

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

Chapter 11

FORTRESS HOLDINGS, LLC,

Debtor.

**NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING DEBTOR'S SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On January 30, 2025 (the "Petition Date"), Fortress Holdings, LLC (the "Debtor"), filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of New Jersey. The Debtor is operating its business and managing its affairs as debtor-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtor, with the assistance of legal advisors and other professionals, has prepared the Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "SOFA") pursuant to Section 521 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 1007. These Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Notes and Disclaimers") pertain to all of the Schedules and the SOFA. While the Debtor's management has made reasonable efforts to ensure that the Schedules and SOFA are accurate and complete based on information that was available to it at the time of preparation, subsequent information or discovery may result in changes to these Schedules and SOFA, and inadvertent errors or omissions may exist in the Schedules and SOFA. Moreover, the Schedules and SOFA contain unaudited information that is subject to further review and potential adjustment. Nothing contained in the Schedules or SOFA shall constitute a waiver of any of the Debtor's rights or an admission with respect to this Chapter 11 case including, without limitation, any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and any other applicable laws to recover assets or avoid transfers. These Notes and Disclaimers are incorporated by reference herein, and comprise an integral part of, the Schedules and SOFA, and should be referred to and reviewed in connection with any review of the Schedules and SOFA. Nothing contained on the Schedules and SOFA shall waive any rights to assert that an alleged lease is a disguised security interest.

Amendment. While reasonable efforts were made to file complete and accurate Schedules and SOFA, inadvertent errors or omissions may exist. The Debtor thus reserves the right to amend and/or supplement the Schedules and SOFA from time to time as may be necessary or appropriate.

Dates. To the best of the Debtor's ability and knowledge, all asset information is listed as of the Petition Date and all liability information is listed as of the Petition Date.

Basis of Presentation. The Schedules and SOFA do not purport to represent financial information or data prepared in accordance with U.S. Generally Accepted Accounting Principles. The Debtor reserves all rights with respect to the values, amounts and characterizations of the assets and liabilities listed in its Schedules and SOFA.

Causes of Action. Despite reasonable efforts to identify all known assets, the Debtor may not have identified or set forth all of their causes of action (filed or potential) as assets in the Schedules and SOFA. Notwithstanding this, the Debtor reserves all of its rights with respect to any causes of action it may have, whether or not listed as assets in the Schedules and SOFA, and neither these Notes and Disclaimers nor the Schedules and SOFA shall be deemed a waiver of any such causes of action.

Dates. Unless otherwise indicated, all asset and liability information in the Schedules and SOFA is provided as of the Petition Date.

Leases. The Debtor has not included in the Schedules and SOFA future obligations under any leases.

Litigation: Identification of litigation as a claim against the Debtor does not constitute an admission or acknowledgment that the Debtor is, in fact, properly a defendant in such litigation.

Totals. All totals that are included in the Schedules and SOFA represent totals of all of the known amounts included on the Schedules and SOFA. To the extent that there are unknown or undetermined amounts, the actual total may be different than the listed total, at times materially.

Current Market Value of Assets. Unless otherwise indicated, net book values are reflected in the Debtor's Schedules and SOFA. For this reason, amounts ultimately realized may vary from net book value and such variance may be material. Thus, unless otherwise noted, the Schedules and SOFA reflect the carrying value of the assets as recorded on the Debtor's books and are not based upon any estimate of its current market value unless so indicated. Exceptions to this include operating cash, which is presented as bank balances as of the Petition Date. Certain other assets are listed as "Unknown" amounts because the net book values may materially differ from fair market value. The amounts shown for assets and liabilities exclude items identified as "Unknown" and the Debtor's ultimate assets and liabilities may differ materially from those stated in the Schedules and SOFA.

Claims Descriptions. Any failure to designate a claim on the Debtor's Schedules and SOFA as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor. The Debtor reserves the right to dispute any claims reflected on their Schedules or SOFA on any grounds, including to assert an offset or

any defense to any claim reflected on the Schedules and/or SOFA with respect to, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent” or “unliquidated.” The Debtor reserves the right to amend these Schedules and SOFA accordingly.

Classifications. Listing a claim on (i) Schedule E as “priority” or (ii) Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to recharacterize or reclassify such claim or contract. In particular, the Debtor reserves the right to amend the Schedules and SOFA to recharacterize or reclassify any such contract or claim.

Notes and Disclaimers Control. In the event the Schedules and SOFA differ from the foregoing Notes and Disclaimers, the Notes and Disclaimers shall control.

Recharacterization. The Debtor has made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFA correctly. The Debtor, however, may have inadvertently characterized, classified, categorized or designated certain items mistakenly. Thus, the Debtor reserves its right to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFA at a later time as necessary or appropriate as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory post-petition.

