

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF COLORADO

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Pad Silverthorne, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 81-4258070

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>491 Rainbow Drive</u> <u>Silverthorne, CO 80498-7000</u> Number, Street, City, State & ZIP Code <u>Summit</u> County	<u>PO Box 402, PMB 608</u> <u>Dillon, CO 80435</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://thepadlife.com/silverthorne/

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor The Pad Silverthorne, LLC Case number (if known) _____
 Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

1199

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor The Pad Silverthorne, LLC Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes.
 Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors 1-49 50-99 100-199 200-999 1,000-5,000 5001-10,000 10,001-25,000 25,001-50,000 50,001-100,000 More than 100,000

15. Estimated Assets \$0 - \$50,000 \$50,001 - \$100,000 \$100,001 - \$500,000 \$500,001 - \$1 million \$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million \$100,000,001 - \$500 million \$500,000,001 - \$1 billion \$1,000,000,001 - \$10 billion \$10,000,000,001 - \$50 billion More than \$50 billion

16. Estimated liabilities \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor **The Pad Silverthorne, LLC** Case number (if known) _____
Name

- | | | |
|--|---|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |
-

Debtor The Pad Silverthorne, LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on October 4, 2023
MM / DD / YYYY

X /s/ Robert Baer
Signature of authorized representative of debtor
Title Manager

Robert Baer
Printed name

18. Signature of attorney

X /s/ Jonathan M. Dickey
Signature of attorney for debtor

Date **October 4, 2023**
MM / DD / YYYY

Jonathan M. Dickey
Printed name

Kutner Brinen Dickey Riley PC
Firm name

1660 Lincoln Street, Suite 1720
Denver, CO 80264
Number, Street, City, State & ZIP Code

Contact phone 303-832-2400 Email address jmd@kutnerlaw.com

46981 CO
Bar number and State

Fill in this information to identify the case:

Debtor name The Pad Silverthorne, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 4, 2023

X /s/ Robert Baer
Signature of individual signing on behalf of debtor

Robert Baer
Printed name

Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name The Pad Silverthorne, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	<u>20,250,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	<u>835,885.30</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	<u>21,085,885.30</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	<u>15,498,646.85</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	<u>99,485.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	<u>1,054,015.86</u>
4. Total liabilities Lines 2 + 3a + 3b	\$	<u>16,652,147.71</u>

Fill in this information to identify the case:

Debtor name The Pad Silverthorne, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)
 Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Alpine Bank - Payroll Checking 3144 \$9,957.85

3.2. Alpine Bank - Operating Account Checking 3185 \$49,053.29

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$59,011.14

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

7.1. Deposits with Third Parties \$1,313.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Debtor The Pad Silverthorne, LLC Case number (If known) _____
Name

Description, including name of holder of prepayment

9. **Total of Part 2.** \$1,313.00
 Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**
 11a. 90 days old or less: 17,930.53 - 0.00 = \$17,930.53
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** \$17,930.53
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership		
15.1. <u>Interest in A-Bar CO, LLC</u> <u>100</u> %		<u>Unknown</u>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
 Describe:

17. **Total of Part 4.** \$0.00
 Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor The Pad Silverthorne, LLC
Name

Case number (If known) _____

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
See attached depreciation schedule	\$406,410.00	Replacement	\$623,182.00
Elevator	\$123,000.00	Replacement	\$123,000.00

51. **Total of Part 8.** Add lines 47 through 50. Copy the total to line 87. **\$746,182.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor The Pad Silverthorne, LLC
Name

Case number (If known) _____

55.1. Improved Real Property Located at 491 Rainbow Drive, Silverthorne, CO 80498	Fee Simple	Unknown	Appraisal	\$20,250,000.00
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56. **Total of Part 9.** **\$20,250,000.00**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Licenses and Permits Including: Sales Tax Exemption Business License ASCAP License	Unknown		\$1,095.00

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.** **\$1,095.00**
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?**
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Debtor The Pad Silverthorne, LLC
Name

Case number (If known) _____

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

Due From The Pad Costa Rica	<u>10,353.63</u>	-	<u>0.00</u>	=	<u>\$10,353.63</u>
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$10,353.63

