

Fill in this information to identify the case:

Debtor Name Van's Aircraft, Inc.

United States Bankruptcy Court for the: District of Oregon

Case number: 23-62260-dwh11

Check if this is an amended filing

Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

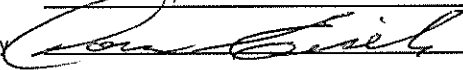
Month: January 2024

Date report filed: 03/04/2024
MM / DD / YYYY

Line of business: Aircraft Kit Manufacturer

NAISC code: 336411

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: Don Eisele, Interim CFO
Original signature of responsible party: 
Printed name of responsible party: Don Eisele

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes No N/A

If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

- | | | | |
|--|-------------------------------------|-------------------------------------|-------------------------------------|
| 1. Did the business operate during the entire reporting period? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

- | | | | |
|---|-------------------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

17. Have you paid any bills you owed before you filed bankruptcy?
18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

2. Summary of Cash Activity for All Accounts

19. **Total opening balance of all accounts*** \$ 2,778,162.34
 This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.
20. **Total cash receipts**
 Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.
 Report the total from *Exhibit C* here. \$ 6,135,208.44
21. **Total cash disbursements**
 Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.
 Report the total from *Exhibit D* here. - \$ 2,359,844.12
22. **Net cash flow** + \$ 3,775,364.32
 Subtract line 21 from line 20 and report the result here.
 This amount may be different from what you may have calculated as *net profit*.
23. **Cash on hand at the end of the month** = \$ 6,553,526.66
 Add line 22 + line 19. Report the result here.
 Report this figure as the *cash on hand at the beginning of the month* on your next operating report.
 This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

*Opening Balance includes \$44,357.44 release of restricted cash reported as a footnote on the December 2023 425C Report.

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. **Total payables** \$ 86,322.59
 (*Exhibit E*)

4. Money Owed to You

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. Total receivables \$ 100,899.73
 (Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 108
 27. What is the number of employees as of the date of this monthly report? 109

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 0.00
 29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 0.00
 30. How much have you paid this month in other professional fees? \$ 0.00
 31. How much have you paid in total other professional fees since filing the case? \$ 0.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<u>Column A</u>	-	<u>Column B</u>	=	<u>Column C</u>
	Projected		Actual		Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>3,161,473.00</u>	-	\$ <u>6,135,208.44</u>	=	\$ <u>-2,973,735.44</u>
33. Cash disbursements	\$ <u>3,515,989.00</u>	-	\$ <u>2,359,844.12</u>	=	\$ <u>1,156,144.88</u>
34. Net cash flow	\$ <u>-354,516.00</u>	-	\$ <u>3,775,364.32</u>	=	\$ <u>-4,129,880.32</u>
35. Total projected cash receipts for the next month:					\$ <u>2,945,653.00</u>
36. Total projected cash disbursements for the next month:					- \$ <u>4,632,820.00</u>
37. Total projected net cash flow for the next month:					= \$ <u>-1,687,167.00</u>

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- 39. Bank reconciliation reports for each account.
- 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- 41. Budget, projection, or forecast reports.
- 42. Project, job costing, or work-in-progress reports.

Van's Aircraft, Inc.

Exhibit A

Case # 23-62260-dwh11

6. Have you timely filed your tax returns and paid all of your taxes?

All post-petition returns have been filed timely. The Debtor has uncovered pre-petition sales and use tax returns that have not been filed timely, and is taking steps to file these returns.

Van's Aircraft, Inc.

Exhibit B

Case # 23-62260-dwh11

10. Do you have any bank accounts open other than the DIP Accounts.

Heritage Bank Business MM Checking Account has a small balance that has not been closed; less than \$5K. Will be closed and transferred into DIP account 7771 during March, 2024.

15. Have you borrowed money from anyone or has anyone made payments on your behalf?

Activity is limited to a \$2M draw on the DIP loan in January.

Van's Aircraft, Inc.

Exhibit C
Case # 23-62260-dwh11

Summary of Cash Activity for all Accounts

Accounts	Restricted Cash					Total Cash	Less Restricted	Operating Cash
	Key Bank 7771	Key Bank 1016	Key Bank 2569	Petty Cash	Heritage			
Total Opening Balances on 01/01/2024	\$ 1,694,234.21	\$ 663,304.63	\$ 1,075,254.94	\$ 3,955.96	\$ 4,717.23	\$ 3,441,466.97	\$ (663,304.63)	\$ 2,778,162.34
Total Cash Receipts	\$ 522,913.80	\$ -	\$ 5,891,865.14	\$ 770.38	\$ -	\$ 6,415,549.32	\$ -	\$ 6,415,549.32
Cash Transfers to Restricted Cash	\$ (15,441.50)	\$ 1,296,929.76	\$ (1,281,488.26)	\$ -	\$ -	\$ -	\$ (1,296,929.76)	\$ (1,296,929.76)
Cash Transfers from Restricted Cash	\$ 10,276.00	\$ (1,016,588.88)	\$ 1,006,312.88	\$ -	\$ -	\$ -	\$ 1,016,588.88	\$ 1,016,588.88
Subtotal Receipts & Release of Restricted Cash	\$ 517,748.30	\$ 280,340.88	\$ 5,616,689.76	\$ 770.38	\$ -	\$ 6,415,549.32	\$ (280,340.88)	\$ 6,135,208.44
Total disbursements	\$ (2,246,426.81)	\$ -	\$ (113,229.31)	\$ (188.00)	\$ -	\$ (2,359,844.12)	\$ -	\$ (2,359,844.12)
Net Cash Flow	\$ (1,728,678.51)	\$ 280,340.88	\$ 5,503,460.45	\$ 582.38	\$ -	\$ 4,055,705.20	\$ (280,340.88)	\$ 3,775,364.32
Cash on hand at end of the month 01/31/2024	\$ (34,444.30)	\$ 943,645.51	\$ 6,578,715.39	\$ 4,538.34	\$ 4,717.23	\$ 7,497,172.17	\$ (943,645.51)	\$ 6,553,526.66

Receipts, January 1 - 31, 2024

Wires Received	3,133,636.07
Checks Received	147,870.13
Direct Deposits	67,921.86
Credit Card Receipts	2,690,307.21
Direct Deposits	375,043.67
Petty Cash Receipts	770.38
Heritage (Interest)	-
Total Receipts, January 2024	6,415,549.32