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 DISTRICT OF NEW JERSEY

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Fortress Holdings, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA The Chariot

3. Debtor's federal Employer Identification Number (EIN) 46-3555231

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>555 Preakness Avenue</u> <u>Totowa, NJ 07512</u> <small>Number, Street, City, State & ZIP Code</small>	_____ <small>P.O. Box, Number, Street, City, State & ZIP Code</small>
	<u>Passaic</u> <small>County</small>	<u>Location of principal assets, if different from principal place of business</u> _____ <small>Number, Street, City, State & ZIP Code</small>

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Fortress Holdings, LLC Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

Debtor **Fortress Holdings, LLC** Case number (if known) _____
Name

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Fortress Holdings, LLC** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 30, 2025**
MM / DD / YYYY

X /s/ Paul Qassis
Signature of authorized representative of debtor

Title **Managing Member**

Paul Qassis
Printed name

18. Signature of attorney

X /s/ Richard D. Trenk
Signature of attorney for debtor

Date **January 30, 2025**
MM / DD / YYYY

Richard D. Trenk
Printed name

Trenk Isabel Siddiqi & Shahdanian P.C.
Firm name

290 W. Mt. Pleasant Avenue
Suite 2370
Livingston, NJ 07039
Number, Street, City, State & ZIP Code

Contact phone **(973) 533-1000** Email address **rtrenk@trenkisabel.law**

016951982 NJ
Bar number and State

**RESOLUTION OF SPECIAL MEETING OF
MEMBERS OF FORTRESS HOLDINGS, LLC**

I hereby certify that at a duly called and special meeting of Fortress Holdings, LLC., a New Jersey limited liability company (the “Company”), held on the 30th day of January 2025, the following Resolutions was proposed and unanimously adopted by all Members present:

RESOLVED, that the aforementioned Company, in view of its financial condition, be and is hereby authorized and directed on behalf of the Company, to file a petition under chapter 11 of the Bankruptcy Code and retain the services of counsel and other professionals, as necessary, for the purposes of preparing, filing, and prosecuting a petition under chapter 11, and to take all steps necessary and related thereto, and that Paul Qassis, Managing Member of the Company, is hereby authorized to execute the Petition and any other pleadings or documents they deem necessary in connection with the Company’s chapter 11 case; and it is further

RESOLVED, that Paul Qassis, Managing Member of the Company, be and hereby is authorized and directed in the name and on behalf of the Company, to prepare, execute, issue, deliver, and/or file any and all such further agreements, certificates, instruments, letters, and pleadings and other documents, and to perform any and all such acts, as they may deem necessary or desirable to effectuate fully the foregoing Resolution; and it is further

RESOLVED, that the Company is authorized to retain the law firm of Trenk Isabel Siddiqi & Shahdanian, P.C. to represent the Company in connection with the Chapter 11 filing; and it is further

RESOLVED, that the Company is authorized to retain the accounting firm of Vestcorp LLC

In certification hereof, I do set my hand and seal this 30th day of January, 2025.

/s/ Paul Qassis
Managing Member of Fortress Holdings, LLC
Paul Qassis

By: /s/ Majid Krikor
Managing Member of Fortress Holdings, LLC
Majid Krikor

Fill in this information to identify the case:

Debtor name Fortress Holdings, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 30, 2025

X /s/ Paul Qassis
Signature of individual signing on behalf of debtor

Paul Qassis
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Fortress Holdings, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Kuiken Brothers Company 14 Eisenhower Pkwy Roseland, NJ 07068	(973) 226-5700	Business debt				\$17,750.50
Paul Qassis 264 Columbia Avenue Lodi, NJ 07644		Loans made to the Debtor				\$9,275,000.00
Schindler Elevator 20 Whippany Road Morristown, NJ 07960	973-397-6500	Business debt				\$58,597.51

Fill in this information to identify the case:

Debtor name Fortress Holdings, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>42,030,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>291.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>42,030,291.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>16,807,342.03</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>9,351,348.01</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>26,158,690.04</u>

Fill in this information to identify the case:

Debtor name Fortress Holdings, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. <u>Bank of America</u>	<u>Business Checking</u>	<u>8464</u>	<u>\$291.00</u>
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4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$291.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Debtor Fortress Holdings, LLC Case number (If known) _____
 Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 555 Preakness Avenue, Totowa, New Jersey				
561 Preakness Avenue, Totowa, New Jersey				
322 - 324 Berkshire Avenue, Paterson, New Jersey	Fee simple	\$42,000,000.00	Appraisal	\$42,000,000.00
55.2. 381 Linwood Ave, Paterson, New Jersey (Vacant Land 4,000 Square Feet)	Fee simple	Unknown	Tax records	\$30,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.

\$42,030,000.00

Debtor Fortress Holdings, LLC Case number (If known) _____
 Name

Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>Goldenchariot.com</u>	<u>\$0.00</u>		<u>\$0.00</u>

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

<u>\$0.00</u>

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable
Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)

Debtor Fortress Holdings, LLC Case number (If known) _____
Name

73. **Interests in insurance policies or annuities**
Liberty Mutual Insurance - Commercial General Liability
Policy Number BKS 68 14 05 83 Unknown

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
To be determined Unknown
Nature of claim Civil
Amount requested Unknown

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.** \$0.00
 Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor Fortress Holdings, LLC Case number (If known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$291.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$42,030,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$291.00</u>	+ 91b. <u>\$42,030,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$42,030,291.00</u>

Fill in this information to identify the case:

