

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:	§	Case No. 18-12662-ABL
	§	
MEDIZONE INTERNATIONAL, INC.	§	
	§	
Debtor(s)	§	

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**CHAPTER 7 TRUSTEE’S FINAL ACCOUNT AND DISTRIBUTION REPORT  
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED  
AND APPLICATION TO BE DISCHARGED (TDR)**

Lenard E. Schwartzer, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee’s Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee’s control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <i>(without deducting any secured claims)</i>	\$17,130,984.80	Assets Exempt:	NA
Total Distributions to Claimants:	\$73,561.25	Claims Discharged Without Payment:	NA
Total Expenses of Administration:	\$433,104.30		

3) Total gross receipts of \$506,665.55 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$506,665.55 from the liquidation of the property of the estate, which was distributed as follows:

	<b>CLAIMS SCHEDULED</b>	<b>CLAIMS ASSERTED</b>	<b>CLAIMS ALLOWED</b>	<b>CLAIMS PAID</b>
Secured Claims (from <b>Exhibit 3</b> )	\$0.00	\$0.00	\$0.00	\$0.00
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from <b>Exhibit 4</b> )	NA	\$433,104.30	\$433,104.30	\$433,104.30
Prior Chapter Admin. Fees and Charges (from <b>Exhibit 5</b> )	NA	\$0.00	\$0.00	\$0.00
Priority Unsecured Claims (From <b>Exhibit 6</b> )	\$62,682.29	\$52,358.33	\$52,358.33	\$52,358.33
General Unsecured Claims (from <b>Exhibit 7</b> )	\$3,652,407.32	\$5,042,964.85	\$3,162,717.21	\$21,202.92
<b>Total Disbursements</b>	\$3,715,089.61	\$5,528,427.48	\$3,648,179.84	\$506,665.55

4). This case was originally filed under chapter 7 on 05/08/2018. The case was pending for 36 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 05/05/2021

By: /s/ Lenard E. Schwartzer  
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 – GROSS RECEIPTS**

DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT RECEIVED
PROCEEDS FROM SALE OF ALL ASSETS	1129-000	\$500,000.00
Wells Fargo Acct 6737	1129-000	\$1,544.14
Wells Fargo Acct 6745	1129-000	\$929.47
Refund Cerdian 2nd Qtr 2018 tax	1229-000	\$213.98
Refund from Premium Assignment	1229-000	\$3,977.96
<b>TOTAL GROSS RECEIPTS</b>		<b>\$506,665.55</b>

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

**EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES**

NONE

**EXHIBIT 3 – SECURED CLAIMS**

NONE

**EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
LENARD E. SCHWARTZER, Trustee	2100-000	NA	\$28,583.28	\$28,583.28	\$28,583.28
Lenard E. Schwartzer, Trustee	2200-000	NA	\$14,841.78	\$14,841.78	\$14,841.78
INTERNATIONAL SURETIES, LTD.	2300-000	NA	\$98.91	\$98.91	\$98.91
GGTC INC	2410-000	NA	\$3,092.74	\$3,092.74	\$3,092.74
GGTC, INC	2410-000	NA	\$3,008.63	\$3,008.63	\$3,008.63
GGTC, INC.	2410-000	NA	\$3,024.71	\$3,024.71	\$3,024.71
PREMIUM ASSIGNMENT CORPORATION	2420-750	NA	\$1,339.27	\$1,339.27	\$1,339.27
Independent Bank	2600-000	NA	\$731.83	\$731.83	\$731.83
Integrity Bank	2600-000	NA	\$107.18	\$107.18	\$107.18
CERIDIAN CANADA LTD	2690-000	NA	\$12,164.25	\$12,164.25	\$12,164.25
CERIDIAN CANADA PAYROLL TRUST	2690-000	NA	\$60,213.35	\$60,213.35	\$60,213.35
D SIMPSON	2690-000	NA	\$1,155.00	\$1,155.00	\$1,155.00
DAY & ROSS	2690-000	NA	\$1,439.92	\$1,439.92	\$1,439.92

DAY & ROSS INC	2690-000	NA	\$804.40	\$804.40	\$804.40
DR. MICHAEL SHANNON	2690-000	NA	\$275.22	\$275.22	\$275.22
DYLAN SIMPSON	2690-000	NA	\$5,717.67	\$5,717.67	\$5,717.67
HUB INTERNATIONAL HKMB LIMITED	2690-000	NA	\$2,187.00	\$2,187.00	\$2,187.00
KELLY BROWN	2690-000	NA	\$3,225.76	\$3,225.76	\$3,225.76
KELLY BROWN CONSULTING	2690-000	NA	\$1,345.91	\$1,345.91	\$1,345.91
Margaret MacLaren	2690-000	NA	\$428.82	\$428.82	\$428.82
MCGOWAN INSURANCE GROUP INC	2690-000	NA	\$718.64	\$718.64	\$718.64
MICHAEL SHANNON	2690-000	NA	\$100.18	\$100.18	\$100.18
OXOID COMPANY	2690-000	NA	\$1,138.17	\$1,138.17	\$1,138.17
Reimbursement of post petition lender's fees and expenses to the Marshalls per order entered 10/25/18 [DOC 116] (Marshalls assigned Claim to Meyers Law Group)	2690-000	NA	\$49,099.77	\$49,099.77	\$49,099.77
STERICYCLE	2690-000	NA	\$272.53	\$272.53	\$272.53
Interest on Loan Fee [Doc 53]	2990-000	NA	\$680.61	\$680.61	\$680.61
Interest on the \$123,905.00 advanced to Trustee [Doc 53]	2990-000	NA	\$2,254.48	\$2,254.48	\$2,254.48
Loan Fee per loan agreement [Doc 53]	2990-000	NA	\$25,000.00	\$25,000.00	\$25,000.00
MEYERS LAW GROUP, P.C.	2990-000	NA	\$32,035.00	\$32,035.00	\$32,035.00
Schwartz & McPherson Law Firm, Attorney for Trustee	3110-000	NA	\$141,177.50	\$141,177.50	\$141,177.50
Schwartz & McPherson Law Firm, Attorney for Trustee	3120-000	NA	\$4,168.95	\$4,168.95	\$4,168.95
CASSAN MACLEAN IP LAW FIRM, Special Counsel for Trustee	3210-600	NA	\$13,000.00	\$13,000.00	\$13,000.00
HOGAN LOVELLS US, LLP, Special Counsel for Trustee	3210-600	NA	\$14,500.00	\$14,500.00	\$14,500.00
KENNETH A. SELTZER, CPA, Accountant for	3410-000	NA	\$2,500.00	\$2,500.00	\$2,500.00

