

Fill in this information to identify the case:Debtor name HUGHES PRIVATE CAPITAL, INC.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 23-50322 Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 24, 2023X /s/ GREG HUGHES

Signature of individual signing on behalf of debtor

GREG HUGHES

Printed name

PRESIDENT

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name HUGHES PRIVATE CAPITAL, INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) 23-50322

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

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Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,107,250.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,107,250.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>7,724,110.24</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>7,724,110.24</u>

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United States Bankruptcy Court for the: DISTRICT OF NEVADA

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number		
3.1.	<u>UMPQUA BANK</u> <u>CHECKING</u> <u>8174</u>		<u>\$247,638.00</u>

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.** **\$247,638.00**
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.

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Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership		
15.1.	<u>EQUITY 1031, LLC</u>	<u>100</u> %	<u>Liquidation</u>	<u>\$0.00</u>
15.2.	<u>KRCH REALTY, LLC</u>	<u>100</u> %	<u>Liquidation</u>	<u>\$0.00</u>
15.3.	<u>12 BRIDGES, LLC</u>	<u>100</u> %	<u>Liquidation</u>	<u>\$0.00</u>
15.4.	<u>VERSAILLES BUFF, LLC - ENTITY OWNS VERSAILLES SPE, LLC, WHICH OWNS AN APARTMENT COMPLEX IN FERGUSON, MISSOURI - PROPERTY ONLY PARTIALLY OCCUPIED DUE TO NEEDED REPAIRS - DEBTOR'S INTEREST COULD BE WORTH AS MUCH AS \$1,000,000 IF THE APARTMENT COMPLEX IS REPAIRED AND OCCUPANCY RATES MAXIMIZED</u>	<u>99</u> %	<u>Liquidation</u>	<u>\$300,000.00</u>
15.5.	<u>HUGHBERRY COMMON MEMBER, LLC</u>	<u>99</u> %	<u>Liquidation</u>	<u>\$0.00</u>
15.6.	<u>ASSURAVEST FUND, LLC</u>	<u>25.66</u> %		<u>\$0.00</u>
16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 Describe:			
17.	Total of Part 4. Add lines 14 through 16. Copy the total to line 83.			<u>\$300,000.00</u>

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				

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21. Finished goods, including goods held for resale

22. Other inventory or supplies
**CLEANING, BATHROOM
 AND KITCHEN SUPPLIES,
 INCLUDING BLEACH,
 HAND SANITIZER,
 PAPER TOWELS
 (KITCHEN AND
 BATHROOM), TOILET
 SEAT COVERS, TOILET
 PAPER, SWIFTERS,
 GARBAGE BAGS, HAND
 SOAP, DISH SOAP,
 COFFEE CUPS, DISHES,
 UTENSILS, COFFEE
 FILTERS, WATER
 COOLERS AND BRITTA
 FILTER**

\$0.00 **\$250.00**

**OFFICE SUPPLIES,
 INCLUDING: HANGING
 FILE FOLDERS, MANILA
 FILE FOLDERS, INK
 PENS, STAPLERS,
 STAPLES, STAPLE
 REMOVERS, SCOTCH
 TAPE, SCISSORS,
 PAPER CLIPS, BINDER
 CLIPS, ADHESIVE
 LABELS, SHARPIE
 HIGHLIGHTERS,
 DRY-ERASE MARKES,
 DRY-ERASE BOARD
 CLEANER, BINDING
 MACHINES WITH COILS
 AND COVERS, HOLE
 PUNCHES, PAPER
 CUTTERS, FILE
 ORGANIZERS**

\$0.00 **\$500.00**

23. Total of Part 5. **\$750.00**
 Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?
 No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
 No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)
 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

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- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture OFFICE CHAIRS INCLUDING (1) 22 STATIONARY CHAIRS; (2) 16 STATIONARY STACKABLE CHAIRS; (3) 48 ROLLING OFFICE CHAIRS; (4) 6 BARSTOOLS	\$0.00		\$6,610.00
29 DESKS AND CUBICLES	\$0.00		\$34,800.00
10 OFFICE TABLES	\$0.00		\$1,500.00
46 FILING AND STORAGE CABINETS	\$0.00		\$2,300.00
8 BOOKSHELVES & ORGANIZERS	\$0.00		\$320.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software 39 WHITEBOARDS	\$0.00		\$975.00
45 DELL LAPTOP COMPUTERS WITH CORDS	\$0.00	Expert	\$20,250.00
13 TABLET COMPUTERS INCLUDING: (1) 12 APPLE iPADS; AND (2) 1 SAMSUNG	\$0.00	Expert	\$6,780.00
50 DELL DESKTOP COMPUTERS WITH OWER CORDS	\$0.00	Expert	\$22,500.00
154 MONITORS FOR COMPUTERS - VARIOUS BRANDS - 147 USED AND 7 NEW IN BOX	\$0.00	N/A	\$17,570.00
4 DELL OPTIPLEX MICROPROCESSORS	\$0.00	Expert	\$2,100.00
6 PAPER SHREDDERS	\$0.00		\$220.00
3 REFRIDGERATORS	\$0.00		\$600.00