Debtor name Fortress Holdings, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 Abdallah Issa</p> <p>Creditor's Name</p> <p>81 Franklin Place Totowa, NJ 07512-2689</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 5323</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>1. Bogota Savings Bank 2. Tivuna Inc. 3. Abdallah Issa 4. Sa-Fe Glass, Inc. 5. Eastern Concrete Materials Inc. 6. Alexander Zurawskyj 7. Sherwin-Williams Co. 8. Samna Construction & Steel Fabrication 9. Kaufman, Semeraro & Leibman, LLP</p>	<p>Describe debtor's property that is subject to a lien</p> <p>555 Preakness Avenue, Totowa, New Jersey 561 Preakness Avenue, Totowa, New Jersey 322 - 324 Berkshire Avenue, Paterson, New Jersey</p> <hr/> <p>Describe the lien</p> <p>Notice of Lis Pendens</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>Unknown</p>	<p>\$42,000,000.00</p>

<p>2.2 Alexander Zurawskyj</p> <p>Creditor's Name</p> <p>on behalf of Herc Rentals, Inc. 67-85 Doremus Avenue Newark, NJ 07105</p>	<p>Describe debtor's property that is subject to a lien</p> <p>555 Preakness Avenue, Totowa, New Jersey 561 Preakness Avenue, Totowa, New Jersey 322 - 324 Berkshire Avenue, Paterson, New Jersey</p>	<p>\$0.00</p>	<p>\$42,000,000.00</p>
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Debtor **Fortress Holdings, LLC** Case number (if known) _____
Name

Creditor's mailing address _____

Describe the lien
Construction Lien (Resolved)

Is the creditor an insider or related party?
 No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 Bogota Savings Bank
Creditor's Name

Describe debtor's property that is subject to a lien **\$15,754,206.42** **\$42,000,000.00**

555 Preakness Avenue, Totowa, New Jersey
561 Preakness Avenue, Totowa, New Jersey
322 - 324 Berkshire Avenue, Paterson, New Jersey
Blanket lien on substantially all assets of the Debtor

819 Teaneck Avenue
Teaneck, NJ 07666

Creditor's mailing address _____

Describe the lien
Construction loan/UCC

Is the creditor an insider or related party?
 No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.4 Eastern Concrete Materials Inc.
Creditor's Name

Describe debtor's property that is subject to a lien **\$129,259.83** **\$42,000,000.00**

555 Preakness Avenue, Totowa, New Jersey
561 Preakness Avenue, Totowa, New Jersey
322 - 324 Berkshire Avenue, Paterson, New Jersey

250 Pehle Avenue
Suite 503
Saddle Brook, NJ 07663

Creditor's mailing address _____

Describe the lien
Judgment Lien

Is the creditor an insider or related party?
 No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account number **9223**

Debtor **Fortress Holdings, LLC** Case number (if known) _____
Name

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.5 Kaufman, Semeraro & Leibman, LLP
Creditor's Name
c/o Semeraro & Fahrney LLP
155 Route 46, Suite 109 Wayne, NJ 07470
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
8022

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien
555 Preakness Avenue, Totowa, New Jersey
561 Preakness Avenue, Totowa, New Jersey
322 - 324 Berkshire Avenue, Paterson, New Jersey

\$206,472.92 \$42,000,000.00

Describe the lien
Judgment Lien
Is the creditor an insider or related party?
 No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.6 Sa-Fe Glass, Inc.
Creditor's Name
206 W. Kendig Road Willow Street, PA 17584
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
4622

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien
555 Preakness Avenue, Totowa, New Jersey
561 Preakness Avenue, Totowa, New Jersey
322 - 324 Berkshire Avenue, Paterson, New Jersey

\$0.00 \$42,000,000.00

Describe the lien
Judgment Lien
Is the creditor an insider or related party?
 No
 Yes
Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.7 Samna Construction & Steel Fabrication

Describe debtor's property that is subject to a lien

\$700,000.00 \$42,000,000.00

Debtor **Fortress Holdings, LLC** Case number (if known) _____
 Name _____

Creditor's Name

**75 Dale Avenue
Paterson, NJ 07501**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
4124

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

**555 Preakness Avenue, Totowa, New Jersey
561 Preakness Avenue, Totowa, New Jersey
322 - 324 Berkshire Avenue, Paterson, New Jersey**

Describe the lien

Construction Lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.8 Sherwin-Williams Co.

Creditor's Name

**101 W Prospect Ave
Cleveland, OH 44115**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

**555 Preakness Avenue, Totowa, New Jersey
561 Preakness Avenue, Totowa, New Jersey
322 - 324 Berkshire Avenue, Paterson, New Jersey**

\$17,402.86

\$42,000,000.00

Describe the lien

Construction Lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.9 Tivuna Inc.