Exhibit D

Case # 23-62260-dwh11

Disbursements for the month of January, 2024

	Type	Date	Name	Amount	Cumulative Balance
Payroll:		01/05/2024		301,939.02	301,939.02
		01/20/2024		314,096.72	616,035.74
Hand Checks:		01/05/2024		250.00	250.00
		01/05/2024		1,164.10	1,414.10
		01/05/2024		1,996.39	3,410.49
		01/08/2024		1,631.97	5,042.46
		01/09/2024		800.00	5,842.46
		01/10/2024		438.00	6,280.46
		01/12/2024		1,182.16	7,462.62
		01/19/2024		869.15	8,331.77
		01/19/2024		1,037.47	9,369.24
		01/19/2024		721.59	10,090.83
		01/23/2024		1,266.45	11,357.28
		01/23/2024		148.20	11,505.48
		01/23/2024		148.44	11,653.92
		01/23/2024		146.34	11,800.26
		01/23/2024		159.53	11,959.79
	01/25/2024		613.52	12,573.31	
System Checks:		51974	01/02/2024	24,278.46	24,278.46
		51975	01/02/2024	432.50	24,710.96
		51976	01/02/2024	514.49	25,225.45
		51977	01/02/2024	7,088.18	32,313.63
		51978	01/02/2024	991.12	33,304.75
		51979	01/03/2024	1,085.84	34,390.59
		ACH	01/03/2024	67,735.00	102,125.59
		ACH	01/03/2024	141.67	102,267.26
		ACH	01/03/2024	6,000.00	108,267.26
		51980	01/03/2024	10,183.70	118,450.96
		51981	01/03/2024	1,304.24	119,755.20
		51982	01/03/2024	1,489.32	121,244.52
		51983	01/03/2024	252.24	121,496.76
		51984	01/03/2024	1,129.98	122,626.74
		51985	01/03/2024	9,256.00	131,882.74
		51986	01/03/2024	240.00	132,122.74
		51987	01/03/2024	1,459.10	133,581.84
		51988	01/03/2024	472.82	134,054.66
		51989	01/03/2024	126.61	134,181.27
		51990	01/03/2024	960.00	135,141.27
		51991	01/03/2024	337.50	135,478.77
		51992	01/03/2024	600.00	136,078.77
		51993	01/03/2024	472.38	136,551.15
	51994	01/03/2024	2,532.70	139,083.85	
	51995	01/03/2024	1,087.00	140,170.85	
	51996	01/03/2024	205.29	140,376.14	
	51997	01/03/2024	149.56	140,525.70	

Type	Date	Name	Amount	Balance
51998	01/03/2024		125.00	140,650.70
51999	01/03/2024		305.00	140,955.70
52000	01/03/2024		4,908.15	145,863.85
52001	01/03/2024		100.00	145,963.85
52002	01/03/2024		437.86	146,401.71
52003	01/04/2024		750.00	147,151.71
	01/04/2024		28,250.52	175,402.23
52004	01/05/2024		3,824.60	179,226.83
52005	01/05/2024		521.64	179,748.47
ACH	01/08/2024		3,395.37	183,143.84
	01/08/2024		13,000.00	196,143.84
52006	01/08/2024		5,970.00	202,113.84
ACH	01/09/2024		47,775.00	249,888.84
ACH	01/09/2024		6,966.16	256,855.00
WIRE	01/09/2024		54,679.00	311,534.00
52007	01/09/2024		1,198.00	312,732.00
52008	01/09/2024		272.25	313,004.25
52009	01/09/2024		390.00	313,394.25
52010	01/10/2024		2,587.20	315,981.45
52011	01/10/2024		562.68	316,544.13
52012	01/10/2024		23,769.61	340,313.74
52013	01/10/2024		549.00	340,862.74
52014	01/10/2024		3,000.67	343,863.41
52015	01/10/2024		105.00	343,968.41
52016	01/10/2024		93.21	344,061.62
0	01/11/2024		10,000.00	354,061.62
ACH	01/11/2024		10,501.35	364,562.97
WIRE	01/11/2024		7,761.00	372,323.97
E-CHECK	01/11/2024		1,490.00	373,813.97
Auto	01/12/2024		76,255.23	450,069.20
ACH	01/12/2024		48,085.00	498,154.20
52017	01/12/2024		38.41	498,192.61
52018	01/12/2024		4,469.54	502,662.15
52019	01/12/2024		4,564.77	507,226.92
52020	01/12/2024		13.62	507,240.54
52021	01/12/2024		7,088.46	514,329.00
52022	01/12/2024		120.00	514,449.00
52023	01/12/2024		4,900.00	519,349.00
52024	01/12/2024		8,640.00	527,989.00
52025	01/12/2024		312.85	528,301.85
52026	01/12/2024		56.48	528,358.33
52027	01/12/2024		341.25	528,699.58
52028	01/12/2024		1,785.60	530,485.18
52029	01/12/2024		4,059.60	534,544.78
52030	01/12/2024		110.00	534,654.78
52031	01/12/2024		2,532.70	537,187.48
52032	01/12/2024		580.99	537,768.47
52033	01/12/2024		52.50	537,820.97
52034	01/12/2024		224.00	538,044.97
52035	01/12/2024		300.00	538,344.97
52036	01/12/2024		145.00	538,489.97
52037	01/12/2024		234.77	538,724.74

Type	Date	Name	Amount	Balance
52038	01/12/2024		105.00	538,829.74
Dir Wi hdr	01/16/2024		2,833.07	541,662.81
WIRE	01/18/2024		1,316.50	542,979.31
ACH	01/18/2024		30,123.16	573,102.47
ACH	01/18/2024		17,077.27	590,179.74
ACH	01/18/2024		46,200.00	636,379.74
ACH	01/18/2024		79,210.52	715,590.26
ACH	01/18/2024		6,372.38	721,962.64
52040	01/18/2024		5,955.84	727,918.48
52041	01/18/2024		1,221.70	729,140.18
52042	01/18/2024		2,371.60	731,511.78
52043	01/18/2024		1,960.00	733,471.78
ACH	01/18/2024		9,870.00	743,341.78
ACH	01/18/2024		8,550.00	751,891.78
ACH	01/18/2024		984.41	752,876.19
ACH	01/18/2024		174.00	753,050.19
WIRE	01/18/2024		54,350.00	807,400.19
52044	01/19/2024		2,454.50	809,854.69
52045	01/19/2024		3,426.47	813,281.16
52046	01/19/2024		355.00	813,636.16
52047	01/19/2024		161.80	813,797.96
52048	01/19/2024		3,690.00	817,487.96
52049	01/19/2024		500.00	817,987.96
52050	01/19/2024		512.75	818,500.71
52051	01/19/2024		580.00	819,080.71
52052	01/19/2024		107.50	819,188.21
Wire	01/19/2024		2,545.35	821,733.56
Wire	01/19/2024		37,360.00	859,093.56
52053	01/19/2024		30,109.68	889,203.24
52054	01/19/2024		3,983.48	893,186.72
52055	01/19/2024		73.27	893,259.99
52056	01/19/2024		3,348.05	896,608.04
52057	01/19/2024		195.00	896,803.04
52058	01/19/2024		79.00	896,882.04
52059	01/19/2024		6,000.00	902,882.04
52060	01/19/2024		82.00	902,964.04
ACH	01/22/2024		3,311.43	906,275.47
ACH	01/22/2024		6,966.81	913,242.28
ACH	01/22/2024		10,372.00	923,614.28
Wire	01/22/2024		5,840.11	929,454.39
E-CHECK	01/22/2024		1,894.13	931,348.52
52062	01/23/2024		2,544.65	933,893.17
52063	01/23/2024		3,241.84	937,135.01
52064	01/23/2024		3,813.86	940,948.87
WIRE	01/23/2024		54,350.00	995,298.87
52066	01/23/2024		1,366.16	996,665.03
E-CHECK	01/23/2024		13,864.75	1,010,529.78
52067	01/24/2024		3,385.00	1,013,914.78
52068	01/24/2024		77.26	1,013,992.04
52069	01/24/2024		387.00	1,014,379.04
52070	01/24/2024		8,929.27	1,023,308.31
52071	01/24/2024		600.00	1,023,908.31