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4 COFFEE MACHINES	\$0.00 \$400.00
4 MICROWAVES	\$0.00 \$480.00
6 SPACEHEATERS/FANS	\$0.00 \$420.00
MISCELLANEOUS COMPUTER ACCESSORIES, INCLUDING 85 KEYBOARDS, 67 MICE AND 10 MONITOR RISERS	\$0.00 \$2,995.00
5 NEW IN BOX DELL DESKTOP COMPUTERS WITH KEYBOARD	\$0.00 \$2,500.00
25 DESKTOP PHONES - YEALINK; IP-PHONE	\$0.00 \$2,500.00
17 SAMSUNG CELL PHONES	\$0.00 \$1,360.00
77 TELEPHONE HEADSETS	\$0.00 \$15,400.00
BLUETOOTH RECEIVERS - TROTROIC5	\$0.00 \$100.00
CONFERENCE ROOM TECHNOLOGY INCLUDING FACEBOOK PORTAS AND OWL LAB MEETINGS	\$0.00 \$1,300.00
2 SONOS 5 SPEAKERS	\$0.00 \$1,400.00
AUDIO VISUAL EQUIPMENT INCLUDING: (1) 1 EPSON PROJECTOR; (2) 1 CANNON VIVIQ CAMCORDER; (3) 1 CANON EOS 4000D CAMERA; (4) 12 WEBCAMS; (5) 1 MIXER - PROFX8V2; (6) 2 SGM-3500 MICROPHONES; (7) 1 AUDIO WORKSHIP INTERFACE; (8) 2 LIGHTS WITH STANDS; (9) 2 APUTURE LIGHTS; (10) XBOX	\$0.00 \$4,380.00
TELEVISIONS INCLUDING: (1) 4 80" SAMSUNGS; (2) 4 40" VISIOS; (2) GENERAL	\$0.00 \$2,600.00
7 PRINTERS INCLUDING: (1) 5 TABLETOP PRINTERS; AND (2) 2 CANON FLOOR PRINTERS	\$0.00 \$1,400.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.1. 73 PIECES OF WALL ART AND/OR FRAMES	\$0.00 \$1,825.00

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43. **Total of Part 7.** \$155,585.00
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets 26 TONER CARTRIDGES OF VARIOUS SIZES	\$0.00		\$520.00

- 61. **Internet domain names and websites**
- 62. **Licenses, franchises, and royalties**
- 63. **Customer lists, mailing lists, or other compilations**
- 64. **Other intangibles, or intellectual property**
- 65. **Goodwill**

66. **Total of Part 10.** \$520.00
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

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69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities	
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i> CLAIM FOR REIMBURSEMENT OF PAYING PAYROLL, CREDIT CARDS, RENT AND OTHER G&A PAID FOR 12B RESIDENTIAL	<u>\$401,382.00</u>
	56 BOOKS, INCLUDING: (1) 23 HARDCOVER COPIES OF SERVANT LEADERSHIP IN ACTION; (2) 27 HARDCOVER COPIES OF WHAT THE HECK IS EOS?; AND (3) 6 COPIES OF GETTING THE BAND BACK TOGETHER	<u>\$280.00</u>
	MICELLANEOUS OFFICE ITEMS INCLUDING: (1) 1 FOOSBALL TABLE; (2) 3 LEGO NINJAGOS; (3) 12 DOOR KNOBS; (4) 3 ELECTRONIC LOCKS; (5) 1 SHARK VACUUM; (6) 2 STANDLING LAMPS; (7) 1 TABLE LAMP	<u>\$1,095.00</u>

78. **Total of Part 11.** Add lines 71 through 77. Copy the total to line 90. \$402,757.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 No
 Yes

Debtor **HUGHES PRIVATE CAPITAL, INC.**
Name

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$247,638.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$300,000.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$750.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$155,585.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$520.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$402,757.00	
91. Total. Add lines 80 through 90 for each column	\$1,107,250.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,107,250.00

Fill in this information to identify the case:

Debtor name HUGHES PRIVATE CAPITAL, INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) 23-50322

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name HUGHES PRIVATE CAPITAL, INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

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Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address AGATHA LEE 1448 ALLANMERE SAN RAMON, CA 94582 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.2	Nonpriority creditor's name and mailing address ALICE R. HEIMAN 5017 E. ALBUQUERQUE RD. RENO, NV 89511 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,339.53
3.3	Nonpriority creditor's name and mailing address ANDRONICO FAMILY PARTNERHSIP, L.P. C/O RICHARD D. WILLIAMSON, ESQ. ROBERTSON, JOHNSON, MILLER & WILLIAMSON 50 W. LIBERTY, SUITE 600 RENO, NV 89501 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: BREACH OF CONTRACT AND OTHER CLAIMS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.4	Nonpriority creditor's name and mailing address CAPITOL ONE PO BOX 30825 Salt Lake City, UT 84130 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CREDIT CARD CHARGES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,200.00