Creditor's Name

**5726 1st Avenue
Brooklyn, NY 11220**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

**555 Preakness Avenue, Totowa, New Jersey
561 Preakness Avenue, Totowa, New Jersey
322 - 324 Berkshire Avenue, Paterson, New Jersey**

Unknown

\$42,000,000.00

Describe the lien

Notice of Lis Pendens

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **Fortress Holdings, LLC** Case number (if known) _____
Name

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No

Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

As of the petition filing date, the claim is:
 Check all that apply

- Contingent
- Unliquidated
- Disputed

2.1 US Small Business Administration

Creditor's Name
2 North Street
Suite 320
Birmingham, AL 35203
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien Unknown Unknown
Blanket lien on substantially all assets of the Debtor

Describe the lien
UCC

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$16,807,342.03**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Bruce H. Dexter Dexter & Kilcoyne 90 Main Street Hackensack, NJ 07601	Line <u>2.3</u>	
Bruce H. Dexter, Esq. Dexter & Kilcoyne 90 Main Street Hackensack, NJ 07601	Line <u>2.7</u>	
Crew Schielke, Esq. 619 River Drive Suite 340 Elmwood Park, NJ 07407	Line <u>2.1</u>	
Matthew Lakind, Esq. Tesser & Cohen 946 Main Street Hackensack, NJ 07601	Line <u>2.7</u>	

Debtor **Fortress Holdings, LLC** Case number (if known) _____
Name

**Matthew Lakind, Esq.
Tesser & Cohen
946 Main Street
Hackensack, NJ 07601**

Line 2.6

**Matthew Lakind, Esq.
Tesser & Cohen
946 Main Street
Hackensack, NJ 07601**

Line 2.4

**Michael P. DeMarco Esq.
DeMarco & DeMarco, Esqs.
912 Belmont Avenue
North Haledon, NJ 07508**

Line 2.7

**Michael P. DeMarco Esq.
DeMarco & DeMarco, Esqs.
912 Belmont Avenue
North Haledon, NJ 07508**

Line 2.1

**Saad Admani, Esq.
ADMANI LAW LLC
95 Columbus Drive, 16th Floor
Jersey City, NJ 07302**

Line 2.7

**Salem El Samna
75 Dale Avenue
Paterson, NJ 07501**

Line 2.7

**Solomon A. Rosengarten, Esq.
1704 Avenue M
Brooklyn, NY 11230**

Line 2.3

**Solomon A. Rosengarten, Esq.
1704 Avenue M
Brooklyn, NY 11230**

Line 2.9

Fill in this information to identify the case:

Debtor name Fortress Holdings, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Borough of Haledon 510 Belmont Avenue Haledon, NJ 07508	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred	Basis for the claim: For Noticing Purposes Only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.2	Priority creditor's name and mailing address Borough of Totowa 537 Totowa Road Totowa, NJ 07512	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred	Basis for the claim: For Noticing Purposes Only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Fortress Holdings, LLC** Case number (if known) _____
Name

2.3	Priority creditor's name and mailing address City of Paterson 155 Market Street Paterson, NJ 07505	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Division of Taxation 124 Halsey Street 2nd Floor Newark, NJ 07102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Internal Revenue Service Special Procedures Branch PO Box 744 Springfield, NJ 07081-0744	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Internal Revenue Service Attn: District Director 955 S. Springfield Avenue Springfield, NJ 07081	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Fortress Holdings, LLC** Case number (if known) _____
Name

2.7	Priority creditor's name and mailing address Internal Revenue Service Office of the Chief Counsel 1 Newark Center, Suite 1500 Newark, NJ 07102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address New Jersey Division of Taxation Bankruptcy Section PO Box 245 Trenton, NJ 08695-0245	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address Office of the Attorney General Division of Law PO Box 080 Trenton, NJ 08625-0080	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred _____		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Fortress Holdings, LLC** Case number (if known) _____
Name

2.11	Priority creditor's name and mailing address State of New Jersey Division of Taxation Sales & Use Tax PO Box 999 Trenton, NJ 08625	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.12	Priority creditor's name and mailing address State of New Jersey Division of Taxation - GIT 50 Barrack Street PO Box 269 Trenton, NJ 08625	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.13	Priority creditor's name and mailing address State of New Jersey Department of Labor Divison of Employer Accounts PO Box 379 Trenton, NJ 08625-0059	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.14	Priority creditor's name and mailing address United States Attorney 970 Broad Street 5th Floor Newark, NJ 07102	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred		Basis for the claim: For Noticing Purposes Only		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Name	Case number (if known)
Fortress Holdings, LLC	
3.1 Nonpriority creditor's name and mailing address Durante Rentals, LLC 145 Huguenot Street, Suite 211 New Rochelle, NY 10801 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: For Noticing Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address Kuiken Brothers Company 14 Eisenhower Pkwy Roseland, NJ 07068 Date(s) debt was incurred _ Last 4 digits of account number 8328	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$17,750.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address Paul Qassis 264 Columbia Avenue Lodi, NJ 07644 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,275,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loans made to the Debtor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address Schindler Elevator 20 Whippany Road Morristown, NJ 07960 Date(s) debt was incurred _ Last 4 digits of account number 1933	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$58,597.51 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5 Nonpriority creditor's name and mailing address Shore Systems Group LLC Law Offices of Robert S. Dowd, Jr. LLC 100 Challenger Road, Suite 100 Ridgefield Park, NJ 07660 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: For Noticing Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address United Rentals (North America), Inc. 222 Bergen Turnpike Ridgefield Park, NJ 07660 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: For Noticing Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor Name	Case number (if known)	
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Adam K. Musgrave c/o Tonacchio, Spina & Compitello 788 Shrewsbury Avenue, Suite 2209 Tinton Falls, NJ 07724	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 Aymen Aboushi, Esq. 155 Market Street 2nd Floor Paterson, NJ 07505	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3 Durante Rental LLC 738 South 3rd Avenue Mount Vernon, NY 10550	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4 Kristin M. Corrado, Esq. 142 Totowa Road, Suite 2 Totowa, NJ 07512	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5 Matthew Lakind, Esq. Tesser & Cohen 946 Main Street Hackensack, NJ 07601	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6 Matthew Lakind, Esq. Tesser & Cohen 946 Main Street Hackensack, NJ 07601	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7 Robert S. Dowd, Jr. c/o Law Offices of Robert S. Dowd, Jr. 100 Challenger Road, Suite 100 Ridgefield Park, NJ 07660	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>0.00</u>
5b. Total claims from Part 2	\$ <u>9,351,348.01</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>9,351,348.01</u>