Type	Date	Name	Amount	Balance
52072	01/24/2024		50.76	1,023,959.07
52073	01/24/2024		256.52	1,024,215.59
52074	01/24/2024		773.21	1,024,988.80
52075	01/24/2024		840.00	1,025,828.80
52076	01/24/2024		512.57	1,026,341.37
52077	01/24/2024		1,072.50	1,027,413.87
52078	01/24/2024		1,105.00	1,028,518.87
52080	01/24/2024		180.00	1,028,698.87
52081	01/24/2024		94.07	1,028,792.94
52082	01/24/2024		619.00	1,029,411.94
52083	01/24/2024		261.28	1,029,673.22
52084	01/24/2024		16,922.50	1,046,595.72
52085	01/24/2024		2,623.66	1,049,219.38
52086	01/24/2024		47.00	1,049,266.38
52087	01/24/2024		1,182.72	1,050,449.10
52088	01/24/2024		197.91	1,050,647.01
52089	01/24/2024		865.00	1,051,512.01
52090	01/25/2024		2,782.75	1,054,294.76
52091	01/25/2024		31,868.02	1,086,162.78
52092	01/25/2024		3,912.00	1,090,074.78
Wire	01/25/2024		6,683.40	1,096,758.18
WIRE	01/26/2024		32,860.50	1,129,618.68
ACH	01/29/2024		59,105.06	1,188,723.74
ACH	01/29/2024		5,000.00	1,193,723.74
52093	01/30/2024		481.00	1,194,204.74
52094	01/30/2024		2,484.25	1,196,688.99
WIRE	01/30/2024		139,274.76	1,335,963.75
WIRE	01/30/2024		45,604.00	1,381,567.75
ACH	01/30/2024		10,218.80	1,391,786.55
52095	01/30/2024		10,042.67	1,401,829.22
52096	01/30/2024		139.90	1,401,969.12
52097	01/30/2024		16,726.33	1,418,695.45
52098	01/30/2024		832.60	1,419,528.05
52099	01/30/2024		682.50	1,420,210.55
52100	01/30/2024		42.67	1,420,253.22
52101	01/30/2024		13.56	1,420,266.78
52102	01/30/2024		9,051.12	1,429,317.90
52103	01/30/2024		2,992.23	1,432,310.13
52104	01/30/2024		1,492.96	1,433,803.09
52105	01/30/2024		224.00	1,434,027.09
52106	01/30/2024		1,560.00	1,435,587.09
52107	01/30/2024		1,750.00	1,437,337.09
Dir Wi hdr	01/30/2024		2,958.00	1,440,295.09
52108	01/30/2024		8.33	1,440,303.42
E-CHECK	01/30/2024		12,955.18	1,453,258.60
ACH	01/30/2024		63,632.03	1,516,890.63
ACH	01/30/2024		31,945.00	1,548,835.63
ACH	01/30/2024		16,382.92	1,565,218.55
52109	01/31/2024		3,128.82	1,568,347.37
52110	01/31/2024		664.00	1,569,011.37
52111	01/31/2024		34.49	1,569,045.86
WIRE	01/31/2024		47,860.00	1,616,905.86

Type	Date	Name	Amount	Balance
	01/31/2024		0.00	1,616,905.86
	01/31/2024		188.00	1,617,093.86
	01/31/2024		911.90	1,618,005.76
	01/02/2024		2,826.25	1,620,832.01
	01/03/2024		17,107.50	1,637,939.51
	01/04/2024		25,539.70	1,663,479.21
	01/08/2024		2,607.50	1,666,086.71
	01/09/2024		24,411.34	1,690,498.05
	01/10/2024		89.65	1,690,587.70
	01/16/2024		11,057.06	1,701,644.76
	01/19/2024		11,750.00	1,713,394.76
	01/25/2024		6,426.25	1,719,821.01
	01/26/2024		7,414.06	1,727,235.07
	01/31/2024		4,000.00	1,731,235.07

Total Disbursements:

2,359,844.12

Van's Aircraft, Inc.
Accounts Payable
 As of January 31, 2024

Exhibit E
Case # 23-62260-dwh11

20100 · Accounts Payable - Post Petition

Invoice #	Invoice Date	Due Date	Invoice Amount	Current	30 Days	60 Days	90 Days	120+ Days
	01/19/2024	02/18/2024	4,625.00	4,625.00	0.00	0.00	0.00	0.00
	12/05/2023	01/04/2024	451.92	451.92	0.00	0.00	0.00	0.00
	02/02/2024	03/03/2024	76.29	76.29	0.00	0.00	0.00	0.00
	01/25/2024	02/24/2024	355.00	355.00	0.00	0.00	0.00	0.00
	12/29/2023	01/13/2024	1,154.98	1,154.98	0.00	0.00	0.00	0.00
	12/28/2023	01/12/2024	940.32	940.32	0.00	0.00	0.00	0.00
	12/29/2023	01/13/2024	1,025.37	1,025.37	0.00	0.00	0.00	0.00
	01/04/2024	01/19/2024	929.71	929.71	0.00	0.00	0.00	0.00
	12/29/2023	01/13/2024	829.47	829.47	0.00	0.00	0.00	0.00
	12/29/2023	01/13/2024	932.94	932.94	0.00	0.00	0.00	0.00
	12/28/2023	01/12/2024	1,076.18	1,076.18	0.00	0.00	0.00	0.00
	12/29/2023	01/13/2024	1,062.39	1,062.39	0.00	0.00	0.00	0.00
	01/04/2024	01/19/2024	1,062.04	1,062.04	0.00	0.00	0.00	0.00
	12/29/2023	01/13/2024	1,600.40	1,600.40	0.00	0.00	0.00	0.00
	12/27/2023	01/11/2024	967.06	967.06	0.00	0.00	0.00	0.00
	12/12/2023	01/11/2024	322.00	322.00	0.00	0.00	0.00	0.00
	02/02/2024	02/17/2024	2,741.55	2,741.55	0.00	0.00	0.00	0.00
	02/05/2024	02/20/2024	6,484.20	6,484.20	0.00	0.00	0.00	0.00
	12/08/2023	12/23/2023	3,152.76	3,152.76	0.00	0.00	0.00	0.00
	12/08/2023	12/23/2023	4.51	4.51	0.00	0.00	0.00	0.00
	12/12/2023	12/27/2023	3.00	3.00	0.00	0.00	0.00	0.00
	12/11/2023	12/26/2023	2,971.51	2,971.51	0.00	0.00	0.00	0.00
	12/12/2023	12/27/2023	43.67	43.67	0.00	0.00	0.00	0.00
	01/26/2024	01/26/2024	0.00	100.00	0.00	0.00	0.00	0.00
	02/01/2024	03/02/2024	27,380.00	27,380.00	0.00	0.00	0.00	0.00
	12/13/2023	12/13/2023	447.30	447.30	0.00	0.00	0.00	0.00
	01/12/2024	02/11/2024	15.18	15.18	0.00	0.00	0.00	0.00
	01/16/2024	02/15/2024	149.97	149.97	0.00	0.00	0.00	0.00