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor The Pad Silverthorne, LLC
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$59,011.14</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$1,313.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$17,930.53</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$746,182.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$20,250,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$1,095.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$10,353.63</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$835,885.30</u>	+ 91b. <u>\$20,250,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$21,085,885.30</u>

Fill in this information to identify the case:

Debtor name The Pad Silverthorne, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 BRMK Lending, LLC</p> <p>Creditor's Name</p> <p>1420 Fifth Ave., Suite 2000 Seattle, WA 98101</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>1. BRMK Lending, LLC 2. Lever Capital Funding, LLC 3. Himmelman Construction, Inc.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Improved Real Property Located at 491 Rainbow Drive, Silverthorne, CO 80498</p> <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$12,280,000.00</p>	<p>\$20,250,000.00</p>

<p>2.2 Himmelman Construction, Inc.</p> <p>Creditor's Name</p> <p>12560 W. Cedar Dr. Denver, CO 80228</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Improved Real Property Located at 491 Rainbow Drive, Silverthorne, CO 80498</p> <hr/> <p>Describe the lien</p> <p>Mechanics Lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$618,646.85</p>	<p>\$20,250,000.00</p>
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Debtor The Pad Silverthorne, LLC Case number (if known) _____
Name

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 Lever Capital Funding, LLC

Creditor's Name

**1919 14th Street, STE 700
 Boulder, CO 80302**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Improved Real Property Located at 491
 Rainbow Drive, Silverthorne, CO 80498**

\$2,600,000.00

\$20,250,000.00

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$15,498,646.
85

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**BRMK Lending, LLC
 c/o Peter Murphy, Esq.
 Markus Williams Young & Hunsiker, LLC
 1775 Sherman St., STE 1950
 Denver, CO 80203**

Line 2.1

Fill in this information to identify the case:

Debtor name The Pad Silverthorne, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Colorado Department of Revenue 1881 Pierce Street Attn: Bankruptcy Dept., RM 104 Lakewood, CO 80215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$99,485.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Sales Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Notice Purposes Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor The Pad Silverthorne, LLC Case number (if known) _____
Name

3.1 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00
Acierno & Company, LLC
436 Lincoln Street
Denver, CO 80203
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Subcontractor - Notice Purposes Only
 Is the claim subject to offset? No Yes

3.2 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00
Allman Drywall, Inc.
87 Audrey Circle
Breckenridge, CO 80424
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Subcontractor - Notice Purposes Only
 Is the claim subject to offset? No Yes

3.3 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$17,703.00
American Express
P.O. Box 640448
Dallas, TX 75265-0448
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Business credit Card
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$200,000.00
Ashley Parrish
8910 N. May Ave.
Oklahoma City, OK 73120
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$4,183.00
Colorado Mechanical Systems, LLC
7094 S. Revere Pkwy, #100
Centennial, CO 80112
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Trade Debt
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00
Concrete Floor Systems, LLC
9231 S. Roadrunner Street
Littleton, CO 80129
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Subcontractor - Notice Purposes Only
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$46,000.00
Kevin Bowen
358 Blue River Pkwy, Unit E-110
Silverthorne, CO 80498
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Unpaid Severance Payments
 Is the claim subject to offset? No Yes

Debtor	Name	Case number (if known)
	The Pad Silverthorne, LLC	
3.8	Nonpriority creditor's name and mailing address Liberty Mutual 175 Berkeley Street Boston, MA 02116 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,267.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Miller & Law, P.C. 1900 West Littleton Blvd. Littleton, CO 80120 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$58,088.67 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorney Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address MV Power Solutions, LLC 1500 W. Hampden Ave., Suite 2B Englewood, CO 80110 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor - Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Orr Concrete 259 Continental Court, Unit 201 Breckenridge, CO 80424 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor - Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Schindler Elevator Corporation 6950 W JEFFERSON AVE STE 210 LAKEWOOD, CO 80235-2334 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,774.19 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Stan Miller 13541 Highway 9 Breckenridge, CO 80424 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor - Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Stephanie Strauss PO Box 251 Silverthorne, CO 80498 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$20,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor The Pad Silverthorne, LLC Case number (if known) _____
Name

