



Australian Government
Australian Taxation Office

Tax return for individuals

2009

1 July 2008 to 30 June 2009

Your tax file number (TFN)

See the **Privacy** note in the *Taxpayer's declaration* on page 8 of your tax return.

Are you an Australian resident?

YES NO

Your sex

Male Female

Your name

Title --for example, Mr, Mrs, Ms, Miss

Print your full name.

Surname or family name

Has any part of your name changed since completing your last tax return?

Given names

NO YES

Previous surname

Your postal address

Print the address where you want your mail sent.

Has this address changed since completing your last tax return?

Suburb or town

Fill in the appropriate box then read on.

State Postcode Country if not Australia

NO YES

Is your home address different from your postal address?

NO Read on.

YES Print your home address.

Suburb or town

State Postcode Country if not Australia

Your date of birth

If you were under 18 years old on 30 June 2009 you must complete item A1 on page 6.

DAY MONTH YEAR

Provide your date of birth to avoid delays in the processing of your tax return.

Your telephone number during business hours --If we need to ask you about your tax return, it is quicker by telephone.

Area code Telephone number

Will you need to lodge an Australian tax return in the future?

YES DONT KNOW NO FINAL TAX RETURN

It's faster and simpler to have your refund paid directly to your financial institution account. Do you want your refund paid directly into your financial institution account?

YES Fill in the BSB number, account number and account name below.

BSB number must be six digits Account number

Account name -- for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset.

NO Read on.

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442

Joint Exhibit

D277

J101

INCOME

1 Salary or wages Your main salary and wage occupation **Computing professional - security specialist**

Payer's Australian business number

5 258

Tax withheld - do not show cents

1972.00

Income - do not show cents

C 91049.00
D _____
E _____
F _____
G _____

2 Allowances, earnings, tips, director's fees etc _____ .00 **R** _____ .00

3 Employer lump sum payments _____ .00
 Amount A in lump sum payments box **R** _____ .00 TYPE
 5% of amount B in lump sum payments box **I** _____ .00

4 Employment termination payments (ETP)
 Date of payment Day Month Year **22/01/2009** Taxable component **I** 10938.00 TYPE
 Payer's ABN _____ 5258

5 Australian Government allowances and payments like Newstart, Youth Allowance and Austudy payment _____ .00 **A** _____ .00

6 Australian Government pensions and allowances You must also complete item T2r T8: Tax offsets. _____ .00 **B** _____ .00

7 Australian annuities and superannuation income streams _____ .00
 Taxable component Taxed element **J** _____ .00
 Untaxed element **N** _____ .00
 Lump sum in arrears - taxable component Taxed element **Y** _____ .00
 Untaxed element **Z** _____ .00

8 Australian superannuation lump sum payments _____ .00 TYPE
 Date of payment Day Month Year _____
 Payer's ABN _____
 Taxable component Taxed element **Q** _____ .00
 Untaxed element **P** _____ .00

9 Attributed personal services income _____ .00 **O** _____ .00

TOTAL TAX WITHHELD \$ 1973.00

For items 1 to 9 add up all the amounts in the tax withheld column.

10 Total reportable fringe benefits amount **W** _____ .00

11 Gross Interest If you are a non-resident make sure you have printed your country of residence on page 1. Gross Interest **L** 0.00
 Tax file number amounts withheld from gross interest **M** _____

12 Dividends If you are a non-resident make sure you have printed your country of residence on page 1.
 Unfranked amount **S** _____ .00
 Franked amount **T** _____ .00
 Tax file number amounts withheld from dividends **V** _____
 Franking credit **U** _____ .00

13 Only used by taxpayers completing the Tax return for individuals (supplementary section) 2009
 Transfer the amount from TOTAL SUPPLEMENT INCOME OR LOSS on page 11 and write it here. \$ 154533.00 LOSS

TOTAL INCOME OR LOSS Add up all the income amounts and deduct any loss amount in the right-hand column. \$ 256520.00 LOSS

DEDUCTIONS

		Deductions – do not show cents		CLAIM
D1	Work related car expenses	A	57763	B TYPE
D2	Work related travel expenses	B	39	
D3	Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses	C	182	P TYPE
D4	Work related self-education expenses	D	40222	K TYPE
D5	Other work related expenses	E	43778	
D6	Low value pool deduction	K		
D7	Interest and dividend deductions	I	86410	
D8	Gifts or donations	J	1700	
D9	Cost of managing tax affairs	M	1105	

Only used by taxpayers completing the Tax return for individuals (supplementary section) 2009

D	Transfer the amount from TOTAL SUPPLEMENT DEDUCTIONS on page 11 and write it here	\$.00
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TOTAL DEDUCTIONS	Add up all the deduction amounts at items D1 to D9 .	\$	231199	.00
SUBTOTAL	TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS	\$	25321	.00 <input type="checkbox"/>

LOSSES

L1	Tax losses of earlier income years			
	Primary production losses carried forward from earlier income years	Q		.00
	Non-primary production losses carried forward from earlier income years	R		.00
	Primary production losses claimed this income year	F		.00
	Non-primary production losses claimed this income year	Z		.00

TAXABLE INCOME OR LOSS	If you were not required to complete L1 write the amount from SUBTOTAL here.	\$	25321	.00 <input type="checkbox"/>
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IN CONFIDENCE - when completed

Lodgment Ref No: 1881442

TAX OFFSETS

T1 Spouse (without dependent child or student), child-housekeeper or housekeeper

To claim the spouse tax offset you must also complete **Spouse details – married or de facto** on pages 6-7. Separate net income of your spouse must be shown on page 7, not here.