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3.5	Nonpriority creditor's name and mailing address CHRISTINE HAGOPIAN 1247 VIOLA AVE #9 GLENDALE, CA 91202 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$72,200.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address COREY FOX 204 HOLLYOAH COURT RENO, NV 89521 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$233,650.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address CORRIN THOMPSON KECK 1549 DELUCCI LANE, UNIT G RENO, NV 89502 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$67,807.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address CRAIG AUSLAND 603 FIRST ST. SUMAS, WA 98295 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$50,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address CRAIG M. AND KAY A. BRACH 1039 DOUGLAS AVE. AURORA, IL 60505 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$130,977.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address DAVID F. AND BARBARA W. BROWN 1039 DOUGLAS AVE MIDDLETON, NY 10940 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$194,327.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address DONALD R. GIBSON 1021 ROCKY BRANCH RD. GREENSBORO, GA 30642 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$26,592.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name	Case number (if known)	
HUGHES PRIVATE CAPITAL, INC. Name	23-50322	
3.12 Nonpriority creditor's name and mailing address DYLAN TYBURSKI 603 SAN ANZA SAN ANTONIO, TX 78260 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,453.33
3.13 Nonpriority creditor's name and mailing address EDMONDSON FAMILY TRUST 245 BONNIE BRIAR PLACE RENO, NV 89509 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.14 Nonpriority creditor's name and mailing address EQUITY TRUST COMPANY CUSTODIAN FBO CHRISTINE HAGOPIAN, IRA 1247 VIOLA AVE #9 GLENDALE, CA 91202 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,800.00
3.15 Nonpriority creditor's name and mailing address ERIC AND SARAH ANN YAMAGUCHI TRUST 412 OLIVE AVE #502 HUNINGTON BEACH, CA 92648 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$209,911.11
3.16 Nonpriority creditor's name and mailing address ERIC KUROWSKI 588 MARSH AVE. RENO, NV 89509 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$74,040.00
3.17 Nonpriority creditor's name and mailing address ERIC KUROWSKI 588 MARSH AVE. RENO, NV 89509 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$67,500.00
3.18 Nonpriority creditor's name and mailing address FORGE TRUST CO CFBO DONALD DAVIS IRA 401 E. 8TH STREET, SUITE 222 Sioux Falls, SD 57103 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,542.90

Debtor	HUGHES PRIVATE CAPITAL, INC. Name _____	Case number (if known)	23-50322
3.19	Nonpriority creditor's name and mailing address FORGE TRUST CO. CFBO MARIA YVONNE MORALEZ IRA713560 401 E 8TH STREET, SUITE 222 SIOUX FALLS, SD 57103 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,048.22
3.20	Nonpriority creditor's name and mailing address FORGE TRUST CO. CFBO RODOLFO MORALEZ IRA713640 401 E 8TH STREET, SUITE 222 SIOUX FALLS, SD 57103 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,041.33
3.21	Nonpriority creditor's name and mailing address GREEN VALLEY ASSOCIATES, LLC 9010 GUE ROAD DAMASCUS, MD 20872 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.22	Nonpriority creditor's name and mailing address GUARDIAN FUND, LLC C/O STEPHEN R. HARRIS, ESQ. 850 E. PATRIOT BLVD. SUITE F RENO, NV 89511 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: POTENTIAL UNKNOWN CLAIMS ARISING OUT OF DEBTOR'S MANAGEMENT OF GUARDIAN FUND, LLC Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.23	Nonpriority creditor's name and mailing address HORIZON TRUST FBO DONALD GIBSON IRA 1021 ROCKY BRANCH ROAD GREENSBORO, GA 30642 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,237.33
3.24	Nonpriority creditor's name and mailing address JACQUELINE BARBOZA 1358 SHADY KNOLL CT LONGWOOD, FL 32750 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,594.44
3.25	Nonpriority creditor's name and mailing address JACQUELINE G. AND DONALD A. HANDLIN 15623 FAWN LANE RENO, NV 89511 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$104,711.11

Debtor **HUGHES PRIVATE CAPITAL, INC.** Case number (if known) **23-50322**
 Name _____

3.26 Nonpriority creditor's name and mailing address **JACQUELINE G. AND DONALD A. HANDLIN** As of the petition filing date, the claim is: *Check all that apply.* **\$100,000.00**
15623 FAWN LANE Contingent
RENO, NV 89511 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **UNSECURED LOAN**
 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **JAMES D. AND G. KAREN SCHINDLER** As of the petition filing date, the claim is: *Check all that apply.* **\$300,000.00**
12844 ST PAUL CT Contingent
THORNTON, CO 80241 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **UNSECURED LOAN**
 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **JAMES OR EVA SIXBERRY** As of the petition filing date, the claim is: *Check all that apply.* **\$77,182.41**
5151 MILAGRO COURT Contingent
SPARKS, NV 89436 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **UNSECURED LOAN**
 Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **JESSE MOORE** As of the petition filing date, the claim is: *Check all that apply.* **\$25,000.00**
12933 BIRCH DRIVE Contingent
THORNTON, CO 80241 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **UNSECURED LOAN**
 Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **JESUSA SERVIDA-GOROSPE & BERNARD** As of the petition filing date, the claim is: *Check all that apply.* **\$50,000.00**
GOROSPE Contingent
22623 CASS AVE Unliquidated
WOODLAND HILLS, CA 91364 Disputed
 Date(s) debt was incurred _____ Basis for the claim: **UNSECURED LOAN**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address **JOHN AND LINDA COYLE** As of the petition filing date, the claim is: *Check all that apply.* **\$100,000.00**
1928 10TH ST Contingent
SOUTH LAKE TAHOE, CA 96150 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number _____ Basis for the claim: **UNSECURED LOAN**
 Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **JOHN W. TERVEER, TRUSTEE** As of the petition filing date, the claim is: *Check all that apply.* **\$275,311.11**
JOHN W. TERVEER LIVING TRUST Contingent
1379 BUZZYS RANCH ROAD Unliquidated
CARSON CITY, NV 89701 Disputed
 Date(s) debt was incurred _____ Basis for the claim: **UNSECURED LOAN**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor Name	HUGHES PRIVATE CAPITAL, INC.	Case number (if known)	23-50322
3.33	Nonpriority creditor's name and mailing address KATHY RODIN CADY & DAVID RICHARD MATTSON LIVING TRUST 6015 WEST 119TH ST, APT 2319 LEAWOOD, KS 66209 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.34	Nonpriority creditor's name and mailing address KEVIN AND KELLY CALLAHAN 1901 WATT STREET Reno, NV 89509 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$81,383.33
3.35	Nonpriority creditor's name and mailing address KEVIN TYBURSKI 4606 AMESBURY DR. #103 DALLAS, TX 75206 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,084.67
3.36	Nonpriority creditor's name and mailing address LAURA MARIE AND JASON ROBERT CETINA 2920 252ND AVE SE SAMMANISH, WA 98075 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$455,000.00
3.37	Nonpriority creditor's name and mailing address MARIN AND ALEX VOGT 1850 PUTNAM DRIVE RENO, NV 89503 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$114,030.98
3.38	Nonpriority creditor's name and mailing address MARK & SUSAN KENNEDY 5840 SPRING VALLEY RD, SUITE 1703 BEN WHEELER, TX 75754 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$147,824.44
3.39	Nonpriority creditor's name and mailing address MICHAEL & DORIS RODRIGUEZ 4375 W ANDERSON ROAD CLEVELAND, OH 44121 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00

