

Fill in this information to identify the case:

United States Bankruptcy Court for the:

\_\_\_\_\_ District of Columbia  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Compass Coffee, LLC

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 4 1 9 7 1 2 0

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
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1535 7th Street NW

Number Street

Number Street

P.O. Box

Washington DC 20001

City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

County

Number Street

City State ZIP Code

5. Debtor's website (URL) https://www.compasscoffee.com/

Debtor Compass Coffee, LLC Case number (if known) \_\_\_\_\_  
Name

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY  
District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Compass Coffee, LLC Case number (if known) \_\_\_\_\_  
Name

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY  
Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

**11. Why is the case filed in this district?**

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State ZIP Code \_\_\_\_\_

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

☐ 1-49

☐ 50-99

☒ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

Debtor Compass Coffee, LLC  
Name

Case number (if known)

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/6/2026  
MM / DD / YYYY

**x** Michael Haft

Signature of authorized representative of debtor

Michael Haft

Printed name

Title CEO

**18. Signature of attorney**

**x** /s/ Jennifer E. Wuebker

Signature of attorney for debtor

Date 1/6/2026

MM / DD / YYYY

Jennifer E. Wuebker

Printed name

Hunton Andrews Kurth LLP

Firm name

951 E. Byrd Street

Number Street

Richmond

City

VA

State

23219

ZIP Code

(804)788-8200

Contact phone

jwuebker@hunton.com

Email address

# 1035039

Bar number

DC

State

**UNANIMOUS WRITTEN CONSENT  
OF BOARD OF MANAGERS  
OF COMPASS COFFEE, LLC**

The undersigned, being the complete Board of Managers of Compass Coffee, LLC, a District of Columbia limited liability company (the “**Company**”), hereby consents in writing to the adoption of, and do hereby adopt and ratify, the following resolutions by the Company:

**WHEREAS**, after considering its financial position and strategic alternatives, and upon the advice of legal counsel, the Company has determined that it is in the best interest of the Company, its creditors, and other parties in interest to sell all or substantially all of its assets or pursue an alternative restructuring transaction (a “**Transaction**”);

**WHEREAS**, the Company has determined on advice of counsel that it is necessary for the Company to file a petition (the “**Petition**”) under chapter 11, title 11 of the United States Code (the “**Bankruptcy Code**”) in a United States Bankruptcy Court that the Designated Officer (as defined below) determines to be appropriate (the “**Bankruptcy Court**”) to facilitate a Transaction; and

**WHEREAS**, it is vital to the prospects of a Transaction and for a successful chapter 11 case that the Company engage knowledgeable, experienced, and competent bankruptcy counsel and related professionals for representation in a bankruptcy case.

**Filing of Bankruptcy Petition**

**BE IT RESOLVED**, that the Company is authorized to seek protection under the Bankruptcy Code and that the Company (by and through its Designated Officer (defined below)) be and hereby is authorized and empowered to execute petitions, instruments, and other documents and pursue such proceedings as may be necessary to secure for the Company any and all relief to which it may be entitled under the Bankruptcy Code;

**BE IT FURTHER RESOLVED**, that Michael Haft, the Company’s Chief Executive Officer (the “**Designated Officer**”), is hereby authorized, empowered, and directed on behalf of and in the name of the Company to execute and verify the Petition as well as all other ancillary documents and cause the Petition to be filed with the Bankruptcy Court and make or cause to be made prior to the execution thereof any modifications to the Petition or ancillary documents as the Designated Officer, in such officer’s discretion, deems necessary or desirable to carry out the intent and accomplish the purposes of these resolutions (such approval to be conclusively established by the execution thereof by such Designated Officer);

**Retention of Professionals**

**BE IT FURTHER RESOLVED**, that the Company has elected to employ the law firm Hunton Andrews Kurth LLP (“**Hunton**”) as counsel in the representation of the Company in connection with all aspects of the chapter 11 bankruptcy proceeding, to provide Hunton with one or more advance retainer payments prior to the filing of the Petition, and to pay Hunton according to its rates for all services incurred and costs expended in such representation of the Company;

**BE IT FURTHER RESOLVED**, that the Designated Officer is hereby authorized, empowered and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code and with respect to its chapter 11 case; and in connection therewith, the Designated Officer is hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Petition, and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