3.15	Nonpriority creditor's name and mailing address Steve Caragol PO Box 772428 Steamboat Springs, CO 80477 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$475,000.00
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3.16	Nonpriority creditor's name and mailing address Steve R. Burt d/b/a SRB Acoustics Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor - Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.17	Nonpriority creditor's name and mailing address Tracy Naggy PO Box 405 Silverthorne, CO 80498 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$225,000.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Colorado Mechanical Systems, LLC c/o Jeffrey Ruebel Ruebell & Quillen, LLC 8461 Turnpike Dr. STE 206 Westminster, CO 80031	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	-
4.2	Internal Revenue Service Insolvency Unit 1999 Broadway MS 5012 DEN Denver, CO 80202-3025	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	-
4.3	Office of the Attorney General US Department of Justice 950 Pennsylvania Avenue, NW Suite 4400 Washington, DC 20530-0001	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	-
4.4	Office of the Attorney General State of Colorado 1300 Broadway, 8th Floor Denver, CO 80203	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	-
4.5	Office of the US Attorney District of Colorado 1225 Seventeenth Street Suite 700 Denver, CO 80202-2628	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	-

Debtor	The Pad Silverthorne, LLC <small>Name</small>	Case number (if known) _____
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?
4.6	State of Colorado Division of Securities 1560 Broadway, Suite 900 Denver, CO 80202-5150	Line 2.1 <input type="checkbox"/> Not listed. Explain _____
		Last 4 digits of account number, if any —

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	\$	99,485.00	
5b. Total claims from Part 2	+ \$	1,054,015.86	
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	\$	1,153,500.86	

Fill in this information to identify the case:

Debtor name The Pad Silverthorne, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name The Pad Silverthorne, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	<i>Check all schedules that apply:</i>
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name The Pad Silverthorne, LLC

United States Bankruptcy Court for the: DISTRICT OF COLORADO

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2023 to **Filing Date**

Operating a business
 Other _____

\$1,862,536.96

For prior year:
From 1/01/2022 to 12/31/2022

Operating a business
 Other _____

\$2,060,668.48

For year before that:
From 1/01/2021 to 12/31/2021

Operating a business
 Other _____

\$380,319.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **The Pad Silverthorne, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Brmk Lending, LLC v. The Pad Silverthorne, LLC 2023CV030113	Receivership/Breach of Promissory Note	Summit County District Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Kevin Bowen v. The Pad Silverthorne, LLC, Lynne Baer, Robert Baer 2023CV030109	Breach of Contract	Summit County District Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor The Pad Silverthorne, LLC Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3. Colorado Mechanical Systems, Inc. v. The Pad Silverthorne, LLC, Acierno and Company, LLC, Allman Dywall, Inc., Concrete Floor Systems, LLC, Himmelman Construction, Inc., My Power Solutions, LLC, Orr Concrete, Inc., Precision Construction West, Inc., Stan Miller, Inc., Steve R. Burr 2022CV030047	Mechanic's Lien	Summit County District Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and Address	Describe the property	Value
BRMK Lending, LLC c/o Peter Murphy, Esq. Markus Williams Young & Hunsiker, LLC 1775 Sherman St., STE 1950 Denver, CO 80203	Debtor's Real Property and Hotel Operations	Unknown
	Case title BRMK Lending, LLC v. The Pad Silverthorn Case number 2023CV30113 Date of order or assignment September 14, 2023	Court name and address Summit County District Court PO Box 269 501 North Park Breckenridge, CO 80424

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Mountain Pride 110 E. Beaver Creek Blvd Avon, CO 81620	Donation	7/3/23	\$9,352.50
Recipients relationship to debtor None			
9.2. The Trevor Project PO Box 69232 West Hollywood, CA 90069	Donation	7/3/23	\$6,352.90
Recipients relationship to debtor None			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor **The Pad Silverthorne, LLC**

Case number (if known) _____

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

Debtor **The Pad Silverthorne, LLC**

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

Information regarding guest stays, drivers license, credit card information

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

Debtor **The Pad Silverthorne, LLC**

Case number (if known) _____

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. James Caswell Casswell & Associates PO Box 260699 Lakewood, CO 80226	2021-Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Debtor **The Pad Silverthorne, LLC**