Trustee						
William M. Holland, Special Accountant for Trustee	3410-580	NA	\$2,668.75	\$2,668.75	\$2,668.75	
William M. Holland, Special Accountant for Trustee	3420-590	NA	\$4.09	\$4.09	\$4.09	
<b>TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES</b>		NA	\$433,104.30	\$433,104.30	\$433,104.30	

**EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

NONE

**EXHIBIT 6 – PRIORITY UNSECURED CLAIMS**

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
34	DAVID A. DODD	5300-000	\$12,850.00	\$12,850.00	\$12,850.00	\$12,850.00
56	JUDE P. DINGES	5300-000	\$12,850.00	\$12,850.00	\$12,850.00	\$12,850.00
72	DAVID A. ESPOSITO	5300-000	\$24,132.29	\$12,475.00	\$12,475.00	\$12,475.00
75	PHILIP ALLEN THEODORE	5300-000	\$12,850.00	\$12,850.00	\$12,850.00	\$12,850.00
76	STEPHANIE L. SORENSEN	5300-000	\$0.00	\$1,333.33	\$1,333.33	\$1,333.33
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			\$62,682.29	\$52,358.33	\$52,358.33	\$52,358.33

**EXHIBIT 7 – GENERAL UNSECURED CLAIMS**

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	MEYERS LAW GROUP, P.C.	7100-000	\$0.00	\$466,812.00	\$466,812.00	\$3,129.52
2	MEYERS LAW GROUP, P.C.	7100-000	\$0.00	\$1,118,448.00	\$1,118,448.00	\$7,498.10
3	PR Newswire, LLC	7100-000	\$6,245.00	\$9,565.00	\$9,565.00	\$64.12
5	BETTY M. TANAKA	7100-000	\$79,561.64	\$0.00	\$0.00	\$0.00
6	DURHAM JONES & PINEGAR	7100-000	\$81,753.38	\$82,813.15	\$82,813.15	\$555.18
34a	DAVID A. DODD	7100-000	\$11,040.09	\$412,737.78	\$412,737.78	\$2,767.00
42	L2 CAPITAL, LLC	7100-000	\$224,309.53	\$1,095,899.41	\$155,775.62	\$1,044.32

43	SBI INVESTMENTS LLC, 2014-1	7100-000	\$224,309.53	\$1,095,899.47	\$155,775.62	\$1,044.32
46	CASSAN MACLEAN	7100-000	\$9,345.83	\$11,628.87	\$11,628.87	\$77.96
56a	Jude P. Dinges	7100-000	\$0.00	\$210,275.00	\$210,275.00	\$1,409.69
68	HOGAN LOVELLS US LLP	7100-000	\$57,605.93	\$71,096.03	\$71,096.03	\$476.63
72a	DAVID A. ESPOSITO	7100-000	\$123,750.00	\$138,262.05	\$138,262.05	\$926.92
74	USHIO AMERICA	7100-000	\$6,750.90	\$6,750.90	\$6,750.90	\$45.26
75a	PHILIP ALLEN THEODORE	7100-000	\$4,474.78	\$258,394.00	\$258,394.00	\$1,732.28
76a	STEPHANIE L. SORENSEN	7100-000	\$0.00	\$60,000.00	\$60,000.00	\$402.24
80	PARFCO, LLC	7100-000	\$4,383.19	\$4,383.19	\$4,383.19	\$29.38
94	Sidney & Sharon Stern Revocable Trust	7200-000	\$0.00	\$0.00	\$0.00	\$0.00
	AMERICAN STOCK TRANSFER	7100-000	\$4,802.50	\$0.00	\$0.00	\$0.00
	DR. JILL MARSHALL	7100-000	\$446,091.92	\$0.00	\$0.00	\$0.00
	DR. MICHAEL E. SHANNON	7100-000	\$111,109.00	\$0.00	\$0.00	\$0.00
	EDWIN G. MARSHALL	7100-000	\$1,098,021.67	\$0.00	\$0.00	\$0.00
	EMA PARTNERS	7100-000	\$10,000.00	\$0.00	\$0.00	\$0.00
	FEDERAL FILINGS LLC	7100-000	\$4,886.50	\$0.00	\$0.00	\$0.00
	FRANK G. RAKAS	7100-000	\$164,308.00	\$0.00	\$0.00	\$0.00
	G. HANDEL	7100-000	\$139,366.41	\$0.00	\$0.00	\$0.00
	GERALD SUNNUN	7100-000	\$170,000.00	\$0.00	\$0.00	\$0.00
	HOWARD FEINSAND	7100-000	\$17,254.91	\$0.00	\$0.00	\$0.00
	JOHN D. PIPER	7100-000	\$45,084.11	\$0.00	\$0.00	\$0.00
	JOHN D. PIPER	7100-000	\$62,257.50	\$0.00	\$0.00	\$0.00
	KAYLENE KOTTER	7100-000	\$4,607.00	\$0.00	\$0.00	\$0.00
	KEVIN ANDERSON	7100-000	\$36,000.00	\$0.00	\$0.00	\$0.00
	PLEANER LAW FIRM	7100-000	\$7,035.14	\$0.00	\$0.00	\$0.00