### **Financing Transactions**

**BE IT FURTHER RESOLVED**, that the Company, as debtor and debtor-in-possession under chapter 11 of the Bankruptcy Code, hereby is authorized and empowered to obtain post-petition financing under terms which may be negotiated by the Designated Officer, including under debtor-in-possession credit facilities or the use of cash collateral, and to undertake related financing transactions (collectively, “**Financial Transactions**”), from such lenders and on such terms as may be approved by the Designated Officer, as reasonably necessary for the continuing conduct of the affairs of the Company, and to grant security interests in and liens upon all or substantially all of the Company’s assets as may be deemed necessary by the Designated Officer in connection with such Financial Transactions;

**BE IT FURTHER RESOLVED**, (i) that the Designated Officer is hereby authorized, directed, and empowered in the name of and on behalf of the Company, as debtor and debtor-in-possession, to take such actions and to prepare, negotiate, execute, deliver and perform such agreements, certificates, instruments, guaranties, notices, and any and all other documents as the Designated Officer may deem necessary or appropriate to facilitate the Financial Transactions (collectively, the “**Financing Documents**”); (ii) that Financing Documents containing such provisions, terms, conditions, covenants, warranties, and representations as may be deemed necessary or appropriate by the Designated Officer are approved; (iii) that the actions of the Designated Officer taken pursuant to this resolution, including the execution and delivery of all agreements, certificates, instruments, guaranties, notices, and other documents, shall be conclusive evidence of the approval thereof by such officer and by the Company; and (iv) that upon such execution and delivery of all of the foregoing documents, instruments and agreements, and the execution and delivery thereof by all other parties or signatories thereto, the Company shall be bound by the terms and conditions set forth therein;

### **Bankruptcy Plan**

**BE IT FURTHER RESOLVED**, that the Designated Officer is hereby authorized, directed, and empowered on behalf of the Company to develop and propose a chapter 11 plan (the “**Plan**”) and to seek and obtain Bankruptcy Court approval thereof; and to negotiate and enter into any ancillary agreements in connection with the Plan; and to cause the Company to perform under any such agreement subject to the approval of the Bankruptcy Court; and, in connection therewith, the Designated Officer is hereby authorized and directed to execute appropriate agreements and related ancillary documents;

### **General Authority**

**BE IT FURTHER RESOLVED**, that the Designated Officer is hereby authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by such Designated Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case, including, but not limited to the development, filing and prosecution to confirmation of the Plan and related disclosure statement;

**BE IT FURTHER RESOLVED**, that in addition to the specific authorizations and powers heretofore conferred upon the Designated Officer, the Designated Officer hereby is authorized, empowered and directed, in the name of and on behalf of the Company, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments, and other documents, and to pay all expenses, including filing fees, in each case as in such officer's judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and

**BE IT FURTHER RESOLVED**, that all acts lawfully done or actions lawfully taken or to be taken by the Designated Officer and the Board of Managers of the Company in connection with the implementation of these resolutions are hereby in all respects ratified, confirmed, and approved.

*[Signature page follows]*

**IN WITNESS WHEREOF**, the Company hereby adopts the above resolutions and the undersigned has affixed his signature as the complete Board of Managers of the Company.

Dated: January 6, 2026  
Washington, D.C.

**BOARD OF MANAGERS:**

  
\_\_\_\_\_  
Michael Haft, Manager

**HUNTON ANDREWS KURTH LLP**

Tyler P. Brown (*pro hac vice* forthcoming)  
 Jennifer E. Wuebker (D.C. Bar No. 1035039)  
 Nicholas S. Monico (*pro hac vice* forthcoming)  
 951 E. Byrd Street  
 Richmond, Virginia 23219  
 Telephone: (804) 788-8200

*Proposed Counsel for Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF COLUMBIA**

<b>In re:</b>	<b>Chapter 11</b>
<b>Compass Coffee, LLC,</b>	<b>Case No. __ - ____</b>
<b>Debtor.</b>	

**LIST OF EQUITY SECURITY HOLDERS**

<b><u>Equity Holder</u></b>	<b><u>Address of Equity Holder</u></b>	<b><u>Percentage of Equity Held</u></b>
Alan Schwartz	179 Taconic Road Greenwich, CT 06831	0.19%
Alex Michael	6008 Kennedy Drive Chevy Chase, MD 20815	0.04%
B5 Direct Holdings	600 New Hampshire Ave. NW Washington, DC 20037	3.71%
Chas Newman	1412 5th Street NW, Apt 201 Washington, DC 20001	0.18%
Colby Bartlett LLC	2346 Massachusetts Ave N.W. Washington, DC 20008	8.17%
D2H LLC	4709 Augusta Drive Frisco, TX 75034	0.93%
Harrison Suarez	Kathryn Marshall Ali ALI & LOCKWOOD LLP 501 H Street NE, Suite 200 Washington, DC 20002	10.38%
Hexad LLC	2346 Massachusetts Ave N.W. Washington, DC 20008	14.80%
JSG LLC	3029 Dent Pl NW Washington, DC 20007	0.04%
Jake Peker	2520 Q St NW, Washington, DC 20007	0.02%