Child-housekeeper's separate net income **V** .00

Tax offsets – do not show cents

P .00 CLAIM TYPE

T2 Senior Australians (includes age pensioners, service pensioners and self-funded retirees)

If you had a spouse during 2008–09 you must also complete **Spouse details – married or de facto** on pages 6-7 of your tax return.

N TAX OFFSET CODE

Y VETERAN CODE

T3 Pensioner If you completed item T2 Senior Australians above DO NOT complete this item.

If you had a spouse during 2008–09 you must also complete **Spouse details – married or de facto** on pages 6-7 of your tax return.

O TAX OFFSET CODE

T VETERAN CODE

T4 Australian superannuation income stream

S .00

T5 Private health insurance

You must also complete **Private health insurance policy details** below.

Amount of refundable tax offset not previously claimed by way of reduced private health insurance premiums

G .00

T6 Education tax refund

L .00

Number of primary school students **W**

Number of secondary school students **X**

T7 Ongoing baby bonus claim

Number of eligible days **H** CODE

First-time baby bonus claimants and all transferees must use the *Baby bonus instructions and claim 2009*.

Only used by taxpayers completing the *Tax return for individuals (supplementary section) 2009*

T Transfer the amount from **TOTAL SUPPLEMENT TAX OFFSETS** \$.00 on page 12 and write it here.

TOTAL TAX OFFSETS

Add up all the tax offset amounts at items **T1**, **T2**, **T3**, **T4** and **T7**. **U** \$ 0 .00

PRIVATE HEALTH INSURANCE POLICY DETAILS

You must provide the details for each policy if item **T5** or **M2** asked you to complete this section.

Health insurer ID

B NIB

B

B

Membership number

C 1458

C

C

Type of cover

C

IN CONFIDENCE - when completed

Lodgment Ref No: 18814424

MEDICARE LEVY RELATED ITEMS

M1 Medicare levy reduction or exemption

NOTE
Only certain taxpayers are entitled to a Medicare levy reduction or exemption.

Reduction based on family income

Number of dependent children and students Y

Exemption categories

Full 1.5% levy exemption – number of days V

Half 1.5% levy exemption – number of days W

CLAIM
TYPE

If you have completed item M1 and had a spouse during 2008–09 you must also complete Spouse details – married or de facto on pages 6-7.

M2 Medicare levy surcharge (MLS)

THIS ITEM IS COMPULSORY FOR ALL TAXPAYERS.

If you do not complete this item you may be charged the full Medicare levy surcharge.

For the whole period 1 July 2008 to 30 June 2009 were you and all of your dependants (including your spouse) -- if you had any -- covered by private patient hospital cover?

NOTE
For this year only:
For the purpose of answering this question, if you were covered by a health insurance policy that provided private patient hospital cover during any part of the period 1 July to 31 December 2008 and you continued to be covered by that policy on 1 January 2009 then the law will treat you as having held private patient hospital cover for the whole of the period 1 July to 31 December 2008.

YES NO X You must complete Private health insurance policy details on page 4 of your tax return. You have now finished this item.
Read on.

For the whole of 2008–09 were you:

- a single person – without a dependent child or children – and your taxable income for MLS purposes (including your total reportable fringe benefits amounts) was \$70,000 or less or
- a member of a family – which may consist of you and your spouse (married or de facto) with or without a dependent child or children; or a sole parent with a dependent child or children – and the combined taxable income for MLS purposes (including the total reportable fringe benefits amounts) of you and your spouse (if you had one) was \$140,000 (plus \$1,500 for each dependent child after the first) or less?

NO You may have to pay the surcharge.

YES X You do not have to pay the surcharge. You must write 365 at A.

You must write the following at A:

- 0 when you have to pay the surcharge for the whole period 1 July 2008 to 30 June 2009
- 365 when you do not have to pay the surcharge for the whole period 1 July 2008 to 30 June 2009
- the number of days you do not have to pay the surcharge for part of the period 1 July 2008 to 30 June 2009.

Number of days you do not have to pay the surcharge A 365

Number of dependent children B 0

If you had a spouse during 2008–09 complete Spouse details – married or de facto on pages 6-7.

If you were covered by private patient hospital cover at any time during 2008–09 you must complete Private health insurance policy details.

Make sure you sign the Taxpayer's declaration on page 8 of your tax return.

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442

ADJUSTMENTS

A1 Under 18
 If you were under 18 years of age on 30 June 2009 you must complete this item or you may be taxed at a higher rate. J DD

A2 Part-year tax-free threshold Months eligible for threshold N
 Day Month Year
 Date

SPOUSE DETAILS – MARRIED OR DE FACTO

If you completed any of the items listed below, and you had a spouse during 2008–09, or if you consent to use part or all of your 2009 tax refund to repay your spouse's Family Assistance Office (FAO) debt, you must complete Spouse details – married or de facto. We need the information included in this section to assess your tax accurately.

Did you complete any of the following items or do you consent to use part or all of your 2009 tax refund to repay your spouse's FAO debt?

T1	Spouse (without dependent child or student) tax offset
T2	Senior Australians tax offset
T3	Pensioner tax offset
M1	Medicare levy reduction or exemption
M2	Medicare levy surcharge – and you printed <input checked="" type="checkbox"/> in the NO box at <input type="checkbox"/>
T8	Superannuation contributions on behalf of your spouse (on the supplementary section of the tax return)

NO YES You do not need to complete this section. Go to page 8.

YES NO You must complete this section. Complete the information required below then go to page 8.

Your spouse's name
 If you had more than one spouse during 2008–09 print the name of your spouse on 30 June 2009 or your last spouse.

