUP.COM	TRADE PAYABLE				\$2,790,965
25 ORIGIS USA, LLC 800 BRICKELL AVENUE, SUITE 1000 MIAMI, FL 33131 UNITED STATES	ATTN: VIKAS ANAND TITLE: CHIEF EXECUTIVE OFFICER PHONE: (786) 693-2624 EMAIL: VIKAS.ANAND@ORIGISENERGY.COM	TRADE PAYABLE				\$2,696,000
26 STAFFING SUPPORT SOLUTIONS, LLC 10205 US HWY 15-501, UNIT 26-167 SOUTHERN PINES, NC 28387 UNITED STATES	ATTN: CHRISTOPHER KENT TITLE: MANAGING PARTNER PHONE: (844) 978-2334 EMAIL: CHRIS@STAFFINGSUPPORTSOLUTIONS.COM FAX: (844) 269-8858	TRADE PAYABLE				\$2,592,305
27 CARTER MACHINERY CO. INC. 1330 LYNCHBURG TPKE SALEM, VA 24153 UNITED STATES	ATTN: DREW PARKER TITLE: CHIEF EXECUTIVE OFFICER PHONE: (540) 387-9745 EMAIL: DREW_PARKER@CARTERMACHINERY.COM	TRADE PAYABLE				\$2,540,967
28 UTILITYPOWER, LLC 702 OBERLIN ROAD, SUITE 330 RALEIGH, NC 27605 UNITED STATES	ATTN: BRIAN MCFARLIN TITLE: PRESIDENT PHONE: (984) 301-1311 EMAIL: BMCFARLIN@UTILITYINNOVATION.COM	TRADE PAYABLE				\$2,338,785
29 JIB ELECTRIC AND SOLAR LLC 325 FIFTH AVENUE, SUITE 18 INDIALANTIC, FL 3293 UNITED STATES	ATTN: JOSH BESSETTE TITLE: CHIEF EXECUTIVE OFFICER PHONE: (321) 735-4363 EMAIL: JOSH.BESSETTE@JANDBSOLAR.COM	TRADE PAYABLE				\$2,330,265
30 ELEVATED STAFFING SUPPORT, LLC 102 COMMONWEALTH CT CARY, NC 27511 UNITED STATES	ATTN: DON BEDDIGES TITLE: MANAGING PARTNER PHONE: (704) 438-9898 EMAIL: DON@ELEVATEDSTAFFINGSUPPORT.COM	TRADE PAYABLE				\$2,228,442

Note: Unsecured amounts contain projected estimates of pre-petition liability as of the Petition Date and are subject to change as accrued liabilities become invoiced.