

NOTICE OF TRANSFER OF CLAIM – E1

TO: THE DEBTORS AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Cryptocurrency Management LLC**, with offices located at **3178 Carnegie Drive, State College, PA 16803 USA** (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to **Jefferies Leveraged Credit Products, LLC**, with offices located at **520 Madison Avenue, 3rd Floor, New York, New York 10022** (the “Buyer”) a value of **\$4,000,000.00** of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Case No. 23-10063 and filed in the original liquidated face claim amount of \$4,000,000.00, that was asserted against Genesis Global Capital, LLC and Genesis Global Holdco, LLC, and each of its debtors and non-debtor affiliates (collectively, “**Genesis**”), (the “Bankruptcy Case”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”):

Seller hereby waives any objection to the transfer of the claim to Buyer on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claim and recognizing Buyer as the sole owner and holder of the claim. Seller further directs the Debtors, the Bankruptcy Court, and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, are to be delivered or made to Buyer.

(remainder of page blank)

IN WITNESS WHEREOF, this NOTICE OF TRANSFER OF CLAIM is executed this 31st
day of January, 2023

SELLER:

Cryptocurrency Management LLC,

By: Stephen Sokolowski
Name: Stephen Sokolowski
Title: Owner

BUYER:

Jefferies Leveraged Credit Products, LLC,

By: William P. McLoughlin
Name:
Title:

**William P. McLoughlin
Senior Vice President
Authorized Signatory**