Surname or family name
 Given names

Your spouse's date of birth
Your spouse's sex Male Female

Period you had a spouse – married or de facto

Did you have a spouse for the full year – 1 July 2008 to 30 June 2009? YES NO

If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2008 and 30 June 2009.

From
 Day Month Year
 To
 Day Month Year

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442

SPOUSE DETAILS – MARRIED OR DE FACTO – continued

Make sure you have checked on page 6 that you need to complete Spouse details – married or de facto.

The information on this page relates to your spouse's income. The following list shows which details you need to complete.

If you have completed:

▪ item T1	complete <input checked="" type="checkbox"/>
▪ item T2 or T3	complete <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> and <input type="checkbox"/>
▪ item M1 (<input type="checkbox"/> or <input type="checkbox"/>)	complete <input type="checkbox"/>
▪ item M1 (<input type="checkbox"/> only)	complete <input type="checkbox"/> if you had a spouse on 30 June 2009
▪ item M2 and you printed <input checked="" type="checkbox"/> in the NO box at <input type="checkbox"/>	complete <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> and <input type="checkbox"/> if you had a spouse for all of 2008–09 or your spouse died during the year
▪ item T8	complete <input type="checkbox"/> and <input type="checkbox"/>

For any of the following that you are required to complete, if the amount is zero, do not leave blank – write 0.

Spouse's 2008–09 taxable income 6000.00

Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in your spouse's taxable income 0.00

Distributions to your spouse on which family trust distribution tax has been paid which your spouse would have had to show as assessable income if the tax had not been paid 0.00

Your spouse's total reportable fringe benefits amounts 0.00

Amount of Australian Government pensions and allowances that your spouse received in 2008–09 (not including exempt pension income) 0.00

Amount of any exempt pension income that your spouse received in 2008–09 (make sure you only include your spouse's exempt pension income) 0.00

Your spouse's 2008–09 separate net income 0.00

Family Assistance Office consent – Complete this section only if you consent to use part or all of your 2009 tax refund to repay your spouse's Family Assistance Office (FAO) debt.

Complete the details below only if:

- you were the spouse of a family tax benefit (FTB) claimant, or the spouse of a child care benefit claimant on 30 June 2009, and
- your spouse has given you authority to quote their customer reference number (CRN) on your tax return – if your spouse does not know their CRN, they can contact the FAO – and
- your spouse has a debt due to the FAO or expects to have a FAO debt for 2009 and
- you expect to receive a refund for 2009 and
- you consent to use part or all of your refund to repay your spouse's FAO debt.

Do you consent to use part or all of your 2009 tax refund to repay your spouse's FAO debt? YES NO X
 Your spouse's CRN Z

I consent to the Tax Office using part or all of my 2009 tax refund to repay any FAO debt of my spouse, whose details I have provided above. I have obtained my spouse's permission to quote their CRN.

Your signature for FAO consent purposes only

Date Day Month Year

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442

TAXPAYER'S DECLARATION

All taxpayers must sign and date the declaration below.

Read and answer the questions below before you sign the *Taxpayer's declaration*.

1 Are you required to complete any of the items on the *Tax return for individuals (supplementary section) 2009*?

NO Go to question 2. YES Attach pages 9-12 to this page.

2 Has *e-tax 2009* asked you to attach the following?

- a. Any attachments relating to specific questions -- to page 3 of your tax return NO YES
- b. *Business and professional items schedule for individuals 2009* -- to page 3 of your tax return NO YES

Make sure you have also attached all other documents that *e-tax* tells you to.

Privacy

The Tax Office is authorised by the *Taxation Administration Act 1953* to request you to quote your tax file number (TFN). It is not an offence not to quote your TFN. However, your assessment may be delayed if you do not quote your TFN.

The Tax Office is also authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and the *A New Tax System (Family Assistance) (Administration) Act 1999* to ask for the other information on this tax return. We need this information to help us to administer the taxation laws.

We may give this information to other government agencies as authorised in taxation law -- for example, benefit payment agencies such as Centrelink, the Department of Education, Employment and Workplace Relations, and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement agencies such as state and federal police; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia. The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

I declare that:

- all the information I have given on this tax return, including any attachments, is true and correct
- I have shown all my income -- including net capital gains -- for tax purposes for 2008-09
- I have completed and attached the supplementary section, schedules and other attachments -- as appropriate -- that *e-tax* told me to provide
- I have completed item **M2 -- Medicare levy surcharge**
- I have the necessary receipts and/or other records -- or expect to obtain the necessary written evidence within a reasonable time of lodging this tax return -- to support my claims for deductions and tax offsets.

IMPORTANT

The tax law imposes heavy penalties for giving false or misleading information.

FOR YOUR TAX RETURN TO BE VALID YOU MUST SIGN BELOW.


Date

DAY	MONTH	YEAR

The Tax Office will issue your assessment based on your tax return. However, the Tax Office has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years, but for some taxpayers it is four years. For more information go to www.ato.gov.au/notices

IN CONFIDENCE - when completed

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Tax return for individuals (supplementary section)

2009

1 July 2008 to 30 June 2009

Australian Government
Australian Taxation Office

Your tax file number (TFN)

See the *Privacy note in the Taxpayer's declaration on page 8 of your Tax return for individuals 2009.*

Your name

Print your full name.

Title – for example,
Mr, Mrs, Ms, Miss
Surname or
family name
Given names

Doctor

Wright

Craig Steven

INCOME

13 Partnerships and trusts
Primary production

Include any deferred non-commercial business losses from a prior year at **Y** as appropriate and insert the relevant code in the **TYPE**.