RUBY RECEPTIONIST S	7100-000	\$1,018.00	\$0.00	\$0.00	\$0.00
S. HANDEL	7100-000	\$68,475.64	\$0.00	\$0.00	\$0.00
SHERRY M. ADLER	7100-000	\$178,498.18	\$0.00	\$0.00	\$0.00
STEVE HANNI	7100-000	\$200,000.00	\$0.00	\$0.00	\$0.00
TOXCEL, LLC	7100-000	\$1,227.48	\$0.00	\$0.00	\$0.00
ZOUFMAN MEDICAL CONSULTING	7100-000	\$48,833.56	\$0.00	\$0.00	\$0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>		\$3,652,407.32	\$5,042,964.85	\$3,162,717.21	\$21,202.92

## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

## ASSET CASES

Case No.: 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
For the Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartz  
Date Filed (f) or Converted (c): 05/08/2018 (f)  
§341(a) Meeting Date: 06/15/2018  
Claims Bar Date: 09/12/2018

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
<b>Ref. #</b>					
1	Wells Fargo Acct 6737	\$1,544.13	\$1,544.14	\$1,544.14	FA
2	Wells Fargo Acct 6745	\$1,123.09	\$929.47	\$929.47	FA
3	PROCEEDS FROM SALE OF ALL ASSETS	\$0.00	\$500,000.00	\$500,000.00	FA
<b>Asset Notes:</b> Per order entered 8/10/18 [Doc 85]; (see assets 6, 8, 9, 10)					
4	Lease Deposits - Kingston, Ontario Canada Office	\$2,750.00	\$0.00	\$0.00	FA
5	100% interest in Medione Canada Inc	Unknown	\$0.00	\$0.00	FA
6	Finished Goods	\$290,057.00	\$290,057.00	\$0.00	FA
<b>Asset Notes:</b> Part of Sale to Edwin and Jill Marshall-See Asset 3					
7	Lease Interest in 945 Princess St, Kinston ON, Canada	\$0.00	\$0.00	\$0.00	FA
8	Patents, Copyrights, Trademarks, Trade Secrets	\$323,388.80	\$323,388.80	\$0.00	FA
<b>Asset Notes:</b> Part of Sale to Edwin and Jill Marshall-See Asset 3					
9	Medizone Canada, Inc Note Receivable	\$120,519.00	\$120,519.00	\$0.00	FA
<b>Asset Notes:</b> Part of Sale to Edwin and Jill Marshall-See Asset 3					
10	Canadian Foundation for Global Health Note Receivable	\$2,307,270.00	\$2,307,270.00	\$0.00	FA
<b>Asset Notes:</b> Part of Sale to Edwin and Jill Marshall-See Asset 3					
11	Net Operating Loss as of 12/31/17, and will expire in 2035	\$14,087,000.00	\$14,087,000.00	\$0.00	FA
<b>Asset Notes:</b> NOL of \$8,486,469 used on 2018 federal return; if taxes owed in other years, will apply balance of NOL against any tax due					
12	Potential Claims Against Edwin Marshall and Dr. Jill Marshall	Unknown	\$0.00	\$0.00	FA
<b>Asset Notes:</b> Claims re separation and release agreements, including constructively fraudulent transfers or obligations, preferential payments, and breach of dispute resolution venue by filing involuntary petition in an inappropriate forum					
13	Refund from Premium Assignment (u)	\$0.00	\$3,977.96	\$3,977.96	FA
14	Refund Cerdian 2nd Qtr 2018 tax (u)	\$0.00	\$213.98	\$213.98	FA
15	Directors & Officers Litigation (u)	\$0.00	\$25,000.00	\$0.00	FA
<b>Asset Notes:</b> 9/11/19 Doug Gerrard advised Trustee he would not pursue litigation, Trustee will contact one other attorney to see if he will pursue; attorney Tom DiNunzio advised would not pursue litigation 9/10/19 Doug Gerrard advised Jason his firm was going to take a pass on the D&O/malpractice claims as claims are not strong enough and damages are still speculative; 8/6/19 Trustee discussed pursuit of D&O claims with attorney Doug Gerrard; Gerrard to investigate matter and will advise; 6/26/19 motion denied to employ Meyers Law Group to pursue D&O claims;					



INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

Case No.: 18-12662-ABL  
 Case Name: MEDIZONE INTERNATIONAL, INC.  
 For the Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartz  
 Date Filed (f) or Converted (c): 05/08/2018 (f)  
 §341(a) Meeting Date: 06/15/2018  
 Claims Bar Date: 09/12/2018

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
4/18/19 hearing on trustee's motion to approve settlement with Marshalls re CEO litigation; 4/12/19 trustee filed reply to objection by CEOs; 4/11/19 CEO's filed objection to motion; 2/21/19 filed motion to approve settlement with Marshalls re CEO litigation;					

TOTALS (Excluding unknown value)

<u>\$17,133,652.02</u>	<u>\$17,659,900.35</u>	<u>\$506,665.55</u>	<u>Gross Value of Remaining Assets</u> <u>\$0.00</u>
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Major Activities affecting case closing:  
 04/22/2021 REPORT OF DISTRIBUTION

Initial Projected Date Of Final Report (TFR): 05/31/2020

Current Projected Date Of Final Report (TFR): 12/31/2020

/s/ LENARD E. SCHWARTZER  
 LENARD E. SCHWARTZER

FORM 2

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartzer  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
05/15/2018	(1)	WELLS FARGO	BANK ACCOUNT 6737	1129-000	\$1,544.14		\$1,544.14
05/16/2018	(2)	WELLS FARGO	BANK ACCOUNT	1129-000	\$929.47		\$2,473.61
05/30/2018	(3)	JILL C MARSHALL	FUNDS ADVANCED	1129-000	\$46,620.00		\$49,093.61
05/31/2018		Integrity Bank	Bank Service Fee	2600-000		\$1.80	\$49,091.81
06/04/2018	101	PREMIUM ASSIGNMENT CORPORATION	MEDIZONE PRODUCT LIABILITY INSURANCE; POLICY # N17CA380105 (PER ORDER ENTERED 6/15/18 [DOC 53])	2420-750		\$685.97	\$48,405.84
06/05/2018	102	GGTC INC	RENT FOR JUNE, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2410-000		\$3,092.74	\$45,313.10
06/12/2018	103	D SIMPSON	COMPENSATION FOR CONTRACT SERVICES (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,155.00	\$44,158.10
06/22/2018		CERIDIAN CANADA LTD	CIBC PAYROLL - WAGES 6/1/18 THRU 6/15/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$12,164.25	\$31,993.85
06/22/2018	104	GGTC, INC	RENT - JULY, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2410-000		\$3,008.63	\$28,985.22
06/22/2018	105	DYLAN SIMPSON	COMPENSATION FOR CONTRACT SERVICES 6/16/18 THRU 6/30/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,125.00	\$27,860.22
06/22/2018	106	MICHAEL SHANNON	VONNAGE REIMBURSEMENT FOR TELEPHONE SERVICE (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$25.69	\$27,834.53
06/22/2018	107	OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS; MEDICAL SAMPLES; INVOICE 5000751771 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		\$291.88	\$27,542.65
06/22/2018	108	OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS -- MEDICAL SAMPLES; INVOICE 5000752782 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		\$298.58	\$27,244.07
06/22/2018	109	PREMIUM ASSIGNMENT CORPORATION	LOAN NO 17266563 / MCGOWAN INSURANCE GROUP, INC (PER ORDER ENTERED 6/15/18 [DOC 53])	2420-750		\$653.30	\$26,590.77
<b>SUBTOTALS</b>					\$49,093.61	\$22,502.84	

## FORM 2

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartz  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/25/2018	(3)	ED MARSHALL	FUNDS ADVANCED- SCOTT MACLEAN	1129-000	\$7,500.00		\$34,090.77
06/26/2018		CERIDIAN CANADA PAYROLL TRUST	CIBC Payroll 6/16/18 thru 6/30/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$11,967.57	\$22,123.20
06/26/2018	110	CASSAN MACLEAN IP LAW FIRM	VOIDED; NAME PRINTED INCORRECTLY; SPECIAL COUNSEL FEES PER ORDER ENTERED 7/20/18 [DOC 73]	3210-603		\$7,441.27	\$14,681.93
06/26/2018	110	VOID: CASSAN MACLEAN IP LAW FIRM	VOIDED; NAME PRINTED INCORRECTLY; SPECIAL COUNSEL FEES (PER ORDER ENTERED 7/20/18 [DOC 73])	3210-603		(\$7,441.27)	\$22,123.20
06/26/2018	111	CASSAN MACLEAN IP LAW FIRM	SPECIAL COUNSEL FEES RE MAINTENANCE OF PATENT RIGHTS PER ORDER ENTERED 7/20/18 [DOC 73]	3210-600		\$7,441.27	\$14,681.93
06/30/2018		Integrity Bank	Bank Service Fee	2600-000		\$54.49	\$14,627.44
07/02/2018	(3)	ED MARSHALL	PROCEEDS FROM SALE OF ALL ASSETS	1129-000	\$26,609.00		\$41,236.44
07/09/2018		CERIDIAN CANADA PAYROLL TRUST	WAGES FOR JULY 1, 2018 THRU JULY 15, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$12,139.45	\$29,096.99
07/09/2018	112	DYLAN SIMPSON	COMPENSATION FOR CONTRACT SERVICES 7/1/18 THRU 07/15/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,140.00	\$27,956.99
07/23/2018	(3)	JILL MARSHALL	ADVANCE	1129-000	\$20,176.00		\$48,132.99
07/24/2018	113	GGTC, INC.	rent for august, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2410-000		\$3,024.71	\$45,108.28
07/24/2018	114	OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS; INVOICE 5000757502; 5000754862 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		\$577.98	\$44,530.30
07/24/2018	115	STERICYCLE	INVOICE 10000353605 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		\$361.44	\$44,168.86
07/24/2018	115	VOID: STERICYCLE	INCORRECT AMOUNT ON CHECK (PER ORDER ENTERED 6/15/18 [DOC 53]) (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		(\$361.44)	\$44,530.30
<b>SUBTOTALS</b>					\$54,285.00	\$36,345.47	