Debtor Name	HUGHES PRIVATE CAPITAL, INC.	Case number (if known)	23-50322
3.40	Nonpriority creditor's name and mailing address MICHAEL P. DELANEY 8701 TALON COURT MCKINNEY, TX 75072 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$217,319.58
3.41	Nonpriority creditor's name and mailing address PEGGY ANN BILELLO 3021 SPRINGFIELD DRIVE HOUMA, LA 70360 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69,160.00
3.42	Nonpriority creditor's name and mailing address PRIM LYNN WALTERS 2631 WASHOE BELLE ST SPARKS, NV 89436 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$81,653.33
3.43	Nonpriority creditor's name and mailing address QUEST TRUST COMPANY FBO CAMERON CRAIN IRA #4295711 17171 PARK ROW, SUITE 100 HOUSTON, TX 77084 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,900.00
3.44	Nonpriority creditor's name and mailing address QUEST TRUST COMPANY FBO PEGGY ANN BILELLO #4428711 17171 PARK ROW, SUITE 100 HOUSTON, TX 77084 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$166,203.46
3.45	Nonpriority creditor's name and mailing address QUEST TRUST COMPANY FBO DARA GRIEGER IRA #2896611 17171 PARK ROW, SUITE 100 HOUSTON, TX 77084 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,322.45
3.46	Nonpriority creditor's name and mailing address QUEST TRUST COMPANY FBO LENORE GILBERT IRA 17171 PARK ROW, SUITE 100 HOUSTON, TX 77084 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125,000.00

Debtor Name	HUGHES PRIVATE CAPITAL, INC.	Case number (if known)	23-50322
3.47	Nonpriority creditor's name and mailing address RENEE D. ANDERSON 11251 FOREST HILLS DR PARKER, CO 80138 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$247,911.03
3.48	Nonpriority creditor's name and mailing address RONALD DEAN THOMAS 845 ANDERSON COUNTY ROAD 2909 PALESTINE, TX 75803 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,216.67
3.49	Nonpriority creditor's name and mailing address SEAN FULLER 2530 FLATIRON ROAD RENO, NV 89521 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$52,050.87
3.50	Nonpriority creditor's name and mailing address SEATRIS LIVING TRUST DATED 08/28/2013 831 CASMALIA WAY SACRAMENTO, CA 95864 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.51	Nonpriority creditor's name and mailing address SHANE QUINN 3159 E CHIP SMITH WAY ONTARIO, CA 91762 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$101,000.00
3.52	Nonpriority creditor's name and mailing address SHARON M. ALLEN 160 CEDAR HOLLOW FORT MILL, SC 29715 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
3.53	Nonpriority creditor's name and mailing address SIERRA COMPUTER GROUP 1900 VASSAR STREET RENO, NV 89502 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>MICROSOFT OFFICE 365</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$570.16

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3.54	Nonpriority creditor's name and mailing address SIERRA RUBY, LLC 20690 EATON ROAD RENO, NV 89521 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400,000.00
3.55	Nonpriority creditor's name and mailing address SILVER STATE STAR TRUST 823 N 2850 W HURRICANE, UT 84737 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,808.89
3.56	Nonpriority creditor's name and mailing address SPECIALIZED TRUST COMPANY CUSTODIAN FBO HARRISON JONES, IRA 103-409 6100 INDIAN SCHOOL ROAD NE SUITE 215 ANGEL FIRE, NM 87710 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,320.00
3.57	Nonpriority creditor's name and mailing address SUSAN J. TAYLOR. TRUSTEE SUSAN J. TAYLOR REVOCABLE LIVING TRUST 32025 SW VILLAGE CREST LANE Wilsonville, OR 97070 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.58	Nonpriority creditor's name and mailing address TERRY AND DOLLY ALEXANDER 824 GLEN MOLLY DR. SPARKS, NV 89434 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
3.59	Nonpriority creditor's name and mailing address THE CLARY FAMILY TRUST 1602 CIRCLE DRIVE RENO, NV 89509 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$750,000.00
3.60	Nonpriority creditor's name and mailing address THE JOHN OHM AND MARY LOU WALKER LIVING PO BOX 11962 RENO, NV 89510 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor HUGHES PRIVATE CAPITAL, INC.		Case number (if known) 23-50322
Name		
3.61	Nonpriority creditor's name and mailing address THOMAS M. QUINN 3423 W. 228TH STREET TORRANCE, CA 90505 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$100,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.62	Nonpriority creditor's name and mailing address TORI SANDOVAL PO BOX 11962 RENO, NV 89521 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$26,133.33 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63	Nonpriority creditor's name and mailing address TRACEE ONDRACEK 257 SW CHERRY PARK ROAD TROUTDALE, OR 97060 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$80,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.64	Nonpriority creditor's name and mailing address WALTER DUVAL 832 TIMBER RIDGE CT NEPTUNE, NJ 07753 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$150,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.65	Nonpriority creditor's name and mailing address WARM, LLC 221 MIDVALE STREET FARNHAM, VA 22460 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$400,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.66	Nonpriority creditor's name and mailing address WELLSPRING BIBLE CHURCH 10720 W. 63RD AVE. ARVADA, CO 80004 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$300,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNSECURED LOAN</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.67	Nonpriority creditor's name and mailing address WES FRIESEN THE WES FRIESEN FAMILY TRUST 20 COLOMBARD WAY Reno, NV 89512 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>MONEY LOANED</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **HUGHES PRIVATE CAPITAL, INC.** Case number (if known) **23-50322**
 Name _____