Distribution from partnerships **N** :00

Distribution from trusts **L** :00

Landcare operations and deduction for decline in value of water facility **I** :00

Other deductions relating to distribution **X** :00

If you have a net loss from a partnership business activity, complete items **P3** and **P9** in the *Business and professional items schedule for individuals 2009* in addition to item **13**

Non-primary production

Net primary production distribution :00 LOSS

Distribution from partnerships, less foreign income **O** :00

Distribution from trusts, less net capital gains and foreign income **U** :00

Landcare operations expenses **J** :00

Other deductions relating to distributions shown at **O** and **U** **Y** :00

Show distributions of:
 net capital gains at item **18** and
 foreign income at item **19** or **20**

Net non-primary production distribution :00 LOSS

Share of credits from income and tax offsets

Share of credit for tax withheld where Australian business number not quoted **P**

Share of franking credit from franked dividends **Q**

Share of credit for tax file number amounts withheld from interest, dividends, and unit trust distributions **R**

Share of credit for tax paid by trustee **S**

Share of credit for amounts withheld from foreign resident withholding or a managed investment trust fund payment **A**

Share of National rental affordability scheme tax offset **B**

14 Personal services income (PSI)

Tax withheld -- voluntary agreement **G** :00

Tax withheld where Australian business number not quoted **H**

Tax withheld -- labour hire or other specified payments **J** :00

To complete this item, you must have read the publication *Business and professional items 2009* and completed the *Business and professional items schedule for individuals 2009*. Attach the schedule to page 3 of your tax return.

Net PSI – transferred from **A** on your *Business and professional items schedule for individuals 2009* :00 LOSS

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442 ⁹

INCOME continued

15 Net income or loss from business Primary production -- transferred from **B** .00 LOSS
 1 item P8 on your *Business and professional items schedule for individuals 2009*

To complete this item, you must have read the publication *Business and professional items 2009* and completed the *Business and professional items schedule for individuals 2009*. Attach the schedule to page 3 of your tax return.

Non-primary production -- transferred from **C** .00 LOSS
 2 item P8 on your *Business and professional items schedule for individuals 2009*

If you show a loss at **B** or **C** you must complete item **P9** in the *Business and professional items schedule for individuals 2009*.

Tax withheld -- voluntary agreement **D** .00

Tax withheld where Australian business number not quoted **W**

Tax withheld -- foreign resident withholding **E**

Tax withheld -- labour hire or other specified payments **F** .00

16 Deferred non-commercial business losses

Your share of deferred losses from partnership activities **F** .00

Deferred losses from sole trader activities **G** .00

Item **P9** in the *Business and professional items schedule for individuals 2009* must be completed before you complete this item.

Primary production deferred losses **I** .00

Non-primary production deferred losses **J** .00

17 Net farm management deposits or withdrawals **E** .00 LOSS

18 Capital Gains Did you have a capital gains tax event during the year? **G** NO YES You must print in the YES box at **G** if you received a distribution of a capital gain from a trust.

Did this CGT event relate to a forestry managed investment scheme interest that you held other than as an initial participant? **Q** NO YES

Net capital gains **A** .00

Total current year capital gains **H** .00

Net capital losses carried forward to later income years **V** .00

19 Foreign entities

Did you have either a direct or indirect interest in a controlled foreign company (CFC)? **I** NO YES CFC income **K** .00

Have you ever, either directly or indirectly, caused the transfer of property -- including money -- or services to a non-resident trust estate? **W** NO YES Transferor trust income **E** .00

Did you have an interest in a foreign investment fund (FIF) or a foreign life assurance policy (FLP)? **J** NO YES FIF and FLP income **G** .00

20 Foreign source income and foreign assets or property

Assessable foreign source income **E** .00

Net foreign employment and net foreign pension or annuity income WITHOUT an undeducted purchase price **L** .00 LOSS

Net foreign pension or annuity income WITH an undeducted purchase price **D** .00 LOSS

Net foreign rent **R** .00 LOSS

Other net foreign source income **M** .00 LOSS

Also include at **F** Australian franking credits from a New Zealand company that you have received indirectly through a partnership or trust distribution. Australian franking credits from a New Zealand company **E** .00

Exempt foreign employment income **N** .00

Foreign income tax offsets **O**

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more? **P** NO YES

IN CONFIDENCE - when completed

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INCOME continued

21 Rent Gross rent **P** .00
 Interest deductions **Q** .00
 Capital works deductions **F** .00
 Other rental deductions **U** .00
 Net rent .00 LOSS

P less (**Q** + **F** + **U**)

22 Bonuses from life insurance companies and friendly societies **W** .00

23 Forestry managed investment scheme income **A** .00

24 Other income Type of Income
 Category 1 **Y** .00
 Category 2 **Y** .00

Employee share scheme
 Do you elect to be taxed this year on the discounts you received on the qualifying shares, rights, options and stapled securities you acquired under an employee share scheme in 2008-09? If yes, print 'Y' **C**
 and write the assessable amount of the discount at **E** if no, leave blank. Assessable amount of the discounts **B** .00

Tax withheld - lump sum payments in arrears **E** .00

Taxable professional income **Z** .00

TOTAL SUPPLEMENT INCOME OR LOSS For the amounts in the right-hand column at items **21** to **24** add up all the income amounts and deduct any loss amounts. \$.00 LOSS
 Transfer this amount to the bottom of page 2 of your tax return at **I**

DEDUCTIONS

D10 Australian film industry incentives **G** .00

D11 Deductible amount of undeducted purchase price of a foreign pension or annuity **Y** .00

D12 Personal superannuation contributions
 Full name of fund Account number **H** .00
 Fund Australian business number
 Fund tax file number

D13 Deduction for project pool **D** .00

D14 Forestry managed investment scheme deduction **F** .00
 Product or private ruling information
 Code **U** Year **V** / Number **W**

D15 Other deductions - not claimable at items **D11 to **D14** or elsewhere on your tax return**
 Election expenses **E** .00
 Other deductions **J** .00
 Description of claim

TOTAL SUPPLEMENT DEDUCTIONS Add up all the deduction amounts in the right-hand column. \$.00
 Transfer this amount to page 3 of your tax return at **D**

TAX OFFSETS

T8 Superannuation contributions on behalf of your spouse Contributions paid .00 **A** .00
 Tax offsets – do not show cents
 You must also complete Spouse details – married or de facto on pages 6-7 of your tax return.