## FORM 2

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartzer  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/24/2018	116	STERICYCLE	INVOICE 10000353605 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$272.53	\$44,257.77
07/24/2018	117	DAY & ROSS	R119361467; ACCT 138814 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,439.92	\$42,817.85
07/24/2018	118	KELLY BROWN CONSULTING	PHAC (LAB LICENSING AND ANNUAL RENEWAL) (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,345.91	\$41,471.94
07/24/2018	119	Margaret MacLaren	REIMBURSEMENT FOR EXPENSES PAID TO HEMISPHERE FREIGHT 7/16/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$383.41	\$41,088.53
07/24/2018	120	DR. MICHAEL SHANNON	REIMBURSEMENT FOR FISHER SCIENTIFIC COMPANY INV 6219318; REIMBURSEMENT FOR VONAGE CANADA 1013582373 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$275.22	\$40,813.31
07/24/2018	121	DYLAN SIMPSON	TECHNICAL ASSISTANT FEES (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,131.02	\$39,682.29
07/26/2018		CERIDIAN CANADA PAYROLL TRUST	WAGES FOR JULY 16, 2018 THRU JULY 31, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$12,173.89	\$27,508.40
07/31/2018		Integrity Bank	Bank Service Fee	2600-000		\$50.89	\$27,457.51
08/05/2018		Independent Bank	Bank Service Fee	2600-000		\$7.60	\$27,449.91
08/06/2018		Independent Bank	Bank Service Fee	2600-000		(\$7.60)	\$27,457.51
08/09/2018	122	DAY & ROSS INC	Acct 138814; Cust Ref 367223877; (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$804.40	\$26,653.11
08/09/2018	123	MICHAEL SHANNON	REIMBURSEMENT FOR INVOICE D04477 00 0096 02 FOR FISHER SCIENTIFIC (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$49.08	\$26,604.03
08/09/2018	124	DYLAN SIMPSON	TECHNICAL ASSISTANT FEES (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,147.89	\$25,456.14
08/09/2018	125	CASSAN MACLEAN IP LAW FIRM	BALANCE OF DEPOSIT DUE FOR SPECIAL COUNSEL PER ORDER ENTERED 7/20/18 [DOC 73]	3210-600		\$5,558.73	\$19,897.41

SUBTOTALS

\$0.00

\$24,632.89

FORM 2

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartz  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/09/2018	126	HOGAN LOVELLS US, LLP	SPECIAL COUNSEL ADVANCE PER ORDER ENTERED 7/20/18 [Doc 74]	3210-600		\$14,500.00	\$5,397.41
08/15/2018	(3)	JILL MARSHALL	FUNDS ADVANCED	1129-000	\$8,000.00		\$13,397.41
08/17/2018		CERIDIAN CANADA PAYROLL TRUST	PAYROLL 8/1/18 - 8/15/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$12,017.22	\$1,380.19
08/20/2018	(3)	JILL MARSHALL	FUNDS ADVANCED	1129-000	\$15,000.00		\$16,380.19
08/20/2018	107	VOID: OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		(\$291.88)	\$16,672.07
08/20/2018	108	VOID: OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		(\$298.58)	\$16,970.65
08/20/2018	114	VOID: OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		(\$577.98)	\$17,548.63
08/22/2018		OXOID COMPANY	WIRE REPLACES CHECKS 107, 108, 114 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,138.17	\$16,410.46
08/27/2018	127	MCGOWAN INSURANCE GROUP INC	POLICY N17CA380105; PRODUCT LIABILITY INSURANCE (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$718.64	\$15,691.82
08/27/2018	128	DYLAN SIMPSON	TECHNICAL ASSISTANT FEE (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,156.80	\$14,535.02
08/30/2018		CERIDIAN CANADA PAYROLL TRUST	WAGES 8/16/18 - 8/31/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$11,915.22	\$2,619.80

