

Fill in this information to identify the case:

Debtor name BioAmber Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-11078

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>116,137,537.62</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>116,137,537.62</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>921,958.17</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>437,814.60</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,545,169.67</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>3,904,942.44</u>

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Case number (if known) 18-11078

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
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3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>See attachment B.3</u>	<u>Checking</u>	<u>\$1,933,302.62</u>

4. **Other cash equivalents** *(Identify all)*

5.	Total of Part 1.	\$1,933,302.62
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7.	Deposits, including security deposits and utility deposits		
	Description, including name of holder of deposit		
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent		
	Description, including name of holder of prepayment		
8.1.	<u>Prepaid expenses</u>		<u>\$549,075.00</u>

9.	Total of Part 2.	\$549,075.00
	Add lines 7 through 8. Copy the total to line 81.	

Debtor BioAmber Inc.
Name

Case number (If known) 18-11078

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. Accounts receivable

11b. Over 90 days old: 14,035,053.00 - 0.00 =.... \$14,035,053.00
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$14,035,053.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership

Valuation method used for current value	Current value of debtor's interest
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15.1. Sinoven (BA) 100% % \$1,005,020.00

15.2. BioAmber Canada (BA) 100% % \$85.00

15.3. Bioamber Sarnia Inc. (BILUX) 100% % \$91,043,679.00

15.4. Comet Biorefining Inc. > 6% % \$412,434.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$92,461,218.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Debtor BioAmber Inc.
Name

Case number (If known) 18-11078

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Furniture, fixtures and equipment	\$0.00	Cost	\$721.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Machinery and equipment	\$0.00	Cost	\$143,948.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$144,669.00
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor BioAmber Inc.
Name

Case number (If known) 18-11078

Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

55.1. Real property lease for 1000 Westgate Drive, Suites 117 and 241, St. Paul, MN 55114	Lessee	\$0.00	\$0.00
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56. **Total of Part 9.** **\$0.00**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
<u>License to Davy</u>	<u>\$0.00</u>	<u>Cost</u>	<u>\$3,106,767.00</u>
<u>Licnese to Cargill</u>	<u>\$0.00</u>	<u>Cost</u>	<u>\$453,955.00</u>
<u>Engineering Plant 2</u>	<u>\$0.00</u>	<u>Cost</u>	<u>\$3,212,599.00</u>
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
<u>Construction in progress</u>	<u>\$0.00</u>		<u>Unknown</u>

65. **Goodwill**

66. **Total of Part 10.** **\$6,773,321.00**
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)**
 No

Debtor BioAmber Inc.
Name

Case number (If known) 18-11078

Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No

Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No

Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

	<u>624.00</u>	-	<u>0.00</u>	=	<u>\$624.00</u>
Other AR	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Income tax receivable and unused NOLs	Tax year _____	<u>\$216,641.00</u>
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73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Deferred financing costs	<u>\$23,178.00</u>
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Public Offers (IPO)	<u>\$456.00</u>
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

<u>\$240,899.00</u>

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No

Yes

Debtor BioAmber Inc.
Name

Case number (If known) 18-11078

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,933,302.62</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$549,075.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$14,035,053.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$92,461,218.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$144,669.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$6,773,321.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$240,899.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$116,137,537.62</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$116,137,537.62</u>

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <u>Bridging Finance, Inc.</u></p> <p><small>Creditor's Name</small></p> <p><u>77 King St. W #2925</u></p> <p><u>Toronto ON M5K 1K7</u></p> <p><small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>_____ Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>_____</p> <p>Describe the lien</p> <p><u>Litigation</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p>	<p><u>\$921,958.17</u></p>	<p><u>\$0.00</u></p>

<p>2.2 <u>Mitsui & Co. Ltd.</u></p> <p><small>Creditor's Name</small></p> <p><u>3-1, Ohtemachi 1-chome</u></p> <p><u>Chiyoda-ku, Tokyo</u></p> <p><u>100-8631 Japan</u></p> <p><small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>_____ Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien</p> <p>_____</p> <p>Describe the lien</p> <p><u>Indemnity & Security Agreements</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p><u>Unknown</u></p>	<p><u>\$0.00</u></p>
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Debtor BioAmber Inc.
Name