T9 Zone or overseas forces **R** .00

T10 20% tax offset on net medical expenses over the threshold amount **X** .00

T11 Parent, spouse's parent or invalid relative **B** .00

T12 Landcare and water facility Landcare and water facility tax offsets brought forward from earlier years **T** .00

T13 Net income from working – supplementary section **M** .00 **Loss** We use this amount to work out your mature age worker tax offset entitlement. Do not include it in your total supplement tax offsets below.

T14 Entrepreneurs tax offset
 Small business entity aggregated turnover **K** .00 Net small business entity income **N** .00 **CODE**

T15 Other tax offsets If you are entitled to a tax offset for low income, do **not** note it anywhere on your tax return. The Tax Office will work it out for you. **C** .00 **CLAIM TYPE**

TOTAL SUPPLEMENT TAX OFFSETS Add up all the tax offset amounts at items **T8, T9, T10, T11, T12nd, T15** \$.00
 Transfer this amount to page 4 of your tax return at **T**

ADJUSTMENT

A3 Amount on which family trust distribution tax has been paid **X** .00
 If a trust, partnership or company made a distribution to you on which family trust distribution tax has been paid.

CREDIT FOR INTEREST ON TAX PAID

C1 Credit for interest on early payments – amount of interest **L**

TAXPAYER'S SIGNATURE

When you have completed your supplementary section, sign and date below.

Signature

Date DAY MONTH YEAR

What to do when you have completed this supplementary section

- Sign and date the supplementary section above
- Make sure you answer **YES** at *Taxpayer's declaration* question 1 on page 8 of your tax return.
- If you completed item 13 on page 9 and you were asked to complete the *Business and professional items schedule for individuals 2009*, attach your completed schedule to page 3 of your tax return.
- If you completed item 14 on page 9, or 16 or 16h page 10, attach your completed *Business and professional items schedule for individuals 2009* to page 3 of your tax return.
- Attach your supplementary section to page 8 of your tax return.

Don't forget to sign the *Taxpayer's declaration* on page 8 of your tax return.

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442 12



Australian Government
Australian Taxation Office

Business and professional items schedule for individuals **2009**

1 July 2008 to 30 June 2009

You must read the publication *Business and professional items 2009* before you can complete this schedule and items 13, 14, 15 or 16 on your *Tax return for individuals (supplementary section) 2009*.

Your tax file number (TFN)

See the *Privacy note in the Taxpayer's declaration on page 8 of your Tax return for individuals 2009*.

Your name

Print your full name.

Title – for example, Mr, Mrs, Ms, Miss

Surname or family name

Given names

P1 Personal services income (PSI)

Did you receive any personal services income? YES NO Go to item P2. YES Go to part A.

PART A

Did you satisfy the results test? YES NO Read on. YES Go to item P2.

Have you received a personal services business determination(s) that was in force for the whole of the period you earned PSI? YES NO Read on. YES Go to item P2.

Did you receive 80% or more of your PSI from one source? YES NO Read on. YES Go to part B.

If you received less than 80% of your PSI from each source for the whole of the period you earned PSI and you satisfied any of the following personal services business tests, indicate which business test(s) you satisfied. Print in the appropriate boxes.

Unrelated clients test

Employment test

Business premises test

If you printed at , or go to item P2 on page 2; otherwise go to part B.

PART B

Do not show amounts at part B that were subject to foreign resident withholding. Show these at item P8.

PSI – voluntary agreement :00

PSI – where Australian business number not quoted :00

PSI – labour hire or other specified payments :00

PSI – other :00

Deductions for payments to associates for principal work :00

Total amount of other deductions against PSI :00

Net PSI $(M + N + O + P)$ less $(K + L)$:00 ^{LOSS}

Transfer the amount at above to Item 14 on page 9 of your tax return. Complete Items P2 and P3. Do not show at item P8 any amount you have shown at part B of item P1.

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442 1

P2 Description of main business or professional activity

Computer System Design and Related Services

Tax Office use only **A**

P3 Number of business activities

B 2

P4 Status of business Print in the appropriate box.

Ceased business **C1**

Commenced business **G2**

P5 Business name of main business and Australian business number (ABN)

Craig Wright R And D

ABN 97 481 146 384

P6 Business address of main business

Suburb or town

State

Postcode **D**

P7 Did you sell any goods or services using the internet?