<u>Equity Holder</u>	<u>Address of Equity Holder</u>	<u>Percentage of Equity Held</u>
Jeremiah Lowin	1177 22nd St NNW, Unit 4D Washington, DC 20037	0.04%
Joel Shetterly	1915 Kalorama Rd NW Washington, DC 20009	0.53%
Jones Street Investors LLC	4214 Lenore Ln NW Washington, DC 20008	0.04%
Kuran Malhotra	25 Aspen Drive Livingston, NJ 07039	0.28%
Lyric Capital	5101 Wisconsin Avenue, N.W. STE 200 Washington, DC 20016	1.85%
Matt Abend	420 T Street Northwest, #2, Washington, DC 20009	0.24%
Max Deem	1659 Holbrook St NE #4 Washington, DC 20002	0.38%
Michael Haft	2346 Massachusetts Ave N.W. Washington, DC 20008	52.28%
National Investment Group LLC	2346 Massachusetts Ave N.W. Washington, DC 20008	5.04%
Nils Parker	311 E Erie St Unit 302 Milwaukee, WI 53202	0.19%
Parker Teel	18180 Shinnecock Hills Place Leesburg, VA 20176	0.13%
UK Accelerator LLC	1625 Eckington Pl NE, Ste 100 Washington, DC 20002	0.20%
ZWC Family Trust	2010 Brightwaters Blvd ST. Petersburg, FL 37704	0.37%

Dated: January 6, 2026  
Richmond, Virginia

Respectfully submitted,

/s/ Jennifer E. Wuebker

Tyler P. Brown (*pro hac vice* forthcoming)  
Jennifer E. Wuebker (D.C. Bar No. 1035039)  
Nicholas S. Monico (*pro hac vice* forthcoming)  
**HUNTON ANDREWS KURTH LLP**  
951 E. Byrd Street  
Richmond, Virginia 23219  
Telephone: (804) 788-8200  
Facsimile: (804) 788-8218  
Email: tpbrown@hunton.com

jwuebker@hunton.com  
nmonico@hunton.com

*Proposed Counsel for the Debtor and Debtor in Possession*

**HUNTON ANDREWS KURTH LLP**

Tyler P. Brown (*pro hac vice* forthcoming)  
Jennifer E. Wuebker (D.C. Bar No. 1035039)  
Nicholas S. Monico (*pro hac vice* forthcoming)  
951 E. Byrd Street  
Richmond, Virginia 23219  
Telephone: (804) 788-8200

*Proposed Counsel for Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF COLUMBIA**

**In re:**

**Compass Coffee, LLC,**

**Debtor.**

**Chapter 11**

**Case No. \_\_-\_\_\_\_**

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Federal Rules of Bankruptcy Procedure 1007 and 7007.1, the above-captioned debtor and debtor-in-possession (the “***Debtor***”) certifies that it is a privately owned, non-governmental corporate entity. The Debtor has no parent corporation, and no public corporation owns 10% or more of the Debtor’s membership interests.

*[Remainder of Page Intentionally Left Blank]*

Dated: January 6, 2026  
Richmond, Virginia

Respectfully submitted,

/s/ Jennifer E. Wuebker

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Tyler P. Brown (*pro hac vice* forthcoming)  
Jennifer E. Wuebker (D.C. Bar No. 1035039)  
Nicholas S. Monico (*pro hac vice* forthcoming)

**HUNTON ANDREWS KURTH LLP**

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Email: [tpbrown@hunton.com](mailto:tpbrown@hunton.com)  
[jwuebker@hunton.com](mailto:jwuebker@hunton.com)  
[nmonico@hunton.com](mailto:nmonico@hunton.com)

*Proposed Counsel for the Debtor and Debtor in Possession*

**HUNTON ANDREWS KURTH LLP**

Tyler P. Brown (*pro hac vice* forthcoming)  
Jennifer E. Wuebker (D.C. Bar No. 1035039)  
Nicholas S. Monico (*pro hac vice* forthcoming)  
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*Proposed Counsel for Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF COLUMBIA**

**In re:**

**Compass Coffee, LLC,**

**Debtor.**

**Chapter 11**

**Case No. \_\_-\_\_\_\_**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Federal Rule of Bankruptcy Procedure 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

I have agreed to provide services on an hourly basis. As of the date hereof, I have received \$100,000 in advanced retainer for my representation of the above-captioned debtor.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify) \_\_\_\_\_