	01/18/2024	02/17/2024	550.98	550.98	0 00	0.00	0.00	0 00
	01/10/2024	02/09/2024	22.77	22.77	0 00	0.00	0.00	0 00
	01/29/2024	02/28/2024	65.55	65.55	0 00	0.00	0.00	0 00
	01/19/2024	02/18/2024	19.90	19.90	0 00	0.00	0.00	0 00
	01/22/2024	02/21/2024	75.47	75.47	0 00	0.00	0.00	0 00
	12/06/2023	12/06/2023	1,308.41	1,308.41	0 00	0.00	0.00	0 00
	12/13/2023	12/13/2023	334.32	334.32	0 00	0.00	0.00	0 00
	02/01/2024	03/02/2024	999.00	999.00	0 00	0.00	0.00	0 00
	12/08/2023	12/08/2023	1,128.40	1,128.40	0 00	0.00	0.00	0 00
	02/08/2024	03/09/2024	1,125.00	1,125.00	0 00	0.00	0.00	0 00
	01/22/2024	02/21/2024	99.83	99.83	0 00	0.00	0.00	0 00
	02/05/2024	02/05/2024	2,636.30	2,636.30	0 00	0.00	0.00	0 00
	01/23/2024	01/23/2024	4,336.40	4,336.40	0 00	0.00	0.00	0 00
	02/08/2024	02/23/2024	2,035.20	2,035.20	0 00	0.00	0.00	0 00
	12/09/2023	12/09/2023	608.15	608.15	0 00	0.00	0.00	0 00
	01/24/2024	02/23/2024	2,343.19	2,343.19	0 00	0.00	0.00	0 00
	01/22/2024	02/21/2024	604.00	604.00	0 00	0.00	0.00	0 00
	01/18/2024	02/17/2024	950.00	950.00	0 00	0.00	0.00	0 00
	01/24/2024	02/23/2024	225.00	225.00	0 00	0.00	0.00	0 00
	12/19/2023	01/18/2024	1,050.00	1,050.00	0 00	0.00	0.00	0 00
	12/31/2023	12/31/2023	5,000.00	5,000.00	0 00	0.00	0.00	0 00
	Total Accounts Payable, Post-Petition	Report Total:	86,322.59	86,322.59	0.00	0.00	0.00	0.00

Exhibit F
Case # 23-62260-dwh11

As of January 31, 2024	Num	Name	Amount	Cumulative Balance
	M000003		16,766.30	16,766.30
	M018561		12,953.90	29,720.20
	M020015		8,057.11	37,777.31
	M000002		7,075.70	44,853.01
	V200		6,684.00	51,537.01
	NB971		5,696.81	57,233.82
	M000004		4,990.31	62,224.13
	M000268		3,319.80	65,543.93
	M040192		3,191.77	68,735.70
	M037670		2,808.92	71,544.62
	M038610		2,724.95	74,269.57
	M014360		2,487.60	76,757.17
	M038070		2,354.89	79,112.06
	M019318		2,249.97	81,362.03
	M012399		2,028.55	83,390.58
	NB009		1,895.00	85,285.58
	M011726		1,847.85	87,133.43
	M005134		1,415.93	88,549.36
	M025887		1,371.16	89,920.52
	M012293		1,200.12	91,120.64
	M037296		1,124.31	92,244.95
	M021494		1,106.45	93,351.40
	M002614		947.90	94,299.30
	M003852		917.68	95,216.98
	M003669		827.20	96,044.18
	M0419		582.11	96,626.29
	M002841		574.59	97,200.88
	M035967		557.49	97,758.37
	M005458		556.87	98,315.24
	NB343		479.72	98,794.96
	M035965		431.75	99,226.71
	M039796		254.67	99,481.38

As of January 31, 2024

Num	Name	Amount	Balance
M022118		220.38	99,701.76
M013810		204.63	99,906.39
M041269		167.40	100,073.79
M004592		153.05	100,226.84
M037445		129.46	100,356.30
M040617		111.15	100,467.45
M004947		108.14	100,575.59
M000631		95.92	100,671.51
M004345		58.58	100,730.09
M039826		51.03	100,781.12
M039999		31.66	100,812.78
M002636		31.09	100,843.87
M040804		20.64	100,864.51
M007479		18.71	100,883.22
M000598		16.51	100,899.73



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Corporate Banking Statement
January 31, 2024
page 1 of 3

██████████ 1016

31 T 968 00000 R EM AO

VAN'S AIRCRAFT, INC.
CUSTOMER DEPOSITS ACCOUNT
DEBTOR IN POSSESSION
CASE # 23-62260-DWH11
14401 KEIL RD NE
AURORA OR 97002-9467

Questions or comments?
Call 1-800-821-2829

Commercial Transaction ██████████ 1016
VAN'S AIRCRAFT, INC.
CUSTOMER DEPOSITS ACCOUNT
DEBTOR IN POSSESSION

Beginning balance 12-31-23	\$663,304.63
14 Additions	+1,296,929.76
5 Subtractions	-1,016,588.88
Ending balance 1-31-24	\$943,645.51