C YES **D** NO

P8 Business income and expenses

INCOME

	Primary production	Non-primary production	Totals
Gross payments where Australian business number not quoted C	<input type="text"/> .00	<input type="text"/> .00	<input type="text"/> .00
Gross payments subject to foreign resident withholding A	<input type="text"/> .00	<input type="text"/> .00	<input type="text"/> .00
Gross payments - voluntary agreement E	<input type="text"/> .00	<input type="text"/> .00	<input type="text"/> .00
Gross payments - labour hire or other specified payments N	<input type="text"/> .00	<input type="text"/> .00	<input type="text"/> .00
Assessable government industry payments G	<input type="text"/> .00	TYPE H <input type="text"/> .00	TYPE <input type="text"/> .00
Other business income I	8800 .00	J 535825 .00	544625 .00

TOTAL BUSINESS INCOME

8800 .00 535825 .00 544625 .00

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442 2

P8 Business income and expenses- continued

EXPENSES

	Primary production	Non-primary production	Totals
Opening stock	<input type="text"/> ·00	<input type="text"/> 646000 ·00	<input type="text"/> 646000 ·00
Purchases and other costs	<input type="text"/> ·00	<input type="text"/> 42015 ·00	<input type="text"/> 42015 ·00
Closing stock	<input type="text"/> ·00	<input type="text"/> 224025 ·00	<input type="text"/> 224025 ·00
Cost of sales (<input type="checkbox"/> + <input type="checkbox"/>) less <input type="checkbox"/>	<input type="text"/> ·00 <input type="checkbox"/>	<input type="text"/> 463990 ·00 <input type="checkbox"/>	<input type="text"/> 463990 ·00 <input type="checkbox"/>
Foreign resident withholding expenses	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Contractor, sub-contractor and commission expenses	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Superannuation expenses	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Bad debts	<input type="text"/> ·00	<input type="text"/> 825 ·00	<input type="text"/> 825 ·00
Lease expenses	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Rent expenses	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Interest expenses within Australia	<input type="text"/> ·00	<input type="text"/> 9821 ·00	<input type="text"/> 9821 ·00
Interest expenses overseas	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Depreciation expenses	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Motor vehicle expenses	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Repairs and Maintenance	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
All other expenses	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00

TOTAL EXPENSES	<input type="text"/> ·00	<input type="text"/> 474636 ·00	<input type="text"/> 474636 ·00
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Add up the boxes for each column.

RECONCILIATION ITEMS

	Primary production	Non-primary production	Totals
Deduction for environmental protection expenses	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Section 40-880 deduction	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Business deduction for project pool	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Small business and general business tax break	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Landcare operations and business deduction for decline in value of water facility	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
Income reconciliation adjustments	<input type="text"/> ·00 <input type="checkbox"/>	<input type="text"/> ·00 <input type="checkbox"/>	<input type="text"/> ·00 <input type="checkbox"/>
Expense reconciliation adjustments	<input type="text"/> ·00 <input type="checkbox"/>	<input type="text"/> ·00 <input type="checkbox"/>	<input type="text"/> ·00 <input type="checkbox"/>

NET INCOME OR LOSS FROM BUSINESS THIS YEAR	<input type="text"/> 8800 ·00	<input type="text"/> 61189 ·00	<input type="text"/> 69989 ·00
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Deferred non-commercial business losses from a prior year	<input type="text"/> ·00	<input type="text"/> ·00	<input type="text"/> ·00
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NET INCOME OR LOSS FROM BUSINESS	<input type="text"/> 8800 ·00	<input type="text"/> 61189 ·00	<input type="text"/> 69989 ·00
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Transfer this amount to item 15 on page 10 of your tax return. Transfer this amount to item 15 on page 10 of your tax return.

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442 3

P9 Business loss activity details Show details of up to three business activities in which you made a net loss this year. List them in order of size of loss – greatest first. If you are completing this item because you have deferred non-commercial business losses, you must also complete item **16** on your tax return.

ACTIVITY 1

Description of activity **D** _____
 Tax Office use only **E** _____ **F** Partnership Sole trader
CODE YEAR NUMBER
 Type of loss **G** Reference for code 5 **C** _____ / **A** _____
 Deferred non-commercial business loss from a prior year **H** _____ .00 Net loss **I** _____ .00

ACTIVITY 2

Description of activity **J** _____
 Tax Office use only **K** _____ **L** Partnership Sole trader
CODE YEAR NUMBER
 Type of loss **M** Reference for code 5 **C** _____ / **A** _____
 Deferred non-commercial business loss from a prior year **N** _____ .00 Net loss **O** _____ .00

ACTIVITY 3

Description of activity **P** _____
 Tax Office use only **Q** _____ **R** Partnership Sole trader
CODE YEAR NUMBER
 Type of loss **S** Reference for code 5 **C** _____ / **A** _____
 Deferred non-commercial business loss from a prior year **T** _____ .00 Net loss **U** _____ .00

P10 Small business entity depreciating assets For completion by small business entities only. Small business entities, using this concession are not required to complete a *Capital allowances schedule 2009*.

Deduction for low-cost assets (less than \$1,000) **A** _____ .00
 Deduction for general pool assets (less than 25 years) **B** _____ .00
 Deduction for long-life pool assets (25 years or more) **C** _____ .00

Write the depreciation deductions, not the pool balances, at **A**, **B** and **C**.

Other business and professional items

P11 Trade debtors **E** _____ .00 **P16** Other depreciating assets first deducted **J** _____ .00
P12 Trade creditors **F** _____ .00 **P17** Termination value of intangible depreciating assets **D** _____ .00
P13 Total salary and wage expenses **G** _____ .00 **P18** Termination value of other depreciating assets **K** _____ .00
P14 Payments to associated persons **H** _____ .00 **P19** Trading stock election – print Y for yes or leave blank **P**
P15 Intangible depreciating assets first deducted **I** _____ .00

TAXPAYER'S SIGNATURE

When you have completed this schedule, complete the time taken, sign and date below.

Hours taken to prepare and complete this schedule **S** 3

Signature _____

Date **DAY MONTH YEAR** _____

Check that you have included your personal details on this schedule. Attach this schedule to page 3 of your Tax return for individuals 2009. You will receive your correct entitlement only if this schedule is attached.