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify) \_\_\_\_\_

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members or associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee,<sup>1</sup> I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. preparation and filing of any petition, schedules, statements of affairs, and plan which may be required;
  - c. representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; and
  - d. any other services as may be necessary to prosecute the above caption chapter 11 case.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

N/A

### **CERTIFICATION**

I certify that the foregoing is an accurate statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 6, 2026

/s/ Tyler P. Brown

Tyler P. Brown (*pro hac vice* forthcoming)

**HUNTON ANDREWS KURTH LLP**

951 E. Byrd Street

Richmond, Virginia 23219

Telephone: (804) 788-8200

Facsimile: (804) 788-8218

Email: tpbrown@hunton.com

*Proposed Counsel for the Debtor and Debtor  
in Possession*

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<sup>1</sup> As well as future fees and expenses approved to be paid to Hunton Andrews Kurth LLP by order of this Court.

**Fill in this information to identify the case:**

Debtor name Compass Coffee, LLC  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Columbia  
 (State)  
 Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	AP DC Tomato's LLC 1850 Old Reston Ave Reston, VA 20190	cbetancourt@aafmaa.com	Rent	Disputed			\$1,299,376.37
2	Sucafina NA 9926 Main St, Suite 201 Fairfax, VA 22031	OutboundNA@sucafina.com	Coffee Beans				\$421,932.34
3	Odeko 247 Centre St. New York, NY 10013	support@odeko.com	Supplies				\$413,220.32
4	Venable LLP 750 E Pratt St, Ste 900 Baltimore, MD 21202	PTKaplun@Venable.com	Legal Services				\$339,408.36
5	Luke Larson Unkown	luke@valenow.com	Convertible Note				\$250,000.00
6	Cafe Imports Fulfillment 2617 E Hennepin Ave Minneapolis, MN 55413	mattb@cafeimports.com	Coffee Beans				\$213,482.20
7	1401 Eye Holdings LLC 40 E 52nd St, Fl 8 New York, NY 10022	angela.mckinney@cushwake.com	Rent	Disputed			\$182,239.76
8	655 New York, LLC 750 9th St. NW, Suite 700 Washington, DC 20001	sawsan.eltayeb@brookfieldproperties.com	Rent				\$117,347.34

## Compass Coffee, LLC

Debtor

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Trinity Group Construction 13849 Park Center Rd Suite A Herndon, VA 20171	AaronD@trinitygc.us	Construction	Disputed			\$182,239.76
10	Califia Farms 1019 E 4th Pl Suite 100 Los Angeles, CA 90013	Orders@califiafarms.com	Oat Milk				\$109,144.00
11	Excelco Trading L.P. 17 Battery Place, Suite 925 New York, NY 10004	gtsiatsios@exceltrade.com	Coffee Beans				\$90,836.62
12	Falls Church (E&A), LLC 1272 5th St NE, Suite 200 Washington, DC 20002		Landlord				\$76,762.68
13	Glass House Coffee Four, LLC 1201 New York Avenue NW Washington, DC 20005		Unsecured Lender				\$72,073.60
14	Fresh Baguette 804 Hungerford Dr. Rockville, MD 20850		Pastries				\$65,518.96
15	James Wilson Constitutional Society 4710 Langston Blvd Arlington, VA 22207	andi727@gmail.com	Landlord				\$68,234.64
16	THE LOUIS DC RESIDENTIAL LLC 730 Third Avenue New York, NY 10017	hagar.sanjakdar@cbre.com	Landlord				\$66,966.74
17	Cafritz-Wilkes Development Group LLC; 5101 Wisconsin Avenue, NW. Suite 200 Washington, DC 20016	bcoughlin@thewilkescompany.com	Landlord				\$61,992.55
18	Perseus 1827 Adams Mill Investments LLC 1200 19th Street, NW Washington, DC 20036		Landlord				\$61,769.61
19	1301 K Street Limited Partnership 1301 K Street NW Suite 1180W Washington, DC 20005		Landlord				\$58,255.31
20	Numilk 1944 Rt 22 Loading Dock Brewster, NY 10509	ari@numilk.com	Oat Milk				\$54,609.60

Fill in this information to identify the case and this filing:

Debtor Name Compass Coffee, LLC  
United States Bankruptcy Court for the: \_\_\_\_\_ District of Columbia  
(State)  
Case number (if known): \_\_\_\_\_

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/6/2026  
MM / DD / YYYY

  
\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Michael Haft

Printed name

CEO

Position or relationship to debtor