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>				
	1-4		Internet Trf Fr DDA	██████████	2569	3720	\$875,816.26
	1-4		Internet Trf Fr DDA	██████████	7771	3720	2,607.00
	1-4		Internet Trf Fr DDA	██████████	7771	3720	1,504.50
	1-8		Internet Trf Fr DDA	██████████	2569	3720	19,286.00
	1-9		Internet Trf Fr DDA	██████████	2569	3720	146,995.00
	1-10		Internet Trf Fr DDA	██████████	2569	3720	131,700.00
	1-11		Internet Trf Fr DDA	██████████	7771	3720	11,133.03
	1-11		Internet Trf Fr DDA	██████████	7771	3720	196.97
	1-17		Internet Trf Fr DDA	██████████	2569	3720	6,580.00
	1-19		Internet Trf Fr DDA	██████████	2569	3720	7,129.50
	1-22		Internet Trf Fr DDA	██████████	2569	3720	28,432.50
	1-23		Internet Trf Fr DDA	██████████	2569	3720	29,918.00
	1-29		Internet Trf Fr DDA	██████████	2569	3720	9,767.50
	1-31		Internet Trf Fr DDA	██████████	2569	3720	25,863.50
Total additions							\$1,296,929.76

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>				
	1-4		Internet Trf To DDA	██████████	7771	3720	\$10,276.00
	1-5		Internet Trf To DDA	██████████	2569	3720	543,165.14
	1-5		Internet Trf To DDA	██████████	2569	3720	222,747.74
	1-10		Internet Trf To DDA	██████████	2569	3720	131,700.00
	1-24		Internet Trf To DDA	██████████	2569	3720	108,700.00
Total subtractions							\$1,016,588.88

██████████1016

**Fees and
charges**

See your Account Analysis statement for details.



CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

- Tell us your name and Account number;
Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

- XFER TO SAV Transfer to Savings Account
XFER FROM SAV Transfer from Savings Account
XFER TO CKG Transfer to Checking Account
XFER FROM CKG Transfer from Checking Account
PMT TO CR CARD Payment to Credit Card
ADV CR CARD Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
Dollar Amount : The dollar amount of the suspected error.
Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are not shown on your statement.

Table with 2 columns: Check # or Date, Amount. Includes a TOTAL row at the bottom.

5 List any deposits from your check register that are not shown on your statement.

Table with 2 columns: Date, Amount. Includes a TOTAL row with a dollar sign.

6 Enter ending balance shown on your statement. \$

7 Add 5 and 6 and enter total here. \$

8 Enter total from 4. \$

9 Subtract 8 from 7 and enter difference here. \$

This amount should agree with your check register balance.



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

██████████2569

31 T 968 00000 R EM AO

VAN'S AIRCRAFT, INC.
ELECTRONIC RECEIVING ACCOUNT
DEBTOR IN POSSESSION
CASE # 23-62260-DWH11
1401 KEIL RD NE
AURORA OR 97002

Questions or comments?
Call 1-800-821-2829

Commercial Transaction ██████████2569
VAN'S AIRCRAFT, INC.
ELECTRONIC RECEIVING ACCOUNT
DEBTOR IN POSSESSION

Beginning balance 12-31-23	\$1,075,254.94
114 Additions	+6,898,178.00
21 Subtractions	-1,394,717.57
Ending balance 1-31-24	\$6,578,715.37

Additions

Deposits	Date	Serial #	Source	
	1-2		Direct Deposit, Merchant Svcs Comb. Dep.	\$152,731.72
	1-2		Direct Deposit, Merchant Svcs Comb. Dep.	23,006.85
	1-2	807620	Wire Deposit ██████████	19,585.50
	1-2		Direct Deposit, Merchant Svcs Comb. Dep.	18,086.75
	1-2		Direct Deposit, Merchant Svcs Comb. Dep.	17,100.72
	1-3		Direct Deposit, Merchant Svcs Comb. Dep.	96,584.77
	1-3	589626	Wire Deposit ██████████	1,000.00
	1-3		Direct Deposit, ██████████	330.19
	1-4	836096	Wire Deposit Van Grunsven Tru 7316	2,000,000.00
	1-4		Direct Deposit, Merchant Svcs Comb. Dep.	107,527.92
	1-4		Direct Deposit, Merchant Svcs Comb. Exc.	96,259.06
	1-4		Direct Deposit, Merchant Svcs Comb. Dep.	739.20
	1-4		Direct Deposit, ██████████	621.60
	1-5		Internet Trf Fr DDA ██████████ 1016 3720	543,165.14
	1-5		Internet Trf Fr DDA ██████████ 1016 3720	222,747.74
	1-5		Direct Deposit, Merchant Svcs Comb. Dep.	42,860.46
	1-5		Direct Deposit, ██████████	8,995.80
	1-8		Direct Deposit, Merchant Svcs Comb. Dep.	74,682.63
	1-8		Direct Deposit, Merchant Svcs Comb. Exc.	5,000.00
	1-8	878161	Wire Deposit ██████████	3,564.00
	1-8		Deposit Branch 8645 New York	1,659.96
	1-8		Direct Deposit, Merchant Svcs Comb. Dep.	681.11
	1-8		Direct Deposit, ██████████	280.48
	1-8		Direct Deposit, Merchant Svcs Comb. Dep.	36.05
	1-9		Direct Deposit, Merchant Svcs Comb. Dep.	206,645.11

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Additions
 (con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	1-9	888780	Wire Deposit	131,700.00
	1-9		Direct Deposit, Merchant Svcs Comb. Exc.	49,738.09
	1-9	891615	Wire Deposit	12,198.00
	1-9	882585	Wire Deposit	9,265.75
	1-9		Direct Deposit, Merchant Svcs Comb. Dep.	61.25
	1-10		Internet Trf Fr DDA 0 1016 3720	131,700.00
	1-10		Direct Deposit, Merchant Svcs Comb. Dep.	116,899.91
	1-11	919744	Wire Deposit	254,173.62
	1-11		Direct Deposit, Merchant Svcs Comb. Dep.	56,327.02
	1-11	917586	Wire Deposit	28,511.00
	1-11	917588	Wire Deposit	19,487.50
	1-11	917775	Wire Deposit	11,472.50
	1-11	918323	Wire Deposit	6,525.00
	1-11	930442	Wire Deposit	4,763.50
	1-11	917544	Wire Deposit	1,830.00
	1-11		Direct Deposit, Merchant Svcs Comb. Dep.	16.80
	1-12		Direct Deposit, Merchant Svcs Comb. Dep.	43,636.07
	1-12	943537	Wire Deposit	25,000.00
	1-12		Direct Deposit, Merchant Svcs Comb. Dep.	87.50
	1-16		Direct Deposit, Merchant Svcs Comb. Dep.	330,453.49
	1-16		Direct Deposit, Merchant Svcs Comb. Dep.	153,006.00
	1-16		Direct Deposit, Merchant Svcs Comb. Dep.	93,808.96
	1-16		Direct Deposit, Merchant Svcs Comb. Dep.	70,328.18
	1-16	966834	Wire Deposit	36,971.53
	1-16	959694	Wire Deposit	19,477.50
	1-16	968099	Wire Deposit	19,260.00
	1-16	963614	Wire Deposit	18,346.87
	1-16	963655	Wire Deposit	16,804.18
	1-16	963566	Wire Deposit	14,920.43
	1-16		Direct Deposit,	14,548.00
	1-16	963584	Wire Deposit	6,650.31
	1-16	963889	Wire Deposit	5,347.11
	1-16	959517	Wire Deposit	4,228.50
	1-16	965714	Wire Deposit	3,666.63
	1-16		Direct Deposit,	3,453.75
	1-16	964621	Wire Deposit	3,385.00
	1-17		Direct Deposit, Merchant Svcs Comb. Dep.	46,515.26
	1-17	989859	Wire Deposit	30,907.90
	1-17	988396	Wire Deposit	22,251.70
	1-17	980425	Wire Deposit	17,300.00
	1-17		Direct Deposit,	11,815.00
	1-17	980695	Wire Deposit	6,715.04
	1-17		Direct Deposit,	0.04
	1-17		Direct Deposit,	0.04
	1-18		Direct Deposit, Merchant Svcs Comb. Dep.	77,982.30
	1-18	999124	Wire Deposit	34,596.04
	1-18	2668	Wire Deposit	34,476.35
	1-18	4903	Wire Deposit	29,604.75
	1-18	998003	Wire Deposit	25,000.00
	1-18	996726	Wire Deposit	15,137.62



