

United States Bankruptcy Court for the:

District of South Carolina

Case number (If known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Never Forget Brands, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business as* names
Gameday Spirits
Gameday Vodka
Gameday

3. Debtor's federal Employer Identification Number (EIN) 83-4413083

4. Debtor's address
Principal place of business
2202 Waterway Blvd.
Number Street
Isle Of Palms SC 29451
City State ZIP Code
Charleston County
County
Mailing address, if different from principal place of business

Number Street
P.O. Box

City State ZIP Code
Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) gamedayspirits.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/> .
312100

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/10/2024
MM / DD / YYYY

X /s/ Zachary David
Signature of authorized representative of debtor

Zachary David
Printed name

Title Manager

18. Signature of attorney

X /s/ Christine E. Brimm
Signature of attorney for debtor

Date 07/10/2024
MM / DD / YYYY

Christine E. Brimm
Printed name

Barton Brimm, PA
Firm name

P.O. Box 14805

Myrtle Beach SC 29587
City State ZIP Code

8032566582 cbrimm@bartonbrimm.com
Contact phone Email address

SC 6569 / FED 6313 SC
Bar number State

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

IN RE:)
)
Never Forget Brands, LLC,) Case # 24-_____
)

Debtor.) Chapter 11

CORPORATE OWNERSHIP STATEMENT

Pursuant to Fed. R. Bankr. P. 7007.1, Never Forget Brands, LLC discloses that it does not have a parent corporation, and discloses that the following publicly held corporation(s) owns 10% or more of its equity interests:

None

7/8/2024
Dated: _____

Never Forget Brands, LLC

By: Zachary David
Zachary David, Manager

RESOLUTION OF THE MEMBER(S)

OF

NEVER FORGET BRANDS, LLC

Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Whereas, only Unitholders with Common Units have voting power under the operating agreement in effect for the company; and

Whereas, Zachary David is the only Unitholder with Common Units, and therefore is the only member with power to vote;

Be It Therefore Resolved, that **Zachary David, as Sole Member** of this limited liability company **with Authority to Vote**, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the company; and

Be It Further Resolved, that **Zachary David, as Sole Member** of this limited liability company **with Authority to Vote**, is authorized and directed to appear in all bankruptcy proceedings on behalf of the company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the company in connection with such bankruptcy case; and

Be It Further Resolved, that **Zachary David, as Sole Member** of this limited liability company **with Authority to Vote**, is authorized and directed to employ **Christine E. Brimm**, attorney and the law firm of **Barton Brimm, PA** to represent the company in such bankruptcy case.

Signed and agreed by all of the Members of Never Forget Brands, LLC, having authority to vote:

Date: 7/3/2024

Signed: Zach David
Zachary David
Sole Member with Authority to Vote

Fill in this information to identify the case:

Debtor name Never Forget Brands, LLC

United States Bankruptcy Court for the: District of South Carolina (State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from <i>Schedule A/B</i></p>	\$ <u>0.00</u>
<p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i></p>	\$ <u>14,870,259.04</u>
<p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i></p>	\$ <u>14,870,259.04</u>

Part 2: Summary of Liabilities

<p>2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i></p>	\$ <u>4,877,624.00</u>
<p>3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</p> <p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i></p>	\$ <u>307,979.39</u>
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i></p>	+\$ <u>8,538,589.80</u>
<p>4. Total liabilities</p> <p>Lines 2 + 3a + 3b</p>	\$ <u>13,724,193.19</u>

Fill in this information to identify the case:

Debtor name Never Forget Brands, LLC

United States Bankruptcy Court for the: District of South Carolina

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Pavisa USA, LLC 1989 NW 88 Court, Suite 101 Miami, FL, 33172						2,153,742.00
2	Learfield Communications, LLC P.O. Box 843038 Kansas City, MO, 64184						2,100,000.00
3	The Acceleration Group, LLC 4 Market Square Street Apt. 403 Knoxville, TN, 37902						1,016,018.00
4	Buffalo Bills, LLC One Bills Drive Orchard Park, NY, 14027		Judgment Liens				560,000.00
5	Stadium Management Compnay 1701 Bryant Street Denver, CO, 80204						500,000.00
6	Kraft Sports and Entertainment, LLC One Patriot Place Foxboro, MA, 02035		Judgment Liens				450,000.00
7	Revel Xp, LLC P.O. Box 21528 Winston Salem, NC, 27120		Judgment Liens				377,678.77
8	Internal Revenue Service Payroll Taxes 1111 Constitution Avenue Northwest Washington, DC, 20224		Taxes & Other Government Units				250,000.00

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	American Express 200 Vesey Street New York, NY, 10285						181,183.53
10	Horizon Beverage Company, Inc. 45 Commerce Way Norton, MA, 02766						150,000.00
11	Baltimore Ravens 1 Winning Drive Owings Mills, MD, 21117						150,000.00
12	New Orleans Saints 5800 Airline Drive Metairie, LA, 70003						150,000.00
13	Indianapolis Colts, Inc. 7001 W. 56th Street Indianapolis, IN, 46254						110,000.00
14	US Small Business Administration 2 North 20th Street, Suite 320 Birmingham, AL, 35203						97,400.00
15	Brand Muscle, Inc. 233 South Wacker Drive, Suite 5650 Chicago, IL, 60606						97,047.05
16	Law offices of L.W. Cooper, Jr. 36 Broad Street Charleston, SC, 29401						81,503.25
17	Hans Kennon 341 Brantley Club Place Longwood, FL, 32779						50,000.00
18	Department of the Treasury Alcohol and Tobacco Tax 425 Hurffville-Cross Keys Road #8669, US Post Office Blackwood, NJ, 08012		Taxes & Other Government Units				50,000.00
19	Bank of America Mastercard Travel Rewards P.O. Box 660441 Dallas, TX, 75266						35,764.25
20	Bank of America Mastercard Travel Rewards P.O. Box 660441 Dallas, TX, 75266						34,215.29

Fill in this information to identify the case:

Debtor name Never Forget Brands, LLC

United States Bankruptcy Court for the: District of South Carolina

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand**

\$ 0.00

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Bank of America	Checking	9 8 5 7	\$ 0.00
3.2. First Bank	Checking	0 2 4 1	\$ 2,841.00

4. **Other cash equivalents** (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. **Total of Part 1**

\$ 2,841.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
 8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value **Current value of debtor's interest**

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____
 14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____
 15.1. Everyday is Gameday Foundation, Inc. 100 % _____ \$ 0.00
 15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
 16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor

Never Forget Brands, LLC
Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials 224,323 cases	06/15/2023 MM / DD / YYYY	5,608,075.00 \$ _____		5,608,075.00 \$ _____
20. Work in progress 4 Proprietary Glass Bottle Molds	05/08/2021 MM / DD / YYYY	140,000.00 \$ _____		140,000.00 \$ _____
21. Finished goods, including goods held for resale 15,335 cases	03/21/2024 MM / DD / YYYY	743,458.00 \$ _____		743,458.00 \$ _____
22. Other inventory or supplies 20 foot Gameday Bottle Inflatables (8)	_____ MM / DD / YYYY	28,000.00 \$ _____		28,000.00 \$ _____
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 6,519,533.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Lenovo Thinkpad Laptop X260	\$ _____	_____	\$ 50.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 50.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor

Never Forget Brands, LLC
Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1	2021 Trailer Connection 5X8SA	\$ 3,299.00	\$ 3,299.00
47.2	2019 Freedom Trailer 6X10SA - VIN 5WKBE1017K1058607	\$ 15,500.00	\$ 15,500.00
47.3	2021 18 foot Trailer - Gameday - VIN 1G9G16D95MC481042	\$ 72,036.04	\$ 72,036.04
47.4		\$	\$