IN CONFIDENCE - when completed

Lodgment Ref No: 1881442 4

Rental property schedule - 1 July 2008 to 30 June 2009

Rental details

▶ **Your tax file number (TFN)**

▶ **Your name**
 Surname or family name
 Given names

▶ **Address of property**

 Suburb or town
 State Postcode

▶ **Date property first earned rental income** ▶ **Number of weeks property was rented this year**

Income

Rental income **A** ·00
 Other rental related income **B** ·00

Gross rent Income amounts A and B **C** \$ ·00

Expenses

Advertising for tenants D <input type="text"/> ·00	Legal fees N <input type="text"/> ·00
Body Corporate Fees E <input type="text"/> ·00	Pest control O <input type="text" value="450"/> ·00
Borrowing expenses F <input type="text"/> ·00	Property agent fees and commission P <input type="text"/> ·00
Cleaning G <input type="text" value="482"/> ·00	Repairs and maintenance Q <input type="text" value="564"/> ·00
Council rates H <input type="text" value="2645"/> ·00	Capital works deductions R <input type="text"/> ·00
Capital allowances I <input type="text" value="32110"/> ·00	Stationery, telephone and postage S <input type="text" value="54"/> ·00
Gardening and lawn mowing J <input type="text"/> ·00	Travel expenses T <input type="text"/> ·00
Insurance K <input type="text"/> ·00	Water charges U <input type="text"/> ·00
Interest on loans L <input type="text" value="87610"/> ·00	Sundry rental expenses V <input type="text"/> ·00
Land tax M <input type="text" value="254"/> ·00	

Total expenses Expenses amounts D to V \$ **W** ·00

GROSS RENT less TOTAL EXPENSES \$ **X** \

IN CONFIDENCE - when completed

Attach this page to your tax return - the information on this page is sent to the Tax Office.

Taxpayer name: **Craig Stoven Wright**

Tax file number: **2 986**

Signature

Individual non-business payment summary – 2008–09 (Downloaded)

Date downloaded: 13/10/2009

Payer's name: **BDO KENDALLS (NSW-VIC) PTY** Payer's ABN: **5258** Branch: **1**

Period during which payments were made: **01/07/2008 to 22/01/2009** Type of payment: **INB**

Payments	Total amount	Tax return item
Gross payments – (whole dollars) (excluding amounts shown under 'Allowances', 'Lump sum payments', 'CDEP payments' and any 'other income')	91,049.00	1
Total allowances	0.00	2
Lump sum payments (whole dollars)		
Lump sum payment A	0.00	3
Lump sum payment B	0.00	3
Lump sum payment D	21,877.00	
Lump sum payment E	0.00	24
CDEP payments (whole dollars)	0.00	5
Other income (whole dollars) (eg exempt income or foreign source salary and wages)	0.00	*
Reportable fringe benefits amount	0.00	10
Total tax withheld (whole dollars)	1,972.00	

***Note: 11** This information cannot be pre-filled directly into your tax return. You should consult your records or your payer for details relating to this amount.

Ⓢ Amounts for **Union/professional association fees** and **Workplace giving** are not shown. If your employer issued payment summary shows either of these amounts, you must complete **D5** – Other work-related expenses or **D8** – Gifts or donations to claim these amounts.

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

Taxpayer name: Craig Steven Wright

Tax file number: [REDACTED] 2 986

Signature

HELP/SFSS summary – 2008–09 (Downloaded)

Date downloaded: 13/10/2009

The downloaded repayable balance of your debt is:

HELP 68,388.00

SFSS

Your downloaded balance is the balance of your HELP and/or SFSS account as at 1 July 2009 .

Note: The downloaded balance does not include any activity that has occurred on your account since 1 July 2009 . If you believe this balance is incorrect, you will need to enter your information into the HELP/SFSS section of *e-tax*.

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

Taxpayer name: Craig Steven Wright

Tax file number: 2 986

Signature

Tax Office related interest – 2008–09 (Downloaded)

Date Downloaded: 13/10/2009

	Total amount	Tax return item
Interest on early payments	0.00	11
Interest on overpayments	0.00	11
Delayed refund interest	0.00	11
General interest charge – credit	6.57	*
General interest charge – debit	358.77	*
Shortfall interest charge – credit	0.00	*
Shortfall interest charge – debit	0.00	*
Late payment interest -- credit	0.00	*
Late payment interest – debit	0.00	*

*** Note:****General interest charge, shortfall interest charge and late payment interest debits**

These amounts relate to interest imposed by the Tax Office. As these amounts were imposed in the 2008–09 year, you may be able to claim them at item **D9** – Cost of managing tax affairs. However, if you are a small business entity taxpayer and you continue to use the simplified tax system (STS) accounting method, you will only be able to claim these amounts at **D9** if they were paid by you in the 2008–09 year.

General interest charge, shortfall interest charge and late payment interest credits

These amounts relate to a remission of a Tax Office interest charge. If these amounts relate to interest for which you claimed a tax deduction in 2007–08 or an earlier year, you must include the remission amount at item **24** – Other income. If these amounts relate to interest that you are claiming a deduction for at item **D9** – Cost of managing tax affairs in the 2008–09 year, you must include the remission amount at item **24** – Other income.

Interest amounts released due to hardship

If you have been released from paying an amount of interest due to hardship, you cannot claim the released amount.