3.68	Nonpriority creditor's name and mailing address WETMORE FAMILY TRUST 855 ARROWHEAD DRIVE GARDNERVILLE, NV 89460	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$86,748.89
	Date(s) debt was incurred _____	Basis for the claim: UNSECURED LOAN	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	CAMERON CRAIN 1026 C P Stewart Blvd. #152 Lebanon, TN 37087	Line 3.43 <input type="checkbox"/> Not listed. Explain _____	—
4.2	FORGE TRUST CO. CFBO MARIA YVONEE MORALE PO BOX 6850 San Mateo, CA 94403	Line 3.19 <input type="checkbox"/> Not listed. Explain _____	—
4.3	FORGE TRYST CO. CFBO RODOLFO MORALES PO BOX 6851 San Mateo, CA 94403	Line 3.20 <input type="checkbox"/> Not listed. Explain _____	—
4.4	HARRY JONES PO BOX 97 Stratton, CO 80836	Line 3.56 <input type="checkbox"/> Not listed. Explain _____	—
4.5	LENORE GILBERT 1001 SE 15TH ST. UNIT 90 Bend, OR 97702	Line 3.46 <input type="checkbox"/> Not listed. Explain _____	—
4.6	MARIA MORALES 14101 MADRIGAL DR. Woodbridge, VA 22194	Line 3.19 <input type="checkbox"/> Not listed. Explain _____	—
4.7	MARIA MORALES 14101 MADRIGAL DR. Woodbridge, VA 22194	Line 3.20 <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	5a.	\$	0.00	
5b. Total claims from Part 2	5b. +	\$	7,724,110.24	
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	7,724,110.24	

Fill in this information to identify the case:

Debtor name HUGHES PRIVATE CAPITAL, INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) 23-50322

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **CRM SERVICES**

State the term remaining _____

List the contract number of any government contract _____

**APPFOLIO
70 CASTILIAN DRIVE
GOLETA, CA 93117**

2.2. State what the contract or lease is for and the nature of the debtor's interest **OFFICE PHONES**

State the term remaining **UNKNOWN**

List the contract number of any government contract _____

**AT&T - OFFICE @ HAND
5250 S. VIRGINIA STREET
RENO, NV 89502**

2.3. State what the contract or lease is for and the nature of the debtor's interest **CELL PHONES**

State the term remaining **VARIES**

List the contract number of any government contract _____

**AT&T MOBILITY
PO BOX 6463
CAROL STREAM, IL 60197**

2.4. State what the contract or lease is for and the nature of the debtor's interest **LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC.**

State the term remaining **5 MONTHS**

List the contract number of any government contract _____

**BERG TREMAIN PROPERTIES, LLC
4525 SE 63RD AVENUE
PORTLAND, OR 97206**

Debtor 1 **HUGHES PRIVATE CAPITAL, INC.**
First Name Middle Name Last Name

Case number (if known) **23-50322**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **EMPLOYEE HIRING SERVICE**

State the term remaining **THROUGH 9/30/2023**

List the contract number of any government contract _____

**BETTER TALENT
 6750 N ANDREWS AVE
 FORT LAUDERDALE, FL 33309**

2.6. State what the contract or lease is for and the nature of the debtor's interest **CLOUD STORAGE**

State the term remaining **THROUGH 2/15/2024**

List the contract number of any government contract _____

**BOX
 900 JEFFERSON AVE
 REDWOOD CITY, CA 94063**

2.7. State what the contract or lease is for and the nature of the debtor's interest **LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC.**

State the term remaining **6 MONTHS**

List the contract number of any government contract _____

**BRADLEY H. & REID JOHNSON
 6219 S MORAN SRIVE
 SPOKANE, WA 99223**

2.8. State what the contract or lease is for and the nature of the debtor's interest **LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC.**

State the term remaining **5 MONTHS**

List the contract number of any government contract _____

**CLEMENT AND MARIAN SKIRPAN
 112 DIVISION AVENUE
 APT 1
 Garfield, NJ 07026**

2.9. State what the contract or lease is for and the nature of the debtor's interest **CLOUD STORAGE**

State the term remaining _____

List the contract number of any government contract _____

**DROPBOX
 1800 OWENS STREET
 SAN FRANCISCO, CA 94107**

Debtor 1 **HUGHES PRIVATE CAPITAL, INC.**
First Name Middle Name Last Name

Case number (if known) **23-50322**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC.**
 State the term remaining **7 MONTHS**
 List the contract number of any government contract _____ **F&J PROPERTIES, LLC
 170 PEARL LANE
 WILLISTON, SC 29853**