Case number (if known) _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. James Caswell Casswell & Associates PO Box 260699 Lakewood, CO 80226	
26c.2. Lynne & Robert Baer 491 Rainbow Drive Silverthorne, CO 80498-7000	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Lynne Baer	PO Box 402, PMB 608 Dillon, CO 80435	Manager	
Robert Baer	PO Box 402, PMB 608 Dillon, CO 80435	Manager	
James J. Alexander Trust	61 Silver Circle Breckenridge, CO 80424	Member	1.025% Equity Interest
Katherine Baer	204 Old Barn Lane Chapel Hill, NC 27517	Member	1.5% Equity Interest
Four Points Funding, LLC	PO Box 770740 Steamboat Springs, CO 80477	Member	0.2% Equity Interest
Steve Caragol	PO Box 772428 Steamboat Springs, CO 80477	Member	2% Equity Interest

Debtor **The Pad Silverthorne, LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
The Bean Farm Pension Plan	786 Blue Ridge Road Silverthorne, CO 80498	Member	0.5% Equity Interest
Dan Duke	42 Guyot Lane Dillon, CO 80435	Member	0.5% Equity Interest
Diane Duke	42 Guyot Lane Dillon, CO 80435	Member	0.5% Equity Interest
Nellie Garrett	PO Box 2284 Silverthorne, CO 80498	Member	0.025% Equity Interest
Candy Elkind	PO Box 177 Frisco, CO 80443	Member	0.05% Equity Interest
ESM Loft, LLC	575 Bannock St., STE B Boise, ID 83702	Member	3% Equity Interest
David Engbrock	13735 Bayberry Dr. Broomfield, CO 80020	Member	6.5% Equity Interest
Brandon Geisler	13 Golden Eagle Ln Littleton, CO 80127	Member	0.6% Equity Interest
Paul Heesaker	355 Chipmunk Circle Silverthorne, CO 80498	Member	1.5% Equity Interest
Natalie Hogan	2007 Magowan Dr. Santa Rosa, CA 95405	Member	1% Equity Interest
Mark Hogan	2206 Hamilton Creek Rd. Silverthorne, CO 80498	Member	0.775% Equity Interest
Susanne Hogan	2206 Hamilton Creek Rd. Silverthorne, CO 80498	Member	0.775% Equity Interest

Debtor **The Pad Silverthorne, LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Sara C. Hopkins Irrevocable Trust	PO Box 330 Silverthorne, CO 80498	Member	0.5% Equity Interest
Kenneth Howk	1447 Ardmore St. SE Grand Rapids, MI 49507	Member	0.5% Equity Interest
Danielle Howk	1447 Ardmore St., SE Grand Rapids, MI 49507	Member	0.5% Equity Interest
Will Jennings	105 E. 35th St., Apt. 1 New York, NY 10016	Member	0.5% Equity Interest
JM Mountain Investments, LLC	PO Box 4953 Frisco, CO 80443	Member	1% Equity Interest
Amy M. Kemp	PO Box 8493 Breckenridge, CO 80424	Member	0.3% Equity Interest
Jon R. Kirkpatrick	PO Box 1549 Silverthorne, CO 80498	Member	5% Equity Interest
Carol L. Laycob	924 Anaconda Dr. Castle Rock, CO 80108	Member	1.5% Equity Interest
Jordan Laycob	3 Crest Rd. Englewood, CO 80113	Member	0.78750% Equity Interest
Kimberly Laycob	3 Crest Rd. Englewood, CO 80113	Member	0.78750% Equity Interest
Joseph Likeman	10708 Wildwood Dr. Richland, MI 49083	Member	0.275% Equity Interest
Madison Lukeman	10708 Wildwood Dr. Richland, MI 49083	Member	0.275% Equity Interest