SUBTOTALS

\$23,000.00

\$40,277.61

## FORM 2

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartzter  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/31/2018		EDWIN AND JILL MARSHALL	SALE OF ESTATE PROPERTY PER ORDER ENTERED 8/10/18 [DOC 85]	*	\$298,159.91		\$300,779.71
	{3}		Sale of Assets to the Marshalls	\$375,194.77	1129-000		\$300,779.71
			Loan Fee per loan agreement [Doc 53]	\$(25,000.00)	2990-000		\$300,779.71
			Interest on the \$123,905.00 advanced to Trustee [Doc 53]	\$(2,254.48)	2990-000		\$300,779.71
			Interest on Loan Fee [Doc 53]	\$(680.61)	2990-000		\$300,779.71
			Reimbursement of post petition lender's fees and expenses to the Marshalls per order entered 10/25/18 [DOC 116] (Marshalls assigned Claim to Meyers Law Group)	\$(45,950.00)	2690-000		\$300,779.71
			Reimbursement of post petition lender's fees and expenses to the Marshalls per order entered 10/25/18 [DOC 116] (Marshalls assigned Claim to Meyers Law Group)	\$(3,149.77)	2690-000		\$300,779.71
08/31/2018		Independent Bank	Bank Service Fee	2600-000		\$5,268.41	\$295,511.30
09/04/2018	(13)	PREMIUM ASSIGNMENT CORP	REFUND ON INS POLICY	1229-000	\$3,977.96		\$299,489.26
09/05/2018		Independent Bank	Bank Service Fee	2600-000		(\$5,268.41)	\$304,757.67
09/05/2018	129	KELLY BROWN	PHAS (LAB LICENSING AND ANNUAL RENEWAL) AND FDA; INVOICE #2018-004 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$3,225.76	\$301,531.91
09/05/2018	130	MARGARET MACLAREN	REIMBURSEMENT OF EXPENSES; SALES ORDER #435706831 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$45.41	\$301,486.50
09/05/2018	131	DYLAN SIMPSON	REIMBURSEMENT OF EXPENSES FROM THE HOME DEPOT 8/2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$16.96	\$301,469.54
09/05/2018	132	MICHAEL SHANNON	REIMBURSEMENT FOR VONNAGE DUE 8/26/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$25.41	\$301,444.13

SUBTOTALS

\$302,137.87

\$3,313.54

FORM 2

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartzer  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/06/2018		Independent Bank	Bank Service Fee	2600-000		\$447.45	\$300,996.68
09/07/2018		HUB INTERNATIONAL HKMB LIMITED	INVOICES 1248805 & 1248820 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$2,187.00	\$298,809.68
10/01/2018	(14)	Payroll Tax Truste Account	Ceridian 2018 2nd qtr tax	1229-000	\$213.98		\$299,023.66
10/25/2018	133	Schwartzter & McPherson Law Firm	ATTORNEY FEES AND EXPENSES TO SCHWARTZER & MCPHERSON PER ORDER ENTERED 10/17/18 [DOC 113]	*		\$68,249.63	\$230,774.03
			Schwartzter & McPherson Law Firm \$(67,103.00)	3110-000			\$230,774.03
			Schwartzter & McPherson Law Firm \$(1,146.63)	3120-000			\$230,774.03
10/30/2018	(3)	MEYERS LAW GROUP	PROCEEDS FROM SALE OF ASSETS	1129-000	\$900.23		\$231,674.26
11/01/2018	134	MEYERS LAW GROUP, P.C.	PER ORDER ENTERED 10/29/18 [DOC 118] FOR ADMINISTRATIVE EXPENSES RELATING TO CH 11 PETITION IN RENO (MEYERS LAW GROUP ASSIGNEE OF MARSHALLS)	2990-000		\$32,035.00	\$199,639.26
11/07/2018	135	WILLIAM M. HOLLAND	SPECIAL ACCOUNTANT FEES AND EXPENSES PER ORDER ENTERED 11/7/18 [DOC 119]	*		\$2,672.84	\$196,966.42
			William M. Holland \$(2,668.75)	3410-580			\$196,966.42
			William M. Holland \$(4.09)	3420-590			\$196,966.42
01/08/2019	136	INTERNATIONAL SURETIES, LTD.	Bond Payment	2300-000		\$98.91	\$196,867.51
02/14/2019	137	KENNETH A. SELTZER, CPA	ACCOUNTANT FEES FOR PREPARATION OF 2018 TAX RETURN PER ORDER ENTERED 2/13/19	3410-000		\$750.00	\$196,117.51
03/12/2020	138	KENNETH A. SELTZER, CPA	ACCOUNTANT COMP FOR PREPARATION OF 2019 TAX RETURN PER ORDER ENTERED 3/9/20 [DOC 185]	3410-000		\$750.00	\$195,367.51
08/19/2020	139	KENNETH A. SELTZER, CPA	ACCOUNTANT FEES FOR PREPARATION OF FINAL 2020 TAX RETURN PER ORDER ENTERED 8/11/20	3410-000		\$1,000.00	\$194,367.51
08/31/2020		Independent Bank	Account Analysis Charge	2600-000		\$284.38	\$194,083.13