Fill in this information to identify the case:

Debtor name Fortress Holdings, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name Fortress Holdings, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	491 Broad Holdings LLC	82 Lawrence Avenue Deal, NJ 07723	Samna Construction & Steel Fabrication	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Abdallah Issa	912 Belmont Avenue North Haledon, NJ 07508	Samna Construction & Steel Fabrication	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Abdallah Issa	912 Belmont Avenue North Haledon, NJ 07508	Bogota Savings Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Alexander Zurawskyj	67-85 Doremus Avenue Newark, NJ 07105	Samna Construction & Steel Fabrication	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Alexander Zurawskyj	67-85 Doremus Avenue Newark, NJ 07105	Bogota Savings Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **Fortress Holdings, LLC** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
 Column 1: Codebtor Column 2: Creditor

2.6 **Bogota Savings Bank** 819 Teaneck Road Teaneck, NJ 07666 **Samna Construction & Steel Fabrication** D 2.7
 E/F _____
 G _____

2.7 **Bogota Savings Bank** 819 Teaneck Road Teaneck, NJ 07666 **Tivuna Inc.** D 2.9
 E/F _____
 G _____

2.8 **Centra 491 Broad Partners LLC** 336 W. Passaic Street Rochelle Park, NJ 07662 **Samna Construction & Steel Fabrication** D 2.7
 E/F _____
 G _____

2.9 **Eastern Concrete Materials Inc.** 250 Pehle Avenue Suite 503 Saddle Brook, NJ 07663 **Bogota Savings Bank** D 2.3
 E/F _____
 G _____

2.10 **Eastern Concrete Materials Inc.,** 250 Pehle Avenue Suite 503 Saddle Brook, NJ 07663 **Samna Construction & Steel Fabrication** D 2.7
 E/F _____
 G _____

2.11 **Herc Rental Inc.** c/o Alexander Zurawskyj 67-85 Doremus Avenue Newark, NJ 07105 **Bogota Savings Bank** D 2.3
 E/F _____
 G _____

2.12 **Majid Krikor** 18248 Clairmont Cicle East Northville, MI 48168 **Bogota Savings Bank** D 2.3
 E/F _____
 G _____

Debtor **Fortress Holdings, LLC** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
 Column 1: Codebtor Column 2: Creditor

2.13 **Majid Krikor** 18248 Clairmont Cicle East Northville, MI 48168 **Abdallah Issa** D 2.1
 E/F _____
 G _____

2.14 **Paul Qassis** 264 Columbia Avenue Lodi, NJ 07644 **Kaufman, Semeraro & Leibman, LLP** D 2.5
 E/F _____
 G _____

2.15 **Paul Qassis** 264 Columbia Avenue Lodi, NJ 07644 **Bogota Savings Bank** D 2.3
 E/F _____
 G _____

2.16 **Paul Qassis** 264 Columbia Avenue Lodi, NJ 07644 **Samna Construction & Steel Fabrication** D 2.7
 E/F _____
 G _____

2.17 **Paul Qassis** 264 Columbia Avenue Lodi, NJ 07644 **United Rentals (North America), Inc.** D _____
 E/F 3.6
 G _____

2.18 **Paul Qassis** 264 Columbia Avenue Lodi, NJ 07644 **Durante Rentals, LLC** D _____
 E/F 3.1
 G _____

2.19 **Paul Qassis** 264 Columbia Avenue Lodi, NJ 07644 **Abdallah Issa** D 2.1
 E/F _____
 G _____

2.20 **Paul Qassis** 264 Columbia Avenue Lodi, NJ 07644 **Eastern Concrete Materials Inc.** D 2.4
 E/F _____
 G _____

Debtor **Fortress Holdings, LLC** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.21 **Perta Holdings LLC** 60 Montclair Avenue Cedar Grove, NJ 07009 **Shore Systems Group LLC** D _____ E/F 3.5 G _____

2.22 **Perta Holdings LLC** 60 Montclair Avenue Cedar Grove, NJ 07009 **Samna Construction & Steel Fabrication** D 2.7 E/F _____ G _____