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1		\$	\$
48.2		\$	\$

49. **Aircraft and accessories**

49.1		\$	\$
49.2		\$	\$

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

	\$	\$
--	----	----

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 90,835.04

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor

Name

Case number (if known)

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See Exhibit 60	\$ _____	_____	5,000,000.00 \$ _____
61. Internet domain names and websites See Exhibit 61	\$ _____	_____	Unknown \$ _____
62. Licenses, franchises, and royalties Distillers Spirits Permit	1,000,000.00 \$ _____	_____	1,000,000.00 \$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property TTB Colas & Flavor Formations for RTDs	\$ _____	_____	Unknown \$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 6,000,000.00

Debtor

Never Forget Brands, LLC
Name

Case number (if known)

- 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 - No
 - Yes
- 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 - No
 - Yes
- 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 - No
 - Yes

Part 11: All other assets

- 70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 - No. Go to Part 12.
 - Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	0.00	-	0.00	= →	\$ 0.00
_____	Total face amount		doubtful or uncollectible amount		_____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local) possible unused NOLs					
_____			Tax year 2023		\$ Unknown
_____			Tax year _____		\$ _____
_____			Tax year _____		\$ _____

73. **Interests in insurance policies or annuities**

Personal life insurance policy - Zach David (SBA collateral)	\$ 2,257,000.00
_____	\$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Nature of claim	\$ _____
_____	\$ _____
Amount requested \$ _____	

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Nature of claim	\$ _____
_____	\$ _____
Amount requested \$ _____	

76. **Trusts, equitable or future interests in property**

_____	\$ _____
-------	----------

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

_____	\$ _____
_____	\$ _____

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$ 2,257,000.00

- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 - No
 - Yes

Debtor

Never Forget Brands, LLC
Name





Case number (if known)

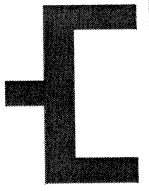
Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

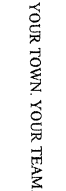
Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 2,841.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 6,519,533.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 50.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 90,835.04	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 6,000,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 2,257,000.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 14,870,259.04	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	14,870,259.04	\$ 14,870,259.04

Trademark Records By Owner

Owner	Trademark	Country	Application No	Application Date	Registration No	Registration Date	Int. Classes	Trademark Status
David, Zach	GAMEDAY	United States of America	88230049	Dec 14 2018	5945876	Dec 24 2019	33	Registered
NEVER FORGET BRANDS LLC								
NEVERFORGET BRANDS LLC	Y	United States of America	97172936	Dec 15 2021			32	Pending
								
Never Forget Brands, LLC	CINDERELLA STORY	United States of America	90030318	Jul 1 2020	6907634	Nov 22 2022	33	Registered
Never Forget Brands, LLC	CLEAT CHASER	United States of America	90030317	Jul 1 2020	6907633	Nov 22 2022	33	Registered
								
Never Forget Brands, LLC	GAMEDAY (stylized)	United States of America	97448335	Jun 8 2022			10	Pending
								
Never Forget Brands, LLC	HYDROLYTE	United States of America	90748718	Jun 2 2021			33	Pending
Never Forget Brands, LLC	SPIRIT OF THE PITCH	United States of America	97171094	Dec 14 2021			33	Pending
Never Forget Brands, LLC	THE OFFICIAL SPONSOR OF THE TIMEOUT	United States of America	90281802	Oct 27 2020			21, 25, 32, 33	Pending
								



Never Forget Brands, LLC Y
 United States of America
 90281788
 Oct 27 2020
 33
 Pending



Never Forget Brands, LLC
YOUR TOWN. YOUR TEAM.
 YOUR TOWN. YOUR TEAM
 United States of America
 90382523
 Dec 15 2020
 21, 33
 Pending



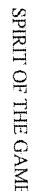
Never Forget Brands, LLC. **DAYGAMING**
 DAYGAMING
 United States of America
 88797375
 Feb 14 2020
 32, 33
 Pending



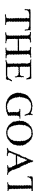
Never Forget Brands, LLC. **EVERYDAY IS GAMEDAY**
 EVERYDAY IS GAMEDAY
 United States of America
 88615615
 Sep 13 2019
 6739849
 May 24 2022
 36
 Registered



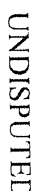
Never Forget Brands, LLC. **GAME DAY**
GAME DAY
 United States of America
 88977705
 May 31 2019
 6082097
 Jun 16 2020
 21, 33
 Registered



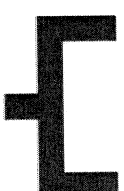
Never Forget Brands, LLC. **SPIRIT OF THE GAME**
 SPIRIT OF THE GAME
 United States of America
 88977077
 May 31 2019
 6049793
 May 5 2020
 21, 33
 Registered



Never Forget Brands, LLC. **THE GOAT**
 THE GOAT
 United States of America
 90030315
 Jul 1 2020
 6907632
 Nov 22 2022
 33
 Registered



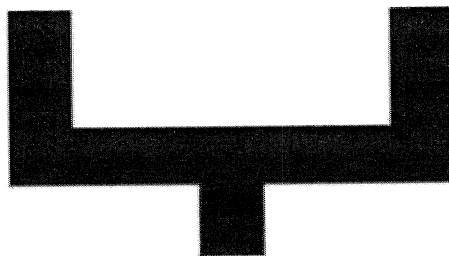
Never Forget Brands, LLC. **UNDISPUTED**
 UNDISPUTED
 United States of America
 88837241
 Mar 17 2020
 6859991
 Sep 27 2022
 21, 32, 33
 Registered



Never Forget Brands, LLC. Y
 United States of America
 88977039
 May 31 2019
 6035622
 Apr 14 2020
 21, 25, 33
 Registered

United States of America

United States Patent and Trademark Office



Reg. No. 7,347,243

Registered Apr. 02, 2024

Int. Cl.: 33

Trademark

Principal Register

Never Forget Brands, LLC. (SOUTH CAROLINA LIMITED LIABILITY COMPANY)
2202 Waterway Blvd.
Isle of Palms, SOUTH CAROLINA 29451

CLASS 33: Hard seltzer

FIRST USE 6-20-2022; IN COMMERCE 6-20-2022

The mark consists of a stylized letter "Y" in the shape of a football goalpost.

SER. NO. 90-281,788, FILED 10-27-2020

Katherine Kelly Vidal

Director of the United States
Patent and Trademark Office



REQUIREMENTS TO MAINTAIN YOUR FEDERAL TRADEMARK REGISTRATION

WARNING: YOUR REGISTRATION WILL BE CANCELLED IF YOU DO NOT FILE THE DOCUMENTS BELOW DURING THE SPECIFIED TIME PERIODS.

Requirements in the First Ten Years*

What and When to File:

- **First Filing Deadline:** You must file a Declaration of Use (or Excusable Nonuse) between the 5th and 6th years after the registration date. See 15 U.S.C. §§1058, 1141k. If the declaration is accepted, the registration will continue in force for the remainder of the ten-year period, calculated from the registration date, unless cancelled by an order of the Commissioner for Trademarks or a federal court.
- **Second Filing Deadline:** You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between the 9th and 10th years after the registration date.* See 15 U.S.C. §1059.

Requirements in Successive Ten-Year Periods*

What and When to File:

- You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between every 9th and 10th-year period, calculated from the registration date.*

Grace Period Filings*

The above documents will be accepted as timely if filed within six months after the deadlines listed above with the payment of an additional fee.

