

Fill in this information to identify your case:

Debtor 1 Rudolph W. Giuliani
First Name Middle Name Last Name

Debtor 2
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number
(if known)

Check if this is an amended filing

B 104

For Individual Chapter 11 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims Against You and Are Not Insiders

12/15

If you are an individual filing for bankruptcy under Chapter 11, you must fill out this form. If you are filing under Chapter 7, Chapter 12, or Chapter 13, do not fill out this form. Do not include claims by anyone who is an insider. Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20 percent or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Also, do not include claims by secured creditors unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information.

Part 1: List the 20 Unsecured Claims in Order from Largest to Smallest. Do Not Include Claims by Insiders.

Unsecured claim

1	BST & Co. CPAs, LLC 250 Park Avenue, 7th Floor New York, NY 10177	What is the nature of the claim? <u>Lawsuit</u>	<u>\$10,000.00</u>
		As of the date you file, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply	
		Does the creditor have a lien on your property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured)	
	Contact _____ Contact phone _____	Value of security: _____ Unsecured claim _____	

2	Daniel Gill c/o Law Office of Ronald L. Kuby 119 West 23rd Street, Suite 900 New York, NY 10011	What is the nature of the claim? <u>Lawsuit</u>	<u>\$2,000,000.00</u>
		As of the date you file, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply	
		Does the creditor have a lien on your property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured)	
	Contact _____		

Debtor 1 Rudolph W. Giuliani Case number (if known) _____
 Value of security: _____
 Unsecured claim _____
 Contact phone _____

3 **Davidoff Hutcher & Citron LLP**
 605 Third Avenue
 New York, NY 10158

What is the nature of the claim? Lawsuit \$1,360,000.00

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) _____
 Value of security: _____
 Unsecured claim _____

Contact _____
 Contact phone _____

4 **Eric Coomer, Ph.D.**
 c/o Cain & Skarnulis, PLLC
 P.O. Box 1064
 Salida, CO 81201

What is the nature of the claim? Lawsuit Unknown

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) _____
 Value of security: _____
 Unsecured claim _____

Contact _____
 Contact phone _____

5 **IRS**
 Centralized Insolvency Operation
 PO Box 7346
 Philadelphia, PA 19101-7346

What is the nature of the claim? Income taxes \$521,345.00

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) _____
 Value of security: _____
 Unsecured claim _____

Contact _____
 Contact phone _____

6 **IRS**
 Centralized Insolvency Operation
 PO Box 7346
 Philadelphia, PA 19101-7346

What is the nature of the claim? Income taxes \$202,887.00

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed

Debtor 1 Rudolph W. Giuliani Case number (if known) _____

None of the above apply

Does the creditor have a lien on your property?

No
 Yes. Total claim (secured and unsecured) _____
 Value of security: _____
 Unsecured claim _____

Contact _____

Contact phone _____

7
Law Offices of Aidala, Bertuna & Kamins
 546 Fifth Avenue, 6th Floor
 New York, NY 10036

What is the nature of the claim? Outstanding legal fees \$387,859.98

As of the date you file, the claim is: Check all that apply

Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?

No
 Yes. Total claim (secured and unsecured) _____
 Value of security: _____
 Unsecured claim _____

Contact _____

Contact phone _____

8
Momentum Telecom, Inc.
 c/o Abramson Brooks LLP
 1051 Port Washington
 Boulevard, #322
 Port Washington, NY 11050

What is the nature of the claim? Lawsuit \$30,000.00

As of the date you file, the claim is: Check all that apply

Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?

No
 Yes. Total claim (secured and unsecured) _____
 Value of security: _____
 Unsecured claim _____

Contact _____

Contact phone _____

9
Noelle Dunphy
 c/o Abrams Fensterman, LLP
 1 MetroTech Center, Suite 1701
 Brooklyn, NY 11201

What is the nature of the claim? Lawsuit Unknown

As of the date you file, the claim is: Check all that apply

Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?

No
 Yes. Total claim (secured and unsecured) _____
 Value of security: _____
 Unsecured claim _____

Contact _____

Contact phone _____

Debtor 1 Rudolph W. Giuliani Case number (if known) _____

10	NYS Department of Taxation & Finance Bankruptcy Unit-TCD Bldg 8 Room 455 Albany, NY 12227	What is the nature of the claim? <u>Income taxes</u>	<u>\$204,346.00</u>
Contact _____ Contact phone _____		As of the date you file, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input checked="" type="checkbox"/> None of the above apply	
		Does the creditor have a lien on your property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured) _____ Value of security: _____ Unsecured claim _____	

11	NYS Department of Taxation & Finance Bankruptcy Unit-TCD Bldg 8 Room 455 Albany, NY 12227	What is the nature of the claim? <u>Income taxes</u>	<u>\$61,340.00</u>
Contact _____ Contact phone _____		As of the date you file, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input checked="" type="checkbox"/> None of the above apply	
		Does the creditor have a lien on your property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured) _____ Value of security: _____ Unsecured claim _____	

12	Robert Hunter Biden c/o Winston and Strawn, LLP 1901 L Street NW Washington, DC 20036	What is the nature of the claim? <u>Lawsuit</u>	<u>Unknown</u>
Contact _____ Contact phone _____		As of the date you file, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply	
		Does the creditor have a lien on your property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured) _____ Value of security: _____ Unsecured claim _____	

13	Ruby Freeman & Wandrea Moss c/o Wilkie Farr & Gallagher LLP 1875 K Street NW Washington, DC 20006	What is the nature of the claim? <u>Lawsuit</u>	<u>\$148,000,000.00</u>
Contact _____ Contact phone _____		As of the date you file, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply	
		Does the creditor have a lien on your property? <input type="checkbox"/> No	

Debtor 1 Rudolph W. Giuliani Case number (if known) _____

Contact _____
Contact phone _____

Yes. Total claim (secured and unsecured)
Value of security: _____
Unsecured claim _____

14 **Smartmatic USA Corp.**
c/o Kishner Miller Himes P.C.
40 Fulton Street, 12th Floor
New York, NY 10038-1850

Contact _____
Contact phone _____

What is the nature of the claim? Lawsuit Unknown

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured)
Value of security: _____
Unsecured claim _____

15 **US Dominion, Inc.**
c/o Susman Godfrey LLP
1000 Louisiana Street, Suite 5100
Houston, TX 77002

Contact _____
Contact phone _____

What is the nature of the claim? Lawsuit Unknown

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured)
Value of security: _____
Unsecured claim _____

Part 2: Sign Below

Under penalty of perjury, I declare that the information provided in this form is true and correct.

X _____
Rudolph W. Giuliani
Signature of Debtor 1

X _____
Signature of Debtor 2

Date _____

Date _____