2.23 **SA-FE Glass Inc.** 206 W Kendig Road Willow Street, PA 17584 **Samna Construction & Steel Fabrication** D 2.7 E/F _____ G _____

2.24 **SA-FE Glass Inc.** 206 W Kendig Road Willow Street, PA 17584 **Bogota Savings Bank** D 2.3 E/F _____ G _____

2.25 **Salem El Samna** 75 Dale Avenue Paterson, NJ 07501 **Bogota Savings Bank** D 2.3 E/F _____ G _____

2.26 **Samna Construction & Steel Fabrication** 75 Dale Avenue Paterson, NJ 07501 **Bogota Savings Bank** D 2.3 E/F _____ G _____

2.27 **Schindler Elevator Corp.** 20 Whippany Road Morristown, NJ 07960 **Tivuna Inc.** D 2.9 E/F _____ G _____

2.28 **Sherwin-Williams Co.** 185 Moonachie Rd. Moonachie, NJ 07074 **Samna Construction & Steel Fabrication** D 2.7 E/F _____ G _____

Debtor **Fortress Holdings, LLC** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.29 **Tivuna Inc.** **Samna Construction & Steel Fabrication** D 2.7
 E/F _____
 G _____

2.30 **Tivuna Inc.** **5726 1st Avenue** **Bogota Savings Bank** D 2.3
Brooklyn, NY 11220 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name Fortress Holdings, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

Check if this is an amended filing

**Official Form 207
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2025 to **Filing Date**

Operating a business
 Other _____

0.00

For prior year:
From 1/01/2024 to 12/31/2024

Operating a business
 Other _____

0.00

For year before that:
From 1/01/2023 to 12/31/2023

Operating a business
 Other _____

0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Fortress Holdings, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. American Express PO Box 1270 Newark, NJ 07101-1270	12/26/2024, 1/7/2025, 1/15/2025	\$10,921.29	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Credit card payments
3.2. Amazing Paving 599 Broadway Paterson, NJ 07514	1/15/2025	\$8,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. Spartan Electric 172 Knapp Avenue Clifton, NJ 07011	11/1/2024 - 1/30/2025	\$36,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. Fredy David Quevedo Cabrera Painter	11/1/2024 - 1/30/2025	\$12,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Julio Josue Pacheco Quevedo Painter	11/1/2024 - 1/30/2025	\$12,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. Framers (3)	11/1/2024 - 1/30/2025	\$60,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Bank of America 900 Samoset Drive DE5-023-03-02 Newark, DE 19713 Personal credit card in the name of Paul Qassis	4/18/2024, 5/6/2024, 6/25/2024, 8/20/2024	\$43,000.00	Payments for credit card purchases related to Fortress Project

Debtor **Fortress Holdings, LLC**

Case number (if known)

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.2. American Express PO Box 1270 Newark, NJ 07101-1270 Personal credit card in the name of Real Time Systems Inc.	8/19/2024, 12/26/2024, 1/7/2025, 1/15/2025	\$24,509.53	Payments for credit card purchases related to Fortress Project

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Bogota Savings Bank vs Fortress Holdings LLC, et al. BER-L-2337-24	Civil	Superior Court of New Jersey Bergen County, Law Division 10 Main Street Hackensack, NJ 07601	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Kaufman Semeraro & Eibman LLP vs Fortress Holdings, LLC, et al. BER-L-0980-22	Civil	Superior Court of New Jersey Bergen County, Law Division 10 Main Street Hackensack, NJ 07601	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3. Samna Construction & Steel Fabrication, LLC Vs Fortress Holdings LLC, et al. PAS-L-2641-24	Civil	Superior Court of New Jersey Passaic County, Law Division 77 Hamilton Street Paterson, NJ 07505	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Sa-Fe Glass, Inc. Vs Fortress Holdings, LLC PAS-L-1046-22	Civil	Superior Court of New Jersey Passaic County, Law Division 77 Hamilton Street Paterson, NJ 07505	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor **Fortress Holdings, LLC** Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5. Eastern Concrete Materials Inc. vs. Fortress Holdings LLC, et al BER-L-4692-23	Civil	Superior Court of New Jersey Passaic County, Law Division 77 Hamilton Street Paterson, NJ 07505	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6. Abdallah Issa v. Fortress Holdings LLC, et al. PAS-C-153-23	Civil	Superior Court of New Jersey Passaic County, Chancery Division 77 Hamilton Street Paterson, NJ 07505	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7. Bogota Savings Bank vs. Fortress Holdings LLC, et al. SWC-F-3938-24	Foreclosure	Superior Court of New Jersey Passaic County, Chancery Division 77 Hamilton Street Paterson, NJ 07505	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

Debtor **Fortress Holdings, LLC** Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Trenk Isabel Siddiqi & Shahdanian P.C. 290 W. Mt. Pleasant Avenue Suite 2370 Livingston, NJ 07039	Attorney Fees	1/7/2025	\$10,000.00
	Email or website address rtrenk@trenkisabel.law			
	Who made the payment, if not debtor? Paul Qassis			