2569

Additions
 (con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	1-18	4460	Wire Deposit	14,597.81
	1-18	7318	Wire Deposit	13,339.34
	1-18		Direct Deposit,	10,660.00
	1-19		Direct Deposit, Merchant Svcs Comb. Dep.	137,697.98
	1-19	19263	Wire Deposit	29,790.32
	1-19	17234	Wire Deposit	20,522.67
	1-19	19258	Wire Deposit	14,603.00
	1-19		Direct Deposit, Merchant Svcs Comb. Dep.	459.79
	1-22		Direct Deposit, Merchant Svcs Comb. Dep.	119,533.88
	1-22		Direct Deposit, Merchant Svcs Comb. Dep.	20,559.96
	1-22		Direct Deposit, Merchant Svcs Comb. Dep.	18,002.16
	1-22	30838	Wire Deposit	17,907.50
	1-22	30372	Wire Deposit	3,793.50
	1-22		Direct Deposit, Merchant Svcs Comb. Dep.	160.32
	1-23		Direct Deposit, Merchant Svcs Comb. Dep.	76,611.64
	1-23		Direct Deposit, Merchant Svcs Comb. Dep.	75.00
	1-24		Internet Trf Fr DDA 1016 3720	108,700.00
	1-24		Direct Deposit, Merchant Svcs Comb. Dep.	70,395.93
	1-24	60048	Wire Deposit	10,030.00
	1-24	60158	Wire Deposit	9,915.00
	1-24		Direct Deposit,	3,450.00
	1-25		Direct Deposit, Merchant Svcs Comb. Dep.	43,402.63
	1-26		Direct Deposit, Merchant Svcs Comb. Dep.	50,738.75
	1-26	95953	Wire Deposit	40,000.00
	1-26	90858	Wire Deposit	24,001.60
	1-26		Direct Deposit, Merchant Svcs Comb. Dep.	672.00
	1-29		Direct Deposit, Merchant Svcs Comb. Dep.	73,625.10
	1-29		Direct Deposit, Merchant Svcs Comb. Dep.	43,929.84
	1-29		Direct Deposit, Merchant Svcs Comb. Dep.	23,678.53
	1-29	91009	Wire Deposit	10,095.00
	1-29	91006	Wire Deposit	10,095.00
	1-29	111798	Wire Deposit	5,970.00
	1-29		Direct Deposit, Merchant Svcs Comb. Dep.	27.30
	1-30		Direct Deposit, Merchant Svcs Comb. Dep.	63,011.01
	1-31		Direct Deposit, Merchant Svcs Comb. Dep.	66,922.19
	1-31		Direct Deposit,	12,107.00
	1-31	174750	Wire Deposit	5,260.00
	1-31	152287	Wire Deposit	5,221.50
	1-31	152327	Wire Deposit	4,370.00
			Total additions	\$6,898,178.00

Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	1-2		Direct Withdrawal, Merchant Svcs Comb. Exc.	\$2,826.25
	1-3		Direct Withdrawal, Merchant Svcs Comb. Exc.	17,107.50
	1-4		Internet Trf To DDA 1016 3720	875,816.26
	1-4		Direct Withdrawal, Merchant Svcs Comb. Exc.	25,539.70
	1-8		Internet Trf To DDA 1016 3720	19,286.00

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Subtractions

(con't)

Withdrawals	Date	Serial #	Location		
	1-8		Direct Withdrawal, Merchant Svcs	Comb. Exc.	2,607.50
	1-9		Internet Trf To DDA ██████████	1016 3720	146,995.00
	1-9		Direct Withdrawal, Merchant Svcs	Moend Fees	24,411.34
	1-10		Internet Trf To DDA ██████████	1016 3720	131,700.00
	1-10		Direct Withdrawal, Merchant Svcs	Comb. Exc.	89.65
	1-16		Direct Withdrawal, Merchant Svcs	Comb. Exc.	11,057.06
	1-17		Internet Trf To DDA ██████████	1016 3720	6,580.00
	1-19		Direct Withdrawal, Merchant Svcs	Comb. Exc.	11,750.00
	1-19		Internet Trf To DDA ██████████	1016 3720	7,129.50
	1-22		Internet Trf To DDA ██████████	1016 3720	28,432.50
	1-23		Internet Trf To DDA ██████████	1016 3720	29,918.00
	1-25		Direct Withdrawal, Merchant Svcs	Comb. Exc.	6,426.25
	1-26		Direct Withdrawal, Merchant Svcs	Comb. Exc.	7,414.06
	1-29		Internet Trf To DDA ██████████	1016 3720	9,767.50
	1-31		Internet Trf To DDA ██████████	1016 3720	25,863.50
	1-31		Direct Withdrawal, Merchant Svcs	Comb. Exc.	4,000.00
Total subtractions					\$1,394,717.57

Interest earned

Number of days this statement period 31
 Interest earned (2023) \$333.87

Fees and charges

See your Account Analysis statement for details.



CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth in Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

- Tell us your name and Account number;
Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

- XFER TO SAV Transfer to Savings Account
XFER FROM SAV Transfer from Savings Account
XFER TO CKG Transfer to Checking Account
XFER FROM CKG Transfer from Checking Account
PMT TO CR CARD Payment to Credit Card
ADV CR CARD Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
Dollar Amount : The dollar amount of the suspected error.
Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are not shown on your statement.