***ATTENTION MADRID PROTOCOL REGISTRANTS:** The holder of an international registration with an extension of protection to the United States under the Madrid Protocol must timely file the Declarations of Use (or Excusable Nonuse) referenced above directly with the United States Patent and Trademark Office (USPTO). The time periods for filing are based on the U.S. registration date (not the international registration date). The deadlines and grace periods for the Declarations of Use (or Excusable Nonuse) are identical to those for nationally issued registrations. See 15 U.S.C. §§1058, 1141k. However, owners of international registrations do not file renewal applications at the USPTO. Instead, the holder must file a renewal of the underlying international registration at the International Bureau of the World Intellectual Property Organization, under Article 7 of the Madrid Protocol, before the expiration of each ten-year term of protection, calculated from the date of the international registration. See 15 U.S.C. §1141j. For more information and renewal forms for the international registration, see <http://www.wipo.int/madrid/en/>.

NOTE: Fees and requirements for maintaining registrations are subject to change. Please check the USPTO website for further information. With the exception of renewal applications for registered extensions of protection, you can file the registration maintenance documents referenced above online at <http://www.uspto.gov>.

NOTE: A courtesy e-mail reminder of USPTO maintenance filing deadlines will be sent to trademark owners/holders who authorize e-mail communication and maintain a current e-mail address with the USPTO. To ensure that e-mail is authorized and your address is current, please use the Trademark Electronic Application System (TEAS) Correspondence Address and Change of Owner Address Forms available at <http://www.uspto.gov>.

EXHIBIT 61 TO SCHEDULES

INTERNET DOMAIN NAMES AND WEBSITES

www.gamedayspirit.com

www.gamedayspirits.com

www.gamedaywhisky.com

www.neverforgetbrands.com

www.gamedayspiked.com

www.gamedayrum.com

www.undisputedbourbon.comn

www.gamedayvodka.com

www.gamedaybourbon.com

SOCIAL MEDIA CHANNELS

Platform	User Name	Status
Instagram	GameDayVodka GameDayBourbon GameDayFoundation GameDaySpirits GameDaySpiked	active account
FaceBook	GameDayVodka	active account
TikTok	GameDayVodka	active account
LinkedIn	GameDayVodka	active account
Twitter	GameDayVodka	active account
Pintrest	GameDayVodka	active account

Fill in this information to identify the case:

Debtor name Never Forget Brands, LLC
 United States Bankruptcy Court for the: District of South Carolina
 Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

2.1 Creditor's name
 2550 Summerville Property Owner, LLC

Creditor's mailing address
 2550 W. 5th North Street
 Building 13, Summerville, SC 29483

Creditor's email address, if known

Date debt was incurred _____
Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien
 207,000 cases of raw inventory

\$ 155,000.00 \$ 5,178,550.00

Describe the lien
 warehouse lien

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

2.2 Creditor's name
 Bonnie Matthew

Creditor's mailing address
 19120 Sanctuary Drive
 Chagrin Falls, OH 44246

Creditor's email address, if known

Date debt was incurred _____
Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.
 Fountainhead SBF LLC, 1st;
 CHTD Company (Paypal Loan),
 Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien
 224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 20 foot Gameday Bottle Inflatables (8), Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale,

\$ 41,000.00 \$ 14,779,374.00

Describe the lien
 UCC, UCC

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 4,877,624.00

Debtor

Never Forget Brands, LLC
Name

Part 1: Additional Page

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.3 Creditor's name CHTD Company (Paypal Loan)</p> <hr/> <p>Creditor's mailing address P.O. Box 2576 Springfield, IL 62708</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u></p>	<p>Describe debtor's property that is subject to a lien</p> <div style="border: 1px solid black; padding: 5px;"> 224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 20 foot Gameday Bottle Inflatables (8), Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale, cups, possible unused NOLs, See Exhibit 60, See Exhibit 61 </div> <p>Describe the lien UCC, substantially all assets</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$16,874.00</p> <p>\$14,779,374.00</p>
---	---	---

<p>2.4 Creditor's name Fountainhead SBF LLC</p> <hr/> <p>Creditor's mailing address 3216 W. Lake Mary Blvd. Lake Mary, FL 32746</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u></p>	<p>Describe debtor's property that is subject to a lien</p> <div style="border: 1px solid black; padding: 5px;"> 224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 20 foot Gameday Bottle Inflatables (8), Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale, cups, possible unused NOLs, See Exhibit 60, See Exhibit 61 </div> <p>Describe the lien UCC; SBA Loan, substantially all assets</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$2,000,000.00</p> <p>\$14,779,374.00</p>
---	---	--

Debtor

Never Forget Brands, LLC
Name

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.5 Creditor's name Kathryn Tatman</p> <hr/> <p>Creditor's mailing address 6999 St. Ives Blvd. Hudson, OH 44246</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u></p>	<p>Describe debtor's property that is subject to a lien</p> <div style="border: 1px solid black; padding: 5px;"> 224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 20 foot Gameday Bottle Inflatables (8), Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale, cups, possible unused NOLs, See Exhibit 60, See Exhibit 61 </div> <p>Describe the lien UCC, substantially all assets</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: right;">\$110,000.00</p> <p style="text-align: right;">\$14,779,374.00</p>
--	--	--

<p>2.6 Creditor's name MainOcean Carolinas, LLC</p> <hr/> <p>Creditor's mailing address 5801 N. Rhett Avenue Building 2, Charleston, SC 29410</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien</p> <div style="border: 1px solid black; padding: 5px;"> 18,000 cases of raw inventory </div> <p>Describe the lien , warehouse inventory</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: right;">\$65,000.00</p> <p style="text-align: right;">\$429,525.00</p>
---	--	--

Debtor

Never Forget Brands, LLC
Name

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 Creditor's name
Marc Donati

Creditor's mailing address
303 East Main Street
Saint Charles, IL 60174

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien
224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 20 foot Gameday Bottle Inflatables (8), Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale, cups, possible unused NOLs, See Exhibit 60, See Exhibit 61

Describe the lien
UCC, substantially all assets

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$950,000.00 \$14,779,374.00

Yes. The relative priority of creditors is specified on lines 2.2

2.8 Creditor's name
Patricia Clarke

Creditor's mailing address
3012 Scarborough Road
Cleveland, OH 44118

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien
224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 20 foot Gameday Bottle Inflatables (8), Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale, cups, possible unused NOLs, See Exhibit 60, See Exhibit 61

Describe the lien
UCC, substantially all assets

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

\$41,000.00 \$14,779,374.00

Yes. The relative priority of creditors is specified on lines 2.2

Debtor

Never Forget Brands, LLC
Name

Part 1: Additional Page

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.9 Creditor's name Patricia Lopresti</p> <hr/> <p>Creditor's mailing address 19120 Sanctuary Drive Chagrin Falls, OH 44023</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien</p> <div style="border: 1px solid black; padding: 5px;"> 224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 2019 Freedom Trailer 6X10SA - VIN 5WKBE1017K1058607, Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale, cups, possible unused NOLs, See Exhibit 60, See </div> <p>Describe the lien UCC, substantially all assets</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$41,000.00</p> <p>\$14,766,874.00</p>
---	---	---