11.2.	Trenk Isabel Siddiqi & Shahdanian P.C. 290 W. Mt. Pleasant Avenue Suite 2370 Livingston, NJ 07039	Attorney Fees	1/29/2025	\$40,000.00
	Email or website address rtrenk@trenkisabel.law			
	Who made the payment, if not debtor? William Echeverri			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **Fortress Holdings, LLC** Case number (if known) _____

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. TD Bank NA 1701 Marlton Pike E Ste 200 Cherry Hill, NJ 08003	XXXX-6026	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	2/9/2024	\$2,000.42

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	---	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Fortress Holdings, LLC** Case number (if known) _____

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Paul Qassis 264 Columbia Avenue Lodi, NJ 07644	

Debtor **Fortress Holdings, LLC** Case number (if known) _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Paul Qassis	264 Columbia Avenue Lodi, NJ 07644	Managing Member	50
Majid Krikor	18248 Clairmont Circle East Northville, MI 48168	Managing Member	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Debtor **Fortress Holdings, LLC** Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	UAG Central NJ LLC 816 US Highway 1 Edison, NJ 08817	\$40,000.00	4/22/2024	Funds to purchase vehicle
	Relationship to debtor			
30.2	Bank of America PO Box 25118 Tampa, FL 33622-5118	\$76,000.00	3/1/2024, 3/8/2024, 7/9/2024, 9/3/2024, 10/4/2024, 10/7/2024, 10/24/2024	Payments on account of goods/services provided by Paul Qassis
	Relationship to debtor			
30.3	TD Bank NA 1701 Marlton Pike E Ste 200 Cherry Hill, NJ 08003	\$25,000.00	4/22/2024	Payments on account of goods/services provided by Paul Qassis
	Relationship to debtor			
30.4	Navy Federal Credit Union 820 Follin Lane SE Vienna, VA 22180	\$17,520.15	3/4/2024, 5/6/2024, 5/6/2024, 6/11/2024, 6/11/2024, 6/27/2024	Payments on account of goods/services provided by Paul Qassis
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation _____ Employer Identification number of the parent corporation _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund _____ Employer Identification number of the pension fund _____

Debtor Fortress Holdings, LLC Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

/s/ Paul Qassis
Signature of individual signing on behalf of the debtor

Paul Qassis
Printed name

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court District of New Jersey

In re Fortress Holdings, LLC Debtor(s)

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar signs and 'Fees & expenses allowed by the Bankruptcy Court' with values like 50,000.00***.

2. The source of the compensation paid to me was:

[X] Debtor [] Other (specify):

3. The source of compensation to be paid to me is:

[X] Debtor [] Other (specify):

4. [X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[] I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

General representation of the Debtor in this Chapter 11 case as set forth in the Application for Retention of Trenk Isabel Siddiqi & Shahdanian P.C., as counsel to the Debtor.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 30, 2025

Date

/s/ Richard D. Trenk

Richard D. Trenk

Signature of Attorney

Trenk Isabel Siddiqi & Shahdanian P.C.

290 W. Mt. Pleasant Avenue

Suite 2370

Livingston, NJ 07039

(973) 533-1000 Fax: (973) 533-1111

rtrenk@trenkisabel.law

Name of law firm

*** Prior to the Petition Date, Trenk Isabel Siddiqi & Shahdanian P.C. ("TISS"), received and deposited in trust the sum of \$50,000.00, representing the retainer plus filing fees. TISS applied \$15,452.70 in payment of invoices for fees and the filing fees incurred prior to the Petition Date. TISS maintains a retainer of \$34,547.30.

**United States Bankruptcy Court
District of New Jersey**

In re **Fortress Holdings, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Majid Krikor 18248 Clairmont Circle East Northville, MI 48168		50	
Paul Qassis 60 Montclair Avenue Cedar Grove, NJ 07009		50	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 30, 2025**

Signature **/s/ Paul Qassis
Paul Qassis**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of New Jersey**

In re **Fortress Holdings, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 30, 2025**

/s/ Paul Qassis

Paul Qassis/Managing Member

Signer/Title

491 Broad Holdings LLC
82 Lawrence Avenue
Deal, NJ 07723

Abdallah Issa
81 Franklin Place
Totowa, NJ 07512-2689

Abdallah Issa
912 Belmont Avenue
North Haledon, NJ 07508

Adam K. Musgrave
c/o Tonacchio, Spina & Compitello
788 Shrewsbury Avenue, Suite 2209
Tinton Falls, NJ 07724

Alexander Zurawskyj
on behalf of Herc Rentals, Inc.
67-85 Doremus Avenue
Newark, NJ 07105