Debtor **The Pad Silverthorne, LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Louis M. Luna	PO Box 501 Frisco, CO 80443	Member	0.05% Equity Interest
Munish Malhotra	38 Newport St. Denver, CO 80230	Member	1.05% Equity Interest
Michael Margolf	995 S. Garfield Denver, CO 80209	Member	1% Equity Interest
Meade Development, LLC	3945 Jason St. Denver, CO 80211	Member	1.5% Equity Interest
Scott Merkle	PO Box 65 Silverthorne, CO 80498	Member	0.05% Equity Interest
Mark Novotny	PO Box 367 Frisco, CO 80443	Member	1.05% Equity Interest
Mark Paton	28 Red Fox Ln Littleton, CO 80127	Member	2% Equity Interest
Dave Pettigrew	32855 County Road 20 Steamboat Springs, CO 80487	Member	1.05% Equity Interest
Hyun Pettigrew	19783 N. Los Altos Way Surprise, AZ 85374	Memeber	1% Equity Interest
Juhree Wendl	PO Box 5472 Frisco, CO 80443	Member	2% Equity Interest
CTW Investments, LLC	2501 Alta Vista Drive Newport Beach, CA 92660	Member	1.2% Equity Interest
Manitou, LLC	336 17th Ave. San Francisco, CA 94121	Member	1% Equity Interest

Debtor The Pad Silverthorne, LLC

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Martha A. Zelski	PO Box 719 Keene Valley, NY 12943	Member	0.25% Equity Interest
Tad Zelski	PO Box 719 Keene Valley, NY 12943	Member	0.25% Equity Interest
David Schulman	420 N. Market St. Baltimore, MD 21201	Member	0.5% Equity Interest
Susan Schulman	420 N. Market St. Baltimore, MD 21201	Member	0.5% Equity Interest
The Pad Hostels, LLC	PO Box 921 Silverthorne, CO 80498	Member	49.15% Equity Interest
Peter Duke	PO Box 2284 Silverthorne, CO 80498	Member	0.025% Equity Interest
Sam Schneider	2017 Frampton Ave. Charleston, SC 29412	Member	0.75% Equity Interest
Kevin Bowen	PO Box 2301 Silverthorne, CO 80498	Member	1.25% Equity Interest
Brian Bostwick	PO Box 2017 Fairplay, CO 80440	Member	2% Equity Interest
Jacinta Mason	444 Blue Sage Cir. Steamboat Springs, CO 80487	Member	6% Equity Interest

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor The Pad Silverthorne, LLC

Case number (if known) _____

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<u>Lynne Baer PO Box 402, PMB 608 Dillon, CO 80435</u>	<u>Salary of \$35,000/year; Paid \$25,576.85(gross) from January 1, 2023 through September 22, 2023</u>	<u>2022-2023</u>	<u>Salary</u>
	<u>Relationship to debtor Manager</u>			
30.2	<u>Robert Baer PO Box 402, PMB 608 Dillon, CO 80435</u>	<u>Salary of \$65,000/year; Paid \$48,638.93 (gross) from January 1, 2023 through September 22, 2023</u>	<u>2022-2023</u>	<u>Salary</u>
	<u>Relationship to debtor Manager</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

<u>Name of the parent corporation</u>	<u>Employer Identification number of the parent corporation</u>
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

<u>Name of the pension fund</u>	<u>Employer Identification number of the pension fund</u>
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 4, 2023

/s/ Robert Baer
Signature of individual signing on behalf of the debtor

Robert Baer
Printed name

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court
District of Colorado**

In re The Pad Silverthorne, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Amy M. Kemp PO Box 8493 Breckenridge, CO 80424		0.3% Interest	
Brandon Geisler 13 Golden Eagle Ln Littleton, CO 80127		0.6% Interest	
Brian Bostwick PO Box 2017 Fairplay, CO 80440		2% Interest	
Candy Elkind PO Box 177 Frisco, CO 80443		0.05% Interest	
Carol L. Laycob 924 Anaconda Dr. Castle Rock, CO 80108		1.5% Interest	
CTW Investments, LLC 2501 Alta Vista Drive Newport Beach, CA 92660		1.2% Interest	
Dan Duke 42 Guyot Lane Dillon, CO 80435		0.5% Interest	
Danielle Howk 1447 Ardmore St., SE Grand Rapids, MI 49507		0.5% Interest	
Dave Pettigrew 32855 County Road 20 Steamboat Springs, CO 80487		1.05% Interest	
David Engbrock 13735 Bayberry Dr. Broomfield, CO 80020		6.5% Interest	
David Schulman 420 N. Market St. Baltimore, MD 21201		0.5% Interest	