SUBTOTALS

\$1,114.21

\$108,475.21

FORM 2

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
 Case Name: MEDIZONE INTERNATIONAL, INC.  
 Primary Taxpayer ID #: \*\*\_\*\*\*2648  
 Co-Debtor Taxpayer ID #:  
 For Period Beginning: 5/8/2018  
 For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartzter  
 Bank Name: Independent Bank  
 Checking Acct #: \*\*\*\*\*2662  
 Account Title:  
 Blanket bond (per case limit): \$5,000,000.00  
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/15/2020	140	Schwartzter & McPherson Law Firm	Attorney Fees and Costs per Order Entered 9/8/20 [Doc 223]	*		\$77,096.82	\$116,986.31
			Schwartzter & McPherson Law Firm \$(74,074.50)	3110-000			\$116,986.31
			Schwartzter & McPherson Law Firm \$(3,022.32)	3120-000			\$116,986.31
09/30/2020		Independent Bank	Account Analysis Charge	2600-000		\$228.75	\$116,757.56
10/02/2020		Independent Bank	Bank Fee Reversal	2600-000		(\$228.75)	\$116,986.31
12/07/2020	141	Lenard E. Schwartzter	Trustee Expenses	2200-000		\$14,841.78	\$102,144.53
12/07/2020	142	LENARD E. SCHWARTZER	Trustee Compensation	2100-000		\$28,583.28	\$73,561.25
12/07/2020	143	MEYERS LAW GROUP. P.C.	Claim #: 1; Account Number: ; Amount Claimed: 466,812.00; Amount Allowed: 466,812.00; Dividend: 2.67; Distribution Dividend: 0.67;	7100-000		\$3,129.52	\$70,431.73
12/07/2020	144	MEYERS LAW GROUP, P.C.	Claim #: 2; Account Number: ; Amount Claimed: 1,118,448.00; Amount Allowed: 1,118,448.00; Dividend: 6.40; Distribution Dividend: 0.67;	7100-000		\$7,498.10	\$62,933.63
12/07/2020	145	PR Newswire, LLC	Claim #: 3; Account Number: ; Amount Claimed: 9,565.00; Amount Allowed: 9,565.00; Dividend: 0.05; Distribution Dividend: 0.67;	7100-000		\$64.12	\$62,869.51
12/07/2020	146	DURHAM JONES & PINEGAR	Claim #: 6; Account Number: ; Amount Claimed: 82,813.15; Amount Allowed: 82,813.15; Dividend: 0.47; Distribution Dividend: 0.67;	7100-000		\$555.18	\$62,314.33
12/07/2020	147	DAVID A. DODD	Claim #: 34; Account Number: ; Amount Claimed: 12,850.00; Amount Allowed: 12,850.00; Dividend: 10.98; Distribution Dividend: 100.00;	5300-000		\$12,850.00	\$49,464.33
12/07/2020	148	DAVID A. DODD	Claim #: 34; Account Number: ; Amount Claimed: 412,737.78; Amount Allowed: 412,737.78; Dividend: 2.36; Distribution Dividend: 0.67;	7100-000		\$2,767.00	\$46,697.33
12/07/2020	149	L2 CAPITAL, LLC	Claim #: 42; Account Number: ; Amount Claimed: 1,095,899.41; Amount Allowed: 155,775.62; Dividend: 0.89; Distribution Dividend: 0.67;	7100-000		\$1,044.32	\$45,653.01

SUBTOTALS

\$0.00

\$148,430.12



## FORM 2

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartz  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/07/2020	150	SBI INVESTMENTS LLC, 2014-1	STOPPED - REISSUE & MAIL CHECK TO NEW ADDRESS; Claim #: 43; Account Number: ; Amount Claimed: 1,095,899.47; Amount Allowed: 155,775.62; Dividend: 0.89; Distribution Dividend: 0.67;	7100-003		\$1,044.32	\$44,608.69
12/07/2020	151	CASSAN MACLEAN	Claim #: 46; Account Number: 2743; Amount Claimed: 11,628.87; Amount Allowed: 11,628.87; Dividend: 0.06; Distribution Dividend: 0.67;	7100-000		\$77.96	\$44,530.73
12/07/2020	152	JUDE P. DINGES	Claim #: 56; Account Number: ; Amount Claimed: 12,850.00; Amount Allowed: 12,850.00; Dividend: 10.98; Distribution Dividend: 100.00;	5300-000		\$12,850.00	\$31,680.73
12/07/2020	153	Jude P. Dinges	Claim #: 56; Account Number: ; Amount Claimed: 210,275.00; Amount Allowed: 210,275.00; Dividend: 1.20; Distribution Dividend: 0.67;	7100-000		\$1,409.69	\$30,271.04
12/07/2020	154	HOGAN LOVELLS US LLP	Claim #: 68; Account Number: 035; 5256; Amount Claimed: 71,096.03; Amount Allowed: 71,096.03; Dividend: 0.40; Distribution Dividend: 0.67;	7100-000		\$476.63	\$29,794.41
12/07/2020	155	DAVID A. ESPOSITO	Claim #: 72; Account Number: ; Amount Claimed: 12,475.00; Amount Allowed: 12,475.00; Dividend: 10.66; Distribution Dividend: 100.00;	5300-000		\$12,475.00	\$17,319.41
12/07/2020	156	DAVID A. ESPOSITO	Claim #: 72; Account Number: ; Amount Claimed: 138,262.05; Amount Allowed: 138,262.05; Dividend: 0.79; Distribution Dividend: 0.67;	7100-000		\$926.92	\$16,392.49
12/07/2020	157	USHIO AMERICA	Claim #: 74; Account Number: 3686; Amount Claimed: 6,750.90; Amount Allowed: 6,750.90; Dividend: 0.03; Distribution Dividend: 0.67;	7100-000		\$45.26	\$16,347.23
12/07/2020	158	PHILIP ALLEN THEODORE	VOIDED; MISSPELLING OF LAST NAME; Claim #: 75; Account Number: ; Amount Claimed: 12,850.00; Amount Allowed: 12,850.00; Dividend: 10.98; Distribution Dividend: 100.00;	5300-003		\$12,850.00	\$3,497.23