Table with 2 columns: Check # or Date, Amount. Includes a TOTAL row at the bottom.

5 List any deposits from your check register that are not shown on your statement.

Table with 2 columns: Date, Amount. Includes a TOTAL row with a dollar sign.

6 Enter ending balance shown on your statement. \$

7 Add 5 and 6 and enter total here. \$

8 Enter total from 4. \$

9 Subtract 8 from 7 and enter difference here. \$

This amount should agree with your check register balance.



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

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164 31 T 968 00000 R EM AO
VAN'S AIRCRAFT, INC.
CASH OPERATING ACCOUNT
DEBTOR IN POSSESSION
CASE # 23-62260-DWH11
31765 S KYLLO RD
MOLALLA OR 97038-8504

Questions or comments?
Call 1-800-821-2829

KeyNotes

As your business grows, KeyBank can help you reconcile your Business Checking account through our Account Reconciliation Service. This service is designed for businesses who desire a convenient and time saving method to automatically reconcile an account with large check volume activity. Learn more about how our products and services can help your business manage its cash by calling the Commercial Client Service Center at 1-800-821-2829.

Commercial Transaction ██████████7771
VAN'S AIRCRAFT, INC.
CASH OPERATING ACCOUNT
DEBTOR IN POSSESSION

Beginning balance 12-31-23	\$2,037,661.08
17 Additions	+319,057.77
212 Subtractions	-2,231,251.73
Net fees and charges	-831.90
Ending balance 1-31-24	\$124,635.22

Additions

Deposits	Date	Serial #	Source	
	1-3		Direct Deposit, Vans Aircraft Inreturn	\$3,253.70
	1-4		Internet Trf Fr DDA ██████████1016 3720	10,276.00
	1-4		Deposit Branch 0071 Oregon	6,255.50
	1-5		Direct Deposit, Vans Aircraft Inreturn	141.67
	1-9		Deposit Branch 0071 Oregon	22,691.00
	1-10		Direct Deposit, Paychex Inc. Payroll	1,631.97
	1-19	24283	Wire Deposit KeyBank National 1039	1,316.50
	1-24		Key Capture Deposit	69,769.81
	1-30	147510	Wire Deposit KeyBank National 1039	139,274.76
	1-31	52079	██████████	6,383.00
	1-31	52064	██████████	3,813.86
	1-31	52067	██████████	3,385.00
	1-31	52075	██████████	840.00
	1-31	52071	██████████	600.00
	1-31	52088	██████████	197.91
	1-31	52055	██████████	73.27

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Additions
 (con't)

Deposits	Date	Serial #	Source	
	1-31		Key Capture Deposit	49,153.82
Total additions				\$319,057.77

Subtractions

Paper Checks * check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
██████████	1-8	\$250.00	██████████	1-12	1,304.24	██████████	1-24	1,785.60
██████████	1-5	1,164.10	██████████	1-22	1,489.32	██████████	1-17	4,059.60
██████████	1-9	1,996.39	██████████	1-5	252.24	██████████	1-19	110.00
██████████	1-11	1,631.97	██████████	1-2	12,579.35	██████████	1-19	2,532.70
██████████	1-11	800.00	██████████	1-9	1,129.98	██████████	1-18	580.99
██████████	1-12	438.00	██████████	1-10	9,256.00	██████████	1-22	224.00
██████████	1-12	1,182.16	██████████	1-9	240.00	██████████	1-17	300.00
██████████	1-19	869.15	██████████	1-5	1,459.10	██████████	1-19	145.00
██████████	1-19	721.59	██████████	1-9	472.82	██████████	1-22	234.77
██████████	1-24	1,266.45	██████████	1-11	126.61	██████████	1-18	105.00
██████████	1-26	148.20	██████████	1-9	960.00	██████████	1-23	5,955.84
██████████	1-26	148.44	██████████	1-9	337.50	██████████	1-31	1,221.70
██████████	1-26	146.34	██████████	1-8	600.00	██████████	1-23	2,371.60
██████████	1-26	159.53	██████████	1-11	472.38	██████████	1-23	1,960.00
██████████	1-29	613.52	██████████	1-9	2,532.70	██████████	1-19	2,454.50
██████████	1-17	358.20	██████████	1-5	1,087.00	██████████	1-23	3,426.47
██████████	1-5	2,485.00	██████████	1-8	205.29	██████████	1-25	355.00
██████████	1-2	1,941.20	██████████	1-8	149.56	██████████	1-24	161.80
██████████	1-4	1,584.00	██████████	1-10	125.00	██████████	1-23	3,690.00
██████████	1-4	350.00	██████████	1-10	305.00	██████████	1-22	500.00
██████████	1-2	2,311.21	██████████	1-9	4,908.15	██████████	1-23	512.75
██████████	1-4	337.93	██████████	1-16	100.00	██████████	1-24	580.00
██████████	1-4	256.52	██████████	1-12	437.86	██████████	1-26	30,109.68
██████████	1-9	15,104.00	██████████	1-18	750.00	██████████	1-24	3,983.48
██████████	1-3	14,228.44	██████████	1-22	3,824.60	██████████	1-30	73.27
██████████	1-2	180.00	██████████	1-16	521.64	██████████	1-29	3,348.05
██████████	1-2	58.49	██████████	1-11	1,198.00	██████████	1-22	195.00
██████████	1-2	1,639.60	██████████	1-9	272.25	██████████	1-22	79.00
██████████	1-3	650.00	██████████	1-10	390.00	██████████	1-23	82.00
██████████	1-2	372.83	██████████	1-11	2,587.20	██████████	1-29	2,544.65
██████████	1-4	79.00	██████████	1-22	562.68	██████████	1-25	3,241.84
██████████	1-23	731.10	██████████	1-12	23,769.61	██████████	1-30	3,813.86
██████████	1-3	12,165.00	██████████	1-17	549.00	██████████	1-29	1,366.16
██████████	1-3	935.00	██████████	1-17	3,000.67	██████████	1-30	3,385.00
██████████	1-2	92.25	██████████	1-18	105.00	██████████	1-31	77.26
██████████	1-22	995.00	██████████	1-16	93.21	██████████	1-29	8,929.27
██████████	1-10	99.85	██████████	1-18	38.41	██████████	1-30	600.00
██████████	1-5	863.19	██████████	1-18	4,469.54	██████████	1-29	773.21
██████████	1-2	89.11	██████████	1-22	13.62	██████████	1-30	840.00
██████████	1-5	24,278.46	██████████	1-18	7,088.46	██████████	1-30	6,383.00
██████████	1-3	432.50	██████████	1-19	120.00	██████████	1-31	180.00
██████████	1-8	514.49	██████████	1-24	4,900.00	██████████	1-31	94.07
██████████	1-17	7,088.18	██████████	1-18	8,640.00	██████████	1-29	619.00
██████████	1-10	991.12	██████████	1-26	312.85	██████████	1-29	261.28
██████████	1-4	1,085.84	██████████	1-18	56.48	██████████	1-29	16,922.50
██████████	1-11	10,183.70	██████████	1-22	341.25	██████████	1-26	2,623.66