<p>2.10 Creditor's name Scott Pierce</p> <hr/> <p>Creditor's mailing address 4 9th Avenue Isle of Palms, SC 29451</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u></p>	<p>Describe debtor's property that is subject to a lien</p> <div style="border: 1px solid black; padding: 5px;"> 224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 20 foot Gameday Bottle Inflatables (8), Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale, cups, possible unused NOLs, See Exhibit 60, See Exhibit 61 </div> <p>Describe the lien UCC, substantially all assets</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$301,000.00</p> <p>\$14,779,374.00</p>
--	---	--

Debtor

Never Forget Brands, LLC
Name

Part 1: Additional Page

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11 Creditor's name: Stephen David

Creditor's mailing address: 709 Palm Blvd, Isle of Palms, SC 29451

Creditor's email address, if known: _____

Date debt was incurred: _____
Last 4 digits of account number: _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien: 224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 20 foot Gameday Bottle Inflatables (8), Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale, cups, possible unused NOLs, See Exhibit 60, See Exhibit 61

Describe the lien: UCC, substantially all assets

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Amount of claim: \$1,128,000.00
 Value of collateral: \$14,779,374.00

Yes. The relative priority of creditors is specified on lines 2.2

2.12 Creditor's name: Verst Group Logistics, Inc.

Creditor's mailing address: 300 Shorland Drive, Walton, KY 41094

Creditor's email address, if known: _____

Date debt was incurred: _____
Last 4 digits of account number: _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien: 12,000 cases of finished goods

Describe the lien: , warehouse inventory

Is the creditor an insider or related party?
 No
 Yes

Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Amount of claim: \$15,000.00
 Value of collateral: \$363,308.00

Yes. The relative priority of creditors is specified on lines _____

Debtor

Never Forget Brands, LLC
Name

Part 1: Additional Page

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.13 Creditor's name William Seelbach</p> <hr/> <p>Creditor's mailing address 45000 S. Woodland Road Chagrin Falls, OH 44246</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u></p>	<p>Describe debtor's property that is subject to a lien</p> <div style="border: 1px solid black; padding: 5px;"> 224,323 cases, 4 Proprietary Glass Bottle Molds, 15,335 cases, 20 foot Gameday Bottle Inflatables (8), Distillers Spirits Permit, TTB Colas & Flavor Formations for RTDs, Personal life insurance policy - Zach David (SBA collateral), trailers, tee shirts, inflatables, tents, point of sale, corn hole, tee shirts, inflatables, tents, point of sale, cups, possible unused NOLs, See Exhibit 60, See Exhibit 61 </div> <p>Describe the lien</p> <p>UCC, substantially all assets</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$13,750.00</p> <p>\$14,779,374.00</p>
--	---	---

<p>2.00 Creditor's name</p> <hr/> <p>Creditor's mailing address</p> <hr/> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien</p> <div style="border: 1px solid black; height: 150px; width: 100%;"></div> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ _____</p> <p>\$ _____</p>
---	---	---------------------------------

Debtor

Never Forget Brands, LLC
Name

Case number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
G. Wade Leach, III, Esq. Burr & Forman, LLP P.O. Box 11390 Columbia, SC, 29211	Line 2. <u>6</u>	_____
Jane Stoney, Esq. Haynsworth Sinkler Boyd, PA 134 Meeting Street, 3rd Floor Charleston, SC, 29401	Line 2. <u>1</u>	_____
MRS BPO, LLC 1930 Olney Avenue Cherry Hill, NJ, 08003	Line 2. <u>3</u>	_____
Mary M. Caskey, Esq. Haynsworth Sinkler Boyd, PA 1201 Main Street, 22nd Floor Columbia, SC, 29201	Line 2. <u>7</u>	_____
Sean Markham, Esq. 171 Church Street, Suite 330 Charleston, SC, 29401	Line 2. <u>10</u>	_____
U.S. Small Business Administration South Carolina District Office 1835 Assembly Street, Suite 1425 Columbia, SC, 29201	Line 2. <u>4</u>	_____
_____	Line 2. <u> </u>	_____
_____	Line 2. <u> </u>	_____
_____	Line 2. <u> </u>	_____
_____	Line 2. <u> </u>	_____
_____	Line 2. <u> </u>	_____
_____	Line 2. <u> </u>	_____
_____	Line 2. <u> </u>	_____
_____	Line 2. <u> </u>	_____

Fill in this information to identify the case:

Debtor Never Forget Brands, LLC
 United States Bankruptcy Court for the: District of South Carolina
 Case number _____
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Commonwealth of Kentucky Dept of Revenue Business Tax Collections P.O. Box 591 Frankfort, KY 40601 Date or dates debt was incurred 2022 and 2023 Last 4 digits of account number <u>9256</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	As of the petition filing date, the claim is: \$ <u>4,093.99</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes & Other Government Units	\$ _____
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.2 Priority creditor's name and mailing address Commonwealth of Massachusetts Dept of Revenue, c/o Massachusetts Dept of Revenue P.O. Box 7089 Boston, MA 02241 Date or dates debt was incurred 2022 and 2023 Last 4 digits of account number <u>3264</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	As of the petition filing date, the claim is: \$ <u>1,812.60</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes & Other Government Units	\$ _____
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.3 Priority creditor's name and mailing address Comptroller of Maryland c/o Taxpayer Service Division 110 Carroll Street Annapolis, MD 21411 Date or dates debt was incurred 2022 and 2023 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	As of the petition filing date, the claim is: \$ <u>Unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes & Other Government Units	\$ _____
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page. Total claim Priority amount

2.4 **Priority creditor's name and mailing address** \$ 50,000.00 \$ _____

Department of the Treasury
 Alcohol and Tobacco Tax
 425 Hurffville-Cross Keys Road #8669, US Post Office
 Blackwood, NJ 08012

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred
06/01/2021 to 6/30/2023

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.5 **Priority creditor's name and mailing address** \$ 250,000.00 \$ _____

Internal Revenue Service
 Payroll Taxes
 1111 Constitution Avenue Northwest
 Washington, DC 20224

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred
2022 and 2023

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.6 **Priority creditor's name and mailing address** \$ 2,072.80 \$ _____

Louisiana Workforce Commission
 P.O. Box 94050
 Frankfort, KY 40601

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred
2022 and 2023

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number 6322

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.7 **Priority creditor's name and mailing address** \$ Unknown \$ _____

Maryland Dept of Labor Division of
 Unemployment Insurance c/o Contributions Unit
 Legal Services & Collections - 1100 North Eutaw
 Street
 Baltimore, MD 21201