Case number (if know) 18-11078

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$921,958.17

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

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Debtor name BioAmber Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-11078

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Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p>2.1</p> <p>Priority creditor's name and mailing address Bonuses</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Accrued bonuses</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$231,780.00</p>	<p>Unknown</p>
<p>2.2</p> <p>Priority creditor's name and mailing address Minnesota Dept. of Revenue Mail Station 6330 Saint Paul, MN 55146-6330</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Sales and Use Tax</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$115.00</p>	<p>Unknown</p>

Debtor **BioAmber Inc.** Case number (if known) **18-11078**
Name

2.3	Priority creditor's name and mailing address State of Delaware Division of Revenue 820 N. French St. #2 Wilmington, DE 19801	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$49,548.39</u> <u>Unknown</u>
Date or dates debt was incurred		Basis for the claim: Taxes	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.4	Priority creditor's name and mailing address State of New Jersey New Jersey Division of Taxation PO Box 281 Trenton, NJ 08695-0281	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$783.21</u> <u>Unknown</u>
Date or dates debt was incurred		Basis for the claim: Taxes	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.5	Priority creditor's name and mailing address Vacation	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$113,299.00</u> <u>Unknown</u>
Date or dates debt was incurred		Basis for the claim: Accrued vacation	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.6	Priority creditor's name and mailing address Wages	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$42,289.00</u> <u>Unknown</u>
Date or dates debt was incurred		Basis for the claim: Accrued wages	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor BioAmber Inc. Case number (if known) 18-11078
Name

3.1 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,545,169.67
See Attachment F
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred __
 Last 4 digits of account number __
 Basis for the claim: __
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>437,814.60</u>
5b. Total claims from Part 2	+ \$ <u>2,545,169.67</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>2,982,984.27</u>

Fill in this information to identify the case:

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United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-11078

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Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest
Real estate lease dated June 1, 2016, as amended.

State the term remaining

List the contract number of any government contract

**UEL Real Estate Holdings, LLC
1000 Westgate Drive, Suite 101
Saint Paul, MN 55114**

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United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-11078

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Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Bank Institution	Bank Account Number	Bank Account Currency	Bank Balance as May 4th 2018 (Bank Currency)	Xrate (Average of April)	Bank Balances as of May 4th 2018 (Company's currency)	Outstanding checks/adj	Book Value as of May 4th 2018 Compnay's currency
	<i>petty cash</i>	USD	\$ 500.00	1.00000	\$ 500.00		\$ 500.00
HSBC Bank Canada	xxx-xxxxx0-001	CAD	\$ 12,008.72	0.78490	\$ 9,425.64		\$ 9,425.64
HSBC Bank Canada	xxx-xxxxx0-002	CAD	\$ 198,959.44	0.78490	\$ 156,163.26		\$ 156,163.26
HSBC Bank Canada	xxx-xxxxx0-070	USD	\$ 9,090.09	1.00000	\$ 9,090.09		\$ 9,090.09
HSBC Bank Canada	xxx-xxxxx0-270	EUR	\$ 23,107.48	1.22760	\$ 28,366.74		\$ 28,366.74
HSBC Bank USA	xxxxx0688	USD	\$ 1,539,208.36	1.00000	\$ 1,539,208.36		\$ 1,539,208.36
HSBC Bank USA	XXXXX6596	USD	\$ 260,992.50	1.00000	\$ 260,992.50	\$ (10,443.97)	\$ 250,548.53
							<u>\$ 1,993,302.62</u>