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

Taxpayer name: **Craig Steven Wright**

Tax file number: **2 986**

Signature

PAYG payment summary – employment termination payment – 2008–09 (Downloaded)

Date downloaded: 13/10/2009

Payer's name: **BDO KENDALLS (NSW-VIC) PTY** Payer's ABN: **5258** Branch: **1**

Date of payment: 22/01/2009

	Total amount	Tax return item
Taxable component	10,938.00	4
Tax free component	0.00	4
Total tax withheld	1.00	4

Is this payment a transitional termination payment? No Yes

Is this payment part of a payment made in an earlier income year for the same termination? No Yes

Is this payment a death benefit? No Yes

Type of death benefit Trustee of deceased estate or Non-dependant or Dependant

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

Taxpayer name: **Craig Steven Wright**
Tax file number: [REDACTED] 2 986

Signature

Prior year rental property details (Downloaded)

Date downloaded: 13/10/2009

Your 2008 tax return included one or more rental property schedules with the following details:

Rental property address	Date property first earned rental income
51/52 COWANGARRA RD BAGNOO NSW 2446	01/07/2002

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

E-tax estimate

for year ended 30 June 2009

	\$	\$
Taxable income		25321.00
Tax on your taxable income	2898.15	
Medicare levy	379.81	
Medicare levy surcharge	0.00	
Financial supplement repayment	0.00	
HELP repayment	0.00	
Gross tax payable		3277.96
Subtract:		
Tax withheld - salary and wage type income	1973.00	
Tax withheld - voluntary agreement	0.00	
Tax withheld - where ABN not quoted	0.00	
Tax withheld - labour hire or other specified payment	0.00	
Tax withheld - where TFN not quoted	0.00	
Franking credits	0.00	
Australian franking credits from a NZ company	0.00	
Foreign resident withholding credits and managed investment trust fund payments	0.00	
Share of credit for tax paid by trustee	0.00	
Tax offsets available (see page 2 for details)	1200.00	
Tax offsets used	1200.00	
Early payment interest credit	0.00	
Total tax offsets & credits subtracted		3173.00
Estimated tax payable	for 2008-09	104.96

Calculations for: Craig Steven Wright

Date of print: 12/08/2010

This calculation is an estimate and is based on the information supplied by you, and does not take into account any prior year assessments, or other situations outlined in the hyperlink "Tax estimate – important information" on the estimate screen.

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

E-tax 2009

Tax offsets:

The tax offsets included in the tax estimate have been calculated as follows:

Spouse / child-housekeeper / housekeeper	0.00
Senior Australians (SATO)	0.00
Superannuation	0.00
Private health insurance	0.00
Education tax refund	0.00
Zone or overseas forces	0.00
Medical expenses	0.00
Parent / parent in law / Invalid relative	0.00
Mature age worker	0.00
Entrepreneurs	0.00
Landcare and water facility	0.00
Land transport facilities or infrastructure borrowings interest	0.00
Joint Petroleum Development Area	0.00
Beneficiary or pensioner	0.00
Life insurance bonuses from item 22	0.00
Lump sum payments – 'A' amounts on payments summary, employment termination payments and superannuation lump sum payments	0.00
Foreign income tax credits allowed (amount available: 0.00)	0.00
Low income	1200.00
Share of credit for tax paid by trustee - legal disability	0.00
National rental affordability scheme tax offset	0.00
Baby bonus claim	0.00
Total available tax offsets	1200.00

Calculations for: Craig Steven Wright

Date of print: 12/08/2010

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

Taxpayer Name **Craig Steven Wright**
 Tax File Number **2 986**

Signature

Net income or loss from business – other income

Description	Primary production	Non-primary production
Info D	0	210706
Integrys	0	325119
GN	8800	
Total	8800	536825

Work related car expenses – logbook method

Description	Total expenses	Business use
Jeep	29928	98.00
Merc	33451	85.00
Total claim for logbook method	57763	

Work related travel expenses

Description of expenses	Amount claimed
Trailer	39
Total	39

Work related uniform, clothing and laundry

Description of expenses	Amount claimed
Laundry	125
Anti-Static	57
Total	182

Work related self-education expenses – general expenses

Description of expenses	Amount claimed
CSU	11700
MSTAT	3600
GSE	4300
General Certs	3205
Total	22805

Work related self-education expenses – decline in value of depreciating assets

Description of expenses	Amount claimed
Decline	17245
Total	17245

Work related self-education expenses – repairs to equipment

Description of expenses	Amount claimed
Systems	172
Total	172

Work related self-education expenses – general expenses not allowable as a deduction

Description of expenses	Amount claimed
Cap	20350

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

Taxpayer Name **Craig Steven Wright**
 Tax File Number **2 986**

Signature

Work related self-education expenses – general expenses not allowable as a deduction

Description of expenses	Amount claimed
Total	20350

Other work related expenses

Description of expenses	Amount claimed
ACM, ISC, etc	680.00
Tools	21057.00
Books etc	984.00
Total	22721.00

Deductions – interest and dividends

Description of expenses	Amount claimed
Home Loan and farm	86410
Total	86410

Gifts or donations

Description	Amount claimed
UC	1700
Total	1700

Cost of managing tax affairs

Description	Amount of deduction
MYOB	1105
Total	1105

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

Taxpayer Name **Craig Steven Wright**

Tax File Number [REDACTED] 2 986

Signature

Employment termination payments summary

Payer details

Payer's name **BDO KENDALLS (NSW-VIC) PTY LTD**

Payer's Australian business number [REDACTED] 5258

Payment details

Date of payment **22/01/2009** Total tax withheld **1**

Taxable component **10938**

Tax free component **0**

Is this a payment a transitional termination payment? **N**

Is this payment part of a payment made in an earlier income year for the same termination? **N**

Is this payment a death benefit? **N**

Type of death benefit **N/A**

Retain this page for your records - the information on this page is NOT sent to the Tax Office.