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred
2022 and 2023

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number 3282

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address Advantage Beverage Solutions P.O. Box 744224 Atlanta, GA 30374</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>4896</u></p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>3,176.55</u></p>
<p>3.2 Nonpriority creditor's name and mailing address AetherNY, LLC 138 Wooster Street, 5th Floor New York, NY 10012</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>1179</u></p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>15,000.00</u></p>
<p>3.3 Nonpriority creditor's name and mailing address Airgas USA, LLC 5580 Dorchester Road North Charleston, SC 29418</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>9098</u></p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>2,354.02</u></p>
<p>3.4 Nonpriority creditor's name and mailing address Amcor Flexibles Capsules Canada, Inc. 2301 Route 112 St-Cesaire JOL 1TO</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>29,380.00</u></p>
<p>3.5 Nonpriority creditor's name and mailing address American Express 200 Vesey Street New York, NY 10285</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>1000</u></p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>181,183.53</u></p>
<p>3.6 Nonpriority creditor's name and mailing address Baltimore Ravens 1 Winning Drive Owings Mills, MD 21117</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>4705</u></p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>150,000.00</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3. <u>7</u> Nonpriority creditor's name and mailing address</p> <p>Bank of America Mastercard Travel Rewards P.O. Box 660441 Dallas, TX 75266</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>9652</u></p>	<p>As of the petition filing date, the claim is: \$ <u>35,764.25</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <u>8</u> Nonpriority creditor's name and mailing address</p> <p>Bank of America Mastercard Travel Rewards P.O. Box 660441 Dallas, TX 75266</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>5944</u></p>	<p>As of the petition filing date, the claim is: \$ <u>34,215.29</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <u>9</u> Nonpriority creditor's name and mailing address</p> <p>Bella's Promotions & Events, LLC 1961 Menger Circle Daytona Beach, FL 32119</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>9797</u></p>	<p>As of the petition filing date, the claim is: \$ <u>5,561.19</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <u>10</u> Nonpriority creditor's name and mailing address</p> <p>Brand Muscle, Inc. 233 South Wacker Drive, Suite 5650 Chicago, IL 60606</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: \$ <u>97,047.05</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. <u>11</u> Nonpriority creditor's name and mailing address</p> <p>Bristow Beverage Law, LLC P.O. Box 1253 Johns Island, SC 29457</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>1610</u></p>	<p>As of the petition filing date, the claim is: \$ <u>5,364.82</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3. ¹² Nonpriority creditor's name and mailing address Buffalo Bills, LLC One Bills Drive Orchard Park, NY 14027</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Judgment Liens</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>560,000.00</u></p>
<p>3. ¹³ Nonpriority creditor's name and mailing address Colab Marketing & Events, LLC 2005 Valley Street Los Angeles, CA 90057</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>6165</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>1,699.20</u></p>
<p>3. ¹⁴ Nonpriority creditor's name and mailing address Empire Distributors of Tennessee, Inc. 3851 Industrial Parkway Nashville, TN 37216</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>24,458.33</u></p>
<p>3. ¹⁵ Nonpriority creditor's name and mailing address Fetch Media & Marketing 5141 N. 40th Street, #500 Phoenix, AZ 85018</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>1222</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>7,156.31</u></p>
<p>3. ¹⁶ Nonpriority creditor's name and mailing address FedEx Corp. 942 South Shady Grove Road Memphis, TN 38120</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>5175</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>1,248.63</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3. ¹⁷ Nonpriority creditor's name and mailing address Friedland Vining, PA 6619 South Dixie Highway #157 Miami, FL 33143</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>8000</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>30,750.00</u></p>
<p>3. ¹⁸ Nonpriority creditor's name and mailing address Gozdecki, Del Giudice & Broccato LLP One East Wacker, Suite 1700 Chicago, IL 60601</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>1909</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>25,000.00</u></p>
<p>3. ¹⁹ Nonpriority creditor's name and mailing address Hans Kennon 341 Brantley Club Place Longwood, FL 32779</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>50,000.00</u></p>
<p>3. ²⁰ Nonpriority creditor's name and mailing address Horizon Beverage Company, Inc. 45 Commerce Way Norton, MA 02766</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>150,000.00</u></p>
<p>3. ²¹ Nonpriority creditor's name and mailing address Impress Media, LLC 5100 NW 17th Avenue Miami, FL 33142</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>7545</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>513.30</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3.22 Nonpriority creditor's name and mailing address Indianapolis Colts, Inc. 7001 W. 56th Street Indianapolis, IN 46254</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>110,000.00</u></p>
<p>3.23 Nonpriority creditor's name and mailing address Izon Accounting 4981 Bacopa Lane South Saint Petersburg, FL 33715</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>1750</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: accounting</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>2,580.00</u></p>
<p>3.24 Nonpriority creditor's name and mailing address J Miller Consulting, LLC 246 Mayfield Drive Goose Creek, SC 29445</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>0002</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>1,100.00</u></p>
<p>3.25 Nonpriority creditor's name and mailing address Kraft Sports and Entertainment, LLC One Patriot Place Foxboro, MA 02035</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Judgment Liens</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>450,000.00</u></p>
<p>3.26 Nonpriority creditor's name and mailing address Law offices of L.W. Cooper, Jr. 36 Broad Street Charleston, SC 29401</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>81,503.25</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3.27 Nonpriority creditor's name and mailing address Learfield Communications, LLC P.O. Box 843038 Kansas City, MO 64184</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>9117</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>2,100,000.00</u></p>
<p>3.28 Nonpriority creditor's name and mailing address Lindsay Zahn, PC 445 Hamilton Avenue, Suite 1102 White Plains, NY 10601</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>1536</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: attorney fees owed</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>210.00</u></p>
<p>3.29 Nonpriority creditor's name and mailing address Main Street Group, Inc. 640 Main Street Woodstock, ON N4S8Y5</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>1041</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>4,003.88</u></p>
<p>3.30 Nonpriority creditor's name and mailing address McCarthy Reynolds & Penn P.O. Box 11332 Columbia, SC 29211</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>1749</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: attorney fees owed</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>3,006.50</u></p>
<p>3.31 Nonpriority creditor's name and mailing address Motive Marketing Group, Inc. P.O. Box 11453 Bainbridge Island, WA 98110</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>4876</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>12,630.75</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3. ³² Nonpriority creditor's name and mailing address New Orleans Saints 5800 Airline Drive Metairie, LA 70003</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>3183</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>150,000.00</u></p>
<p>3. ³³ Nonpriority creditor's name and mailing address Park Street Imports, LLC 1000 Brickell Avenue Suite 215 Miami, FL 33131</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>18,984.79</u></p>
<p>3. ³⁴ Nonpriority creditor's name and mailing address Pavisia USA, LLC 1989 NW 88 Court, Suite 101 Miami, FL 33172</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>2,153,742.00</u></p>
<p>3. ³⁵ Nonpriority creditor's name and mailing address Rad Wear, Inc. 2135 NW 40th Terrace, Suite A Gainesville, FL 32605</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>16,970.71</u></p>
<p>3. ³⁶ Nonpriority creditor's name and mailing address Revel Xp, LLC P.O. Box 21528 Winston Salem, NC 27120</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Judgment Liens</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>377,678.77</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3. ³⁷ Nonpriority creditor's name and mailing address Riser Gibbons & Carpenter, LLP 1417 Remount Road Charleston, SC 29406</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>5600</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: attorney fees owed</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>8,750.00</u></p>
<p>3. ³⁸ Nonpriority creditor's name and mailing address Shawn Mann Consulting Services 3809 Rosster Ridge Lane Defiance, MO 63341</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>3020</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>800.00</u></p>
<p>3. ³⁹ Nonpriority creditor's name and mailing address SponsorUnited, Inc. P.O. Box 986500, Dept. 1490 Boston, MA 02298</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>1887</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>7,500.00</u></p>
<p>3. ⁴⁰ Nonpriority creditor's name and mailing address Spotlight Ticket Management, Inc. 26635 Agoura Road, Suite 200 Calabasas, CA 91302</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>1,834.80</u></p>
<p>3. ⁴¹ Nonpriority creditor's name and mailing address Stadium Management Compnay 1701 Bryant Street Denver, CO 80204</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>8521</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>500,000.00</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3. ⁴² Nonpriority creditor's name and mailing address Tervis, Inc. 201 Triple Diamond Blvd. Nokomis, FL 34275</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>0753</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>4,003.88</u></p>
<p>3. ⁴³ Nonpriority creditor's name and mailing address The Acceleration Group, LLC 4 Market Square Street Apt. 403 Knoxville, TN 37902</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>1,016,018.00</u></p>
<p>3. ⁴⁴ Nonpriority creditor's name and mailing address US Small Business Administration 2 North 20th Street, Suite 320 Birmingham, AL 35203</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>97,400.00</u></p>
<p>3. ⁴⁵ Nonpriority creditor's name and mailing address Wyatt Early Harris Wheeler Attorneys at Law 1912 Eastchester Drive, Suite 400 High Point, NC 27265</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>2166</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ <u>10,000.00</u></p>
<p>3. ^{_____} Nonpriority creditor's name and mailing address</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ _____</p>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Table with 3 columns: Name and mailing address, On which line in Part 1 or Part 2 is the related creditor (if any) listed?, Last 4 digits of account number, if any. Rows include Alexander M. Bullock, Esq., Altus Receivables Management, Debt Collectors International, Jacob D. Kea, Esq., Jeffrey Reina, Esq., and Richard Keshian, Esq.

