UNITED STATES DISTRICT COURT FOR THE DISTRICT OF COLUMBIA

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

No. 1-23-cv-01599-ABJ

BINANCE HOLDINGS LIMITED, BAM TRADING SERVICES INC., BAM MANAGEMENT US HOLDINGS INC., AND CHANGPENG ZHAO,

Defendants.

PLAINTIFF SECURITIES AND EXCHANGE COMMISSION'S MOTION FOR LEAVE TO AMEND THE COMPLAINT

Pursuant to Federal Rule of Civil Procedure 15(a)(2) and Local Rules 7(i) and 15.1, Plaintiff Securities and Exchange Commission ("SEC") respectfully moves this Court for leave to amend its original Complaint, Dkt. No. 1. Accompanying this Motion are the SEC's Memorandum of Law in Support of Motion For Leave to Amend the Complaint that sets forth the grounds for the SEC's Motion, the proposed Amended Complaint ("PAC") (Exhibit A), a redline comparing the PAC to the original Complaint (Exhibit B), and, for the Court's reference because it is not yet published on widely available legal databases, the order denying defendants' motion to dismiss in SEC v. Payward, Inc., No. 3:23-cv-06003-WHO (N.D. Cal. Aug. 23, 2024) (Exhibit C). Pursuant to Local Rule 7(m), the parties previously met and conferred and, as set forth in the Court's August 13, 2024 Scheduling Order, Defendants must file either an opposition or notice of their consent to the SEC's Motion to Amend by October 11, 2024.

Dated: September 12, 2024 Respectfully submitted,

s/ Matthew Scarlato

Matthew F. Scarlato (D.C. Bar No. 484124)
Jennifer L. Farer (D.C. Bar No. 1013915)
David A. Nasse (D.C. Bar No. 1002567)
SECURITIES AND EXCHANGE
COMMISSION
100 F Street, NE
Washington, DC 20549-9040
(202) 551-3749 (Scarlato)
scarlatom@sec.gov

J. Emmett Murphy
Elisa S. Solomon
Jorge G. Tenreiro
SECURITIES AND EXCHANGE
COMMISSION
100 Pearl Street
New York, NY 10004

Attorneys for Plaintiff Securities and Exchange Commission