Alexander Zurawskyj
67-85 Doremus Avenue
Newark, NJ 07105

Aymen Aboushi, Esq.
155 Market Street
2nd Floor
Paterson, NJ 07505

Bogota Savings Bank
819 Teaneck Avenue
Teaneck, NJ 07666

Bogota Savings Bank
819 Teaneck Road
Teaneck, NJ 07666

Borough of Haledon
510 Belmont Avenue
Haledon, NJ 07508

Borough of Totowa
537 Totowa Road
Totowa, NJ 07512

Bruce H. Dexter
Dexter & Kilcoyne
90 Main Street
Hackensack, NJ 07601

Bruce H. Dexter, Esq.
Dexter & Kilcoyne
90 Main Street
Hackensack, NJ 07601

Centra 491 Broad Partners LLC
336 W. Passaic Street
Rochelle Park, NJ 07662

City of Paterson
155 Market Street
Paterson, NJ 07505

Crew Schielke, Esq.
619 River Drive Suite 340
Elmwood Park, NJ 07407

Division of Taxation
124 Halsey Street
2nd Floor
Newark, NJ 07102

Durante Rental LLC
738 South 3rd Avenue
Mount Vernon, NY 10550

Durante Rentals, LLC
145 Huguenot Street, Suite 211
New Rochelle, NY 10801

Eastern Concrete Materials Inc.
250 Pehle Avenue
Suite 503
Saddle Brook, NJ 07663

Eastern Concrete Materials Inc.,
250 Pehle Avenue
Suite 503
Saddle Brook, NJ 07663

Herc Rental Inc.
c/o Alexander Zurawskyj
67-85 Doremus Avenue
Newark, NJ 07105

Internal Revenue Service
Special Procedures Branch
PO Box 744
Springfield, NJ 07081-0744

Internal Revenue Service
Attn: District Director
955 S. Springfield Avenue
Springfield, NJ 07081

Internal Revenue Service
Office of the Chief Counsel
1 Newark Center, Suite 1500
Newark, NJ 07102

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Kaufman, Semeraro & Leibman, LLP
c/o Semeraro & Fahrney LLP
155 Route 46, Suite 109
Wayne, NJ 07470

Kristin M. Corrado, Esq.
142 Totowa Road, Suite 2
Totowa, NJ 07512

Kuiken Brothers Company
14 Eisenhower Pkwy
Roseland, NJ 07068

Majid Krikor
18248 Clairmont Cicle East
Northville, MI 48168

Matthew Lakind, Esq.
Tesser & Cohen
946 Main Street
Hackensack, NJ 07601

Michael P. DeMarco Esq.
DeMarco & DeMarco, Esqs.
912 Belmont Avenue
North Haledon, NJ 07508

New Jersey Division of Taxation
Bankruptcy Section
PO Box 245
Trenton, NJ 08695-0245

Office of the Attorney General
Division of Law
PO Box 080
Trenton, NJ 08625-0080

Paul Qassis
264 Columbia Avenue
Lodi, NJ 07644

Perta Holdings LLC
60 Montclair Avenue
Cedar Grove, NJ 07009

Robert S. Dowd, Jr.
c/o Law Offices of Robert S. Dowd, Jr.
100 Challenger Road, Suite 100
Ridgefield Park, NJ 07660

SA-FE Glass Inc.
206 W Kendig Road
Willow Street, PA 17584

SA-FE Glass Inc.
206 W Kendig Road
Willow Street, PA 17584

Sa-Fe Glass, Inc.
206 W. Kendig Road
Willow Street, PA 17584

Saad Admani, Esq.
ADMANI LAW LLC
95 Columbus Drive, 16th Floor
Jersey City, NJ 07302

Salem El Samna
75 Dale Avenue
Paterson, NJ 07501

Samna Construction & Steel Fabrication
75 Dale Avenue
Paterson, NJ 07501

Schindler Elevator
20 Whippany Road
Morristown, NJ 07960

Schindler Elevator Corp.
20 Whippany Road
Morristown, NJ 07960

Sherwin-Williams Co.
101 W Prospect Ave
Cleveland, OH 44115

Sherwin-Williams Co.
185 Moonachie Rd.
Moonachie, NJ 07074

Shore Systems Group LLC
Law Offices of Robert S. Dowd, Jr. LLC
100 Challenger Road, Suite 100
Ridgefield Park, NJ 07660

Solomon A. Rosengarten, Esq.
1704 Avenue M
Brooklyn, NY 11230

State of New Jersey
Division of Taxation
Sales & Use Tax
PO Box 999
Trenton, NJ 08625

State of New Jersey
Division of Taxation - GIT
50 Barrack Street
PO Box 269
Trenton, NJ 08625

State of New Jersey
Department of Labor
Divison of Employer Accounts
PO Box 379
Trenton, NJ 08625-0059

Tivuna Inc.
5726 1st Avenue
Brooklyn, NY 11220

Tivuna Inc.

United Rentals (North America), Inc.
222 Bergen Turnpike
Ridgefield Park, NJ 07660

United States Attorney
970 Broad Street
5th Floor
Newark, NJ 07102

US Small Business Administration
2 North Street
Suite 320
Birmingham, AL 35203

**United States Bankruptcy Court
District of New Jersey**

In re Fortress Holdings, LLC

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Fortress Holdings, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 30, 2025

Date

/s/ Richard D. Trenk

Richard D. Trenk

Signature of Attorney or Litigant
Counsel for Fortress Holdings, LLC
Trenk Isabel Siddiqi & Shahdanian P.C.

290 W. Mt. Pleasant Avenue
Suite 2370
Livingston, NJ 07039
(973) 533-1000 Fax:(973) 533-1111
rtrenk@trenkisabel.law