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a.	\$ <u>307,979.39</u>	
5b. Total claims from Part 2	5b. +	\$ <u>8,538,589.80</u>	
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<table border="1"><tr><td>\$ <u>8,846,569.19</u></td></tr></table>	\$ <u>8,846,569.19</u>
\$ <u>8,846,569.19</u>			

Fill in this information to identify the case:

Debtor name Never Forget Brands, LLC
 United States Bankruptcy Court for the: District of South Carolina
 Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	warehouse lease State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Main Ocean Carolinas, LLC 5801 N. Rhett Avenue Building 2 Charleston, SC, 29410
2.2	warehouse lease State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Verst Group Logistics, Inc. 300 Shorland Drive Walton, KY, 41094
2.3	warehouse lese: TERMINATED but contains Debtor's inventory State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	2550 Summerville Property Owner, LLC 2550 W. 5th North Street Building 13 Summerville, SC, 29483
2.4	handles invoices on beverage alcohol company State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Empire Distributors of Tennessee, Inc. 3851 Industrial Parkway Nashville, TN, 37218
2.5	contribution and exchange agreement to acquire company State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Paradise Equity Partners 101 S. Tryon Street, 27th Floor Charlotte, NC, 28202

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.6</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>storage facility for assets</p>	<p>Westpointe BEW Braunfels Self Storage 1864 Independence Drive New Braunfels, TX, 78132</p>
<p>2.7</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>financial advisory and investment banking services</p>	<p>ML Advisory, LLC 300 Shortland Drive Walton, KY, 41094</p>
<p>2.8</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>broker for Paradise Equity Partners re contribution and exchange agreement</p>	<p>UpCapital Investments Corp. 1830 W. 33rd Avenue Vancouver, BC, V6M 1B2</p>
<p>2.9</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>handles invoices on beverage alcohol company</p>	<p>Park Street Imports, LLC 1000 Brickell Avenue, Suite 215 Miami, FL, 33131</p>
<p>2.10</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>storage facility for assets</p>	<p>Apopka Self Storage 2106 Plymouth-Sorrento Road Apopka, FL, 32712</p>
<p>2.11</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>bonded warehouse company</p>	<p>Verst Group Logistics, Inc. 300 Shortland Drive Walton, KY, 41094</p>
<p>2.____</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		

Fill in this information to identify the case:

Debtor name Never Forget Brands, LLC
 United States Bankruptcy Court for the: District of South Carolina
 Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Zachary David	2202 Waterway Blvd. Isle Of Palms, SC 29451	Fountainhead SBF LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Stephen David	709 Palm Blvd. Isle Of Palms, SC 29451	Fountainhead SBF LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Carolyn David	709 Palm Blvd. Isle Of Palms, SC 29451	Fountainhead SBF LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Raymond Horal	533 Balmoral Road Winter Park, FL 32789	Fountainhead SBF LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Zachary David	2202 Waterway Blvd. Isle Of Palms, SC 29451	CHTD Company (Paypal I	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Never Forget Brands, LLC
 United States Bankruptcy Court for the: District of South Carolina
 Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to <u>Filing date</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>0.00</u>
For prior year:	From <u>01/01/2023</u> to <u>12/31/2023</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>773,657.00</u>
For the year before that:	From <u>01/01/2022</u> to <u>12/31/2022</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>987,997.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ to <u>Filing date</u> <small>MM / DD / YYYY</small>	_____	\$ _____
For prior year:	From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____
For the year before that:	From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			
4.2. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name		_____	\$ _____
5.2. _____ Creditor's name		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____		_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Revel Xp, LLC v. Never Forget Brands, LLC	Judgment	Charleston County Common Pleas	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2024-CP-10-00245			
7.2. Kraft Sports & Equipment v. Never Forget Brands and Gameday Vodka	Judgment	Charleston County Common Pleas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2023-CP-10-05856			

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
	_____	_____
	Case number	Name _____

	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____		_____	\$ _____
Recipient's name		_____	\$ _____
Recipient's relationship to debtor			

9.2. _____		_____	\$ _____
Recipient's name		_____	\$ _____
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
_____	_____	_____	\$ _____

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Barton Brimm, PA</u>	\$15,000 attorney fee; \$1,738.00 filing fee	<u>5/24/2024</u>	\$ <u>16,738.00</u>
	Address			
	<u>P.O. Box 14805</u> <u>Myrtle Beach, SC 29587</u>			

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____		_____	\$ _____
	Address			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	_____		_____	\$ _____
	Trustee			

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address			

Relationship to debtor			

13.2. _____		_____	\$ _____
Address			

Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy	
		From	To
14.1.	4100 Carolina Commerce Parkway Suite 102 Ladson, SC 29456	01/01/2021	12/01/2021
14.2.		_____	_____

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- Electronically
 Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- Electronically
 Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
 Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- No
 Yes

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>Bank of America</u> Name P.O. Box 15284 Wilmington, DE 19850	<u>XXXX-9857</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>03/01/2024</u>	<u>\$ 0.00</u>
18.2.	_____ Name	<u>XXXX-</u> _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	<u>\$</u> _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
	<u>Address</u>		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<u>Westpointe Bew Braunfels Self Storage</u> Name 1864 Independence Drive New Braunfels, TX 78132	<u>Zach David & JJ Nessbit</u>	<u>corn hole, tee shirts, inflatables, tents, point of sale, cups</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
	<u>Address</u> 2202 Waterway Blvd. Isle Of Palms, SC 29451		

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Zach David Name 2202 Waterway Blvd. Isle Of Palms, SC 29451	Bank account	Mr. David's personal bank account was closed, and he deposited funds into Debtor's account. He has used his personal funds as needed. Remaining balance is from his personal funds.	\$ <u>2,841.00</u>

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	Name		
_____	_____		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Name	Name		

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Name	_____ Name		_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Everyday is Gameday Foundation, Inc.</u> Name 2202 Waterway Blvd. Isle Of Palms, SC 29451	501c charity	EIN: _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. _____ Name		EIN: _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. _____ Name		EIN: _____ Dates business existed From _____ To _____

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. <u>Riser, Gibbons & Carpenter, LLP</u> Name 1417 Remount Road, North Charleston, SC 29406	From <u>01/01/2021</u> To <u>06/24/2024</u>

Name and address	Dates of service
26a.2. <u>Izon Accounting & Bookkeeping</u> Name 4981 Bacopa Lane South, St. Petersburg, FL 33715	From <u>01/01/2022</u> To <u>12/31/2023</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. <u>Riser, Gibbons & Carpenter, LLP</u> Name 1417 Remount Road, North Charleston, SC 29406	From _____ To _____

Name and address	Dates of service
26b.2. <u>Izon Accounting & Bookkeeping</u> Name 4981 Bacopa Lane South, St. Petersburg, FL 33715	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Riser, Gibbons & Carpenter, LLP</u> Name 1417 Remount Road, North Charleston, SC 29406	