Creditor	Sum of Amount USD
AGILENT TECHNOLOGIES	\$ 807.99
American Express Card	\$ 6,379.88
AON REED STENHOUSE INC.	\$ 3,700.00
Beckman Coulter Inc	\$ 320.00
BRETT BOGENSCHUTZ	\$ 1,679.41
Broadridge ICS	\$ 30,932.97
CARGILL, INC.	\$ 501,243.72
Case Western Reserve University	\$ 16,000.00
CATHY HASS	\$ 859.13
CELEXION, LLC	\$ 95,833.00
Centerpoint Energy 6.1	\$ 215.93
Cintas Corporations	\$ 104.00
Computershare Inc.	\$ 5,283.75
CT CORPORATION SYSTEM	\$ 79,800.00
CULLIGAN BOTTLED WATER	\$ 28.02
Deloitte & Touche LLP	\$ 44,940.00
DILUM DUNUWILA	\$ 642.01
DONNELLEY FINANCIAL SOLUTIONS	\$ 39,616.27
E.I. DUPONT DE NEMOURS AND COMPANY	\$ 150,000.00
EDWARD PASCHKE	\$ 2,662.50
Ellen Richstone	\$ 21,504.00
Fesco Adecco Human Resources Service Shanghai Co.,	\$ 31,881.09
Fisher Scientific	\$ 196.41
GENEWIZ INC	\$ 599.00
GEORGE GOSBEE	\$ 12,644.00
Goodwin Procter LLP	\$ 61,893.85
Heinz Haller	\$ 18,923.00
Holly Morgan	\$ 955.35
HSBC Commerical Card	\$ 1,340.47
IMeet	\$ 4,785.13
INTEGRATED DNA TECHNOLOGIES INC	\$ 543.66
JAMES R. (JIM) MILLIS	\$ 2,906.55
JEAN-FRANCOIS HUC	\$ 4,247.00
KENNETH W WALL	\$ 18,923.00
Kevin Roberg-Perez	\$ 3,294.20
KURT BRINER	\$ 18,923.00
LIFE TECHNOLOGIES CORPORATION	\$ 526.43
Mackenzie Partners Inc.	\$ 20,272.00
Mediant Communications Inc.	\$ 318.25
METRO SALES INC	\$ 666.96
Midland Scientific Inc.	\$ 1,821.45
MINNESOTA - REVENUE (USE + SALES TAX)	\$ 115.00
Mitsubishi Chemical Corporation	\$ 231,779.90
Nanopore Technologies	\$ 1,549.00

Attachment F

Unsecured Creditors

NEW ENGLAND BIOLABS	\$	1,312.00
NEXANT INC	\$	1,904.64
NordYeast LLC	\$	637.50
NYSE MArket Inc.	\$	147,907.00
Office Depot Inc.	\$	35.90
PARK AVENUE OF WAYZATA INC.	\$	1,235.00
PAUL PETERSEN	\$	406.99
PETTY CASH	\$	171.38
Preferred Shipping	\$	45.69
Raymond J. Land	\$	31,827.00
REGENTS OF THE UNIVERSITY OF MINNESOTA	\$	128.00
Renewable Solutions LLC	\$	1,100.00
Reverdia	\$	525,554.27
RICHARD ENO	\$	2,051.13
Robert Frost	\$	16,343.00
ROTHSCHILD INC	\$	250,709.69
SHRED-IT USA - MINNEAPOLIS	\$	45.95
SIGMA-ALDRICH INC	\$	158.84
Solium Capital LLC	\$	1,030.00
State of New Jersey Division of Taxation	\$	783.21
Sunrise Science Products Inc.	\$	235.00
TOLL GAS & WELDING SUPPLY	\$	1,387.22
Tom Frey	\$	4,204.91
U.S. Bank Equipment Finance	\$	31.60
UEL REAL ESTATE HOLDINGS, LLC	\$	7,407.76
University of Guelph	\$	53,018.73
VWR International LLC	\$	3,656.78
Waters Technologies Corporation	\$	3,268.70
Grand Total	\$	2,498,255.17

Fill in this information to identify the case:

Debtor name BioAmber Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 18-11078

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.


Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 8, 2018 X 
Signature of individual signing on behalf of debtor

Mario Settino
Printed name

Chief Financial Officer
Position or relationship to debtor