2.11. State what the contract or lease is for and the nature of the debtor's interest **SOFTWARE**
 State the term remaining _____
 List the contract number of any government contract _____ **HOUSE CANARY
 535 MISSION STREET
 14TH FLOOR
 OFFICE 1920
 SAN FRANCISCO, CA 94105**

2.12. State what the contract or lease is for and the nature of the debtor's interest **LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC.**
 State the term remaining **5 MONTHS**
 List the contract number of any government contract _____ **J.K INVESTMENTS,LLC
 100 CREEKSIDE TRAIL
 SPICEWOOD, TX 78669**

2.13. State what the contract or lease is for and the nature of the debtor's interest **SPANING BACKUP SERVICE**
 State the term remaining **5 MONTHS**
 List the contract number of any government contract _____ **KASEYA.COM
 701 BICKELL AVE SUITE 400
 MIAMI, FL 33131**

2.14. State what the contract or lease is for and the nature of the debtor's interest **LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC.**
 State the term remaining **6 MONTHS**
 List the contract number of any government contract _____ **LYN ERICKSON MCPHAIL & JOHN R. MCPHAIL
 10 TAYLOR STREET
 Braintree, MA 02184**

Debtor 1 **HUGHES PRIVATE CAPITAL, INC.**
First Name Middle Name Last Name

Case number (if known) **23-50322**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest **INDIA CONSULTANTS**

State the term remaining **EXPIRED**

List the contract number of any government contract _____

NEAL ANALYTICS
11911 NE 1ST STREET #206
BELLEVUE, WA 98005

2.16. State what the contract or lease is for and the nature of the debtor's interest **NETSUITE SOFTWARE**

State the term remaining **THROUGH 12/16/2023**

List the contract number of any government contract _____

ORACLE
1620 26TH STREET
FLOOR 2
SANTA MONICA, CA 90404

2.17. State what the contract or lease is for and the nature of the debtor's interest **SALESFORCE CONSULTANTS**

State the term remaining **THROUGH 9/30/2023**

List the contract number of any government contract _____

REVCULT
520 BROADWAY SUITE 3008
SANTA MONICA, CA 90401

2.18. State what the contract or lease is for and the nature of the debtor's interest **SOFTWARE**

State the term remaining **THROUGH 11/30/2024**

List the contract number of any government contract _____

SALESFORCE
415 MISSION STREET
3RD FLOOR
SAN FRANCISCO, CA 94105

2.19. State what the contract or lease is for and the nature of the debtor's interest **LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC.**

State the term remaining **4 MONTHS**

List the contract number of any government contract _____

SAM AND CAROL SMITH
39513 NE 21ST AVE
WOODLAND, WA 98674

Debtor 1 **HUGHES PRIVATE CAPITAL, INC.**
First Name Middle Name Last Name

Case number (if known) **23-50322**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20. State what the contract or lease is for and the nature of the debtor's interest **MICROSOFT 360**

State the term remaining **THROUGH 11/30/23**

List the contract number of any government contract _____

**SIERRA COMPUTER GROUP/HIGHLY RELIABLE
 1900 VASSAR STREET
 RENO, NV 89502**

2.21. State what the contract or lease is for and the nature of the debtor's interest **LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC.**

State the term remaining **7 MONTHS**

List the contract number of any government contract _____

**SLATTENGREN FAMILY TRUST
 2485 CHIPMUNK DRIVE
 WASHOE VALLEY, NV 89704**

2.22. State what the contract or lease is for and the nature of the debtor's interest **5440 LOUIE LANE - SUITE 104**

State the term remaining **22 MONTHS**

List the contract number of any government contract _____

**SOLID GROUND INVESTMENTS, INC.
 13420 STONELAND CT.
 RENO, NV 89511**

2.23. State what the contract or lease is for and the nature of the debtor's interest **5440 LOUIE LANE - SUITE 102 AND 106**

State the term remaining **MONTH TO MONTH**

List the contract number of any government contract _____

**SOLID GROUND INVESTMENTS, INC.
 13420 STONELAND CT.
 RENO, NV 89511**

2.24. State what the contract or lease is for and the nature of the debtor's interest **5440 LOUIE LANE - SUITE 108**

State the term remaining **MONTH TO MONTH**

List the contract number of any government contract _____

**SOLID GROUND INVESTMENTS, INC.
 13420 STONELAND CT.
 RENO, NV 89511**

Debtor 1 **HUGHES PRIVATE CAPITAL, INC.**
First Name Middle Name Last Name

Case number (if known) **23-50322**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.25. State what the contract or lease is for and the nature of the debtor's interest

LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC. 6 MONTHS

State the term remaining

**THE JOHN MICHAEL LANTZ II LIVING TRUST
7003 OLD LANDING DRIVE
HANAHAN, SC 29410**

List the contract number of any government contract

2.26. State what the contract or lease is for and the nature of the debtor's interest

LEASE OF REAL PROPERTY TO HUGHES PRIVATE CAPITAL, INC. 5 MONTHS

State the term remaining

**THE SQUIRES FAMILY TRUST
10942 W HAMPDEN PLACE
DENVER, CO 80227**

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name HUGHES PRIVATE CAPITAL, INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) 23-50322

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name HUGHES PRIVATE CAPITAL, INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) 23-50322