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2. Izon Accounting & Bookkeeping
Name
4981 Bacopa Lane South, St. Petersburg, FL 33715

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. _____
Name

Name and address

26d.2. _____
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

_____ \$ _____

Name and address of the person who has possession of inventory records

27.1. _____
Name

Debtor Never Forget Brands, LLC
Name _____

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

_____ \$ _____

Name and address of the person who has possession of inventory records

27.2. _____
Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
------	---------	-------------------------------------	-----------------------

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

_____ To _____
_____ To _____
_____ To _____
_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1. _____
Name

Relationship to debtor

Debtor Never Forget Brands, LLC
Name

Case number (if known) _____

Name and address of recipient

30.2

Name _____

Relationship to debtor

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/10/2024
MM / DD / YYYY

X /s/ Zachary David _____

Printed name Zachary David _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Manager _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Debtor Name Never Forget Brands, LLC

Case number (if known) _____

Continuation Sheet for Official Form 207

7) Legal Actions

Buffalo Bills, LLC v. Never Forget Brands and Gameday Vodka

2023-CP-10-05692

Judgment

Charleston County Common Pleas

Concluded

Marc Donati v. Never Forget Brands and Gameday Vodka

2023-CP-10-05376

Charleston County Common Pleas

Pending

MainOcean Carolinas, LLC v. Never Forget Brands, LLC

2024-CP-10-01515

Charleston County Common Pleas

Pending

2550 Summerville Property Owner, LLC v. Never Forget Brands, LLC

2024CV-18-10-302519

Magistrate Court Dorchester County

Pending

20) Off-premises storage

Apopka Self Storage

**2106 Plymouth Sorrento Road, Apopka,
FL 32712**

Fill in this information to identify the case and this filing:

Debtor Name Never Forget Brands, LLC
United States Bankruptcy Court for the: District of South Carolina
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/10/2024
MM / DD / YYYY

X /s/ Zachary David
Signature of individual signing on behalf of debtor

Zachary David
Printed name
Manager
Position or relationship to debtor

United States Bankruptcy Court
District of South Carolina

In re: Never Forget Brands, LLC

Case No.

Debtor(s)

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 07/10/2024

/s/ Zachary David

Signature of Individual signing on behalf of debtor

Manager

Position or relationship to debtor

2550 Summerville Property Owner, LLC
2550 W. 5th North Street
Building 13
Summerville, SC 29483

Advantage Beverage Solutions
P.O. Box 744224
Atlanta, GA 30374

AetherNY, LLC
138 Wooster Street, 5th Floor
New York, NY 10012

Airgas USA, LLC
5580 Dorchester Road
North Charleston, SC 29418

Alexander M. Bullock, Esq.
701 Pennsylvania Avenue, NW
Suite 200
Washington, DC 20004

Altus Receivables Management
2121 Airline Drive, Suite 520
Metairie, LA 70001

Ancor Flexibles Capsules Canada, Inc.
2301 Route 112
St-Cesaire JOL 1TO,

American Express
200 Vesey Street
New York, NY 10285

Apopka Self Storage
2106 Plymouth-Sorrento Road
Apopka, FL 32712

Baltimore Ravens
1 Winning Drive
Owings Mills, MD 21117

Bank of America
Mastercard Travel Rewards
P.O. Box 660441
Dallas, TX 75266

Bella's Promotions & Events, LLC
1961 Menger Circle
Daytona Beach, FL 32119

Bonnie Matthew
19120 Sanctuary Drive
Chagrin Falls, OH 44246

Brand Muscle, Inc.
233 South Wacker Drive, Suite 5650
Chicago, IL 60606

Bristow Beverage Law, LLC
P.O. Box 1253
Johns Island, SC 29457

Buffalo Bills, LLC
One Bills Drive
Orchard Park, NY 14027

Carolyn David
709 Palm Blvd.
Isle Of Palms, SC 29451

CHTD Company (Paypal Loan)
P.O. Box 2576
Springfield, IL 62708

Colab Marketing & Events, LLC
2005 Valley Street
Los Angeles, CA 90057

Commonwealth of Kentucky
Dept of Revenue Business Tax Collections
P.O. Box 591
Frankfort, KY 40601

Commonwealth of Massachusetts
Dept of Revenue, c/o Massachusetts Dept
P.O. Box 7089
Boston, MA 02241

Comptroller of Maryland
c/o Taxpayer Service Division
110 Carroll Street
Annapolis, MD 21411

Debt Collectors International
2200 Lucien Way, Suite 195
Maitland, FL 32751

Department of the Treasury
Alcohol and Tobacco Tax
425 Hurffville-Cross Keys Road #8669, US
Blackwood, NJ 08012

Empire Distributors of Tennessee, Inc.
3851 Industrial Parkway
Nashville, TN 37216

Empire Distributors of Tennessee, Inc.
3851 Industrial Parkway
Nashville, TN 37218

Fetch Media & Marketing
5141 N. 40th Street, #500
Phoenix, AZ 85018

FexEx Corp.
942 South Shady Grove Road
Memphis, TN 38120

Fountainhead SBF LLC
3216 W. Lake Mary Blvd.
Lake Mary, FL 32746

Friedland Vining, PA
6619 South Dixie Highway #157
Miami, FL 33143

G. Wade Leach, III, Esq.
Burr & Forman, LLP
P.O. Box 11390
Columbia, SC 29211

Gozdecki, Del Giudice & Broccato LLP
One East Wacker, Suite 1700
Chicago, IL 60601

Hans Kennon
341 Brantley Club Place
Longwood, FL 32779

Horizon Beverage Company, Inc.
45 Commerce Way
Norton, MA 02766

Impress Media, LLC
5100 NW 17th Avenue
Miami, FL 33142

Indianapolis Colts, Inc.
7001 W. 56th Street
Indianapolis, IN 46254

Internal Revenue Service
Payroll Taxes
1111 Constitution Avenue Northwest
Washington, DC 20224

Izon Accounting
4981 Bacopa Lane South
Saint Petersburg, FL 33715

J Miller Consulting, LLC
246 Mayfield Drive
Goose Creek, SC 29445

Jacob D. Kea, Esq.
Nelson Mullins Riley & Scarborough, LLP
1320 Main Street, 17th Floor
Columbia, SC 29201

Jane Stoney, Esq.
Haynsworth Sinkler Boyd, PA
134 Meeting Street, 3rd Floor
Charleston, SC 29401

Jeffrey Reina, Esq.
Lipsitz Green Scime Cambria, LLP
42 Delaware Avenue, Suite 120
Buffalo, NY 14202

Kathryn Tatman
6999 St. Ives Blvd.
Hudson, OH 44246

Kraft Sports and Entertainment, LLC
One Patriot Place
Foxboro, MA 02035

Law offices of L.W. Cooper, Jr.
36 Broad Street
Charleston, SC 29401

Learfield Communications, LLC
P.O. Box 843038
Kansas City, MO 64184

Lindsay Zahn, PC
445 Hamilton Avenue, Suite 1102
White Plains, NY 10601

Louisiana Workforce Commission
P.O. Box 94050
Frankfort, KY 40601

Main Ocean Carolinas, LLC
5801 N. Rhettt Avenue
Building 2
Charleston, SC 29410

Main Street Group, Inc.
640 Main Street
Woodstock, ON N4S8Y5,

MainOcean Carolinas, LLC
5801 N. Rhettt Avenue
Building 2
Charleston, SC 29410

Marc Donati
303 East Main Street
Saint Charles, IL 60174

Mary M. Caskey, Esq.
Haynsworth Sinkler Boyd, PA
1201 Main Street, 22nd Floor
Columbia, SC 29201