In re: **The Pad Silverthorne, LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Diane Duke 42 Guyot Lane Dillon, CO 80435			0.5% Interest
ESM Loft, LLC 575 Bannock St., STE B Boise, ID 83702			3% Interest
Four Points Funding, LLC PO Box 770740 Steamboat Springs, CO 80477			0.2% Interest
Hyun Pettigrew 19783 N. Los Altos Way Surprise, AZ 85374			1% Interest
Jacinta Mason 444 Blue Sage Cir. Steamboat Springs, CO 80487			6% Interest
James J. Alexander Trust 61 Silver Circle Breckenridge, CO 80424			1.025% Interest
JM Mountain Investments, LLC PO Box 4953 Frisco, CO 80443			1% Interest
Jon R. Kirkpatrick PO Box 1549 Silverthorne, CO 80498			5% Interest
Jordan Laycob 3 Crest Rd. Englewood, CO 80113			0.78750% Interest
Joseph Lukeman 10708 Wildwood Dr. Richland, MI 49083			0.275% Interest
Juhree Wendl PO Box 5472 Frisco, CO 80443			2% Interest
Katherine Baer 204 Old Barn Lane Chapel Hill, NC 27517			1.5% Interest

List of equity security holders consists of 5 total page(s)

In re: **The Pad Silverthorne, LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kenneth Howk 1447 Ardmore St. SE Grand Rapids, MI 49507			0.5% Interest
Kevin Bowen PO Box 2301 Silverthorne, CO 80498			1.25% Interest
Kimberly Laycob 3 Crest Rd. Englewood, CO 80113			0.78750% Interest
Louis M. Luna PO Box 501 Frisco, CO 80443			0.05% Interest
Madison Lukeman 10708 Wildwood Dr. Richland, MI 49083			0.275% Interest
Manitou, LLC 336 17th Ave. San Francisco, CA 94121			!% Interest
Mark Hogan 2206 Hamilton Creek Rd. Silverthorne, CO 80498			0.775% Interest
Mark Novotny PO Box 367 Frisco, CO 80443			1.05% Interest
Mark Paton 28 Red Fox Ln Littleton, CO 80127			2% Interest
Martha A. Zelski PO Box 719 Keene Valley, NY 12943			0.25% Interest
Meade Development, LLC 3945 Jason St. Denver, CO 80211			1.5% Interest
Michael Margolf 995 S. Garfield Denver, CO 80209			1% Interest

List of equity security holders consists of 5 total page(s)

In re: **The Pad Silverthorne, LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Munish Malhotra 38 Newport St. Denver, CO 80230			1.05% Interest
Natalie Hogan 2007 Magowan Dr. Santa Rosa, CA 95405			1% Interest
Nellie Garrett PO Box 2284 Silverthorne, CO 80498			0.025% Interest
Paul Heesaker 355 Chipmunk Circle Silverthorne, CO 80498			1.5% Interest
Peter Duke PO Box 2284 Silverthorne, CO 80498			0.025% Interest
Sam Schneider 2017 Frampton Ave. Charleston, SC 29412			0.75% Interest
Sara C. Hopkins Irrevocable Trust PO Box 330 Silverthorne, CO 80498			0.5% Interest
Scott Merkle PO Box 65 Silverthorne, CO 80498			0.05% Interest
Steve Caragol PO Box 772428 Steamboat Springs, CO 80477			2% Interest
Susan Schulman 420 N. Market St. Baltimore, MD 21201			0.5% Interest
Susanne Hogan 2206 Hamilton Creek Rd. Silverthorne, CO 80498			0.775% Interest
Tad Zelski PO Box 719 Keene Valley, NY 12943			0.25% Interest

List of equity security holders consists of 5 total page(s)

In re: The Pad Silverthorne, LLC Debtor(s) Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
The Bean Farm Pension Plan 786 Blue Ridge Road Silverthorne, CO 80498			0.5% Interest
The Pad Hostels, LLC PO Box 921 Silverthorne, CO 80498			49.15% Interest
Will Jennings 105 E. 35th St., Apt. 1 New York, NY 10016			0.5% Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 4, 2023 Signature /s/ Robert Baer
Robert Baer

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Colorado**

In re **The Pad Silverthorne, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 4, 2023**

/s/ Robert Baer

Robert Baer/Manager

Signer/Title