Check if this is an amended filing

Official Form 207
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date

Operating a business
 Other _____

\$444,842.90

For prior year:
From 1/01/2022 to 12/31/2022

Operating a business
 Other _____

\$6,596,864.98

For year before that:
From 1/01/2021 to 12/31/2021

Operating a business
 Other _____

\$139,302.32

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor HUGHES PRIVATE CAPITAL, INC.Case number (if known) 23-50322

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. LYN ERICKSON MCPHAIL & JOHN R. MCPHAIL 10 TAYLOR STREET Braintree, MA 02184	2/13/2023	\$10,923.18	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>LEASE PAYMENT</u>
3.2. UMPQUA BANK PO BOX 1820 Roseburg, OR 97470	2/22/2023, 3/21/2023 & 4/20/2023	\$10,938.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>BANK SERVICE FEES</u>
3.3. UNITED HEALTHCARE PO BOX 30555 Salt Lake City, UT 84130	3/2/2023, 5/3/2023 & 5/12/2023	\$48,878.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>HEALTH INSURANCE</u>
3.4. VERSAILLES SPE (RELATED ENTITY)	3/6/2023, 4/4/2023, 4/20/2023 & 5/8/2023	\$145,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>OWNERS CONTRIBUTIONS TO COVER OPERATING EXPENSES OF APARTMENT COMPLEX</u>
3.5. CAPITOL ONE PO BOX 30825 Salt Lake City, UT 84130	3/13/2023, 3/16/2023 & 3/29/2023	\$22,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.6. SOLID GROUND INVESTMENTS, INC. 13420 STONELAND CT. RENO, NV 89511	5/3/2023 & 5/12/2023	\$36,572.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>RENT</u>
3.7. ERC SPECIALISTS	5/12/2023	\$55,527.67	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ___

Debtor **HUGHES PRIVATE CAPITAL, INC.**Case number (if known) **23-50322**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. DARBY LAW PRACTICE 499 W. PLUMB LANE, SUITE 202 Reno, NV 89509	2/28/2023, 5/4/2023 & 5/12/2023	\$42,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. DREAM WEAVER INVESTMENTS 7965 MEADOW VISTA DRIVE RENO, NV 89511 ENTITY OWNED BY PRESIDENT GREG HUGHES	MONTHLY IN YEAR PRECEEEED ING PETITION DATE	\$204,000.00	CONSULTING FEES (THESE PAYMENTS ARE ALSO DISCLOSED IN QUESTION 30, BELOW)
4.2. DREAM WEAVER INVESTMENTS 7965 MEADOW VISTA DRIVE RENO, NV 89511 ENTITY OWNED BY PRESIDENT GREG HUGHES	6/9/2022 & 7/29/2022	\$288,000.00	OWNER DISTRIBUTION (THESE PAYMENTS ARE ALSO DISCLOSED IN QUESTION 30, BELOW)
4.3. STONEWALL CONSULTING 4115 INWOOD LANE RENO, NV 89502 ENTITY OWNED BY SECRETARY KYLE KRCH	MONTHLY IN YEAR PRECEEEED ING PETITION DATE	\$204,000.00	CONSULTING FEES (THESE PAYMENTS ARE ALSO DISCLOSED IN QUESTION 30, BELOW)
4.4. STONEWALL CONSLUTING 4115 INWOOD LANE RENO, NV 89502 ENTITY OWNED BY SECRETARY KYLE KRCH	6/9/2022 & 7/29/2022	\$249,000.00	OWNER DISTRIBUTION (THESE PAYMENTS ARE ALSO DISCLOSED IN QUESTION 30, BELOW)
4.5. JSAM INC. 5151 MILAGRO COURT SPARKS, NV 89436 ENTITY OWNED BY TREASURER STEVE SIXBERRY	MONTHLY IN YEAR PRECEEEED ING PETITION DATE	\$204,000.00	CONSULTING FEES (THESE PAYMENTS ARE ALSO DISCLOSED IN QUESTION 30, BELOW)
4.6. JSAM INC. 5151 MILAGRO COURT SPARKS, NV 89436 ENTITY OWNED BY TREASURER STEVE SIXBERRY	6/9/2022 & 7/29/2022	\$63,000.00	OWNER DISTRIBUTION (THESE PAYMENTS ARE ALSO DISCLOSED IN QUESTION 30, BELOW)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **HUGHES PRIVATE CAPITAL, INC.**

Case number (if known) **23-50322**

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. ANDRONICO FAMILY PARTNERSHIP, L.P. v. GUARDIAN FUND, LLC; GREG HUGHES; STEVE SIXBERRY; HUGHES PRIVATE CAPITAL, LLC; HUGHBERRY HOMES LLC CV23-00336	BREACH OF CONTRACT AND OTHER CLAIMS	SECOND JUDICIAL DISTRICT COURT OF NEVADA 75 COURT STREET RENO, NV 89501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. BELLA GROUP LLC; TELCOM ASSOCIATES; and CBPR GROUP, LLC v. GUARDIAN FUND, LLC DBA HUGHBERRY HOMES LLC; GREG HUGHES; STEVE SIXBERRY; HUGHES PRIVATE CAPITAL, LLC; and KRCH REALTY, LLC CV23-00544	BREACH OF CONTRACT AND OTHER CLAIMS	SECOND JUDICIAL DISTRICT COURT OF NEVADA 75 COURT STREET RENO, NV 89501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Debtor **HUGHES PRIVATE CAPITAL, INC.**

Case number (if known) **23-50322**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. DARBY LAW PRACTICE 499 W. PLUMB LANE, SUITE 202 Reno, NV 89509		2/28/2023 5/5/2023 5/12/2023	\$42,500.00