Maryland Dept of Labor Division of
Unemployment Insurance c/o Contributions
Legal Services & Collections - 1100 Nort
Baltimore, MD 21201

McCarthy Reynolds & Penn
P.O. Box 11332
Columbia, SC 29211

ML Advisory, LLC
300 Shortland Drive
Walton, KY 41094

Motive Marketing Group, Inc.
P.O. Box 11453
Bainbridge Island, WA 98110

MRS BPO, LLC
1930 Olney Avenue
Cherry Hill, NJ 08003

Shawn Mann Consulting Services
3809 Rosster Ridge Lane
Defiance, MO 63341

New Orleans Saints
5800 Airline Drive
Metairie, LA 70003

SponsorUnited, I nc.
P.O. Box 986500, Dept. 1490
Boston, MA 02298

Paradise Equity Partners
101 S. Tryon Street, 27th Floor
Charlotte, NC 28202

Spotlight Ticket Management, Inc.
26635 Agoura Road, Suite 200
Calabasas, CA 91302

Park Street Imports, LLC
1000 Brickell Avenue
Suite 215
Miami, FL 33131

Stadium Management Compnay
1701 Bryant Street
Denver, CO 80204

Park Street Imports, LLC
1000 Brickell Avenue, Suite 215
Miami, FL 33131

Stephen David
709 Palm Blvd.
Isle of Palms, SC 29451

Patricia Clarke
3012 Scarborough Road
Cleveland, OH 44118

Stephen David
709 Palm Blvd.
Isle Of Palms, SC 29451

Patricia Lopresti
19120 Sanctuary Drive
Chagrin Falls, OH 44023

Tervis, Inc.
201 Triple Diamond Blvd.
Nokomis, FL 34275

Pavisa USA, LLC
1989 NW 88 Court, Suite 101
Miami, FL 33172

The Acceleration Group, LLC
4 Market Square Street
Apt. 403
Knoxville, TN 37902

Rad Wear, Inc.
2135 NW 40th Terrace, Suite A
Gainesville, FL 32605

U.S. Small Business Administration
South Carolina District Office
1835 Assembly Street, Suite 1425
Columbia, SC 29201

Raymond Horal
533 Balmoral Road
Winter Park, FL 32789

UpCapital Investments Corp.
1830 W. 33rd Avenue
Vancouver, BC, V6M 1B2,

Revel Xp, LLC
P.O. Box 21528
Winston Salem, NC 27120

US Small Business Administration
2 North 20th Street, Suite 320
Birmingham, AL 35203

Richard Keshian, Esq.
Kilpatrick Townsend & Stockton, LLP
1001 W 4th Street
Winston Salem, NC 27101

Verst Group Logistics, Inc.
300 Shorland Drive
Walton, KY 41094

Riser Gibbons & Carpenter, LLP
1417 Remount Road
Charleston, SC 29406

Westpointe BEW Braunfels
Self Storage
1864 Independence Drive
New Braunfels, TX 78132

Scott Pierce
4 9th Avenue
Isle of Palms, SC 29451

William Seelbach
45000 S. Woodland Road
Chagrin Falls, OH 44246

Sean Markham, Esq.
171 Church Street, Suite 330
Charleston, SC 29401

Wyatt Early Harris Wheeler
Attorneys at Law
1912 Eastchester Drive, Suite 400
High Point, NC 27265

Zachary David
2202 Waterway Blvd.
Isle Of Palms, SC 29451

United States Bankruptcy Court

District of South Carolina

In re Never Forget Brands, LLC

Case No. _____

Debtor

Chapter ¹¹ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$ _____
Prior to the filing of this statement I have received. \$ _____
Balance Due. \$ _____

RETAINER

For legal services, I have agreed to accept a retainer of \$ 15,000.00
The undersigned shall bill against the retainer at an hourly rate of \$ 400.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor’s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]
See Employment Application.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
See Employment Application

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/10/2024

/s/ Christine E. Brimm, SC 6569 / FED 6313

Date

Signature of Attorney

Barton Brimm, PA

Name of law firm
P.O. Box 14805
Myrtle Beach, SC 29587

ATTACHMENT TO DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

Retainer Amount	\$15,000.00
Filing Fee	\$1,738.00
	<hr/>
	\$16,738.00
Amount applied to Pre-Petition Fees for time in May and June 2024 (7/9/24)	-\$5,138.00
Amount applied to Pre-Petition Fees for time in July 2024 (7/9/24)	-\$3,975.00
Amount applied for filing Fee	-\$1,738.00
RETAINER BALANCE	\$5,887.00

CHRISTINE E. BRIMM
*Certified Specialist in Bankruptcy
and Debtor-Creditor Law*

cbrimm@bartonbrimm.com


BARTON • BRIMM
P.O. Box 14805
Myrtle Beach, SC 29587
(803) 256-6582
www.bartonbrimm.com

BARBARA GEORGE BARTON
Retired

July 3, 2024

Never Forget Brands LLC
c/o Zach David
VIA E-MAIL @ zach@gamedayspirits.com

Re: Modified Agreement for Legal Services

Dear Mr. David:

This modifies the prior Agreement for Legal Services dated May 22, 2024, between Never Forget Brands LLC (the “Company”) and Barton Brimm, PA (the “Firm”). The prior agreement referenced a Chapter 7 bankruptcy filing. The Company has since determined that it will file a Chapter 11 bankruptcy, rather than Chapter 7, if bankruptcy is deemed necessary and/or advisable.

The Company understands that time incurred relating to a Chapter 11 case, including any advice and counseling prior to any such filing, will be billed on an hourly basis, plus expenses, and will not be on the flat-fee basis that was quoted for a Chapter 7 case.

The Firm has received an initial retainer in the amount of \$15,000.00 (the “Retainer”), which was originally for the Chapter 7 flat fee. This Retainer will now be used for time incurred relating to the representation of the Company on an hourly basis, plus expenses. Time incurred prior to July 2024 will be billed at the Firm’s hourly rates described herein and deducted from the Retainer, along with the Firm’s prior expenses, if any. Beginning with time and expenses incurred in July 2024 and thereafter, the Firm shall send an informational invoice to you including a detailed daily description of its time, charges and reimbursable expenses by the fifteenth (15th) day of each month for services performed and expenses incurred during the preceding calendar month. The Firm shall charge against its Retainer the invoice amount on the date each invoice is sent or, after a bankruptcy is filed, only upon approval by the Bankruptcy Court. Fees shall be charged for the time expended by attorney Christine Brimm at the rate of \$400.00 per hour and by paralegal Connie Fraser at the rate of \$150.00 per hour. If the Firm increases its hourly rates at any time during the course of this representation, the higher rate shall be deemed substituted for the initial rates described in this agreement.

The Retainer is for legal services only and does not include the Chapter 11 filing fee of \$1,738.00 to be paid to the Bankruptcy Court, or any additional fees which may arise during the course of the bankruptcy. The Firm may request that the Retainer be replenished from time to time, as needed, and the Company agrees to provide such additional Retainer amounts as may be requested.

The expenses chargeable against the Retainer may include, among other items, filing fees, deposition expenses, expert witness fees, subpoena and service of process fees, cost of transcripts, document production and reproducing costs, charges for toll and parking, mailing costs, expedited mail or delivery services, fax and telecopier expenses, messenger services, and the cost involved in hiring accountants,