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Subtractions

(con't)

Paper Checks * check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
██████████	1-30	197.91	██████████	1-8	1,252.23	██████████	1-10	1,877.47
██████████	1-29	865.00	██████████	1-2	1,742.87	██████████	1-9	2,064.82
██████████	1-25	2,782.75	██████████	1-5	1,437.34	██████████	1-29	1,978.17
██████████	1-26	31,868.02	██████████	1-9	1,082.37	██████████	1-23	2,141.04
██████████	1-31	1,560.00	██████████	1-2	1,647.35	██████████	1-26	1,192.95
██████████	1-2	1,313.27	██████████	1-2	10,067.12	██████████	1-22	9,850.00
██████████	1-2	4,217.99	██████████	1-12	1,788.79	██████████	1-22	1,877.34
██████████	1-12	1,689.44	██████████	1-11	1,258.46	██████████	1-23	1,672.41
██████████	1-12	1,502.52	██████████	1-22	9,850.01			
Paper Checks Paid								\$440,721.82

Withdrawals	Date	Serial #	Location	Amount
	1-3		Direct Withdrawal, Vans Aircraft Inkbbo ACH	\$67,876.67
	1-3		Direct Withdrawal, Vans Aircraft Inkbbo ACH	6,000.00
	1-4	842952	Wire Withdrawal Paychex of New Y 8399	283,000.79
	1-4		Direct Withdrawal, Cardmember Serv Web Pymt	28,250.52
	1-4		Internet Trf To DDA ██████████ 1016 3720	2,607.00
	1-4		Internet Trf To DDA ██████████ 1016 3720	1,504.50
	1-5		Direct Withdrawal, Paychex Eib Invoice	946.01
	1-8		Direct Withdrawal, Vans Aircraft Inkbbo ACH	3,395.37
	1-8		Direct Withdrawal, Cardmember Serv Web Pymt	13,000.00
	1-9		Direct Withdrawal, Vans Aircraft Inkbbo ACH	54,741.16
	1-9	893278	Wire Withdrawal ██████████	54,699.00
	1-11		Direct Withdrawal, Vans Aircraft Inkbbo ACH	10,501.35
	1-11	925809	Internat Wire Wd ██████████	7,781.00
	1-11		Direct Withdrawal, ██████████ Debits	27,412.03
	1-11		Direct Withdrawal, ██████████ Debits	24,531.60
	1-11		Direct Withdrawal, ██████████ Debits	24,311.60
	1-11		Internet Trf To DDA ██████████ 1016 3720	11,133.03
	1-11		Internet Trf To DDA ██████████ 1016 3720	196.97
	1-12		Direct Withdrawal, Vans Aircraft Inkbbo ACH	48,085.00
	1-12		Direct Withdrawal, Cardmember Serv Web Pymt	10,000.00
	1-12		Direct Withdrawal, ██████████	1,490.00
	1-16		Withdrawal Branch 0071 Oregon	2,833.07
	1-18	6799	Wire Withdrawal Paychex, Inc 8399	293,269.08
	1-18		Direct Withdrawal, Vans Aircraft Inkbbo ACH	178,983.33
	1-18	6798	Wire Withdrawal ██████████	54,350.00
	1-19	24121	Internat Wire Wd ██████████	37,360.00
	1-19		Direct Withdrawal, Vans Aircraft Inkbbo ACH	19,578.41
	1-19	24090	Wire Withdrawal ██████████	2,545.35
	1-19	24089	Wire Withdrawal ██████████	1,316.50
	1-22		Direct Withdrawal, Vans Aircraft Inkbbo ACH	20,650.24
	1-22	43405	Internat Wire ██████████	5,860.11
	1-22		Direct Withdrawal, Paychex ██████████	2,540.00
	1-22		Direct Withdrawal, Paychex ██████████	745.77
	1-23	57608	Wire Withdrawal ██████████	54,350.00
	1-23		Direct Withdrawal, ██████████	1,894.13
	1-25	72894	Wire Withdrawal ██████████	6,683.40

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Subtractions

(con't)

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	1-25		Direct Withdrawal, ██████████	13,864.75
	1-29		Direct Withdrawal, Vans Aircraft ██████████	59,105.06
	1-29	105357	Wire Withdrawal ██████████	32,860.50
	1-30	140488	Wire Withdrawal ██████████	139,274.76
	1-30	140523	Internat Wire Wd ██████████	45,604.00
	1-30		Direct Withdrawal, Vans Aircraft ██████████	10,218.80
	1-30		Withdrawal Branch 0071 Oregon	2,958.90
	1-31		Direct Withdrawal, Vans Aircraft ██████████	63,632.03
	1-31		Direct Withdrawal, Vans Aircraft ██████████	31,945.00
	1-31		Direct Withdrawal, Vans Aircraft ██████████	16,382.92
	1-31		Direct Withdrawal, Vans Aircraft ██████████	5,260.20
	1-31		Direct Withdrawal, Cardmember Serv Web Pymt	5,000.00
Total subtractions				\$2,231,251.73

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
1-9-24	Dec Analysis Service Chg	1	831.90	-\$831.90
Fees and charges assessed this period				-\$831.90

See your Account Analysis statement for details.





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KeyBank
Customer Disputes
NY 31 55 0228
555 Patroon Creek Blvd
Albany, NY 12206

- Tell us your name and Account number;
Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

- XFER TO SAV Transfer to Savings Account
XFER FROM SAV Transfer from Savings Account
XFER TO CKG Transfer to Checking Account
XFER FROM CKG Transfer from Checking Account
PMT TO CR CARD Payment to Credit Card
ADV CR CARD Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101 4825.

In your letter, give us the following information:

- Account Information : Your name and account number.
Dollar Amount : The dollar amount of the suspected error.
Description of the Problem : If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively "advances") from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the "Average Daily Balance" of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101 4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have not already entered.
The "Service charges", if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have not already entered.
The "Interest earned" shown on your statement, if any.

4 List from your check register any checks or other deductions that are not shown on your statement.

Table with 2 columns: Check # or Date, Amount. Includes a TOTAL row at the bottom.

5 List any deposits from your check register that are not shown on your statement.

Table with 2 columns: Date, Amount. Includes a TOTAL row with a dollar sign.

6 Enter ending balance shown on your statement. \$

7 Add 5 and 6 and enter total here. \$

8 Enter total from 4. \$

9 Subtract 8 from 7 and enter difference here. \$

This amount should agree with your check register balance.