SUBTOTALS

\$0.00

\$42,155.78

## FORM 2

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartz  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/07/2020	159	PHILIP ALLEN THEODORE	Claim #: 75; Account Number: ; Amount Claimed: 258,394.00; Amount Allowed: 258,394.00; Dividend: 1.48; Distribution Dividend: 0.67;	7100-000		\$1,732.28	\$1,764.95
12/07/2020	160	STEPHANIE L. SORENSEN	Claim #: 76; Account Number: ; Amount Claimed: 1,333.33; Amount Allowed: 1,333.33; Dividend: 1.13; Distribution Dividend: 100.00;	5300-000		\$1,333.33	\$431.62
12/07/2020	161	STEPHANIE L. SORENSEN	Claim #: 76; Account Number: ; Amount Claimed: 60,000.00; Amount Allowed: 60,000.00; Dividend: 0.34; Distribution Dividend: 0.67;	7100-000		\$402.24	\$29.38
12/07/2020	162	PARFCO, LLC	Claim #: 80; Account Number: ; Amount Claimed: 4,383.19; Amount Allowed: 4,383.19; Dividend: 0.02; Distribution Dividend: 0.67;	7100-000		\$29.38	\$0.00
12/09/2020	158	VOID: PHILIP ALLEN THEODORE	VOIDED; CLAIMANT'S NAME MISSPELLED	5300-003		(\$12,850.00)	\$12,850.00
12/09/2020	159	VOID: PHILIP ALLEN THEODORE	VOIDED; CLAIMANT'S NAME MISSPELLED	7100-003		(\$1,732.28)	\$14,582.28
12/09/2020	163	PHILIP ALLEN THEODORE	Claim #: 75; Account Number: ; Amount Claimed: 12,850.00; Amount Allowed: 12,850.00; Dividend: 10.98; Distribution Dividend: 100.00;	5300-000		\$12,850.00	\$1,732.28
12/09/2020	164	PHILIP ALLEN THEODORE	Claim #: 75; Account Number: ; Amount Claimed: 258,394.00; Amount Allowed: 258,394.00; Dividend: 1.48; Distribution Dividend: 0.67;	7100-000		\$1,732.28	\$0.00
02/04/2021	150	STOP PAYMENT: SBI INVESTMENTS LLC, 2014-1	STOPPED - REISSUE & MAIL CHECK TO NEW ADDRESS; Claim #: 43; Account Number: ; Amount Claimed: 1,095,899.47; Amount Allowed: 155,775.62; Dividend: 0.89; Distribution Dividend: 0.67;	7100-004		(\$1,044.32)	\$1,044.32
02/08/2021	165	SBI INVESTMENTS LLC, 2014-1	Distribution re Claim 43	7100-000		\$1,044.32	\$0.00

SUBTOTALS

\$0.00

\$3,497.23

**FORM 2**

**CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 18-12662-ABL  
 Case Name: MEDIZONE INTERNATIONAL, INC.  
 Primary Taxpayer ID #: \*\*\_\*\*\*2648  
 Co-Debtor Taxpayer ID #:  
 For Period Beginning: 5/8/2018  
 For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartz  
 Bank Name: Independent Bank  
 Checking Acct #: \*\*\*\*\*2662  
 Account Title:  
 Blanket bond (per case limit): \$5,000,000.00  
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

<b>TOTALS:</b>	\$429,630.69	\$429,630.69	\$0.00
Less: Bank transfers/CDs	\$0.00	\$0.00	
<b>Subtotal</b>	\$429,630.69	\$429,630.69	
Less: Payments to debtors	\$0.00	\$0.00	
<b>Net</b>	\$429,630.69	\$429,630.69	

**For the period of 5/8/2018 to 5/5/2021**

Total Compensable Receipts:	\$506,665.55
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$506,665.55
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$506,665.55
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$506,665.55
Total Internal/Transfer Disbursements:	\$0.00

**For the entire history of the account between 05/15/2018 to 5/5/2021**

Total Compensable Receipts:	\$506,665.55
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$506,665.55
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$506,665.55
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$506,665.55
Total Internal/Transfer Disbursements:	\$0.00

**FORM 2**

**CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No. 18-12662-ABL  
 Case Name: MEDIZONE INTERNATIONAL, INC.  
 Primary Taxpayer ID #: \*\*\_\*\*\*2648  
 Co-Debtor Taxpayer ID #:  
 For Period Beginning: 5/8/2018  
 For Period Ending: 5/5/2021

Trustee Name: Lenard E. Schwartz  
 Bank Name: Independent Bank  
 Checking Acct #: \*\*\*\*\*2662  
 Account Title:  
 Blanket bond (per case limit): \$5,000,000.00  
 Separate bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

**TOTAL - ALL ACCOUNTS**

**NET DEPOSITS**

**NET DISBURSE**

**ACCOUNT BALANCES**

\$429,630.69

\$429,630.69

\$0.00

**For the period of 5/8/2018 to 5/5/2021**

Total Compensable Receipts: \$506,665.55  
 Total Non-Compensable Receipts: \$0.00  
 Total Comp/Non Comp Receipts: \$506,665.55  
 Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$506,665.55  
 Total Non-Compensable Disbursements: \$0.00  
 Total Comp/Non Comp Disbursements: \$506,665.55  
 Total Internal/Transfer Disbursements: \$0.00

**For the entire history of the case between 05/08/2018 to 5/5/2021**

Total Compensable Receipts: \$506,665.55  
 Total Non-Compensable Receipts: \$0.00  
 Total Comp/Non Comp Receipts: \$506,665.55  
 Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$506,665.55  
 Total Non-Compensable Disbursements: \$0.00  
 Total Comp/Non Comp Disbursements: \$506,665.55  
 Total Internal/Transfer Disbursements: \$0.00

/s/ LENARD E. SCHWARTZER

LENARD E. SCHWARTZER