Email or website address
kevin@darbylawpractice.com

Who made the payment, if not debtor?
Debtor

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

Debtor **HUGHES PRIVATE CAPITAL, INC.**

Case number (if known) **23-50322**

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

SOCIAL SECURITY NUMBERS AND OTHER SENSITIVE FINANCIAL INFORMATION

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **HUGHES PRIVATE CAPITAL, INC.**

Case number (if known) **23-50322**

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
TATE HUGHES NV 89511	5440 LOUIE LANE SUITE 106 & 108 RENO, NV 89511	BAG OF DEWALT TOOLS	\$100.00
SOLID GROUND INVESTMENTS, INC. RENO, NV 89511	5440 LOUIE LANE SUITE 106 RENO, NV 89511	VIDEO SURVEILLANCE EQUIPMENT - LOREX BY FLIR LNK 7000 SERIES	\$200.00
SOLID GROUND INVESTMENTS, INC. RENO, NV 89511	5440 LOUIE LANE EXTERIOR MOBILE STORAGE UNIT RENO, NV 89511	SNOW BLOWER	\$300.00

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

Debtor **HUGHES PRIVATE CAPITAL, INC.**

Case number (if known) **23-50322**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. ANDREW PALMER 420 AVALON LANE COPPELL, TX 75019	5/23/22-3/12/23
26a.2. SHELLEY GEDAK 1868 FAIR WAY CARSON CITY, NV 89701	11/1/2022-03/12/2023
26a.3. ALLEN WEN 9870 DOUBLE R BLVD APT 626 Reno, NV 89520-1000	10/23/2019-1/20/2023
26a.4. MARA IPPOLITO 2019 CRADLE MOUNTAIN DRIVE APT 1 RENO, NV 89523	10/4/2021-6/19/2022
26a.5. MIKE GIBBONS 5980 STILL MEADOW DRIVE RENO, NV 89502	10/5/2020-3/1/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. EVANS NELSON CPA'S 160 W HUFFAKER LANE RENO, NV 89511	FULL TWO YEARS PRIOR TO FILING

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
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Debtor **HUGHES PRIVATE CAPITAL, INC.**

Case number (if known) **23-50322**

Name and address	If any books of account and records are unavailable, explain why
26c.1. WENDAL KING	
26c.2. MITCH LITTLE FREDOM FOUNDERS	
26c.3. EVANTS NELSON CPA'S	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
GREG HUGHES	7965 MEADOW VISTA DRIVE RENO, NV 89511	PRESIDENT - STOCKHOLDER	46%
KYLE KRCH	4115 INWOOD LANE RENO, NV 89502	SECRETARY - STOCKHOLDER	43%
STEVE SIXBERRY	5151 MILAGRO COURT SPARKS, NV 89436	TREASURER - STOCKHOLDER	11

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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Debtor **HUGHES PRIVATE CAPITAL, INC.**

Case number (if known) **23-50322**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	DREAM WEAVER INVESTMENTS 7965 MEADOW VISTA DRIVE RENO, NV 89511	\$492,000	MONTHLY IN YEAR BEFORE FILING, 6/9/2022 & 7/29/2022	FOR CONSULTING SERVICES AND OWNER DISTRIBUTIONS (THESE ARE THE SAME PAYMENTS DISCLOSED ON QUESTION 4, ABOVE)
	Relationship to debtor ENTITY OWNED BY PRESIDENT GREG HUGHES			
30.2	STONEWALL CONSULTING 4115 INWOOD LANE RENO, NV 89502	\$453,000	MONTHLY IN YEAR BEFORE FILING, 6/9/2022 & 7/29/2022	FOR CONSULTING SERVICES AND OWNER DISTRIBUTIONS (THESE ARE THE SAME PAYMENTS DISCLOSED ON QUESTION 4, ABOVE)
	Relationship to debtor ENTITY OWNED BY SECRETARY KYLE KRCH			
30.3	JSAM INC.	\$267,000	MONTHLY IN YEAR BEFORE FILING, 6/9/2022 & 7/29/2022	FOR CONSULTING SERVICES AND OWNER DISTRIBUTIONS (THESE ARE THE SAME PAYMENTS DISCLOSED ON QUESTION 4, ABOVE)
	Relationship to debtor ENTITY OWNED BY TREASURER STEVE SIXBERRY			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor **HUGHES PRIVATE CAPITAL, INC.**Case number (if known) **23-50322**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 24, 2023****/s/ GREG HUGHES**

Signature of individual signing on behalf of the debtor

GREG HUGHES

Printed name

Position or relationship to debtor **PRESIDENT**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of Nevada**

In re HUGHES PRIVATE CAPITAL, INC.

Debtor(s)

Case No. 23-50322Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received	\$	<u>25,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 338.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
 Debtor Other (specify):
4. The source of compensation to be paid to me is:
 Debtor Other (specify): **NONE**
5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 24, 2023

Date

/s/ KEVIN A DARBY

KEVIN A DARBY 7670

Signature of Attorney

DARBY LAW PRACTICE

499 W. PLUMB LANE, SUITE 202

Reno, NV 89509

775.322.1237 Fax: 775.996.7290

kevin@darbylawpractice.com

Name of law firm

**United States Bankruptcy Court
District of Nevada**

In re **HUGHES PRIVATE CAPITAL, INC.**

Debtor(s)

Case No. **23-50322**

Chapter **7**

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 24, 2023**

/s/ GREG HUGHES

GREG HUGHES/PRESIDENT

Signer/Title