IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

ST. CLAIR INTELLECTUAL PROPERTY CONSULTANTS, INC.,	)	
Plaintiff,	)	
v.	)	C.A. No. 04-1436-JJF
SAMSUNG ELECTRONICS CO., LTD., SAMSUNG ELECTRONICS AMERICA, INC., SAMSUNG TELECOMMUNICATIONS AMERICA, L.P., MATSUSHITA ELECTRIC INDUSTRIAL CO., LTD., MATSUSHITA ELECTRONIC CORPORATION OF AMERICA, VICTOR COMPANY OF JAPAN, LTD., JVC COMPANY OF AMERICA, NOKIA CORPORATION, NOKIA, INC., HEWLETT-PACKARD COMPANY, EASTMAN KODAK COMPANY,	)	
Defendants.	)	

DEFENDANTS MATSUSHITA ELECTRIC INDUSTRIAL CO., LTD.'S, VICTOR COMPANY OF JAPAN, LTD.'S, PANASONIC CORPORATION OF AMERICA'S, AND JVC COMPANY OF AMERICA'S FED. R. CIV. P. 7.1. DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Defendants Matsushita Electric Industrial Co., Ltd., Victor Company of Japan, Ltd., Panasonic Corporation of America (formerly known as Matsushita Corporation of America), and JVC Company of America state the following:

No publicly held company owns 10% or more of the stock of Matsushita Electric Industrial Co., Ltd. ("MEI"). MEI is the parent company for Victor Company of Japan, Ltd. and owns more than 50% of its stock. MEI is the parent company for Panasonic Corporation of America and owns 100% of its stock. JVC Company of America is a division of JVC Americas

Corporation. Victor Company of Japan, Ltd. is the parent company for JVC Americas Corporation and owns 100% of its stock.

ASHBY & GEDDES

/s/ *John G. Day*

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Dated: April 20, 2005
156140.1

CERTIFICATE OF SERVICE

I hereby certify that on the 20th day April, 2005, the attached **DEFENDANTS MATSUSHITA ELECTRIC INDUSTRIAL CO., LTD.'S, VICTOR COMPANY OF JAPAN, LTD.'S, PANASONIC CORPORATION OF AMERICA'S, AND JVC COMPANY OF AMERICA'S FED. R. CIV. P. 7.1. DISCLOSURE STATEMENT** was served upon the below-named counsel of record at the address and in the manner indicated:

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